RICHTER

CANADA

Province of Québec

District of:

Québec

Court No.

Division No. 01-St-Hyacinthe 750-11-004395-171

Estate No.

41-2310995

SUPERIOR COURT Bankruptcy and Insolvency Act

Notice of Adjournment of First Meeting of Creditors

In the Matter of the Proposal of 2993821 Canada Inc. (formerly known as Écolait Ltd) Of the City of Saint-Hyacinthe In the Province of Québec

We refer to the Notice of Proposal to Creditors sent to creditors on January 26, 2018, in respect of the convocation to the first meeting of creditors to vote on the proposal, which was held at our office on February 6, 2018.

We hereby inform you that during the course of this creditors' meeting, a resolution was carried, to adjourn the first meeting of creditors to **February 20, 2018 at 3:00 p.m.** at the Trustee's office, 1981 McGill College Avenue, 11th Floor, Montréal QC H3A 0G6, in order to allow the Trustee to complete his analysis of the affairs and property of the Debtor.

Dated at Montréal, in the Province of Québec, February 9, 2018.

Richter Advisory Group Inc. Trustee acting in re the proposal of 2993821 Canada Inc.

Benoit Ofingues, CPA, CA, CIRP, LIT

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