

FORM 1

INFORMATION PERTAINING TO INITIAL ORDER

(To be filed with the Superintendent of Bankruptcy under paragraph 23(1)(f) of the Companies' Creditors Arrangement Act)

The following information pertains to the order made on the initial application in respect of Grafton-Fraser Inc. (*name of debtor company*):

1. Name of court, judicial district and court file number:

Ontario Superior Court of Justice
Commercial List, Toronto
Court File No. CL-17-11677-00CL

2. Date on which order is made:

January 25, 2017

3. Debtor company's head office address, telephone number and Web site address, if any:

44 Apex Road
Toronto ON M6A 2V2
T.: 416-780-9922
www.grafton-fraser.com

4. Names under which debtor company carries on business, if different from name set out above:

Tip Top Tailors, George Richards Big & Tall, Mr. Big and Tall, and Kingsport Big and Tall Clothier

5. Name and Web site address of monitor:

Richter Advisory Group Inc. (www.Richter.ca)

6. Name, address, telephone number and e-mail address of monitor's representative responsible for the proceedings:

Adam Sherman, MBA, CIRP, LIT
181 Bay St., Suite 3320, Bay Wellington Tower
Toronto ON M5J 2T3
416.642.4836
asherman@richter.ca

7. Web page address created for the proceedings, if any:

<http://www.richter.ca/Folder/Insolvency-Cases/G/Grafton-Fraser-Inc>

Dated at Toronto, Ontario, on January 26, 2017.

A handwritten signature in black ink, appearing to be 'A. J. H.', written in a cursive style.

Monitor's representative
responsible for the proceedings