

FORM 2

DEBTOR COMPANY INFORMATION SUMMARY  
(COMMENCEMENT OF PROCEEDINGS)

*(To be filed with the Superintendent of Bankruptcy under paragraph 23(1)(f)  
of the Companies' Creditors Arrangement Act)*

PART 1 – INFORMATION RESPECTING DEBTOR COMPANY

1. Name, including names under which the debtor company carries on business, if any:

Grafton-Fraser Inc.

2. Debtor company's head office address, telephone number and Web site address, if any:

44 Apex Road  
Toronto ON M6A 2V2  
T.: 416.780.9922  
www.grafton-fraser.com

3. The debtor company is

- a not-for-profit body corporate,  
 an income trust, or  
 other (*Specify: Private Company*)

4. Industry type code using the North American Industry Classification System:

448110 Men's clothing stores

5. Names and titles of directors and officers:

Director - Glenn Stonehouse

Director - Frank Tworecke

Director - Matthew Kahn

Officer - Lance Itkoff, President

Officer - Mark Sun, Vice President and Chief Financial Officer

6. Any other names used by the debtor company during the 24-month period before the making of the order on the initial application, including names under which the company carried on business:

Tip Top Tailors, George Richards Big & Tall, Mr. Big and Tall, and Kingsport Big and Tall Clothier

7. Previous proceedings:

- under the *Bankruptcy and Insolvency Act*:  yes  no

If yes, estate number:

- under the *Companies' Creditors Arrangement Act*:  yes  no

If yes, name of court, judicial district and court file number:

- foreign proceedings:  yes  no

If yes, country, name of court, judicial district and court file number:

8. Are debtor company's shares or units publicly traded?  yes  no

If yes, index symbol:            country:

9. Incorporation number, if applicable: 1735825

Federal

Provincial (*Specify: Ontario*)

Other (*Specify:*)

10. Are there companies that are affiliated with or subsidiaries of the debtor company?

yes  no

If yes, names of affiliated and subsidiary companies:

2473304 Ontario Inc.

Gailwood Investments

11. Date of the most recent consolidated financial statements of debtor company:

2016/12/31 (YYYY/MM/DD)

12. The statements referred to in item 11 are:

audited (*Name of auditor:*            )

unaudited

13. Book values for the debtor company set out in the statements referred to in item 11:

- Book value of total assets: \$77329199
- Book value of total liabilities: \$101636697
  - secured: \$12448441
  - unsecured: \$89188255
  - trust claims: \$0
- Book value of total liabilities that are contingent: \$0

14. Does the debtor company participate in any prescribed pension plans for the benefit of its employees?  yes  no

If yes, give name of each plan and indicate whether it is a defined benefit or defined contribution plan:

15. Name, address, telephone number and e-mail address of debtor company's legal counsel:

Fasken Martineau DuMoulin LLP  
333 Bay St., Suite 2400  
Bay Adelaide Centre, Box 20  
Toronto ON M5H 2T6  
Dylan Chochla  
T.: 416.868.3425 - dchochla@fasken.com

#### PART 2 – INFORMATION RESPECTING MONITOR

16. Monitor's toll-free number for the proceedings, if any: 1.866.869.9679

Monitor's Web page created for the proceedings, if any:

<http://www.richter.ca/Folder/Insolvency-Cases/G/Grafton-Fraser-Inc>

17. Name, address, telephone number and e-mail address of monitor's legal counsel:

Cassels Brock & Blackwell LLP  
Scotia Plaza, 2100-40 King St. West  
Toronto ON M5H 3C2  
Jane Dietrich  
T.: 416.860.5223 - jdietrich@casselsbrock.com

PART 3 – TO BE COMPLETED IF THERE IS A FOREIGN PROCEEDING

18. Name of foreign representative:

19. Country, name of court, judicial district and court file number:

20. Indicate whether the proceeding is

a foreign main proceeding, or

a foreign non-main proceeding.

21. Date of first order in foreign proceeding:     /     /     (YYYY/MM/DD)

Dated at Toronto, Ontario, on January 30, 2017.



Monitor's representative  
responsible for the proceedings