



**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

SALUS CAPITAL PARTNERS, LLC

Applicant

and

FOREVER JEWELLERY INC.

Respondent

**APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED**

RECEIVER'S DISCHARGE CERTIFICATE

RECITALS

A. Richter Advisory Group Inc. was appointed as Court-appointed receiver (the "**Receiver**") of all of the assets, undertakings and properties of Forever Jewellery Inc. (the "**Debtor**"), acquired for or used in relation to a business carried on by the Debtor pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated June 30, 2016 (the "**Receivership Order**");

B. Pursuant to an Order of the Court dated December 1, 2016 (the "**Receivership Termination Order**"), the Receiver shall be discharged as Receiver of the undertaking, property and assets of the Debtor upon the filing of this Receiver's Discharge Certificate with the Court;

C. Unless otherwise indicated herein, capitalized terms used in this Receiver's Discharge Certificate shall have the meanings ascribed thereto in the Receivership Termination Order.

THE RECEIVER CERTIFIES the following:

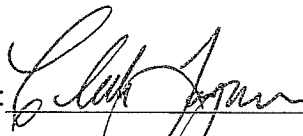
1. The distributions contemplated at paragraphs 3 and 4 of the Receivership Termination Order have been made; and

2. The Receiver has completed the activities in connection with the Receivership proceedings described in the First Report.

ACCORDINGLY, the Receivership Termination Time as defined in the Receivership Termination Order has occurred.

DATED at Toronto, Ontario at 4:00 p.m. on this 14th day of July, 2017.

RICHTER ADVISORY GROUP INC.,
solely in its capacity as Court-appointed
Receiver of FOREVER JEWELLERY INC.
and not in its personal capacity

By: 
Name: Clark Lonergan

Title: Senior Vice President

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- and -

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Proceedings commenced in Toronto

**RECEIVER'S
DISCHARGE CERTIFICATE**

FASKEN MARTINEAU DUMOULIN LLP

Barristers and Solicitors

333 Bay Street, Suite 2400

Bay Adelaide Centre, Box 20

Toronto, ON M5H 2T6

Stuart Brotman (LSUC# 43430D)

Tel: 416 865 5419

Fax: 416 364 7813

sbrotman@fasken.com

Dylan Chochla (LSUC# 62137I)

Tel: 416 868 3425

Fax: 416 364 7813

dchochla@fasken.com

Lawyers for Richter Advisory Group Inc., in its
capacity as the Court-appointed Interim
Receiver/Receiver of Forever Jewellery Inc.