

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No. 500-11-052107-170
500-11-052108-178
500-11-052109-176
500-11-052106-172

DATE: August 21, 2017

PRESIDING : Me Chantal Flamand, registraire

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF:

FREEMARK APPAREL BRANDS ESP INC.
-and-
FREEMARK APPAREL BRANDS USA INC.
-and-
FREEMARK APPAREL BRANDS INC.
-and-
FREEMARK APPAREL BRANDS TEC INC.

Debtors/Petitioners

-and-

RICHTER ADVISORY GROUP INC.

Trustee

ORDER

- [1] **ON READING** Debtors/Petitioners' *Motion for the Approval of a Joint Proposal* (the "**Motion**") and the affidavit.
- [2] **SEEING** the service of the Motion.
- [3] **SEEING** the submissions of all parties present at the hearing on the Motion.

CF

WHEREFORE THE COURT:

- [4] **GRANTS** the present *Motion for the Approval of a Joint Proposal* (the "**Motion**");
- [5] **APPROVES** the Proposal (Exhibit R-1) filed on July 24, 2017 and, upon delivery of a certificate of full performance in accordance with section 65.3 of the *Bankruptcy and Insolvency Act* (the "**BIA**"), **GIVES** full effect to sections 10 and 11 of the Proposal (Exhibit R-1);
- [6] **REQUESTS** the aid and recognition of any court or administrative body in any Province of Canada and any Canadian federal court or administrative body and any federal or state court or administrative body in the United States of America and any court or administrative body elsewhere, to act in aid of and to be complementary to this Court in carrying out the terms of the Order;
- [7] **ORDERS** the provisional execution of the judgment to be rendered on the Motion notwithstanding appeal;
- [8] **THE WHOLE**, without costs.

Me Chantal Flamand, registraire

COPIE CERTIFIÉE CONFORME
AU DOCUMENT DÉTENU PAR LA COUR

P. Haller Lew, g.g.c.s.
Personne désignée par le greffier