

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
No. 500-11-052108-178

DATE: February 23, 2017

PRESIDING : Me Julie Bégin, registraire

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF:

FREEMARK APPAREL BRANDS USA, INC.

Debtor/Petitioner

-and-

RICHTER ADVISORY GROUP INC.

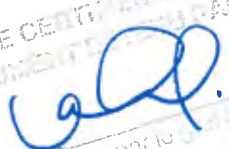
Proposed Trustee

ORDER

- [1] **ON READING** Debtor/Petitioner's *Motion* to allow for a joint administration of various notices of intention to make a proposal (the "**Motion**") and the affidavit.
- [2] **SEEING** the service of the Motion.
- [3] **SEEING** the submissions of all parties present at the hearing on the Motion.
- WHEREFORE THE COURT:**
- [4] **GRANTS** the present *Motion to Allow for a Joint Administration of Various Notices of Intention to Make a Proposal* (the "**Motion**");
- [5] **DECLARES** that the Motion did not need to be served upon any party and that service is sufficient;

- [6] **DECLARES** that the Motion did not need to be served upon any party and that service is sufficient;
- [7] **DECLARES** that the order to be rendered on the present Motion does not need to be served upon any party;
- [8] **ORDERS** the joint administration of the following four (4) matters: files 500-11-052109-176 (41-2219518), 500-11-052107-170 (41-2219514), 500-11-052108-178 (41-2219519) and 500-11-052106-172 (41-2219516) (collectively, the "**Matters**");
- [9] **DECLARES** that any document, motion, petition or material which is common to the Matters can be filed solely before the Superior Court of Quebec, district of Montreal, in the matter of the notice of intention to make a proposal of Freemark Apparel Brands Inc. (file number 500-11-052107-170);
- [10] **ALLOWS** Richter Advisory Group Inc., Freemark Apparel Brands ESP Inc., Freemark Apparel Brands TEC Inc., Freemark Apparel Brands Inc. and Freemark Apparel Brands USA, Inc. to file common cash-flows for all the Matters;
- [11] **ALLOWS** the filing of a joint proposal for all Matters, or separate proposal for one or more of the following entities: Freemark Apparel Brands ESP Inc., Freemark Apparel Brands TEC Inc., Freemark Apparel Brands Inc. and Freemark Apparel Brands USA, Inc.;
- [12] **ORDERS** the provisional execution of the judgment to be rendered on the Motion notwithstanding appeal.
- [13] **THE WHOLE**, without costs.

(s) Me. Julie Bégin, registraire

COPIE CERTIFIÉE CONFORME
AU DOCUMENT ORIGINAL DÉPOSÉ PAR LA COUR

Personne désignée par la Cour (art. 4 C.p.c.)