

CANADA
PROVINCE OF QUÉBEC
District of: Québec
Division No.: 01-Montréal
Court No.: 500-11-038367-104
Estate No.: 41-1317996

SUPERIOR COURT
(Commercial Division)

Notice to Creditors of Intention to Make a Proposal
(Subsection 50.4(6))

IN THE MATTER OF THE PROPOSAL OF:
ExelTech Canada Inc.
Of the City of Saint-Laurent
In the Province of Quebec

NOTICE is hereby given that, on February 4, 2010, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

NOTICE is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a Meeting of Creditors.

Dated at Montreal, Province of Quebec, February 10, 2010.

RSM Richter Inc. – Trustee

Per:



Gilles Robillard, CA, CIRP
Administrator

District of: Quebec
Division No. 01 - Montréal
Court No.
Estate No.


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF:
ExelTech Canada Inc.

Take notice that:

1. I, ExelTech Canada Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. RSM Richter Inc. of 2 Place Alexis Nihon, Suite 1820, Montréal, QC, H3Z 3C2, a licensed trustee, have consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the Ville of Montréal in the Province of Quebec, this 3rd day of February 2010.



ExelTech Canada Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
3 POINTS AVIATION	229, CONCEPTION BAY HWY CONCEPTION BAY S. NL A1W 3H1		17,742.24
A.E. BLAKE VENTES LTÉE	3588 BOUL POIRIER SAINT-LAURENT QC H4R 2J5		2,645.88
A.E. PETSCHER CO. INC	P.O. BOX 910195 DALLAS TX 75391 0195 USA		711.30
A.P.I.	2461, 46 AVENUE LACHINE QC H8T 3C9		5,697.31
ABC DATE CONSEIL INC.	274 FORESTWOOD ROSEMERE QC J7A 2C7		5,643.75
ACIER LOUBIER INC.	1331, RUE GRAHAM BELL BOURCHERVILLE PQ J4B 6A1 CA		469.56
ACKLANDS GRAINGER	P.O. BOX 2970 WINNIPEG MB R3C 4B5		590.69
AEROCAS	12405 RUE DE SERVICE A-2 MIRABEL QC J7N 1E4 CA		19,241.24
AERONEUF INSTRUMENTS	600 3RD AVE LAVAL PQ H7R 4J4		3,549.27
AEROPORT DE QUEBEC INC.	505 RUE PRINCIPALE AÉROPORT INT. JEAN-LESAGE QUEBEC QC G2G 0J4		2,787,236.10
AEROPORT MONTREAL	SUITE 1000 800 LEIGH-CAPREOL PLACE DORVAL QC H4Y 0A5		40,179.72
AEROSPACE WELDING INC.	890 MICHELE-BOHEC BLAINVILLE QC J7C 5E2		8,680.09
AIR CANADA	P.O. BOX 1920 WINNIPEG MB R3C 3R2		1,960.52
AIR CANADA CARGO	P.O. BOX 966 WINNIPEG MB R3C 2V6		392.80
AIR CANADA STORES	2311 ALFRED-NOBEL BLVD., BAN 3 CREDIT/COLLECT DEPT.-ZIP 8062 SAINT-LAURENT QC H4S 2B6		5,643.75
AIR DYNAMICS	19420B CLARK GRAHAM AVE BAIE D'URFÉ PQ H9X 3R8		69,601.03
AIR LIQUIDE CANADA INC.	225 RUE FORTIN QUEBEC PQ G1M 3M2		1,258.00

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List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
AIR TRANSAT	5959 BOUL. DE LA CÔTE-VERTU MONTRÉAL QC H4S 2E6		4,910.07
AIR WISCONSIN AIRLINES	SUITE 203 W6390 CHALLENGER DRIVE APPLETON WI 54914 9120 USA		6,806.05
AIRBASE SERVICES	6035 COTE DE LIESSE MONTREAL QC H4T 1C3		5,618.97
AIRCRAFT BELT INC.	1176 TELECOM DRIVE CREEDMOOR NC 27522 8294 US		1,292.23
AIRCRAFT INVENTORY MGMT	14936 TREND DRIVE DALLAS TX 75234 USA		350.61
AIRSTART REGIONAL SPARES INC.	SUITE 800 2425 MATHESON BLVD EAST MISSISSAUGA ON L4W 5K4		35,651.78
AIRSTOCKS INC.	5305 N.W.108TH AVENUE SUNRISE FL 33351 US		313.98
AIRSTOX INC	CYPRESS RUN MARKET PLACE 10609 W.ATLANTIC BLVD CORAL SPRINGS FL 33071 US		627.96
AIRWASTE CANADA CORP.	2021, RUE HALPERN SAINT-LAURENT QC H4S 1S3		275.38
ALLIAGES ANIK ALLOYS INC.	1236 BERGAR LAVAL QC H7L 5A2		19,938.37
ANODISATION VERDUN INC.	3971 AVE. VERDUN VERDUN QC H4G 1L1		1,207.75
ANSETT AIRCRAFT SPARES & SERVI	DEPT. LA 23089 PASADENA CA 91185 3089 US		3,105.37
APEX PRECISION INC.	872 CITE DES JEUNES RD. ST-LAZARE QC J7T 2B5		457.51
APRON FUEL SERVICES	UNIT 103 -12300 HORSESHOE WAY RICHMOND BC V7A 4Z1		2,867.95
ASTROSEAL PRODUCTS MFG. CORP.	P.O. B. 377, 85 WINTHROP RD #5 AIRPORT, INDUSTRIAL PARK RD CHESTER CT 16 412 USA		1,151.31
ATELIER MECANIQUE RM INC.	10660 RACETTE MONTRÉAL-NORD QC H1G 5H4		2,088.19
ATR NORTH AMERICA, INC.	SUITE 450 45195 BUSINESS COURT, DULLES VA 20166 USA		38,455.31

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
ATS - AEROTOY STORE	9625 AVENUE RYAN DORVAL QC H9P 1A2		3,830.13
AUTO PLUS	35 BOUL, DUHAMEL PINCOURT QC J7V 4C6		2,448.61
AVIALL US / QR	P.O. BOX 842267 DALLAS TX 75 284-2267 USA		8,565.61
AVIALL US / QP	P.O. BOX 842275 DALLAS TX 75 284-2275 USA		24,404.70
AVIATION INVENTORY RESOURCES	P.O. BOX 1999 7536 US HWY 1187 MANSFIELD TX 76 063 USA		13,887.61
AVIATION LAB USD	587 ADANAC, LOCAL 101 QUEBEC QC G1C 7G6		725.35
AVIATION REPRESENTATIVES USD	6245 DANVILLE RD MISSISSAUGA ON L5T 2H7		6,739.88
AVIATRON	470 RUE MCCAFFREY VILLE SAINT-LAURENT QC H4T 1N2		17,113.61
B & B MARKETING	SUITE H4 4100 N POWERLINE ROAD POMPANO BEACH FL 33073 USA		837.27
BANQUE DE DEVELOP. DU CANADA	1134 GRANDE ALLEE OUEST REZ-DE-CHAUSSEE QUEBEC QC G1S 1E5		845,325.00
BARFIELD	PO BOX 931565 ATLANTA GA 31193 1565 USA		2,517.04
BAX GLOBAL US	P.O. BOX 33, TORONTO AMF TORONTO ON L5P 1A2		2,436.26
BELL CANADA	SUCC. CENTRE-VILLE C.P. 8712 MONTREAL QC H3C 3P6		8,222.91
BELL CANADA - INTERNET	CP 11490, STATION CENTRE VILLE CENTRE VERSEMENTS CLIENTS MONTRÉAL QC H3C 5R7		4,472.59
BELL MOBILITE	SUCC. CENTRE-VILLE C.P. 11095 MONTREAL PQ H3C 5E7		21,097.62
BERGEN CABLE TECHNOLOGY, LLC	343 KAPLAN DRIVE, FAIRFIELD, NJ 17004 USA		3,437.01

RD

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
BMB SOLUTIONS COMPOSITES	SUITE #10 3600 1ST STREET ST-HUBERT QC J3Y 8Y5		2,944.08
BO-CAR	341 ISABEY VILLE SAINT-LAURENT QC H4T 1Y2		3,338.85
BOMBARDIER INC	COLLECTION CENTER DRIVE LOCKBOX 3819 CHIGAGO IL 60693 US		178,936.55
BOMBARDIER INC. (LEARJET INC.)	2007 COLLECTION DRIVE CHICAGO IL 60693 2007 USA		234,680.96
BON-AIR REFRIGERATION INC.	2022, RUE LAVOISIER #125 QUEBEC PQ G1N 4L5		1,136.86
BUREAU CANADIEN INVESTIGATIONS	355, RUE DE LOUVAIN OUEST MONTREAL QC H2N 2E9		608.85
C & D ZODIAC	DEPT LA 23406 PASADENA CA 91185 3406 USA		16,233.43
C.S.S.T.	C.P. 11493 SUCC. CENTRE-VILLE MONTRÉAL QC H3C 5S1		78,859.58
CAD AVIANOR INC.	12405 SERVICE A-2 MIRABEL QC J7N 1E4		894.54
CAD MIRABEL AERO SERVICE INC	12405 SERVICE ROAD A-2 MIRABEL QC J7N 1E4		23,376.42
CAFAS FUELING, ULC	780 STUART GRAHAM DORVAL QC H4Y 1J6		18,275.97
CAMPAR TECHNOLOGIES INC.	11729 PILIPPE PANNETON MONTREAL QC H1E 4M1		2,031.75
CANAFLEX INC.	1945 BOUL. HYMUS DORVAL QC H9P 1J8		370.00
CARA OPERATIONS LIMITED	6303 AIRPORT ROAD MISSISSAUGA ON L4V 1R8		427.14
CASP AEROSPACE	98 COLUMBUS ST. POINTE-CLAIRE QC H9R 4K4		11,491.96
CDW CANADA INC.	POSTAL STATION A P.O.BOX 57720 TORONTO ON M5W 5M5		2,131.49
CENTRE DE PAIE CGI INC.	BUREAU 7.05 1611, BOUL. CRÉMAZIE EST MONTREAL QC H2M 2P2		281.06

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
CENTRE FORMATION TRANSPORT	701 AVENUE MELOCHE DORVAL PQ H9P 2S4		1,562.14
CHAUTAUQUA AIRLINES	SUITE 300 8909 PURDUE RD INDIANAPOLIS IN 42268 USA		6,328.28
CHECK HANSAIR LOGISTICS INC	20312 HERMANA CIRCLE LAKE FOREST CA 92630 US		926.24
CHECKPAN AMERICAN TOOL CORP.	5990 N.W. 31ST AVENUE FT. LAUDERDALE FL 33 309-2208 US		643.99
CIT FINANCIAL LTD.	STATION A P.O.BOX 4094 TORONTO On M5W 3T1		3,800.34
CLOTURE SOLIVAL	5274 BOUL CLEROUX LAVAL QC H7T 2E8		1,117.46
CMAX LASALLE	2105, AVENUE HAIG MONTREAL QC H1N 3E2		4,877.06
CMC ELECTRONIQUE INC.	600 BOUL. DR.FREDERICK PHILIPS VILLE SAINT-LAURENT QC H4M 2S9		984.27
COLE INTERNATIONAL INC	2500, JEAN-PERRIN #175 QUEBEC QC G2C 1X1		4,184.02
COLE INTERNATIONAL INC.	670 ORLY AVENUE DORVAL QC H9P 1E9		8,758.39
COLE-PARMER CANADA INC	210 - 5101 RUE BUCHAN MONTREAL QC H4P 2R9		1,096.73
COLIS RIOUX	7645 RUE CORDNER MONTREAL QC H8N 2X2		833.02
COMMUNICATION IDEALE INC	309 RUE NOTRE-DAME REPENTIGNY QC J6A 2R9		1,318.00
COMPRESSEURS QUÉBEC	2431 GUÉNETTE VILLE SAINT-LAURENT QC H4R 2E9		2,443.72
COMTEK	1360 ARTISANS COURT BURLINGTON ON L7L 5Y2		5,265.44
CONSEIL TAXE SCOLAIRE MTL	C.P. 11071, SUCC.CENTRE -VILLE MONTRÉAL QC H3C 5A9		74,014.53
CÔTE FLEURY	810 BOUL. CHAREST OUEST QUEBEC QC G1N 2C8		2,787.96
COURRIER AERO-LIMO	1363, ROUTE DE L'AEROPORT ANCIENNE LORETTE PQ G2G 1G5		293.48

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List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
COURRIER S.L.R. ENR.	3095 DAGENAI S O. LAVAL PQ H7P 1T8		8,476.84
CTRE SERVICES DE PAIE CGI INC	4E ETAGE - COMPTABILITE 1611 BOUL CREMAZIE EST MONTREAL QC H2M 2P2		587.85
DAFCO FILTRATION GROUP	5390 AMBLER DRIVE MISSISSAUGA ON L4W 1G9		623.70
DAVE ROY	1557 AVE. DE GENTILLY #4 CHAMBLY QC J3L 5V8		404.00
DEANE & COMPANY	190 ONEIDA DRIVE POINTE-CLAIRE QC H9R 1A8		3,122.57
DELCOM	460 MONTPELLIER ST-LAURENT QC H4N 2G7		5,950.37
DELL CANADA INC	STATION A PO BOX 8440 TORONTO ON M5W 3P1		2,417.54
DEVELOPPEMENT ÉCONOMIQUE CANADA	3340, BOUL. DE L'ASSOMPTION MONTREAL QC H1N 3S4		216,336.00
DIST. INDUSTRIELLE G.C.	5600, RUE DES TOURELLES QUEBEC QC G2J 1E4		46,568.37
DIXIE AEROSPACE	P.O. BOX 515 SPRINGVILLE UT 84663 0515 US		274.87
DOMINIC CHARTRAND	795 STUART GRAHAM NORD DORVAL QC H4Y 1E9		404.00
DOWNING PRODUCTS LIMITED	UNITS 11 & 12 4090 RIDGEWAY DRIVE MISSISSAUGA ON L5L 5X5		59,164.97
E&H LAMINATING & SLITTING	138 GRAND STREET PATERSON NJ 17501 USA		4,124.28
E.B. PEERLESS LTD	UNIT 11- 2430 LUCKNOW DRIVE MISSISSAUGA ON L5S 1V3		9,000.97
EDMO DISTRIBUTORS INC	12830 E. MIRABEAU PARKWAY SPOKANE WA 99216 US		968.95
ELECTROMIKE INC.	1375 RUE FRANK-CARREL, QUEBEC PQ G1N 2E7		499.42
ELITE AEROSPACE INC.	3151 EXECUTIVE WAY MIRAMAR, FL 33025 3953 USA		16,542.92

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
EMBRAER AIRCRAFT HOLDINGS INC.	PO BOX 409764 BANK OF AMERICA LOCKBOX ATLANTA GA 30 384-9764 USA		322,745.89
ENTERPRISE LOCATION D'AUTO	SUITE 200 5830 CÔTE DE LIESSE VILLE MONT-ROYAL QC H4T 1B1		4,337.47
ENTREPRISES PICCIONI	46 MILTON AVE. LACHINE QC H8R 1K7		29,498.02
ENTRETIEN AVANGARDISTE	2487 AVENUE DOLLARD LASALLE QC H8N 1S2		39,974.21
EQUIP. INDUSTRIEL POLAR INC	LOCAL 160 750, BOUL. PIERRE-BERTRAND QUEBEC QC G1M 3L2		1,429.90
EQUIPEMENT DE SECURITE	850, FERNANT-DUFOUR QUEBEC QC G1M 3B1		2,754.26
EQUIPEMENT MCCANN	10255 CÔTE DE LIESSE DORVAL QC H9P 1A3		9,059.31
EQUIPEMENT PNEUMATIQUE	4175 BOUL. POIRIER MONTREAL QC H4R 2G9		4,736.62
EQUIPEMENTS MARSHALL LTÉE	10161 CÔTE DE LIESSE DORVAL QC H9P 1A3		782.75
ETALTECH	587 ADANAC, LOCAL 101 BEAUPORT QC G1C 7G6		4,031.51
EUGENE ALLARD	2244 RUE CHAPAIS C.P. 902 JONQUIÈRE QC G7X 7W8		670.15
EXECAIRE	10225 AVENUE RYAN DORVAL QC H9P 1A2		5,617.00
EXECUTIVE AIRLINES	AIRPORT STATION P.O.BOX 38082 SAN JUAN PR 00937 0082 USA		150,831.91
EXELTECH YQB CND	AEROPORT INT'L JEAN LESAGE 800 8IEME RUE STE-FOY QC G2G 2S6		19,753.69
EXELTECH YUL CND	795 STUART GRAHAM N. BLVD. DORVAL QC H4Y 1E9		11,507.64
EXTERM. TRANSMETROPOLE	4361 GARAND VILLE SAINT-LAURENT QC H4R 2B4		3,091.69
FATIGUE TECHNOLOGY INC.	3583 SOLUTIONS CENTER CHICAGO IL 60677 3005 USA		1,695.53

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
FEDERAL EXPRESS USD	P.O. BOX 4626 TORONTO SUCC. A TORONTO ON M5W 5B4		174,240.44
FEDEX FREIGHT CANADA	POSTAL STATION A C/O T23222 PO BOX 4232 TORONTO ON M5W 5P4		288.74
FILTRUM CONSTRUCTION	430 RUE DES ENTREPRENEURS QUEBEC QC G1M 1B3		637.47
FIRST WAVE	5440 S.101ST E.AVENUE TULSA OK 74146 USA		334.91
FLIGHT SUPPORT INT'L, INC	1957 JOHNS DRIVE GLENVIEW IL 60 025 USA		5,047.75
FOURNITURES BUREAU DENIS	2990, BOUL. LE CORBUSIER CHOMEDEY LAVAL QC H7L 3M2		8,873.70
FOURNITURES ELECTR. FORD LTEE	175 RUE GRAVELINE VILLE SAINT-LAURENT QC H4T 1R3		1,115.25
FREDERIC PARADIS	2 PLACE ALEXIS NIHON, SUITE 1820 MONTREAL QC H3Z 3C2		404.00
FREEMAN MFG & SUPPLY CO	SUCCURSALE CENTRE-VILLE CASE POSTALE M12595U MONTREAL QC H3C 6R1		1,985.74
FUTURE METALS INC.	P.O. BOX 98667 CHIGAGO IL 60693 US		1,452.89
GA TELESIS CRG SW LLC.	5400 NW 35TH AVENUE FORT LAUDERDALE FL 33 309 USA		21,194.54
GAETAN GRENIER	795 STUART GRAHAM NORTH BLVD DORVAL QC H4Y 1E9		1,599.12
GAZ METROPOLITAIN	SUCC. CENTRE-VILLE C.P. 6115 MONTREAL QC H3C 4N7		41,723.73
GE CANADA EQUIP. FINANCING G.P.	STATION A P.O. BOX 4553 TORONTO ON M5W 4S1		703.68
GOJIT	SUCCURSALE CENTRE-VILLE CP 11118 MONTREAL QC H3C 5H4		269.24
GRAY FOURNISSEURS	3539 BOUL. THIMENS SAINT-LAURENT QC H4R 1V5		288.80
GROUPE ALTECH	2455 HALPEN SAINT-LAURENT QC H4S 1N9		338.63

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
GROUPE DE SECURITE GARDA	1390 RUE BARRE MONTREAL QC H3C 1N4		365.21
GTI GLOBAL FREIGHT SYSTEMS INC.	1, RUE PROVOST LACHINE QC H8S 4H2		1,500.00
HAMILTON SUNDSTRAND CORP.	RM 154-0455 BOX 360951 500 ROSS ST PITTSBURGH PA 15 251-6951 USA		4,467.68
HEICO CORPORATION	PO BOX 116914 ATLANTA GA 30368 6914 US		15,708.24
HOLIDAY INN	6500 CÔTE-DE-LIESSE VILLE SAINT-LAURENT QC H4T 1E3		5,921.22
HONEYWELL-CHICAGO	24392 NETWORK PLACE CHICAGO IL 60 673-1243 USA		5,409.46
HOTEL LE COFORTEL	6500 BOUL. WILFRED-HAMEL L'ANCIENNE-LORETTE QC G2E 2J1		14,016.40
HOTEL MOTEL CONTINENTAL	932 3E AVENUE VAL-D'OR QC J9P 1T3		13,561.26
HSH INTERPLAN - USA, INC	SUITE B 1564 S. ANAHEIM BLVD. ANSHEIM CA 92805 USA		6,901.15
HYDRO QUÉBEC	C.P. 11022 SUCC. CENTRE VILLE MONTREAL PQ H3C 4V6		13,313.97
IMASAR INC.	660-A MGR DUBOIS ST-JEROME QC J7Y 3L8		1,354.50
IMPERIAL LOGISTICS INC.	7667 RUE CORDNER LASALLE QC H8N 2X2		6,821.07
INDUSTRY CANADA	235 QUEEN 200A 2ND FLOOR EAST OTTAWA ON K1A 0H5		1,220,625.00
INFO SPECTRUM	SUITE 260 5142 CLARETON DRIVE AGOURA HILLS CA 92 301 USA		52,635.85
INFYNIA TECHNOLOGIES	170 MONTÉE DE LIESSE ST-LAURENT QC H4T 1N6		4,826.57
INTERCHEQUES	830 RUE DELAGE LONGUEUIL QC J4G 2V4		2,458.46
INTERFAST	22 WORCESTER ROAD TORONTO ON M9W 5X2		7,913.30

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
INTERNATIONAL COMPONENT REPAIR	P.O. BOX 1012 VILLA RICA GA 30180 USA		5,197.20
INTERTURBINE LOGISTIK	SUITE 200 2617 N.GREAT SOUTHWEST PARKW. GRAND PRAIRIE TX 75 050 USA		11,798.45
INVENTORY LOCATOR SERVICE, LLC	P.O. BOX 415000 LOC BOX 410048 NASHVILLE TN 37241 5000 USA		1,496.64
INVENTORY SUPPORT	MAIL DROP 5494, P.O.BOX 619616 DALLAS - FT WORTH AIRPORT TX 75 261-9616 USA		824.72
JAZZ AIR LP	HALIFAX INT'L AIRPORT 310 GOUDEY DRIVE ENFIELD, NS B2T 1E4		15,399.62
JCX COURRIER EXPRESS	1086 BOUL. SHEVCHENKO LASALLE QC H8N 1N6		616.00
JEAN POITRAS	2 PLACE ALEXIS NIHON, SUITE 1820 MONTREAL QC H3Z 3C2		358.00
JEAN SEBASTIEN BLEAU	22 DU LIEVRE MERCIER QC J6R 1Y8		564.81
JETBLUE AIRWAYS	P.O. BOX 4378 SCRANTON PA 18505 4378 USA		2,570.08
JETSET AEROSPACE	4100 SERÉ VILLE SAINT-LAURENT QC H4T 1A6		21,234.76
JORDAL INC.	624 CURÉ BOIVIN BOISBRIAND QC J7G 2A7		1,128.75
KINECOR INC.	POSTAL STATION 36 PLACE D'ARMES MONTREAL PQ H2Y 3E9		1,527.58
KINGSWAY TRANSPORT	6700, CH. ST-FRANÇOIS ST-LAURENT PQ H4S 1B7		753.06
L. & B. BEAUMONT INC.	3183 AVR NOTRE-DAME QUEBEC QC G2G 0C4		497.78
LA CORPORATION NEWALTA	3500 RUE RICHELIEU ST HUBERT QC J3Y 7B1		337.78
LABRADOR LAURENTIENNE INC	STN. A P.O. BOX 4514 TORONTO ON M5W 4L7		531.91
LES ENTREPRISES GILBERT BOURGAULT INC	1456, ROUTE 138 DONNACONA QC G3M 1C8		6,095.25

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
LES SERVICES DE CONTENEURS ATS INC.	6210C,NOTRE-DAME OUEST MONTREAL QC H4C 1V4		547.44
LIBELLULE IMAGES INC.	SUITE 105 765, RUE NOBEL ST-JÉRÔME QC J7Z 7A3		13,657.93
LKD AEROSPACE, INC	SUITE B2 8020 BRACKEN PI SE SNOQUALMIE WA 98 065 USA		3,914.28
LOC. D'EQUIP. SIMPLEX	9740 BOUL. L'ACADIE MONTRÉAL QC H4N 1L8		19,763.98
LOUIS BRETON	10, RUE DE LA VISITATION LÉVIS QC G8V 5L9		450.00
M & M AEROSPACE HARDWARE	88289 EXPEDITE WAY CHICAGO IL 60 695-0001 USA		103,175.58
M. LEMIEUX	656 GRAHAM BELL STE-FOY PQ G1N 4H5		524.84
M.C.GILL CORPORATION	FILE 42311 LOS ANGELES CA 90074 2311 US		7,655.88
MAGELLAN GROUP	2345 B TOWNSHIP ROAD CHARLOTTE NC 28 273 USA		4,113.14
MANX MANUFACTURING LTD.	1070 LÉVIS LACHENAIE QC J6W 4L1		13,762.28
MCMaster-CARR SUPPLY CO	P.O. BOX 7690 CHICAGO IL 60680 7690 USA		2,053.04
MECANIQUE ROJEC LTÉE	1867 RUE BERLIER LAVAL QC H7L 3S4		2,512.27
MESSAGERIE PAR-CHEMIN INC.	255, AV ST-SACREMENT, BUR. 206 QUEBEC PQ G1N 3X9		277.74
MESSIER-DOWTY SA	Z.A LOUIS BRÉGUET - BP 10 VELIZY 78142 FR		8,992.69
METALTEC INC	2883, BOUL RIVE-SUD LEVIS QC G6W 6N9		468.43
METAUX SOLUTIONS	1320 C, VOLTA BOUCHERVILLE QC J4B 6G6		15,340.13
METRO PARTS INC.	566 AVIATOR DR FORT WORTH TX 76179 USA		4,038.82
MIDNITE EXPRESS	LOCKBOX LAX-078255 DEPT 8255 LOS ANGELES CA 90084 8255 USA		15,639.35

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
MINOTAUR QUEBEC	SUITE 154 1804 BOUL. LE CORBUSIER LAVAL QC H7S 2N3		1,495.59
MTI - MAGNIFOAM TECH.	7381 PACIFIC CIRCLE MISSISSAUGA ON L5T 2A4		2,528.13
NACELLE L.M. INC.	1581,AUTOROUTE LAVAL (440) LAVAL QC H7L 3W3		1,850.21
NAPA PIECE AUTO ALAIN COTÉ	6315 BOUL. WILFRID HAMEL ANCIENNE LORETTE QC G2G 5W2		3,347.93
NATIONAL RESEARCH	BUILDING M-58 1200 MONTREAL ROAD OTTAWA ON K1A 0R6		1,260.00
NAVADA	626 RUE BERIAULT LONGUEUIL QC J4G 1S8		707.50
NAVAIR TECHNOLOGIES INC.	6375 DIXIE ROAD, UNIT #7 MISSISSAUGA ON L5T 2E7		1,848.00
NETTOYEUR PELICAN	195, RUE GEORGES ST-AUGUSTIN QC G3A 1W7		6,603.18
NEWALTA	SUITE 245 9955 AVENUE CATANIA BROSSARD QC J4Z 3V5		17,770.92
NEWARK PREMIER FARNELL CA LTD	POSTAL STATION A C/O T27537, P.O. BOX 4275 TORONTO ON M5W 5V8		328.15
NEWCAL AVIATION, INC.	14 RISER ROAD LITTLE FERRY NJ 17643 US		3,495.64
NORTHERN AERO INDUSTRIES LTD	25 DUNLOP AVENUE WINNIPEG MN R2X 2V2		16,483.95
NORTHERN FIBER GLASS	P.O BOX 6345 BRATTLEBORO VT 05302 6345 USA		3,847.49
NTE AVIATION LTD	1800 WATERS RIDGE DRIVE LEWISVILLE TX 75067 USA		1,172.19
NU-TECH ASSOCIATES	685 AVENUE ORLY DORVAL QC H9P 1G1		11,622.76
OLYMPUS NDT CANADA INC.	450 CAMPBELL ST. UNIT 5 COBOURG ON K9A 4C4		16,032.81
OPTIONS GRAPHIQUE	2960 HALPERN ST-LAURENT QC H4S 1R2		1,552.03

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List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
ORICOM INTERNET INC	400 NOLIN QUÉBEC QC G1M 1E7		293.31
PAISLEY PRODUCTS OF CANADA	40 UPTON ROAD TORONTO ON M1L 1B8		386.46
PATLON INDUSTRIES	8130 FIFTH LINE HALTON HILLS ON L7G 0B8		727.01
PATRICK V. GOUGH CO., INC	3201 E. 19TH STREET SIGNAL HILL CA 90755 USA		40,408.69
PAUL FUSSELL 2008 INC	1755 SHEARWATER TERRACE NORTH SAANICH BC V8L 5L4		6,500.00
PAYSAGISTE DLC LANDSCAPING	16 LACEY GREEN KIRKLAND QC H9H 3H2		1,693.13
PEERLESS AEROSPACE	P.O. BOX 710 FARMINGDALE NY 11 735-0710 USA		10,729.92
PETTY CASH	2 PLACE ALEXIS NIHON, SUITE 1820 MONTREAL QC H3Z 3C2		1,935.88
PLM ELECTRIQUE INC.	125 21E AVENUE LACHINE QC H8S 3T6		3,209.61
POLE AIR AVIATION INC	2290, 46E AVENUE LACHINE QC H8T 2P3		31,541.67
POLYGON AEROSPACE	P.O. BOX 41027 HOUSTON TX 77241 1027 USA		1,453.73
POSTE BIT INC.	110, AVENUE ROSS LERY QC J6N 3N8		458.50
PRATT & WHITNEY, LONG. USD	1000 MARIE-VICTORIN LONGUEUIL QC J4G 1A1		230,588.78
PRAXAIR DISTRIBUTION	PO BOX 400 STATION D SCARBOROUGH ON M1R 5M1		5,253.46
PRECISION ELECTRONICS INC	5000-A CLARK HOWELL HWY ATLANTA GA 30349 USA		1,705.23
PRODUITS CHIMIQUES MAGNUS LTEE	1271 AMPERE BOUCHERVILLE QC J4B 5Z5		3,556.32
PRODUITS ELECTROLATION	990 RUE BERGAR LAVAL QC H7L 5A1		852.61
PROGESCO	575 BOUL. INDUSTRIEL EST VICTORIAVILLE QC G6T 1S7		1,326.28
PROMOTIONS HANNAH INC.	2900 HALPERN VILLE ST-LAURENT QC H4S 1R2		4,072.80

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
PROVISION GENERALE (ESTIMÉ)			500,000.00
PUROLATOR	ETOBICOKE POSTAL STATION A P.O. BOX 1100 ETOBICOKE ON M9C 5K2		7,278.61
PUROLATOR FREIGHT	1151 MARTIN GROVE RD REXDALE ON M9W 4W7		338.17
QUALITY NDE	164, ST-JEAN-BAPTISTE MERCIER QC J6R 2C2		1,017.00
QUEBEC LINGE CO.	SUCC. M C.P. 200 MONTRÉAL QC H1V 3M2		7,838.22
QUINCAILLERIE GAUVIN INC.	1955, RUE NOTRE-DAME ANCIENNE-LORETTE PQ G2E 3E1		1,660.04
R & O COMPONENTS INC	100 JOHANNE ST-COLOMBAN QC J5K 2A5		9,313.25
RANDSTAD	3333 BOUL. COTE VERTU, BUR 600 ST-LAURENT QC H4R 2N1		2,716.25
RCI ENVIRONNEMENT INC.	9501 BOUL. RAY LAWSON VILLE D'ANJOU QC H1J 1L4		4,127.46
RECEIVER GENERAL OF CANADA	235 QUEEN ST., ROOM 731B ITO & PROG. POLICY & MGMT OTTAWA ON K1A 0H5		74,858.50
RECEIVER GENERAL OF CANADA	235 QUEEN ST., ROOM 731B ITO & PROG. POLICY & MGMT OTTAWA ON K1A 0H5 CA		74,516.50
REGIONAL AIRLINE SUPPORT	BUILDING 114 & 115 2301 NW 33RD COURT POMPANO BEACH FL 33069 USA		4,437.58
REGIONAL AVIONICS INC	204 DES BOULEAUX NEUVILLE QC G0A 2R0		677.25
REGIONAL ONE INC	6464, NE 4TH CT MIAMI FL 33138 US		2,030.41
RESIDENCE INN MARRIOTT	1160 WINTERSON ROAD LINTHICUM MD 21090 USA		46,823.38
ROCKWELL COLLINS	5159 SOUTHRIDGE PARKWAY ATLANTA GA 30349 USA		21,361.43
ROGERS TELECOM INC.	1 MOUNT PLEASANT ROAD TORONTO ON M4Y 2Y5		5,168.21

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
RONA	3600 COTE-VERTU OUEST VILLE SAINT-LAURENT QC H4R 1P8		1,360.20
ROYAL BANK OF CANADA	20 KING ST WEST 9TH FLOOR TORONTO ON M5H 1C4		4,330,000.00
ROYAL BANK OF CANADA	20 KING ST WEST 9TH FLOOR TORONTO ON M5H 1C4		85,551.79
ROYNAT LEASE FINANCE	666 BURRARD STREET VANCOUVER BC V6C 2X8		1,202.91
SAGE-POPOVICH INC	PO BOX ONE VALPARAISO IN 46384 US		5,407.11
SALAIRES ET VACANCES A PAYER (ESTIMÉ)			2,000,000.00
SATAIR USA INC.	P.O. BOX 8500-2650 PHILADELPHIA PA 19 178-2650 USA		11,757.38
SCHENKER DU CANADA LIMITEE	2100 AVENUE REVERCHON DORVAL QC H9S 2P7		1,666.95
SCHENKER OF CANADA LIMITED	TORONTO AMF PO BOX 33 TORONTO ON L5P 1A2		1,350.92
SCHENKER OF CANADA LIMITED	TORONTO AMF PO BOX 33 TORONTO ON L5P 1A2 CA		2,575.38
SCHINDLER ELEVATOR CORP.	8577 CHEMIN DALTON SUCC. DE MONTREAL - T070 VILLE MONT-ROYAL QC H4T 1V5		4,842.34
SECURITE PRO ACTION METROPOLITAINE	12085 BOIS-DE-BOULOGNE MONTREAL QC H3M 2X8		8,691.38
SER-MAT CORP.	3104 S. ANDREWS AVENUE FORT LAUDERDALE FL 33316 USA		1,069.16
SERVICE D'ARBRES DUFOUR & LAPIERRE INC.	C.P. 57 SAINT-AUGUSTIN QC G3A 1V9		1,467.38
SERVICES PORTES CANADA	2170 BOUL. BELLERIVE CARIGNAN QC J3L 4Z6		1,790.95
SGS CANADA INC	DEPT 5, STATION A CP 4580 TORONTO ON M5W 4W2		3,160.50

AD

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
SHRED-IT INTERNATIONAL INC.	5000, THIMENS SAINT-LAURENT QC H4R 2B2		658.06
SNAP-ON TOOLS	96 HURON RD DOLLARD DES ORMEAUX QC H9G 2T3		1,885.66
SOLUTIONS CHEMCO	4325, RUE DE L'ÉGLISE THETFORD MINES QC G6H 3B1		2,652.01
STAG ENTERPRISE INC.	P.O. BOX 4457 CANTON GA 30114 USA		1,025.04
STARLINK AVIATION INC.	MTL INT'L AIRPORT 9025 RYAN AVENUE DORVAL QC H9P 1A2		10,605.46
STERLING COURIER SYSTEMS	P.O. BOX 35418 NEWARK NJ 07 193-5418 USA		81,328.33
STEVEN FLETCHER	2 PLACE ALEXIS NIHON, SUITE 1820 MONTREAL QC H3Z 3C2		436.13
ST-LAURENT SUSPENSIONS	1142 RUE ST-AMOUR ST-LAURENT QC H4S 1J2		1,204.05
SUN LIFE DU CANADA	CP 11010 SUCC CV MONTREAL QC H3C 4T9		85,028.67
SUPÉRIEUR PROPANE	CP 2875 SUCCURSALE M CALGARY AB T2P 5G1		402.04
SYSTEME A P M	806 ROUTE HARWOOD VAUDREUIL-DORION QC J7V 8P2		2,036.94
TECHNA NDT	6707 S. 216TH ST KENT WA 98032 USA		9,033.00
TECNICKROME AERONAUTIQUE INC.	12264 APRIL MONTREAL, QC H1B 5N5		2,257.51
TELECON	13500 BOUL METROPOLITAIN EST MONTRÉAL QC H1A 3W1		358.30
TENAQUIP LIMITED	20701 CH STE MARIE STE ANNE DE BELLEVUE QC H9X 5X5		110,718.22
TERAGO NETWORKS INC.	POSTAL STATION A P.O. BOX 8956 TORONTO QC M5W 2C5		1,703.10
TESTMETRIC	P.O. BOX 717 ST-LAZARE QC J7T 2Z7		2,280.07
TEXAS AIR COMPOSITES, INC.	P.O. BOX 745 DESOTO TX 75123 0745 USA		6,554.07

AD

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
THE YARD	725 E. CENTRAL WICHITA KS 67 202 USA		4,341.37
THERMOSHELL	2272, RUE LEON-HARMEL QUEBEC QC G1N 4L2		2,422.20
TOSHIBA FINANCE	STATION A P.O. BOX 4094 TORONTO ON M5W 3T1		370.23
TRANS SOL AVIATION SERVICE LTE	AEROPORT INT. JEAN-LESAGE 230, 2IEME AVENUE QUEBEC PQ G2G 2T2 CA		21,466.90
TRANSPORTS CANADA	700 LEIGH CAPREOL SERVICES FINANCIERS - NFK DORVAL QC H4Y 1G7		400.00
TRIUMPH ACCESSORY	P.O.BOX 640941 PITTSBURGH PA 15 264-0941 USA		2,228.85
TRONAIR	P.O. BOX 635747 CINCINNATI OH 45263 5747 USA		8,324.09
TSL AEROSPACE TECHNOLOGIE	15724 HURONTARIO CALEDON ON L7C 2C4		2,497.28
TURBO RESOURCES INT'L	5780 W. OAKLAND CHANDLER AZ 85 226 USA		9,009.21
UFC AEROSPACE CORP	P.O. BOX 250 BAYSHORE NY 11706 USA		490.22
UNICAL AVIATION INC.	P.O.BOX 31001-0964 PASADENA CA 91110 0964 US		942.99
UNIFIRST - UNIF. PREMIER CHOIX	8951 RUE SALLEY LASALLE QC H8R 2C8		674.39
UNISOURCE CANADA INC.	S : CENTRE-VILLE P.O.BOX 11542-LBX :M2160 MONTRÉAL QC H3C 5N7		11,370.11
UNITED RENTALS	535 BLVD PIERRE BERTRAND VANIER QC G1M 3T8		4,097.54
URGENCE SANTE	3232 RUE BÉLANGER MONTRÉAL QC H1Y 3H5		282.38
USA MIRABEL AERO SERVICE INC.	12405 SERVICE ROAD A-2 MIRABEL QC J7N 1E4		3,943.87
VEOLIA ES CANADA SI INC	2800 DE L'ETCHEMIN LÉVIS QC G6W 7X6		1,665.02

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
VF IMAGEWEAR INC.	P.O. BOX 640396 PITTSBURGH PA 15 264-0396 USA		970.19
VILLE DE MONTREAL	SUCC CENTRE-VILLE CP 11043 MONTREAL QC H3C 4X8		530,590.07
VILLE DE QUEBEC	CP 800 HAUTE-VILLE QUEBEC PQ G1R 6C7		2,538.10
VISION AEROSPACE INC	SUITE 101 5234 CHESEBO RD AGOURA HILLS CA 91301 USA		15,484.45
VOLVO AERO SERVICES LP	P.O. BOX 7247-LOCK BOX #8994 PHILADELPHIA PA 19 170-8994 USA		3,663.10
W.S.R. MEDIA GRAPHIQUES	# 5 ST-HYACINTHE STE-ANNE-DE-BELLEVUE QC H9X 1Y1		3,589.43
WENCOR WEST INC.	P.O. BOX 514 SPRINGVILLE UT 84 663-0514 USA		15,725.26
WERNER CORP.	19 INDUSTRIAL AVENUE MAHWAH NJ 17430 US		1,959.24
WESCO AIRCRAFT HARDWARE	P.O. BOX 802020 SANTA CLARITA CA 91 380-2020 USA		9,516.67
WESTBURNE	505 RUE LOCKE, BUR 200 DIV. DE REXEL CANADA ELECT INC ST-LAURENT QC H4T 1X7		1,655.64
WESTERN AMERICAN	SUITE #214 11520 JEFFERSON BLVD. CULVER CITY CA 90230 USA		14,505.95
WORKOPOLIS	720 KING STREET WEST TORONTO ON M5V 2T3		846.56
YQB COURTIERS TRANSPORT GMR	2310 CHEMIN DU FLEUVE ST-ROMUALD QC G6W 1Y1		620.81
YQB AIRLINE SPARES AMERICA	1022 E. NEWPORT CENTER DRIVE DEERFIELD BEACH FL 33442 US		837.28
YQB AVIATION EXCELLENCE	8700 KING GEORGE SUITE 100 DALLAS TX 75235 2213 US		4,193.95
YQB GOULET A/C SUPPLY LTD.	59 EAGLE DRIVE WINNIPEG MB R2R 1V4		1,234.36
YQB HAMILTON SUNSTRAND CORP.	4747 HARRISON AVE. ROCKFORD IL 61125 7002 USA		1,123.63

DD

List of Creditors with claims of \$250 or more/Liste de créanciers avec des réclamations de \$250.00 ou plus			
Creditors / Créanciers	Address / Adresse	Account # / Compte #	Amount / Montant
YQB LA CARTOUCHERIE - YQB	1100 RUE BOUVIER QUEBEC QC G2K 1L9		1,090.21
YQB MAHEU MAHEU	710 BOUVIER QUEBEC QC G2J 1C2		2,801.60
YQB QUÉBEC LINGE	1230 DES ARTISANS QUÉBEC QC G1N 4H3		5,196.82
YQB REGIONAL AVIONICS INC.	204 DES BOULEAUX NEUVILLE QC G0A 2R0		3,865.42
YQB SAYWELL INTERNATIONAL INC.	UNIT 101 3700 NORTH 29TH AVENUE HOLLYWOOD FL 33020 1006 US		2,888.50
YQB SNAP-ON TOOLS	7690 BEAUBOIS 9140-3147 QUÉBEC INC NEUCHATEL QC G2C 1Y1		1,034.74
ZEP CANADA	11627 178 STREET EDMONTON AB T5S 1N6		2,665.35
Total			16,361,768.27



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of Québec
Division No. 01 - Montreal
Court No. 500-11-038367-104
Estate No. 41-1317996

In the Matter of the Notice of Intention to make a
proposal of:

ExelTech Canada Inc.
Insolvent Person
RSM RICHTER INC.
Trustee

Date of the Notice of Intention: February 04, 2010

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

-- AMENDED --

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

RSM Richter Inc.

RSM Richter Inc.
2, Place Alexis Nihon, Suite 1820
Montréal (Québec) H3Z 3C2
Téléphone / Telephone : 514.934.3497
Télécopieur / Facsimile : 514.934.3504
www.rsmrichter.com

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
DIVISION NO: 01-MONTRÉAL
COURT NO:
ESTATE NO:

SUPERIOR COURT
(Commercial Division)

Proposal Consent

IN THE MATTER OF THE PROPOSAL OF:
ExelTech Canada Inc.

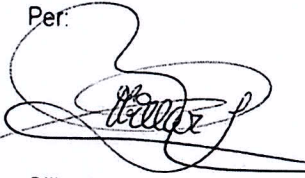
To whom it may concern,

This is to advise that we hereby consent to act as trustee under the *Bankruptcy and Insolvency Act* for the proposal of ExelTech Canada Inc.

Dated at the City of Montréal in the Province of Quebec, this 3rd day of February 2010.

RSM Richter Inc. - Trustee

Per:



Gilles Robillard, CA, CIRP
Administrator

(français – au recto)