

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
NO.: 500-11-054804-188
ESTATE NO.: 41-2388971

SUPERIOR COURT
(Commercial Division)
*(Bankruptcy and Insolvency Act, R.S.C. 1985,
c. B-3)*

IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF:
GREATEX MILLS INC./LES MOULINS
GREATEX INC.;

Debtor/Petitioner

-and-

RICHTER ADVISORY SERVICES INC./
RICHTER GROUPE CONSEIL INC.;

Trustee

-and-

THE REGISTRAR OF PERSONAL AND
MOVABLE REAL RIGHTS;

-and-

THE PARTIES LISTED IN THE SERVICE LIST

Mises-en-causes

CERTIFICATE OF THE TRUSTEE

RECITALS:

WHEREAS on August 22, 2018, the Superior Court of Quebec (the "**Court**") issued an order (the "**Vesting Order**") pursuant to the *Bankruptcy and Insolvency Act*, Canada (the "**BIA**") thereby, *inter alia*, authorizing and approving the execution by Greatex Mills Inc. (the "**Debtor**") of that certain offer to purchase made by Crescent Commercial Corporation (the "**Purchaser**") on August 20, 2018 and accepted by the Debtor on August 20, 2018 (the "**Offer**"), a copy of which was filed into the Court record, and all of the sale and other transactions contemplated therein (the "**Transaction**"), with such non-substantial modifications, changes, amendments, deletions or additions thereto as may be agreed by the Debtor, the Purchaser and the Trustee;

WHEREAS the Vesting Order contemplates the issuance of this Certificate of the Trustee once:

- (a) the agreement of sale contemplated by the Offer (the "**Agreement of Sale**") has been executed and delivered;
- (b) the "Initial Payment" of the "Price" (both as defined in the Offer) (the "**Initial Purchase Price**") has been paid; and
- (c) each of the "Closing Conditions" (as defined in the Offer) (the "**Closing Conditions**") have been satisfied or waived by all parties thereto.

THE TRUSTEE CERTIFIES THAT IT HAS BEEN ADVISED BY THE VENDOR AND THE PURCHASER OF THE FOLLOWING:

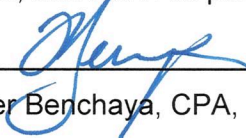
- (a) the Agreement of Sale has been executed and delivered;

- (b) the Initial Purchase Price has been paid; and
- (c) each of the Closing Conditions have been satisfied or waived by the parties thereto.

This Certificate was issued by the Trustee at 3.15^{PM} on **August** 22, 2018.



RICHTER ADVISORY GROUP INC. in its capacity as Trustee to the Notice of Intention to Make a Proposal of Greatex Mills Inc., and not in its personal capacity.



Name: Olivier Benchaya, CPA, CA, CIRP, LIT

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GREATEX MILLS INC./LES MOULINS GREATEX INC.

Debtor/Petitioner

-and-

RICHTER ADVISORY GROUP INC./RICHTER GROUPE
CONSEIL INC.

Trustee

CERTIFICATE OF THE TRUSTEE

COPY

Me Gerald F. Kandestin
Me Jeremy Cuttler

KuglerKandestin

1, Place Ville Marie, Suite 1170
Montréal (Québec) Canada H3B 2A7


T: 514 878-2861

F: 514 875-8424

gkandestin@kklex.com

jcuttler@kklex.com

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