

RSM Richter Inc.

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CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
COURT NO. : 500-11-022700-047

SUPERIOR COURT

(Sitting as Tribunal designated under the
Companies' Creditors Arrangement Act)

IN THE MATTER OF THE PLAN OF ARRANGEMENT OF 9161-5849 QUÉBEC INC. (formerly known as EAUX VIVES HARRICANA INC.), **41902 DELAWARE INC.** (formerly known as EVH U.S.A. INC.) **AND 9161-5286 QUÉBEC INC.** (formerly known as LES SOURCES PÉRIGNY INC.), **collectively "EVH"**, legal persons duly constituted under the Laws, having their head office at 11 Chemin des Sablières, in Saint-Mathieu-d'Harricana, Province of Quebec, District of Abitibi, JOY 1M0

Debtors

NOTICE OF MEETING

Notice is hereby given that pursuant to the Initial Order rendered by the Superior Court of Québec on March 19, 2004 (as renewed, amended, and extended), EVH has filed on December 14, 2005 a Plan of Arrangement under the terms of the *Companies' Creditors Arrangement Act (R.S.C. (1985), ch. C-36)*.

In this regard, the meeting of creditors of EVH to consider the Plan of Arrangement will be held on:

February 2, 2006 at 10:00 a.m.
Marriott Chateau Champlain
Room Viger
1050 de la Gauchetière Street West
Montréal, Québec

Attendance at the meeting and right to vote will be restricted only to those creditors who had submitted their Proof of Claim to the Monitor prior to 5:00 p.m. EDST on July 30, 2004 as per Court order.

Creditors who have the right to vote during this meeting can accept the Plan of Arrangement as is or as modified at the meeting. If the Plan of Arrangement is accepted by the required majority and if it is ratified by the Court, it will be binding on affected creditors.

The **Proxy must be remitted to the Monitor** before the beginning of the meeting. To facilitate the tabulation of the votes, you may return your Proxy and, as the case may be, your Voting Letter prior to the meeting. Facsimile and e-mail transmissions will be accepted. Documents must be forwarded to:

RSM Richter Inc.,
in its capacity as Court-Appointed Monitor of EVH
22nd Floor
2 Place Alexis Nihon
Montréal, Québec H3Z 3C2
Telephone: (514) 934-3497
Facsimile: (514) 934-3504
E-mail: poc@rsmrichter.com

DATED AT MONTRÉAL, this 23rd day of December 2005.

RSM Richter Inc.
Court-Appointed Monitor

(français au recto)