

20 août 2018
16.10
8h45

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CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
NO.: 500-11-054804-188
ESTATE NO.: 41-2388971

SUPERIOR COURT
(Commercial Division)

(Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3)

20 AOUT 2018 A.16.10
Me Julie Bégin, registraire

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF:

GREATEX MILLS INC./LES MOULINS GREATEX INC.;

Debtor/Petitioner

-and-

RICHTER ADVISORY GROUP INC./
RICHTER GROUPE CONSEIL INC.;

COPIE CERTIFIÉE CONFORME
AU DOCUMENT DÉTENU PAR LA COUR

Trustee

Personne désignée par le greffier

JULIO V. BERRIOS
GREFFIER ADJOINT C.S.M.

20 AOUT 2018

MOTION TO EXTEND THE DELAY TO MAKE A PROPOSAL

(Section 50.4(9) of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3)

Le 20 août 2018
Vu les allégations;
Vu les représentations
Vu les pièces produites;
Par ces motifs:
Pronos le délai au
4 octobre 2018;

SANS FRAIS

Julie Bégin
Registraire

TO ONE OF THE HONOURABLE JUDGES OF THE SUPERIOR COURT, SITTING IN THE COMMERCIAL DIVISION, IN AND FOR THE DISTRICT OF MONTREAL, OR TO ONE OF ITS REGISTRARS, THE PETITIONER RESPECTFULLY SUBMITS AS FOLLOWS:

I. INTRODUCTION

1. On June 13, 2018, Greatex Mills Inc. (the "Debtor") filed a Notice of Intention to Make a Proposal (the "NOI") pursuant to the relevant provisions of the Bankruptcy and Insolvency Act, Canada (the "BIA"), and named Richter Advisory Group Inc. (the "Trustee" or "Richter") as trustee thereto.
2. On July 4, 2018, the Debtor sought and this Honourable Court issued an order (the "SSP Order") authorizing a sale and solicitation process to market and sell the Debtor's assets (the "SSP") and extending the delay under the NOI for the Debtor to make a proposal until August 20, 2018 (the "NOI Delay"), the whole as appears of record herein.
3. Since the issuance of the SSP Order, other than the SSP efforts more fully described below, the Debtor has continued its operations and has consistently sold its inventory in order to maximize recovery during the fall selling season which is the Debtor's peak selling season.