

RICHTER

CANADA
Province of Québec

District of: Québec
Division No. 01-Montréal
Court No. 500-11-054804-188
Estate No. 41-2388971

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

**In the Matter of the Bankruptcy of
Greatex Mills Inc.
of the City of Montréal
in the Province of Québec**

Original Amended

Take notice that:

1. Greatex Mills Inc. was deemed to have filed an assignment on October 5, 2018, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on October 25, 2018 at 10:00 a.m., at Richter Advisory Group Inc, 1981 McGill College Avenue, 11th Floor, Montréal QC H3A 0G6.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Montréal, Province of Québec, October 12, 2018.

Richter Advisory Group Inc.
Trustee of the Estate of
Greatex Mills Inc.



Olivier Benchaya, CPA, CA, CIRP, LIT

T. 514.934.3400
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Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
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Montréal, Toronto

(Français – recto)

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-054804-188
 Estate No. 41-2388971

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Greatex Mills Inc.
 of the City of Montréal
 in the Province of Québec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs of Greatex Mills Inc. on the date of the bankruptcy, on the 5th day of October 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

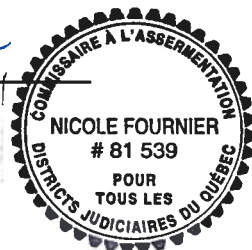
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 6,482,778.41	1. Inventory 0.00
Balance of secured claims as per list "B" 665,000.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 7,147,778.41	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 135,000.00	Good 100,000.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 3,000,000.00
estimated to be reclaimable for 0.00	Estimated to produce 100,000.00
Total liabilities 7,282,778.41	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 35,000.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 135,000.00
	Deficiency 7,147,778.41

I, Sheldon Lewis, of the City of Westmount in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of affairs of Greatex Mills Inc. on the 12th day of October 2018 and fully disclose all property of every description that is Greatex Mills Inc's possession or that may devolve on Greatex Mills Inc. in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Montréal in the Province of Quebec, on this 12th day of October 2018.

Nicole Fournier

Nicole Fournier, Commissioner of Oaths
 For the Province of Quebec
 Expires August 17, 2017



Sheldon Lewis

Sheldon Lewis

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-054804-188
 Estate No. 41-2388971

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Greatex Mills Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	3310485 CANADA INC.	1000-2 PLACE ALEXIS NIHON MONTREAL QC H3Z 3C1	600,000.00	0.00	600,000.00
2	AADVANTAGE INT'L FAB./CAP. FACTORS, INC.*	P.O. BOX 628067 ORLANDO FL 32862-8067 USA	31,791.90	0.00	31,791.90
3	ALARME SIGNAL	7735 BOUL ST-LAURENT MONTREAL QC H2R 1X1	0.00	0.00	0.00
4	ANJI QIANGHONG FURN. CO *	YISHITA INDUSTRIAL ZONE ANJI COUNTY ZHEJIANG - CHINA	307,376.65	0.00	307,376.65
5	APEX(ZHEJIANG) TEXTILE CO LTD *	NO 16 PHASE TWO DAMA TEXTILE INDUSTRIAL ZONE TONGXIANG CITY ZHEJIANG - CHINA	51,053.51	0.00	51,053.51
6	ART NOVEL TEXTIL GMBH	RENNERWEG 5RM 16 D-96450 COBURG-CREIDLITZ COBURG - GERMANY	5,380.47	0.00	5,380.47
7	AUTOMOBILE SILVER STAR MTL INC	7800 BLVD DECARIE MONTREAL QC H4P 2H4	0.00	0.00	0.00
8	AYDIN TEKSTIL TICARET VE PAZ *	TURGUT OZAL CADESI NO. 38-3 INSTANBUL - TURKEY	2,840.78	0.00	2,840.78
9	BDC	TOUR DE LA PLACE VICTORIA 800 SQUARE VICTORIA MONTREAL QC H4Z 1C8	476,440.00	635,000.00	1,111,440.00
10	BENTON LEWIS	3150 TRAFALGAR HEIGHTS MONTREAL QC H3Y 1H2	100,000.00	0.00	100,000.00
11	BOLLORE LOGISTICS UK LTD	BERNARD HOUSE 52-54 PEREGRINE ROAD HAINAULT, ILFORD ESSEX, IG6 3SZ - UK	95,525.33	0.00	95,525.33
12	CANPAR TRANSPORT	ATTENTION CASH RECEIPT 102-201 WESTCREEK BLVD BRAMPTON ON L6T 0G8	221.35	0.00	221.35
13	CANSEW INC.	111 CHABANEL O. MONTREAL QC H2N 1C9	285.97	0.00	285.97
14	CHANGSHU CHANGSHENG WARP *	WANGQIAO VILLAGE HAIYU TOWN CHANGSHU CITY - CHINA	5,231.71	0.00	5,231.71
15	CLARKE TRANSPORT	201 WESTCREEK BLVD BRAMPTON ON L6T 5S6	0.00	0.00	0.00
16	DELMAR INTERNATIONAL INC	10636 COTE DE LIESSE MONTREAL QC H8T 1A5	7,997.74	0.00	7,997.74
17	DERWINS PLASTICS *	2-611 XINCHENG DEVELOPMENT CENTER, 126 MIDDLE TIANYUAN RD JIANGNING DISTRICT, NANJING -- CHINA	31,537.92	0.00	31,537.92
18	DHL CUSTOMS BROKERAGE LTD	18 PARKSHORE DRIVE BRAMPTON ON L6T 5M1	53.09	0.00	53.09
19	DIVERSIFIED N. CAROLINA *	P.O. BOX 4004 336 WEST FRONT STREET BURLINGTON NC 27215 USA	75.00	0.00	75.00
20	DURA TEXTILE LTD	110 RUE RICHER LACHINE QC H8R 1R2	2,098.52	0.00	2,098.52

12-Oct-2018

Date


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FORM 78 -- Continued

List "A"
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Greatex Mills Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	EDC *	150, RUE SALTER OTTAWA ON K1A 1K3	6,111.21	0.00	6,111.21
22	ELITE TEXTILE CO LTD *	NO 8 WUZHOU ROAD LINPING HANGZHOU HANGZHOU -- CHINA	1,808.33	0.00	1,808.33
23	EMPLOYEES VACATION	- ----	21,660.57	0.00	21,660.57
24	ENCORE FX	204-1545 CARLING AVE OTTAWA ON K1Z 8P9	0.00	0.00	0.00
25	EULER HERMES CANADA INS	2810-1155 RENE LEVESQUE BLVD MONTREAL QC H3B 2L2	21,705.01	0.00	21,705.01
26	FEDERAL EXPRESS CANADA	PO BOX 4626 TORONTO, STN A TORONTO ON ON M5W 5B4	25,289.79	0.00	25,289.79
27	FIBRENOIRE INC	320-550 AVE BEAUMONT MONTREAL QC H3N 1V1	0.00	0.00	0.00
28	FIDO	CP 11442 MONTREAL QC H3C 5J2	20.66	0.00	20.66
29	GMX WORLDWIDE EXPRESS	19 DONEGANI POINTE CLAIRE QC H9R 2V6	6,299.57	0.00	6,299.57
30	GUMBO SOFTWARE INC.*	809 W HOWE ST SEATTLE WA 98119 USA	210.00	0.00	210.00
31	HAINING BO YANG FURNITURE CO *	NO.18 ZHIJIANG ROAD ZHOUWANGMIAO TOWN HAINING -- CHINA	117,164.00	0.00	117,164.00
32	HAINING CHENGSHANG TEXTILE CO *	BUILDING 2 NO.3 LUHONG ROAD QIANJIANG IND PARK DINGQIAO TOWN HAINING ZHEJIANG -- CHINA	8,908.13	0.00	8,908.13
33	HAINING HAIHONG SILK WEAVE *	2 TANGJIA ROAD XIEQIAO IND PARK XIEQIAO TOWN XIEQIAO -- CHINA	6.50	0.00	6.50
34	HAINING HAN TEXTILE CO LTD *	NO.58 XINMIN ROAD, HAING WARP KNITTING INDUSTRIAL ZONE HAINING -- CHINA	1,851.60	0.00	1,851.60
35	HAINING HUANYU WARP KNITTING *	NO 28 4TH JINGBIAN WARP KNIT INDUSTRIAL, ZONE HAINING -- CHINA	281.75	0.00	281.75
36	HAINING MATCHWORLD TEXILE CO *	NO.28 1ST JINGDU ROAD HAINING WARP-KNITTING BUSINESS HAINING - 314419 CHINA	14,372.80	0.00	14,372.80
37	HAINING MEILI KNITTING CO LTD *	32 2ND JINGBIAN ROAD JINBIAN INDUSTRIAL PARK HAINING -- CHINA	18,987.15	0.00	18,987.15
38	HAINING RONGJIA CLOTHING IND *	INDUSTRIAL ZONE NO 25 XUCUN HAINING CITY -- CHINA	22,823.31	0.00	22,823.31
39	HAINING TEXTIME TEXTILE CO.LTD *	NO 2, 2ND WARP KNITTING ROAD MAQIAO HAINING -- CHINA	5,539.54	0.00	5,539.54

12-Oct-2018

Date



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FORM 78 -- Continued

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 Unsecured Creditors

Greatex Mills Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
40	HAINING TIANLI TEXTILE CO LTD *	NO.12 JINGDU 10 ROAD WARP KNITTING INDUSTRIAL ZONE HAINING -- CHINA	40,493.36	0.00	40,493.36
41	HAINING ZHIDA TEXTILE WEAVING CO.LTD *	873 XINGGUANG STREET YUHANG HANGZHOU HANGZHOU - 311100 CHINA	2,769.71	0.00	2,769.71
42	HANGRUN TEXTILE CO.LTD *	HANGZHOU YANSHAN CHONGXIAN TOWN YUHANG DISTRICT HANGZHOU -- CHINA	102,867.11	0.00	102,867.11
43	HANGZHOU ASSETEX FABRIC CO LTD *	130 RI HUI RD XINGWANG VILLAGE YUNHE TOWN,YUHANG DISTRICT HAINING - 311102 CHINA	2,595.79	0.00	2,595.79
44	HANGZHOU BE TRUST IMP EXP CO *	LTD 28 HONGDA ROAD YUHANG ECON OMIC DEVELOPMENT ZONE YUHANG DISTRICT HANGZHOU -- CHINA	23,750.47	0.00	23,750.47
45	HANGZHOU BU SHENG TECHN. *	ROOM 803 BUILDING 1, BAFANGJIEZUO MANSION NANYUAN STREET ZHEJIANG -- CHINA	44,702.03	0.00	44,702.03
46	HANGZHOU BU SHENG TEXTILE CO *	LTD, FLOOR1-2 BUILDING 3 NO 39 WANNIAN ROAD,YUHANG DISTRICT HANGZHOU CITY -- CHINA	61,058.58	0.00	61,058.58
47	HANGZHOU CHAOYU TEXTILE PROD *	CHONGXIAN INDUSTRIAL ZONE YUHANG DISTRICT HANGZHOU -- CHINA	41,815.51	0.00	41,815.51
48	HANGZHOU CLOTH IMP & EXP CO *	NO.19 TANGNING YUHANG ECONOMIC DEVELOPMENT ZONE, YUHANG DISTRICT, HANGZHOU -- CHINA	6,393.08	0.00	6,393.08
49	HANGZHOU COACHE IMP.&EXP. *	ROMM 807 BAFANGJIEZUO BUILDING NO.1 NANYUAN STREET YUHANG HANGZHOU -- CHINA	38,134.74	0.00	38,134.74
50	HANGZHOU EASTERN FABRIC CO LTD *	YUHANG ECONOMIC DEVELOPMENT ZONE HANGZHOU HANGZHOU -- CHINA	178,372.75	0.00	178,372.75
51	HANGZHOU FUYANG KEYI HOME *	CO.LTD. SHOUXIANG TOWN FUYANG -- CHINA	134,479.90	0.00	134,479.90
52	HANGZHOU HELMTX MILLS LTD *	CHONGXIAN INDUSTRIAL ZONE HANGZHOU -- CHINA	590.58	0.00	590.58
53	HANGZHOU JANATEX CO.LTD *	LINPING TOWN 6 XINFANG ROAD HANGZHOU CITY - 311100 CHINA	7,783.19	0.00	7,783.19
54	HANGZHOU PEITE TEXTILE CO LTD *	NO.650 WANGMEI ROAD YUHANG ECONOMIC AND TECHNOLOGY AREA YUHANG HANGZHOU -- CHN	1,577.50	0.00	1,577.50
55	HANGZHOU SHUODIAN TEXTILE CO*	JIULONG VILLAGE RENHE STREET YUHANG DISTRICT HANGZHOU - - CHINA	13,685.07	0.00	13,685.07
56	HANGZHOU TENGSHI WEAVER CO LTD *	XIANGYANG INDUSTRIAL ZONE CHONGXIAN YUHANG HANGZHOU - - CHINA	41,566.93	0.00	41,566.93

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FORM 78 -- Continued

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 Unsecured Creditors

Greatex Mills Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
57	HANGZHOU WEIZUO TRADE CO LTD *	1210 BUILDING 3 MEILAI INTERNATIONAL CENTRE NANYUAN YUHANG DISTRICT, HANGZHOU -- CHINA	8,278.45	0.00	8,278.45
58	HANGZHOU YANGTSE RIVER DELTA *	B-9 FLOOR NANBEI BUSINESS CENT RE 69 WENZHOU ROAD HANGZHOU -- CHINA	11,455.34	0.00	11,455.34
59	HANGZHOU YILIAO TEXTILE *	LUJIAQIAO INDUSTRIAL DEVELOPING ZONE CHONGXIAN YUHANG DISTRICT, HANGZHOU -- CHINA	24,825.78	0.00	24,825.78
60	HANGZHOU YITENA IMP&EXP *	NO.951 XINGGUANG ROAD DONGHU STREET YUHANG DISTRICT, HANGZHOU -- CHINA	296.54	0.00	296.54
61	HANGZHOU YUANBI IMP&EXP CO LTD *	RM 407 BUILDING NO 168 CENTRAL RD LINPING HANGZHOU -- CHINA	8,621.69	0.00	8,621.69
62	HANGZHOU YUEYANG TEXTILE CO *	NO.7, GROUP2, JIEFANG VILLAGE GUALI TWON XIAOSHAN DISTRICT -- CHINA	5,046.08	0.00	5,046.08
63	HANGZHOU YUHANG FOREIGN TRADE *	CO LTD 37 LONGHUANGTANG ROAD LINPING HANGZHOU -- CHINA	4,960.75	0.00	4,960.75
64	HANGZHOU YUHANG LIGHT (FANGGE) *	IND IMP & EXP 9/FL MAYA PLAZA NO3 JI DA DAO ROAD, LINPING HANGZHOU -- CHINA	32,851.15	0.00	32,851.15
65	HANGZHOU YUHANG LIGHT(KAILONG) *	IMPORT&EXPORT CO. NO 37 LONG WANG TANG ROAD LINPING HANGZHOU -- CHINA	3,810.12	0.00	3,810.12
66	HANGZHOU YUHANG LIGHT(LULLABY) *	IMPORT&EXPORT CO. NO 37 LONG WANG TANG ROAD LINPING HANGZHOU -- CHINA	93,819.09	0.00	93,819.09
67	HANGZHOU ZHONGYA TEXTILE CO *	NANSHAN INDUSTRIAL ZONE YUHANG DISTRICT HANGZHOU CITY -- CHINA	2,716.56	0.00	2,716.56
68	HIGHTEX CO LTD *	HANGZHOU YUHANG ECONOMIC DEVELOPMENT ZONE HANGZHOU -- CHINA	8,789.80	0.00	8,789.80
69	HYDRO QUEBEC	C.P. 11022 SUCC CENTRE-VILLE MONTREAL QC H3C 4V6	1,550.07	0.00	1,550.07
70	IBM MONDIAL CDA FINANCE	SOCIETE IFM CANADA T9956 PO BOX 9956 STATION A TORONTO ON M5W 2J2	0.00	0.00	0.00
71	IDEATEX **	RUE BONAPARTE F-07 800 SAINT GEORGES LES BAINS -- FRANCE	0.00	0.00	0.00
72	IMC TRS, SPE, LLC *	PO BOX 741153 LOS ANGELES CA 900 741153 USA	159.00	0.00	159.00
73	INSIGHT CANADA INC.	PO BOX 15320 STATION A TORONTO ON M5W 1C1	0.00	0.00	0.00

12-Oct-2018

Date


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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Greatex Mills Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
74	JIAXING GUANGXIN IMP.&EXP. *	HAIYANG BUILDING NO918 NORTH FUXING RD WUTONG STREET TONGZIANG -- CHINA	18,325.72	0.00	18,325.72
75	JIAXING TRUSTY TEXTILE CO LTD *	FL4 BLDG 2, SHIMEN INDUSTRIAL ZONE, SHIMEN TONGXING,ZHEJIANG -- CHINA	86.00	0.00	86.00
76	KAUFMAN LLP ATTORNEYS	2220-800 RENE-LEVEQUE BLVD MONTREAL QC H3B 1X9	0.00	0.00	0.00
77	LES TRICOTS VESPA	203-1625 CHABANEL O MONTREAL QC H4N 2S7	0.00	0.00	0.00
78	MANULIFE	CONTRACT ADMINISTRATOR P.O. BOX 1627 WATERLOO ON N2J 4P4	0.00	0.00	0.00
79	MANULIFE (AUTOMATIC WDRW)	P.O. BOX 1628 WATERLOO ON N2J 4P4	0.00	0.00	0.00
80	MARKET SQUARE AC IV LLC	PO BOX 741153 LOS ANGELES CA 900 741153 USA	7,726.86	0.00	7,726.86
81	MARKET SQUARE AC IV SPE	PO BOX 741153 LOS ANGELES CA 90074-1153 USA	15,191.02	0.00	15,191.02
82	MAYA GROUP INC	362 ST SYLVESTRE LONGUEUIL QC J4H 2W7	56,049.23	0.00	56,049.23
83	MB TEXTILES LIMITED ***	THE OLD CHAPEL MARKET STREET SOUTH NORMANTON, DERBYSHIRE, DE552AB - - UK	0.00	0.00	0.00
84	MERIDIAN	MERIDIAN ONE CAP CREDIT CORP 970-100 BOUL ALEXIS NIHON ST.LAURENT QC H4M 2P5	0.00	0.00	0.00
85	MILGRAM & COMPANY LTD	400-645 WELLINGTON MONTREAL QC H3C 0L1	25,540.82	0.00	25,540.82
86	MILGRAM INT'L SHIPPING *	400-645 WELLINGTON MONTREAL QC H3C 0L1	250,000.00	0.00	250,000.00
87	MINIMAL	4710 ST-AMBROISE #319 A MONTREAL QC H4C 2C7	1,299.50	0.00	1,299.50
88	MINIMAX TRANSPORTATION	P.O.BOX 92 CORNWALL ON K6H 5R9	0.00	0.00	0.00
89	MNP SENCRL	1900-1155 BOUL RENE-LEVESQUE O MONTREAL QC H3B 2J8	93,802.34	0.00	93,802.34
90	MONIT INVESTMENTS INC	1000-625 CHABANEL ST. W MONTREAL QC H4L 2S7	0.00	0.00	0.00
91	NASHEN + NASHEN CONSULTANTS IN	203-3400 RUE JEAN TALON MONTREAL QC H3R 2E8	1,230.23	0.00	1,230.23
92	OAKTREES LTD ***	MARKET STREET SOUTH NORMANTON DERBYSHIRE , DE55 2AB -- UK	278,762.46	0.00	278,762.46
93	OTIS BLOOMFIELD CONSULTING	2894 RUE HONORE-MERCIER VAUDREUIL QC L7V 8P5	0.00	0.00	0.00
94	PESTROY INC.	475 AVE MICHEL-JASMIN DORVAL QC H9P 1C2	482.90	0.00	482.90

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Greatex Mills Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
95	PULSE INC.	MAINTENANCE SERVICE 3620 PERRON CHOMEDEY, LAVAL QC H7V 1P5	0.00	0.00	0.00
96	QA COURIER	16637 BOUL HYMUS KIRKLAND QC H9H 4R9	0.00	0.00	0.00
97	QUALITY PLUS PROD.LTD *	RM1902 EASEY COMM BLDG 253-261 HENNESSY ROAD WANCHI, HONGKONG -- CHINA	201,498.46	0.00	201,498.46
98	RBC INSURANCE	P.O. BOX 246 STATION A MISSISSAUGA ON L5A 3A1	0.00	0.00	0.00
99	RICHTER ADVISORY GROUP INC.	1981 MCGILL COLLEGE MONTREAL QC H3A 0G6	0.00	0.00	0.00
100	ROGERS WIRELES INC	CP 11442 MONTREAL QC H3C 5J2	0.00	0.00	0.00
101	RYDER MATERIAL HANDLING ULC	3430 RUE GRIFFITH MONTREAL QC H4T 1A7	2,104.35	0.00	2,104.35
102	S&M FOOD SERVICES	3512 ASHBY VILLE ST-LAURENT QC H4R 2C1	163.65	0.00	163.65
103	SDL ATLAS LLC *	3934 AIRWAY DRIVE ROCK HILL SC 29732 USA	381.00	0.00	381.00
104	SELECTCOM TELECOM	300-5167 JEAN-TALON E MONTREAL QC H1S 1K8	0.00	0.00	0.00
105	SHANGHAI GUAN CHENG INTL *	LOGISTICS CO LTD ROOM 2A08 NO. 85 HONG JING RD SHANGHAI SHANGHAI - 201103 CHINA	593.50	0.00	593.50
106	SHANGHAI YUXINSHENG TRADING CO *	LTD 23C QUINJIANG TOWER 971 DONFANG ROAD SHANGHAI -- CHINA	5,546.79	0.00	5,546.79
107	SHELDON LEWIS	370 ROSLYN WESTMOUNT QC H3Z 2L6	100,000.00	0.00	100,000.00
108	SHRED-IT INTERNATIONAL	P.O. BOX 15617 STN A TORONTO ON M5W 1C1	170.60	0.00	170.60
109	SILVER STAR MONTREAL (MERCEDES-BENZ) Attr: ANN TARDIF	7800 BOUL DÉCARIE MONTREAL QC H4P 2H4	0.00	0.00	0.00
110	SOLBEC ECLAIRAGE	106-3905 RUE ISABELLE BROSSARD QC J4Y 2R2	627.76	0.00	627.76
111	SUZHOU AUDAY IMP & EXP .CO.LTD *	NO.34 BULDING B SILK CORP MANSON FOREIGN TRADE BUSINESS, MARKET ROAD ,SHENGZE WUJIANG -- CHINA	17,995.25	0.00	17,995.25
112	SUZHOU FURNITURE FABRICS CO *	98 BAILONG ROAD SHENGZE TOWN WUJIANG -- CHINA	100,435.86	0.00	100,435.86
113	SUZHOU LANSHAN TEXTILE CO LTD *	SHENGZE DEVELOPMENT ZONE WUJIANG DISTRICT SUZHOU CITY -- CHINA	78.00	0.00	78.00
114	SUZHOU MUYANG TEXTILE IMP&EXP *	NO.2-303 DONGSHENG PEDESTRIAN STREET, SHENGZE WUJIANG SUZHOU - 215228 CHINA	7,052.69	0.00	7,052.69

12-Oct-2018

Date

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District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-054804-188
 Estate No. 41-2388971

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Greatex Mills Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
115	SUZHOU PEKKOTEX IMP&EXP CO LTD *	ROOM 305 BLOCK C 117 ZHU JIANG ROAD, SND SUZHOU CITY -- CHINA	8,056.33	0.00	8,056.33
116	SUZHOU ROUFANG TEXTILE *	TECHNOLOGY CO LTD. NO.1568 YUANQU ROAD, SHENGZE WUJIANG, -- CHINA	5,757.50	0.00	5,757.50
117	SWEIBEL NOVEK	3449, AVENUE DU MUSEE MONTREAL QC H3G 2C8	7,053.52	0.00	7,053.52
118	TANGERINE SOFTWARE	450-555 DR.FREDERICK PHILIPS ST-LAURENT QC H4M 2X4	0.00	0.00	0.00
119	TD CANADA TRUST	101-433 CHABANEL OUEST MONTREAL QC H2N 2J3	0.00	30,000.00	30,000.00
120	TD EQUIPMENT	DIV TORONTO DOMINION BANK 301-2020 WINSTON PARK DR OAKVILLE ON L6H 6X7	0.00	0.00	0.00
121	TELECOMMUNICATION OPTICOM INC.	BUREAU 11 28 CH. DE LA COTE-SAINT-LOUIS O. Blainville QC J7C 1B8	35.93	0.00	35.93
122	TELENUAGE INC	318-300 BERGE DU CANAL LACHINE QC H8R 1H3	0.00	0.00	0.00
123	TONGXIANG AOTESI FABRICS CO *	LTD NO 16, DONGSHENG GROUP GUANGMING VILLAGE DAMA TOWN TONGXIANG CITY -- CHINA	71,874.65	0.00	71,874.65
124	TONGXIANG HUA AO IMP&EXP CO *	DAMA TOWN TONGXIANG CITY -- CHINA	23,596.27	0.00	23,596.27
125	TONGXIANG ORCHIDTEX CO,LTD *	ZHOUCUAN TOWN TONGXIANG CITY -- CHINA	26,967.99	0.00	26,967.99
126	TONGXIANG YIDONG TEXTILE FABRIC CO.LTD*	8 TIAN SUN TUDIAN IND PARK TONGXIANG, ZHEJIANG -- CHINA	7,009.55	0.00	7,009.55
127	TRANSAMERICA LIFE *	4333 EDGEWOOD ROAD NE CEDAR RAPIDS IA 52499 USA	2,975.00	0.00	2,975.00
128	UN APPEL SUFFIT	5820 RUE THEVENIN ST. LEONARD QC H1P 1H4	2,180.64	0.00	2,180.64
129	UPS CANADA	PO BOX 2127 CRO HALIFAX NS B3J 3B7	3.45	0.00	3.45
130	USF HOLLAND *	27052 NETWORK PLACE CHICAGO IL 606731270 USA	2,460.50	0.00	2,460.50
131	VISA/RBC ROYAL BANK	RBC ROYAL BANK P.O. BOX 4016 STATION A TORONTO ON M5W 2E6	7,942.91	0.00	7,942.91
132	VITESSES TRANSPORT CORP *	1111 46E AV LACHINE QC H8T 3C5	3,445.00	0.00	3,445.00
133	VMX INC	3300 BOULEVARD PITFIELD ST LAURENT, QC H4S 1K6	1,122.61	0.00	1,122.61
134	WELFULL GROUP CO LTD *	11F JINJIANG MANSION NO 111 HUSHU SOUTH ROAD HANGZHOU -- CHINA	18,289.49	0.00	18,289.49
135	WELLS FARGO TRADE CAPITAL *	SERVICES, INC RE: EDEN ROAD INT P.O. BOX 911794 DENVER CO 802911794 USA	3,671.60	0.00	3,671.60

12-Oct-2018

Date


 Sheldon Lewis

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-054804-188
 Estate No. 41-2388971

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Greatex Mills Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
136	WUJIANG DIYA TEXTILE BONDING *	CO,LTD. 17-20 BALI SHENGZE TOWN WUJIANG, SUZHOU -- CHINA	223,803.05	0.00	223,803.05
137	WUJIANG E-TEX CO LTD *	1181 SHENGZHEN ROAD ZHENZE TOWN 21531 WUJIANG CITY -- CHINA	24,525.81	0.00	24,525.81
138	WUJIANG J&D I/E CO LTD *	RM 506 UNIT 3 JIULONG SQUARE JIANGXING RD WUJTIANG CITY -- CHINA	8,827.86	0.00	8,827.86
139	WUJIANG WANLONG TEXTILE CO *	PINGWANG DEVELOPMENT ZONE WUJIANG -- CHINA	11,505.23	0.00	11,505.23
140	WUJIANG WANSHIDA TEXTILE CO *	LTD NO.1-1 THE 3RD SECTION OF NANHUAN ROAD WUJIANG CITY -- CHINA	24,067.58	0.00	24,067.58
141	WUJIANG YUHUA TEXTILE CO *	NO 93 3F 2ND DISTRICT QINGFANG MARKET SHENGZE TOWN WUJIANG -- CHINA	9,404.16	0.00	9,404.16
142	WUXI QUANSHENG TEXTILE CO LTD *	NO. 52 YAN YU RD HUIZHAN DEVELOPMENT ZONE WUXI -- CHINA	305,702.95	0.00	305,702.95
143	WUXI SOUTH TEXTILES CO LTD *	HUIZHAN DISTRICT WENHUI ROAD WUXI -- CHN	6.00	0.00	6.00
144	WUXI YUTONG FABRICS INDUSTRIES	YUQI TOWN 214183 WUXI WUXI - CHINA	8,336.25	0.00	8,336.25
145	YADEL L'UNIVERS DE LA CARTOUCHE *	9343 BOUL ST-LAURENT MONTREAL QC H2N 1P6	68.93	0.00	68.93
146	ZHEJIANG FEIFAN TEXTILE(MEICO) *	NO.16 PHASE TWO DAMA TXTILE IND ZONE TONGXIANG TONGXIANG CITY -- CHINA	182,028.47	0.00	182,028.47
147	ZHEJIANG GOODWILL IMP&EXP *	24TH FL, FOREIGN TRADE BLDG 21 JINGYA ROAD TONGXIANG CITY -- CHINA	21.84	0.00	21.84
148	ZHEJIANG HUASHEN SILK (TAIYUE) *	3RD FL, SILK BLDG ZHENXING ROAD TONGXIANG CITY -- CHINA	4,785.07	0.00	4,785.07
149	ZHEJIANG HUASHEN SILK(FENGYUE) *	SILK BLDG ZHEJIANG ROAD TONGXIANG CITY -- CHINA	6,308.68	0.00	6,308.68
150	ZHEJIANG JENICE TEXTILE CO LTD *	DAMA INDUSTRIAL ZONE TONGXIANG CITY -- CHINA	4,139.24	0.00	4,139.24
151	ZHEJIANG JINDA TEXTILE CO.LTD *	NO.25 XUCUN, INDUSTRIAL ZONE HAINING CITY -- CHINA	14,468.57	0.00	14,468.57
152	ZHEJIANG MAYA FABRIC CO LTD *	168 XUCUN ROADF INDUSTRIAL ZONE, XUCUN HAINING HAINING -- CHINA	2,438.24	0.00	2,438.24
153	ZHEJIANG PIYI TEXTILE CO LTD *	NO 1 EAST STREET YIQIAO HAIZHOU HAINING HAINING -- CHINA	30,249.53	0.00	30,249.53
154	ZHEJIANG TONGHUI DYEING & RECTIFY CO LTD *	ZHICUN STREET CHONGFU TOWN TONGXIANG CITY - 314511 CHINA	89.75	0.00	89.75

12-Oct-2018

Date



Sheldon Lewis

District of: Quebec
 Division No. 01 - Montréal
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Greatex Mills Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
155	ZHEJIANG TONGHUI TEXTILE CO *	LTD ZHICUN STREET CHONGFU TONGXIANG -- CHINA	32,663.27	0.00	32,663.27
156	ZHEJIANG TONGX FOREIGN (AOTESI) *	BUILD 21 JINGYA ROAD TONGXIANG -- CHINA	19,808.37	0.00	19,808.37
157	ZHEJIANG TONGX FOREIGN (BDL) *	24TH FL, FOREIGN TRADE BUILDING, 21 JINGYA RD TONGXIANG -- CHINA	1,362.48	0.00	1,362.48
158	ZHEJIANG TONGX.FOREIGN-US BOOM *	TRADE GROUP CO LTD. 42 PARK ROAD TONGXIANG -- CHINA	9,081.90	0.00	9,081.90
159	ZHEJIANG TONGXING KNITTING *	SCIENCE & TECHNOLOGY DEV NO 156 HENGLE RD PUYUAN IND ZONE TONGXIANG -- CHINA	58,398.42	0.00	58,398.42
160	ZZEURO EXCHANGE 1,5311 **	- ----	2,857.57	0.00	2,857.57
161	ZZGBR EXCHANGE 1,7398 ***	- ----	206,228.47	0.00	206,228.47
162	ZZUS EXCHANGE 1,3004 *	- ----	973,246.21	0.00	973,246.21
Total:			6,482,778.41	665,000.00	7,147,778.41

12-Oct-2018

Date

Sheldon Lewis

District of: Quebec
 Division No. 01 - Montréal
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 Estate No. 41-2388971

FORM 78 -- Continued

List "B"
 Secured Creditors

Greatex Mills Inc

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	BDC	TOUR DE LA PLACE VICTORIA 800 SQUARE VICTORIA MONTREAL QC H4Z 1C8	670,000.00	Business Assets - Machinery - Machines, outillage et installation Debts Due - Business - Greatex Mills Inc.	05-Oct-2018 05-Oct-2018	35,000.00 0.00		635,000.00
2	TD CANADA TRUST	101433 CHABANEL OUEST MONTREAL QC H2N 2J3	130,000.00	Debts Due - Business - Greatex Mills Inc. Business Assets - Machinery - Machines, outillage et installation	05-Oct-2018 05-Oct-2018	100,000.00 0.00		30,000.00
Total:			800,000.00			135,000.00	0.00	665,000.00

12-Oct-2018

Date


 Sheldon Lewis

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-054804-188
Estate No. 41-2388971

FORM 78 -- Continued


List "C"
Preferred Creditors for Wages, Rent, etc.

Greatex Mills Inc

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

12-Oct-2018

Date



Sheldon Lewis

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6

Montréal, Toronto

(français – recto)

RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Greatex Mills Inc.** of the City of Montréal, Province of Quebec, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely October 5, 2018, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts).

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6 Montréal, Toronto

- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Signature of creditor

 Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Greatex Mills Inc.**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Signature of creditor

Per: _____
 Name and Title of Signing Officer

 Signature of witness