

# RSM Richter Inc.

RSM Richter Inc.

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CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF QUÉBEC  
DIVISION NO.: 13-BEAUCE  
COURT NO.: 350-11-000075-040  
ESTATE NO.: 43-140080

**SUPERIOR COURT**  
(In Bankruptcy and Insolvency)

IN THE MATTER OF THE PROPOSAL OF:

**Groupe Bocenor Inc.,**

a body politic and corporate, duly incorporated according  
to law and having its head office and its principal place of  
business at:

274 Duchesnay Street  
Sainte-Marie de Beauce QC G6E 3C2

**Debtor**

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## Notice of Proposal to Creditors

(section 51 of the Act)

Take notice that the above-named Debtor of the City of Sainte-Marie de Beauce, Province of Québec, has lodged with us a Proposal under the *Bankruptcy and Insolvency Act*.

A copy of the Debtor's Proposal, the report of the Trustee on the Proposal, a condensed statement of the Debtor's Affairs, and a list of the creditors affected by the Proposal are enclosed herewith.

A general meeting of the creditors will be held:

on: **the 14<sup>th</sup> day of July, 2004**  
at: **11:00 a.m.**  
at: **Mozart Room**  
**Hôtel Plaza Québec**  
**3031 Laurier Boulevard**  
**Ste-Foy QC G1V 2M2**

The Creditors or any class of creditors qualified to vote at the meeting may by resolution accept the Proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the Court, the Proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters (enclosed herewith) intended to be used at the meeting must be lodged with us prior thereto.

DATED AT MONTRÉAL, Province of Québec, this 30<sup>th</sup> day of June, 2004.

**RSM Richter Inc.**  
Trustee

  
Gilles Robillard, CA  
Administrator

# [TRANSLATION]

CANADA

PROVINCE OF QUEBEC

SUPERIOR COURT  
*Bankruptcy and Insolvency*

DISTRICT OF BEAUCE  
COURT NO.: 350-11-000075-040  
ESTATE NO.: 43-140080

IN THE MATTER OF THE PROPOSAL OF

**GROUPE BOCENOR INC.**, a legal person incorporated under the *Canada Business Corporations Act*, having its head office and principal establishment at 274 rue Duchesnay, Sainte-Marie de Beauce, Province of Quebec G6E 3C2,

Debtor

## PROPOSAL

Groupe Bocenor Inc., the above-mentioned Debtor, hereby submits the following Proposal under the *Bankruptcy and Insolvency Act*, R.S.C. (1985), c. B-3, as amended (the "Act").

### 1. DEFINITIONS.

The following definitions and the provisions incorporated therein, form part of the Proposal made to the creditors of all classes covered:

1.1 **Approval.** Approval by the Court pursuant to a final and enforceable judgement following acceptance of the Proposal by the statutory majorities of the creditors under the Act;

1.2 **Claim.** All present or future claims and undertakings to which the Corporation was subject on the Notice of Intention Date, because of an obligation entered into prior to such date, including any claim resulting from non-compliance with such obligation or the termination of any contract creating such obligation;

1.3 **Corporation.** Groupe Bocenor Inc., the Debtor;

1.4 **Court.** The Quebec Superior Court and, where applicable, the Quebec Court of Appeal, sitting in bankruptcy and insolvency in and for the judicial district of Beauce;

1.5 **Final Distribution.** The distribution of the sum of one million five hundred thousand dollars (\$1,500,000);

1.6 **Initial Distribution.** The distribution of the sum of three million five hundred thousand dollars (\$3,500,000);

1.7 **Interim Financing.** Additional interim line of credit authorized by CIBC Bank on June 25, 2004, as agent for a group of secured creditors, subject to the existing security charging the property of the Corporation and guaranteed in part by 3264289 Canada Inc. and by the Quebec Solidarity Fund (QFL) according to agreements entered into between them;

1.8 **Notice of Intention Date.** Date of filing of the Notice of Intention to make a proposal, namely June 10, 2004;

1.9 **Preferred Claims.** Provable claims for which the Act prescribes payment in priority to Unsecured Claims;

1.10 **Proposal.** This Proposal, as it may be amended from time to time;

1.11 **Proposal Costs.** All the fees, disbursements, liabilities and obligations of the Trustee, and all legal costs incurred by the Corporation and the Trustee in connection with the exercising of the Corporation of its rights under the Act;

1.12 **Proven Claim.** Any Claim which was the subject of a proof of claim in accordance with section 124 of the Act, filed with the Trustee and considered admissible by it;

1.12.1 Contingent and unliquidated Claims, and claims payable at a future date, shall be governed by subsections 121(2) and 121(3) of the Act;

1.12.2 all the provisions of the Act relating to the right to vote of a Claim apply to the Proposal, *mutatis mutandis*;

1.13 **Secured Claims.** Claims of a "Secured Creditor" as such terms are defined in the Act;

1.14 **Trustee.** RSM Richter Inc., as trustee to the Proposal of the Corporation;

1.15 **Unsecured Claims.** Provable unsecured claims, other than Secured Claims and Preferred Claims.

## 2. **SECURED CLAIMS AND EMPLOYEE CLAIMS.**

(a) The Secured Claims and secured claims resulting from the Interim Financing shall be paid in accordance with the contracts entered into with the secured creditors, or according to agreements to be entered into with them. The holders of Secured Claims shall not be eligible to receive a dividend in the class of Unsecured Claims relating to any balance of claim.

(b) Employee Claims shall be paid in full in the normal course of business of the Corporation.

## 3. **PREFERRED CLAIMS.**

Any Proven Claim in respect of a Preferred Claim which is not otherwise covered by the Proposal shall be paid according to the Act and according to paragraph 4.1(a) hereof. For the purpose of voting, the Preferred Claims form part of the class of Unsecured Claims.

## 4. **CLASS OF UNSECURED CLAIMS.**

4.1 **Payments to trustee.** The Corporation shall pay the Trustee a total amount of five million (\$5,000,000) for distribution to the creditors of this class, according to the following terms:

(a) The Initial Distribution shall be paid to the Trustee no later than October 31, 2004. Such amount shall be used firstly to pay the Preferred Claims, then to pay, at the option of the creditor: (i) the lesser of the Proven Claim or the first one thousand five hundred dollars (\$1,500) of the Unsecured Claims; or (ii) a *pro rata* and *pari passu* share of the balance of the Initial Distribution for the Proven claims of the other creditors in such class, without interest or penalty.

(b) The Final Distribution shall be paid to the Trustee no later than June 30, 2005 for distribution, in the manner set forth above in sub-paragraph 4.1a)(ii), to the holders of Unsecured Claims who have chosen to receive the dividend contemplated by sub-paragraph 4.1a)(ii) hereof.

## 5. GENERAL PROVISIONS.

The following provisions form part of the proposal submitted to all classes of creditors covered by the Proposal:

5.1 **Proposal Costs.** The Corporation shall pay in full the Proposal Costs in the normal course of business, in priority to the Unsecured Claims and Preferred Claims;

5.2 **Debts owed to the Crown.** All amounts which could be the subject of a claim under subsection 224(1.2) of the *Income Tax Act* or any provincial legislative provision substantially the same as the provisions of this subsection, and any other amounts owed under subsection 60(1.1) of the Act, where applicable, which were owed on the Notice of Intention Date shall be fully paid within six (6) months of the Approval of the Proposal;

5.3 **Subsequent claims and successive performance contracts.** Any claim resulting from an obligation incurred in the normal course of business of the Corporation after the Notice of Intention Date, claims for merchandise delivered after the Notice of Intention Date, and the sums payable pursuant to any successive performance contract for the period subsequent to the Notice of Intention Date shall be honoured in the normal course of business of the Corporation;

5.4 **Amendments.** The Corporation may amend the Proposal at any time before the holding of any meeting called to vote on the Proposal by written notice to the creditors holding a Proven Claim, or verbally during such meeting;

5.4.1 Any holder of a proxy to vote on this Proposal, including the Trustee, may vote in favour of the amended Proposal if the amendment does not have the effect of making the Proposal less beneficial for the creditor in question;

5.5 **Liability of directors.** The Proposal includes the settlement of any liability of the directors of the Corporation for any Claim for which they may be responsible in law in such capacity.

## 6. TRUSTEE

The Trustee shall act as such in the Proposal and all amounts payable under the Proposal shall be handed over to it to allow it to pay the dividends contemplated therein.

Montréal, June 25, 2004

Per: (signed) Chris Southey  
Mr. Chris Southey, President, CEO  
Officer duly authorized

(signed) Pierrette Baril  
Witness

**Should there be any difference between this text and the French version, the French version will prevail.**

**Groupe Bocenor Inc.**  
**Condensed Statement of Affairs**  
**(As declared and estimated by the Debtor)**

**LIABILITIES**

Secured Creditors	\$43,694,608.98
Unsecured Creditors	<u>23,828,825.61</u>
	<u>\$67,523,434.59</u>

**ASSETS**  
**(Encumbered)**

Machinery and equipment	\$ 8,000,000.00
Accounts receivable	15,000,000.00
Inventory	4,000,000.00
Real property	10,400,000.00
Furniture	85,000.00
Vehicles	80,000.00
Other property	<u>476,800.00</u>
	<u>\$38,041,800.00</u>
 DEFICIENCY	 <u>\$29,481,634.59</u>

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I, Christopher Southey, of Groupe Bocenor Inc., President and CEO, do swear that this statement is to the best of my knowledge a full, true and complete statement of its affairs on June 25, 2004 and fully disclose all its property of every description that is in its possession and or that may devolve on me in accordance with Section 67 of the Act.

(Signed) Christopher Southey

SWORN before me at the City of  
Montréal, in the Province of Québec,  
this 25 day of June, 2004.

(Signed) Pierrette Baril

**DANS L'AFFAIRE DE LA PROPOSITION DE GROUPE BOCENOR INC.,** personne morale légalement constituée et dûment incorporée, ayant son siège social et son principal établissement commercial au 274 rue Duchesnay, en la ville de Sainte-Marie de Beauce, province de Québec, G6E 3C2.

**IN THE MATTER OF THE PROPOSAL OF GROUPE BOCENOR INC.,** a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at 274 Duchesnay Street, in the City of Sainte-Marie de Beauce, Province of Québec, G6E 3C2.

La liste suivante des créanciers a été préparée à partir des documents remis au syndic et ne constitue pas l'acceptation d'une réclamation ou de réclamations.

The following list of creditors has been prepared from available figures submitted to the Trustee and does not constitute acceptance of any claim or claims.

**CRÉANCIERS GARANTIS**

Voir liste ci-jointe  
See list attached

**SECURED CREDITORS**

\$43,694,608.98

**CRÉANCIERS ORDINAIRES**

Voir liste ci-jointe  
See list attached

**UNSECURED CREDITORS**

\$23,828,825.61

**LISTE SUPPLÉMENTAIRE**

**SUPPLEMENTARY LIST**

1. Mme Carole Boucher (séquestre officiel)
2. Ministère du Revenu du Québec (TPS)
3. Ministère du Revenu du Québec (TVQ)
4. Ministère du Revenu du Québec (DAS)
5. Ministère du Revenu du Québec (Immeuble)
6. Agence des douanes et du revenu du Canada - Impôt
7. Agence des douanes et du revenu du Canada (DAS)
8. Agence des douanes et du revenu du Canada (Section faillite et insolvabilité)
9. Commission de la santé et de la sécurité du travail
10. Commission des normes du travail
11. Dun & Bradstreet du Canada ltée
12. Equifax Canada Inc., Montreal
13. Equifax Canada Inc., Toronto
14. EULER-ACI, M. Tony Sullo, vice-président régional
15. Me Laurent Themens, Fonds de solidarité FTQ
16. Me Jean Fontaine, Stikeman Elliott
17. Me Christine Desaulniers, Stikeman Elliott
18. M. Christopher Southey

**RSM Richter inc.**  
**Registre des réclamations/Claims Register**  
**Dans l'affaire de la proposition de / In the Matter of the Proposal of**  
**Groupe Bocenor Inc.**

**Garanties/Secured**

Banque de Montréal	105, St-Jacques 2e étage Montréal QC H2Y 1L6	8,200,853.15
Banque Nationale du Canada	600 De La Gauchetière Ouest 9e étage Montréal QC H3B 4L2	12,301,798.10
Banque Royale	700, place d'Youville Québec QC GIR 3P2	68,173.25
CIBC	Commerce Court West 6th Floor Toronto ON M5L 1L2	21,946,437.14
CIBC Financement d'équipement Ltée	1155 boul. René-Lévesque Ouest Suite 1420 Montréal QC H3B 3Z4	581,662.96
CITICAPITAL	123, rue Front Ouest 16e étage Toronto ON M5J 2M2	25,065.80
Équipements G.N. Johnston Ltée	5000 rue Lévy St-Laurent QC H4R 2P1	22,409.40
GE Capital Canada	3075, chemin des Quatre Bourgeois Bureau 410 Sainte-Foy QC G1W 4Y9	548,209.18
Location B.G.D.	13875 boul Lacroix St-George QC G5Y 1P6	Inconnu
Onset Capital	970-100 Boul Alexis Nihon St-Laurent QC H4M 2P5	Inconnu

**Garanties/Secured**

**43,694,608.98**

**Ordinaires/Unsecured**

1470739 ONTARIO	P.O. BOX 1624 NEW LISKEARD ON P0J 1P0	
3091-5524 QUEBEC INC.	30 POPE COOKSHIRE QC J0B 1M0	25,293.26
3264289 CANADA INC.	1400, GRAHAM BELL BOUCHERVILLE QC J4B 6H5	96,621.00
3264289 Canada Inc.	15 Akron Road Toronto ON M8W 1T3	1,000,000.00
4126319 CANADA INC.	1400 GRAHAM BELL BOUCHERVILLE QC J4B 6H5	70,395.45
9117-6206 QUEBEC INC.	100 % COTON 240, DES ECORES MONTMAGNY QC G5V 1A3	1,681.67
9130-9039 QUEBEC INC.	PERSONNEL CLE 515 GRANDE-ALLEE EST QUEBEC QC G1R 2J5	8,770.66
A M P MACHINERIE INC.	990 CHEMIN OLIVIER BERNIERES QC G7A 2M9	38.82
A.B.R. LOCATION D'OUTILS	6829, BOUL DE LA RIVE-SUD LEVIS QC G6V 9H5	132.28
A.N. DERINGER, INC.*	P.O. BOX 150 PHILIPSBURG QC J0J 1N0	251.50
A.R.S. INC. LES SERVICES INFORMATIQUES	1000, ST-JEAN-BAPTISTE, STE 105 QUEBEC QC G2E 5G5	1,068.78
AABEN WINDOWS AND DOORS LTD.	700 PROGRESS AVENUE KINGSTON ON K7M 4W9	786.99
ABRASIFS J.J.S. INC.	900, CHEMIN OLIVIER ST-NICOLAS QC G7A 2N1	1,173.34
ABRASIFS JMB INC.	1510 NOTRE-DAME LOCAL 101 ANCIENNE-LORETTE QC G2E 3B1	590.77
ABSDA	70 ENGLEHART STREET DIEPPE NB E1A 8H3	77.97
ACADEMIE FORMATION INFORMATIQUE	710, RUE BOUVIER SUITE 298 QUEBEC QC G2J 1C2	621.14
ACCURATE FASTENERS LTD.	550 APPLEWOOD CRESENT BUILDING 1 CONCORD ON L4K 4B4	1,834.82
ACIER BRETON & NADEAU	1175 GOUIN QUEBEC QC G1N 1T3	773.19
ACIER GREENSPOON	585-A CURE BOVIN BOISBRIAND QC J7G 2A8	2,007.42
ACIER LEROUX INC.	1331 RUE GRAHAM BELL BOUCHERVILLE QC J4B 6A1	949.03
ACIER LOUBIER INC	5225 RUE JOHN MOLSON QUEBEC QC G1X 3X4	444.78
ACIER PICARD INC.	3000, RUE DE L'ETCHEMIN ST-ROMUALD QC G6W 7X6	1,975.90
ACTION SOLUTIONS RADIO INC.	3500, RUE ASHBY VILLE ST-LAURENT QC H4R 2C1	1,439.33
ADALIA SERVICES PREVENTIFS LTE	8685, LAFRENAIE ST-LEONARD QC H1P 2B6	299.07
ADHESIFS ADICHEM QUEBEC INC.	955 AVENUE ST-JEAN-BAPTISTE LOCAL 130 QUEBEC QC G2E 5J5	62,489.53
ADP CANADA	2150 ISLINGTON AVENUE ETOBICOKE ON M9P 3V4	2.30
ADP INVESTOR COMMUNICATIONS	P.O. BOX 70546 TORONTO STATION "A" TORONTO ON M5W 2X5	2,964.50
ADT CANADA INC.	940 6e AVE S.W. SUITE 700 CALGARY AB T2P 3T1	172.54
AFG INDUSTRIES LTEE	1400 LINCOLM STREET KINGSPOUR TN 37660	1,551,685.04
AFGD FPD	75 DONEY CRES CONCORD ON L4K 1P6	110,037.55
AGENCES R. CANTIN INC.	705, AVE. GODIN VILLE VANIER QC G1M 3E6	26,976.40
AIGUISAGE ROUSSEAU	1005, AV.BERGERON, C.P.831 ST-AGAPIT QC G0S 1Z0	5,689.20
AIR LIQUIDE CANADA INC	225, RUE FORTIN VANIER QC G1M 3M2	35.08
AIR LIQUIDE CANADA INC.	225 RUE FORTIN VANIER QC G1M 3M2	8,809.28
AIR-INS INC.	1320 BOUL. LIONEL-BOULET VARENNES QC J3X 1P7	18,608.17
ALGOMA GLASS & MIRROR	6 OAKLAND BLVD, UNIT B ELLIOT LAKE ON P5A 2T1	164.78
ALLARD SECURITE	1470, BOUL. JUTRAS OUEST LOCAL 12 VICTORIAVILLE QC G6P 6R8	28.76
ALLIGACOM INC.	5100 SHERBROOKE EST BUREAU 203 MONTREAL QC H1V 3R9	1,605.83
ALPHONSE LAMONDE	32, DES CASCADES MONTMAGNY QC G5V 3M5	496.91
AL'S CARTAGE LTD.	P.O. BOX 9042, STN 'C' 190 GOODRICH DRIVE KITCHENER ON N2G 4T4	454.95
ALSCO	1150, DES ARDENNES QUEBEC QC G1N 4J3	1,005.40
ALTEX EXTRUSION INC.	2000, BOUL. FORTIN LAVAL QC H7S 1P3	273,602.51
ALUMICO METAL ET OXYDATION INC	4343, HOCHELAGA, STE 100 MONTREAL QC H1V 1C2	3,009.75
AMECCI INC	5883 CHE STE-CATHERINE ROCK FOREST QC J1N3B8	1,969.11
AMERI-LINE*	27060 ROYALTON ROAD COLUMBIA STATION OH 44028	6,850.35
AMESBURY GROUP INC., FOAM TITE *	P.O. BOX 75437 CHARLOTTE NC 28275-5437	2,385.64
ANDRE ROY ELECTRICIEN INC	762, AVE GUY-POULIN ST-JOSEPH BEAUCE QC G0S 2V0	59,506.73
ANODISATION VERDUN INC.	3971, AVE VERDUN VERDUN QC H4G 1L1	2,879.53
ARCHIMEDE	425, RUE DES HIRONDELLES BELOEIL QC J3G 6G8	6,874.25
ASC SECURITE	925, AVENUE NEWTON SUITE 209 QUEBEC QC G1P 4M2	1,457.25
ASF PREMIERS SECOURS	1588 RUE CHAVIGNEAU STE-FOY QC G1X 4C6	215.56
ASHLAND *	790 W.COMMERCIAL AVE. LOWELL IN 46356	766.78
ASHLAND PRODUCTS *	P.O. BOX 92026 CHICAGO IL 60675-2026	10,817.49
ASHLAND PRODUCTS CANADA/GAER	P.O. BOX 1525 POSTAL STATION A TORONTO ON M5W 3N9	745.23
ASS. DES INDUSTRIES DE PRODUIT	VERRIERS & DE FENESTRATION 2095, JEAN-TALON SUD, BUR. 220 STE-FOY QC G1N 4L8	3,613.19
ATAK ALARMES ET SECURITE INC.	4780, RUE ST-FELIX, ST-AUGUSTIN-DE-DEMAURES QC G3A 2J9	1,464.50
ATELIER DU FLEURISTE DUMONT	7860 BOUL HENRI BOURASSA CHARLESBOURG QC G1H 3G3	58.66
ATELIER D'USINAGE QUALITECH	361, RUE ADANAC BEAUPORT QC G1C 5N4	51.76
ATELIER MECANIQUE JL	LECLERC ET FILS 493, NOTRE-DAME SUD STE-MARIE QC G6E 2V5	32.21
ATELIERS CMR INC.	160 RUE BERNARD ST-EPHREM QC G0M 1R0	1,079.16
ATELIERS D'USINAGE V & V INC.	588, 14IEME AVENUE, C.P. 58 LA GUADELOUPE BEAUCE SUD QC G0M 1G0	5,512.26
ATOFINA CANADA INC.	700, THIRD LINE OAKVILLE ON L6L 5A3	47,845.42
ATTACHES METRINOX LTEE	2494 RUE DALTON PARC COLBERT STE-FOY QC G1P 3S4	222.84
ATTACHES RELIABLE, DIV DE RICHELIEU	7900 HENRI-BOURASSA OUEST MONTREAL QC H4S 1V4	56.30
AUTO QUIRION & DROUIN INC.	490, BOUL. VACHON NORD STE-MARIE BEAUCE QC G6E 1M1	49.88
AUTOMATISATION JRT	405 AVE GALLILEE QUEBEC QC G1P 4M6	124.35
AUTOMATISATION JRT INC.	405, AVENUE GALILEE QUEBEC QC G1P 4M6	3,160.76
AUTOPNEU LEVIS	155, PRESIDENT KENNEDY LEVIS QC G6V 6E2	593.92
AXIDATA INC.	1111 DR. FRED. PHILIPS#400 ST-LAURENT QC H4M 2X6	47.64
AZIMUTH MACHINERIE LTEE	6040, ROUTE 132 VILLE DE STE-CATHERINE QC J0L 1E0	1,003.31
B.C.L. ENR	1860, 191 E RUE EST ST-GEORGES QC G5Y 5B8	2,335.01
B.M.E. CONSTRUCTION LTEE	1101 ROUTE 120 EDMUNSTON NB E3V 4P6	533.00
BALANCES EXPERTS INC.	171, RUE LEGER SHERBROOKE QC J1L 1M2	224.30
BANQUE NATIONALE DU CANADA	275, AVENUE VIGER EST BUREAU 40401 MONTREAL QC H2X 3T1	872.60
BARBER GLASS IND.	485 SOUTHGATE DRIVE GUELPH ON N1G 3W6	90,217.12
BARNES DISTRIBUTION (A&H BOLT)	P.O. BOX 3584 COMMERCE COURT POSTAL STATION TORONTO ON M5L 1K1	4,273.85
BASTIEN DION, Université de sherbrooke	Fac.Adm-local K1 3031 SHERBROOKE QC J1K 2R1	2,400.00
BAX GLOBAL	1405 ST-JEAN BAPTISTE SUITE 101 QUEBEC QC G2E 5K2	206.61
BAX GLOBAL *	DEPT. CH 10391 PALATINE IL 60055-0391	50.00
BEAUCE AUTO ACCESSOIRES LTEE	325, 107E RUE ST-GEORGES QC G5Y 3J8	5,254.58
BECTERM	4780, BOUL. HENRI-BOURASSA CHARLESBOURG QC G1H 3A7	232.46
BELANGER EXPRESS LTEE	543, RUE GINGRAS SAINTE-FOY QC G1X 3X8	9,713.88
BELL CANADA	C.P. 11075 SUCC. CENTRE VILLE MONTREAL QC H3C 5B4	1,059.74
BELLEY CARTON INC.	1035 RUE PANNETON SHERBROOKE QC J1K 2B3	53,661.12
BENCLEF SERRURIER ENR.	745 DE LA GORGENDIERE STE-MARIE QC G6E 3E5	338.68
BENOIT TREMBLAY (1979) INC.	25, RUE CASGRAIN ANGE-GARDIEN QC G0A 2K0	2,785.91
BERTRAND BELANGER	35, THORNECLIFF KITCHENER ON N2N 1Z3	6,993.52
BLITZ SECURITE LTEE	1283, RUISSEAU DES ANGES NORD ST-ROCH DE L'ACHIGAN QC J0K 3H0	19,273.60
BLUE MOUNTAIN WALLCOVERINGS	15 AKRON ROAD TORONTO ON M8W 1T3	18,482.24
BOC CANADA	MONTREAL CUSTOMER SERVICE 5555, BOUL. GRANDES PRAIRIES MONTREAL QC H1R 1B4	119.51
BOIS NEOS INC.	175, LOUIS HEBERT C.P. 66 MASCOUCHE QC J7K 3C1	62,703.08
BOIS OMEGA LIMITEE	C.P. 3751, ST. B MONTREAL QC H3B 4B4	98,143.75
BOLDUC & BOLDUC INC.	3000, RUE WATT #12 STE-FOY QC G1X 3Y8	2,800.92
BOLDUC, POULIN ET ASSOCIES, S.E.N.C.	564, BOUL. VACHON SUD STE-MARIE QC G6E 1X9	1,662.11

**RSM Richter Inc.**  
**Registre des réclamations/Claims Register**  
**Dans l'affaire de la proposition de / In the Matter of the Proposal of**  
**Groupe Bocenor Inc.**

**Ordinaires/Unsecured**

BOOMERANG	9280 L'ACADIE MONTREAL QC H4N 3C5	474.12
BOOST-WAY	570 RTE PRESIDENT KENNEDY LEVIS QC G6C 1M9	181.17
BOOST-WAY CORP.	570 KENNEDY LEVIS QC G6C 1M9	2,301.19
BOSTIK FINDLEY CANADA LTEE	4565 BOUL METROPOLITAIN E MONTREAL QC H1R 1Z4	166,865.01
BOULONNERIE DE LA BCE INC.	15785, BOUL. LACROIX ST-GEORGES QC G5Y 1S1	42.12
BRADCO LTEE	110 - 445 RUE SAINT-JEAN-BAPTISTE QUEBEC QC G2E 5N7	Inconnu
BRENNTAG CANADA INC	43, CHEMIN JUTLAND ETOBICOKE ON M8Z 2G6	3,522.79
BRIAN HONSBERGER	P.O. BOX 21003 BARRIE ON L4M 6J1	10,738.40
BROBEC	7865, BOUL. ST-LAURENT MONTREAL QC H2R 1X1	Inconnu
BROCHET, DUSSAULT, LAROCHELLE	2795, BOUL. LAURIER, BUREAU 45 STE-FOY QC G1V 4M7	115.03
BRYAN PLASTICS LTD	5 BOVIS POINTE-CLAIRE QC H9R 4W3	105.83
BSI-OMEGA BALANCE CO, INC.	38 REGAN RD, UNIT 10 BRAMPTON ON L7A 1C6	22,684.14
BUREAUTIQUE COTE-SUD INC	57, ST-JEAN-BAPTISTE EST MONTMAGNY QC G5V 1J6	101.23
BUREAUTIQUE GUY DROUIN INC.	13875, BOUL. LACROIX ST-GEORGES QC G5Y 1P6	6,051.53
C.I.R.	1114, BOULEVARD DE LA RIVE-SUD BUREAU 20 ST-ROMUALD QC G6W 5M6	10,110.79
C.R.LAURENCE CO. OF CANADA	65 TIGI COURT CONCORD ON L4K 5E4	477.53
C.S.P. CONTRACTING	R.R.12 TOWNLINE ROAD THUNDER BAY ON P7B 5E3	Inconnu
CABLOCOM QUEBEC	9007-9971 QUEBEC INC. 425, DES CHUTES, BUR. 001 ST-NICOLAS QC G7A 1E7	753.90
CAFE SELENA INC.	3000 RUE WATT LOCAL 6 STE-FOY QC G1X 3Y8	400.76
CALIBRATECK INC.	405, AVE. GALILEE QUEBEC QC G1P 4M6	63.26
CAMIL ADAM	482 ROUTE 109 SUD AMOS QC J9T 3A2	Inconnu
CAMION REMORQUE REVAN	900, DES CALFATS CENTRE INDUSTRIEL LAUZON LEVIS QC G6V 9E6	935.72
CAMIONS FREIGHTLINER (QUE) INC	2380, RUE DALTON STE-FOY QC G1P 3X1	10.63
CAMIONS FREIGHTLINER QUEBEC	2380 RUE DALTON STE-FOY QC G1P 3X1	473.16
CANAC MARQUIS	6235 BD WILFRID-HAMEL ANCIENNE-LORETTE QC G2E 5W2	Inconnu
CANAC-MARQUIS GRENIER	CASIER POSTALE 250 ANCIENNE-LORETTE QC G2E 3M3	2,143.87
CANADIAN INDUSTRIAL DIST. INC.	951 ROWNTREE DAIRY ROAD WOODBRIDGE ON L4L 8Z5	7,876.97
CANAROPA (1954) INC.	1725, 50E AVENUE LACHINE MTL QC H8T 3C8	284.69
CAOUTCHOUC T.J.A. ENR.	1200, AVE. BORDUAS, APP.# 208 STE-FOY QC G2E 4X1	1,438.50
CAR QUEST PIECES D AUTOS	35 RUE BEAUCAGE VANIER QC G1M 3L4	3,022.86
CARBU-DIAM QUEBEC INC.	2570 A, RUE DALTON PARC COLBERT STE-FOY QC G1P 3S4	258.80
CARLSON MARKETING GROUP	P.O. BOX 9697, STATION "A" TORONTO ON M5W 1P8	53,191.53
CARLSON WEGOMA LLC *	P.O. BOX 638 2368 EAST ENTERPRISE PKWY TWINSBURG OH 44087	51.70
CARMICHAEL LTEE	1005, AV. ST-JEAN-BAPTISTE # 1 QUEBEC QC G2E 5L1	5,482.12
CARQUEST	5365, DE LA RIVE-SUD LEVIS QC G6V 4Z3	269.21
CARROSSIERS DU PORT INC.	495 DE L'ARGON CHARLESBOURG QC G2N 2E2	3,665.87
CARTE RONA/FCDQ	C.P. 8601 SUCC CENTRE-VILLE MONTREAL QC H3C 3V2	1,237.74
CARTE RONA/FCDQ	C.P. 8601 SUCC CENTRE-VILLE MONTREAL QC H3C 3V2	1,753.36
CARTONEK INC.	1332 BOUL. VACHON NORD STE-MARIE QC G6E 1N3	1,986.40
CELLUBOUTIQUE RIVE-SUD	104, ROUTE KENNEDY LOCAL 101 LEVIS QC G6V 6C9	881.31
CELLUBOUTIQUE ST-NIC	585, ROUTE 116 ST-NICOLAS QC G7A 2P6	34.45
CENTRE D'USINAGE DE BEAUCE INC	1315, 2E RUE, PARC INDUSTRIEL STE-MARIE BEAUCE QC G6E 1H4	4,676.20
CENTRE DE COLLISION RIVE-SUD	1145, DES RIVEURS CENTRE INDUSTRIEL LAUZON QC G6V 9G1	3,294.37
CENTRE DE COUPE DE BEAUCE INC	9450, BOUL LACROIX ST-GEORGES QC G5Y 5P4	644.14
CENTRE DE FORMATION LIFTOW	1936 32IEME AVENUE LACHINE QC H8T 3J7	85.12
CENTRE DE LAVAGE ROUTIER	1024, RUE RIVARD VANIER QC G1M 3L3	5,900.84
CENTRE DE LOCATION RIVE-NORD	581, BOUL. LABELLE BLAINVILLE QC J7C 2H7	42.62
CENTRE DE RENOVATION ANDRE LESSARD INC	11240, 2E AVE VILLE ST-GEORGES QC G5Y 1W2	215.48
CENTRE FORMATION PATRONAL-SYNDICALE	141 AVENUE BANNATYNE BUREAU 250 WINNIPEG MB R3B 0R3	914.45
CENTRE MECANIQUE PARE INC.	1163, NOTRE-DAME NORD STE-MARIE QC G6E 2L4	13,544.50
CERTIFIED LAB PRODUCTS	239 ORENDA DRIVE BRAMPTON ON L6T 1E6	Inconnu
CHAMBRE DE COMMERCE NOUVELLE-BEAUCE	700, RUE NOTRE-DAME NORD BUREAU C STE-MARIE QC G6E 2K9	19.55
CHARIOTS ELEVATEURS DU QUEBEC	915 AVE GODIN VANIER QC G1M 2X5	765.64
CHARON SYSTEMS INC.	4105 AUTOROUTE DES LAURENTIDES LAVAL QC H7L 5W5	7,749.80
CHASSE INC.	601 ROUTE CHASSE STE-MARIE QC G6E 3B8	12,047.15
CHATEAU RELATIONS PUBLIQUE	GESTION DES SYST. QUALITE 1082 ST-JEAN BAPTISTE VILLE MERCIER QC J6R 1C7	2,408.00
CHAUSSURES SIMON GILBERT INC.	528, RUE NOTRE-DAME SUD STE-MARIE QC G6E 2W1	12,884.47
CHINA PERFECT MACHINERY INDUSTRY CORP. L	3/F JINYAN PLAZA 8, ZHONGSHAN DONG' ER RAOD SHANGHAI PR C 200002	18,834.40
CHISWICK TRADING INC.	P.O. BOX 603 MIDLAND ON L4R 4L3	1,515.81
CHRISTIAN DESJARDINS PHOTOGRAPHE	4680, DE L'OREE ST-AUGUSTIN QC G3A 1Y5	3,976.40
CHRISTOPHER WOOD	Blue Mountain Wallcoverings Inc 15 Akron Road TORONTO ON M8W 1T3	1,600.00
CHUBB SECURITY SYSTEMS	6680 AVE, DU PARC MONTREAL QC H2V 4H9	1,631.60
CHV HYDRAULIQUE	3000 RUE EINSTEIN STE-FOY QC G1X 4B3	7,479.26
CIBC MELLON TRUST COMPANY	C.P. 700, SUCC. B MONTREAL QC H3B 3K3	143.78
CIBC-VISA	P.O. BOX 4451, STATION A TORONTO ON M5W 4A7	3,152.73
CIRCUIT MONT-TREMBLANT	5155 DE SOREL MONTRÉAL QC H4P 1G7	23,005.00
CITI CAPITAL FINACEMENT TECHNOLOGY	PO BOX 2030 STATION B TORONTO ON M5T 3L6	188.96
CITICORP VENDOR FINANCE, LTD	P.O. BOX 37 STATION A MISSISSAUGA ON L5A 2Y9	641.09
CLAUDE & MARCEL MARTIN	665, DES ROCAILLES QUEBEC QC G2J 1A9	442.17
CLAUDE GAMACHE	3548, RUE JOSEPH VERDUN QC H4G 1J4	2,690.00
CLAUDE RONDEAU	1680, COTE DU VERGER SILLERY QC G1T 2P3	414.09
CLAUDETTE JACQUES	417, GRONDIN ST-FREDERIC QC G0N 1P0	155.00
CLIN. D'EXP. MEDICALES DU QC I	979 DE BOURGOGNE, #440 STE-FOY QC G1W 2L4	9,630.32
CLINIQUE DE MEDECINE INDUSTRIELLE	ROBERT & LIZOTTE INC. 4205, 4E AVENUE OUEST CHARLESBOURG QC G1H 7A6	Inconnu
Club Social Bonneville -Bois-des-Filions	274,rue Duchesnay STE-MARIE QC G6E 3C2	Inconnu
Club Social Bonneville Lévis, usine Lévi	274,rue Duchesnay STE-MARIE QC G6E 3C2	Inconnu
Club Social Bonneville Ste-Marie, usine	274,rue Duchesnay STE-MARIE QC G6E 3C2	Inconnu
Club Social Bonneville St-Joseph, usine S	274,rue Duchesnay STE-MARIE QC G6E 3C2	Inconnu
Club Social Groupe Bocenor, Bureau et di	274,rue Duchesnay STE-MARIE QC G6E 3C2	3,372.00
CM WINDOWS & DOORS	P.O. BOX 284 ALEXANDRIA ON K0C 1A0	1,453.06
COAIR INC	85, DES BUISSONS LEVIS QC G6V 5B6	102.25
COBODEX EXPORT INC	C.P. 610 31 ADELAIDE STREET TORONTO ON M5C 2J8	Inconnu
COMAIRCO	3327, BOUL. INDUSTRIEL LAVAL QC H7L 4S3	702.51
COMCUVA LTEE	84 MICHENER ST-JOSEPH QC G0S 2V0	5,572.69
COMFORT INN LAVAL	2055, AUTOROUTE LAURENTIDES LAVAL QC H7S 1Z6	1,276.80
COMMERCANTS DE LA CHAUDIERE	1485 DE LA SEIGNEURIE CHARLESBOURG QC G2L 2B5	763.02
CONCEPT ALUMINIUM	306, 26E AVENUE DEUX-MONTAGNES QC J7R 4J4	289.27
CONCEPTION R.P. INC.	405, AVE GALILEE QUEBEC QC G1P 4M6	152.69
CONSEIL DE DISTRICT NO 97	945 NEWTON SUITE 244 QUEBEC QC G1P 4M3	432.78
CONST. RENOV. M.DUBEAU INC.	1075, BOULEVARD RAYMOND BEAUPORT QC G1B 2R5	28,756.25
CONSTRUCTION ABF ENR.	3226 ST-DOMINIQUE JONQUIERE QC G7Y 1B3	672.04
CONSTRUCTION J.L.C. INC.	127,CHENEVERT ST-LUC QC J2W 2Y6	4,617.10
CONSTRUITOIT (2002)	555 AVENUE DU FLEUVE, STE 7 BEAUPORT QC G1E 3N1	9,229.11
CONT-A-C-T	785, AVENUE GUY POULIN LOCAL 102 ST-JOSEPH QC G0S 2V0	1,142.01
CONVAL QUEBEC	3115 SARTELOU,ST-LAURENT MONTREAL QC H4R 1E7	167.84
CON-WAY CANADA EXPRESS	P.O. BOX 3774 STN. COMMERCE COURT TORONTO ON M5L 1K1	2,676.68
CON-WAY TRANSPORTATION SERVICE	PO BOX 3774 STN.COMMERCE COURT TORONTO ON M5L 1K1	6,903.77
COOP AGRICOLE DE LA RIVIERE-DU-SUD	34, CH ST-FRANCOIS OUEST ST-FRANCOIS QC G0R 3A0	Inconnu
COOPER AND HORTON LTD	2025, PIERRE-LOUIS LETOURNEUX BELOEIL QC J3G 6S9	2,744.62
COPIE EXTRA	1076, BOUL. VACHON NORD, #602 STE-MARIE QC G6E 3P5	17.24
CORPORATE EXPRESS	1616, EIFFEL BOUCHERVILLE QC J4B 8N3	2,960.42
CORPORATE EXPRESS	1616 RUE EIFFEL BOUCHERVILLE QC J4B 7W1	3,490.35
CORPORATION CREDIT-GESTION	2409, RUE FLEURY EST BUREAU 106 MONTREAL QC H2B 1L1	51.76
CORPORATION FINANCIERE BROME INC.	P.O. BOX 40, STATION B MONTREAL QC H3B 3J5	2,242.16
COSMOS GLASS CORPORATION	176 NOLIN STREET SUDBURY ON P3C 2V3	64.20
COUPE-FROID FEDERAL INC.	8301 RUE MARCONI ANJOU QC H1J 2W4	73,152.49
COURRIER PUOLATOR LTEE	P.O. BOX 1100, ETOBICOKE STN ETOBICOKE ON M9C 5K2	3,201.69



**RSM Richter Inc.**  
**Registre des réclamations/Claims Register**  
**Dans l'affaire de la proposition de / in the Matter of the Proposal of**  
**Groupe Bocenor Inc.**

**Ordinaires/Unsecured**

COURROIES PASQUIER	920 98E RUE ST-GEORGES-DE-BEAUCE QC G5Y 8G1	532.57
COUVRE-PLANCHERS PELLETIER	5000, RUE DES REPLATS QUEBEC QC G2I 1N2	3,847.59
CRAVS des Vitriers travailleurs du verre	7811, Louis H Lafontaine, bureau 200 ANJOU QC H1K 4E4	31,704.00
CREDIT FORD DU CANADA LTEE	C.P. 1523, SUCC B WESTON ON M9L 2Y2	896.31
CSST - Service des comptes majeurs	524,rue Bourdages, bureau 381 QUEBEC QC G1K 7E2	485,000.00
CYGNAL TECHNOLOGIES	4125,AUTOROUTE DES LAURENTIDES EST LAVAL QC H7L 5W5	1,227.19
D. M. WINDOW SERVICE	BOX 112 109 VICTORIA STREET MELBOURNE ON N0L 1T0	3,494.58
D.M.Q.MADICO	2105, BOMBARDIER STE-JULIE QC J3E 2N1	1,403.30
DANCY DANIEL CHAMPAGNE	162, RUE ST-LAURENT ST-DAMASE QC J0H 1J0	630.91
DANIEL COULOMBE	RR 2 CORBEIL ON P0H 1K0	617.00
DANIEL MARCOUX	188 ROUTE KENNEDY SCOTT QC G0S 3G0	33.95
DE GRANDPRE JOLI-COEUR	2000, AVE MCGILL COLLEGE BUREAU 1600 MONTREAL QC H3A 3H3	270.45
DEBLOIS REFRIGERATION ENR.	STE-HENEDINE DORCH. QC G0S 2R0	918.00
DEMANAGEMENT D.P.M. M.C. INC.	SUITE 200 5350 BOUL. HENRI-BOURASSA CHARLESBOURG QC G1H 6Y8	Inconnu
DENDROTIK INC.	3083, QUATRE-BOURGEOIS STE-FOY QC G1W 2K6	180.54
DENNIS WOOD	Les Placements Denis Wood Inc. 1610, Sherbrooke O Bureau 1606 MONTREAL QC H3A 2R7	800.00
DENYS LEHOUX CONSTRUCTION	275, DESGAGNES STE-MARIE QC G6E 2A9	15,694.41
DERO	9960 AV. PLAZA MONTREAL NORD QC H1H 4L6	52,754.20
DESCHENES & FILS LTEE (QUEBEC)	1140 DES BASSES-TERRES QUEBEC QC G2K 2K6	174.98
DESCHENES & FILS LTEE	1140 RUE BASSES-TERRES QUEBEC QC G2K 2K6	3,879.61
DESJARDINS DUCHARME STEIN MONAST	600, DE LA GAUCHETIERE OUEST BUREAU 2400 MONTREAL QC H3B 4L8	1,471.16
DHL EXPRESS (CANADA), LTD.	200 WESTCREEK BLVD BRAMPTON ON L6T 5T7	29.80
DICOM EXPRESS INC.	C.P. 11117, SUCC. CENTRE VILLE MONTREAL QC H3C 5H3	215.74
DISTRIBUTION 2020	4500, BOUL.HAMEL QUEBEC QC G1P 2J9	710.97
DISTRIBUTION CAREAU INC.	2376, GALVANI STE-FOY QC G1N 4G4	536.26
DISTRIBUTION D.M.C.	2370, RUE BAUMAN JONQUIERE QC G7S 4S4	1,206.89
DISTRIBUTION R.H. (LAVAL)	3000, DES LAURENTIDES LOCAL 8 VIMONT LAVAL QC H7K 3G5	206.99
DISTRIBUTION SEM	125, DE LA GARE MONTMAGNY QC G5V 2T4	3,611.78
DISTRIBUTIONS 2020	4500, BOUL. HAMEL QUEBEC QC G1P 2J9	250.89
DISTRIBUTIONS BMB (1985) INC.	129, MONTEE DU MOULIN L.D.R. LAVAL QC H7N 3Y8	100.49
DOMAINE DU DIESEL INC.	460, 2IEME AVE PARC INDUSTRIEL STE-MARIE QC G6E 1B6	32,555.50
DOMINO PRINTING SOLUTIONS INC.	2751 COVENTRY RD., OAKVILLE ON L6H 5V9	2,509.87
DORFIN	5757 BLVD. THIMENS ST-LAURENT QC H4R 2H6	1,678.80
DORSON LTEE	8551, BOUL. PARKWAY ANJOU QC H1J 1N1	17,307.78
DROUIN & FRERES AUTO LTEE	1020, BOUL. VACHON NORD STE-MARIE QC G6E 1M2	242.13
DU BERGER INC.	1877 PERE LELIEVRE DUBERGER QC G1P 2W6	4,585.22
DUBEAU INTERNATIONAL	265, DESSUREAULT CAP-DE-LA-MADELEINE QC G8T 2L8	920.20
DUBOSQ, ANDRE	15 ALGONGUIN STREET KAPUSKASING ON P5N 2S4	Inconnu
DUMOULIN QUEBEC ART	809, RUE CRAIG ST-NICOLAS QC G7A 2N2	56,024.66
DUTECH	1375,BOUL. CHAREST OUEST BUREAU 31 QUEBEC QC G1N 2E7	690.16
DYNAMIQUES CENTRE D'IMPRIMERIE	450, 2EME AVENUE, PARC INDUS. STE-MARIE QC G6E 1B6	11,953.40
DYNAPLAST EXTRUCO INC.	11840, 55E AVENUE RIVIERES-DES-PRAIRIES QC H1E 2K3	32,230.54
E & R SYSTEM TECHNIK, INC. *	85 ST GEORGE ROAD SPRINGFIELD MA 1104	Inconnu
ECLAIRAGES LUMEX	2660, BRABANT-MARINEAU VILLE ST-LAURENT QC H4S 1L1	6,836.91
ELECTROMIKE	1375, BOUL. CHAREST OUEST QUEBEC QC G1N 2E7	2,239.54
ELECTRONIC DESIGN TO MARKET *	5333 SECOR ROAD, SUITE #6 TOLEDO OH 43623	329.60
ELECTROSTATIC COATING EQUIPMENT (CANADA)	270, BRUNEL ROAD MISSISSAUGA ON L4Z 1T5	1,224.55
EMBALLAGES DE BEAUCE INC.	469, ROUTE 112 EST, C.P. 25 VALLEE-JONCTION QC G0S 3J0	10,715.42
EMBALLAGES FESTIVAL INC.	8286 COTE DE LIESSE VILLE ST-LAURENT QC H4T 1G7	5,336.07
EMBALLAGES GAB LTEE	140 BOUL. DE L'INDUSTRIE CANDIAC QC J5R 1J2	1,895.68
EMBALLAGES L.P. AUBUT INC.	1135, RUE TAILLON PARC ST-MALO QUEBEC QC G1N 4G7	883.91
EMCO LTEE	C.P. 37 LASALLE QC H8R 3T7	4,701.63
EMES MARKETING INC.	68 THEODORE PLACE THORNEHILL ON L4J 8E4	4,494.00
EMOND CONVOYEUR INC	750, PIERRE-BERTRAND, #100 VILLE VANIER QC G1M 4L2	503.38
EMOND CONVOYEUR INC.	750, PIERRE-BERTRAND, #100 VILLE VANIER QC G1M 3L2	584.21
ENCREES INDEPENDENT CANADA LTEE	1257 CH. BUNKER R.R.1 MAGOG QC J1X 3W2	1,257.68
ENT. C.P.M.R. ENR.	218, MASSICOTTE VAL D'OR QC J9P 6M3	126.53
ENTREPRISES ELECT. L.M. INC.	3006, RUE STE-CATHERINE E. MONTREAL QC H1W 2B8	325.13
ENTREPRISES GOUPIL ET FILS INC.	88, DE L'ARMURIER LEVIS QC G6V 7W9	9,526.37
ENTREPRISES LARRY INC.	4200 RUE ST-PATRICK MONTREAL QC H4E 1A5	7,654.11
ENTREPRISES RPF INC.	883 D'ALENCON ST-NICOLAS QC G7A 4B6	29,883.81
ENTREPRISES S.P. ENR.	2105 A, BOUL. DES ENTREPRISES TERREBONNE QC J6Y 1W9	121,763.66
ENTRETIEN C.K. INC.	742 BL INDUSTRIEL LOCAL 117 BLAINVILLE QC J7C 3V4	55,183.12
EPM/AFS CANADA	EXTRUSION PROCESS MARKETING 110 SIERRA COURT MAPLE ON L6A 2N7	1,262.60
EQUIFAX	CP/PO BOX 3925 MARKHAM INDUSTRIAL PARK MARKHAM ON L3R 5G7	127.56
EQUIP.PEINT.DE LA CAPITALE INC	2555 RUE WATT,LOCAL #10 PARC COLBERT ST-FOY QC G1P 3T2	230.64
EQUIPEMENT D'INCENDIE RIVE-SUD INC.	796, CHEMIN INDUSTRIEL BERNIERES QC G7A 1B4	167.01
EQUIPEMENT DE PEINTURE DE LA CAPITALE IN	2555, RUE WATT, LOCAL 10 STE-FOY QC G1P 3T2	616.24
EQUIPEMENT DE SECURITE DU QUEBEC INC	2700, JEAN-PERRIN, LOCAL 110 QUEBEC QC G2C 1S9	613.88
EQUIPEMENT STRONGCO	20325, AVENUE CLARK GRAHAM BAIE D'HURFE QC H9X 3T5	924.77
EQUIPEMENTS INDUSTRIELS JOLIETTE INC.	1295, DE LANAUDIÈRE JOLIETTE QC J6E 3N9	820.27
ERIC GARIPEY	1607, RUE ST-CYRILLE APP. # 8 ANCIENNE-LORETTE QC G2E 3H5	58.25
ES-GAR-DO METAL INC.	435 AVE BERUBE VANIER QC G1M 1C7	8,060.38
ESPACE BELL (QUEBEC EXTREP)	1100 RUE BOUVIER BUREAU 350 QUEBEC QC G2K 1L9	332.37
ESTAMPES-RAY	1985, AV. MAUFILES QUEBEC QC G1J 4J7	162.41
ETIQUETTE & RUBAN ADHESIF INC.	9700 BOUL. PARKWAY VILLE D'ANJOU QC H1J 1P2	1,399.39
ETIQUETTES MODERNES J.F. LTEE	648, AVENUE ST-ETIENNE STE-MARIE QC G6E 3B5	6,082.40
EUGENE ALLARD (PROD.EMBAL&ENT)	2244, RUE CHAPAIS C.P. 902 JONQUIERE QC G7X 7W8	14,049.44
EUROVERRE INC.	1658 PLACE DE LIERRE LAVAL QC H7G 4X7	776.89
EVERDRY FOREST PRODUCTS LTD	P.O. BOX 127 226 RANDALL ST. OAKVILLE ON L6J 4Z5	41,331.37
EXA SYSTEMES INC.	2626, SABOURIN, VILLE ST-LAURENT QC H4S 1M2	664.27
EXAGON INC.	979, DE BOURGOGNE BUREAU 260 STE-FOY QC G1W 2L4	672.90
EXTINCTEUR STE-MARIE ENR	215, AVENUE DES CHAMPS STE-MARIE QC G6E 2X5	491.55
EXTRUDEX ALUMINIUM (QUEBEC) LT	770, CHEMIN OLIVIER ST-NICOLAS QC G7A 2N2	29,632.00
EXTRUSIONS OMNITECH INC.	1340, GAY LUSSAC LOCAL 9 BOUCHERVILLE QC J4B 7G4	536.48
FABER ELASTOMERE INC.	260, RUE CLOUTIER LORETTEVILLE QC G2A 2J6	809.21
FABRICATION CLEMENT INC.	1514, RTE KENNEDY NORD SCOTT-JONCTION BEAUCE QC G0S 3G0	1,586.91
FASCO DIE CAST INC.	6625 ORDAN DRIVE UNIT 1 MISSISSAUGA ON L5T 1X2	21,595.28
FDR DESING, INC. *	303 12TH AVE SOUTH BUFFALO MN 55313	791.38
FEDERAL EXPRESS	P.O. BOX 4628 TORONTO STATION A TORONTO ON M5W 5B4	6,435.49
FEDERAL EXPRESS CANADA LTD	PO BOX 3700, STN DON MILLS NORTH YORK ON M3C 3Y1	652.87
FEDEX TRADE NETWORKS CAN INC	420 NOTRE-DAME OUEST, 3 IEME MONTREAL QC H2Y 2G6	85.86
FENETRE FORM-TECH INC.	192, RUE PRINCIPALE C.P. 112 ST-ROSAIRE CTE ARTHABASKA QC G0Z 1K0	6,498.91
FERCO, FERRURES DE BAT. INC.	2000 RUE BERLIER LAVAL QC H7L 4S4	120,346.46
FERNAND MARCHAND	144, JEAN RACINE TROIS-RIVIERES QC G9B 1K1	6,301.92
FESTO INC.	5300 EXPLORER DRIVE MISSISSAUGA ON L4W 5G4	3,527.89
FLORAL DESIGN INC.	1139, BOUL VACHON NORD STE-MARIE QC G6E 1M9	351.80
FONDATION DE LA FORMATION	ECONOMIQUE DE LA F.T.Q. 8717, RUE BERRI MONTREAL QC H2M 2T9	80,740.97
FONDS DE SOLIDARITE DES	TRAVAILLEURS DU QUEBEC (FTQ) 545, BOUL. CREMAZIE EST MONTREAL QC H2M 2V1	4,000.00
Fonds de Solidarité des Travailleurs du	Case Postale 1000 Succursale d'Youville Montréal QC H2P 2Z5	50,148.00
Fonds de Solidarité FTQ	545, boul. Crémazie Est Bureau 200 Montréal QC H2M 2W4	2,000,000.00
Fonds de Solidarité FTQ	545, boul. Crémazie Est Bureau 200 Montréal QC H2M 2W4	1,000,000.00
FORMACA - CTA	157, 4E RUE MONTMAGNY QC G5V 3L5	7,933.60
FORMATION URGENCE VIE	55, 1ÈRE RUE EST ST-GERVAIS QC GOR 3C0	193.24
FORMULES AFF. DATA LTEE	9195 TORBRAM ROAD BRAMPTON ON L6S 6H2	5,469.63
FORMULES D'AFFAIRES MODERNES L	185, BOUL. DES CEDRES QUEBEC QC G1L 1M8	2,638.66
FORTIER TRANSFERT LTEE	13105, RUE JEAN GROU MONTREAL QC H1A 3N6	759.17

**RSM Richter Inc.**  
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**Dans l'affaire de la proposition de / In the Matter of the Proposal of**  
**Groupe Bocencor Inc.**

**Ordinaires/Unsecured**

FRANK O'DOWD INC.	3055 BOUL HAMEL O SUITE 215 QUEBEC QC G1P 4C6	17,641.52
FRANKLIN EMPIRE	DIV. ELECTRO-MECANICK 445, MARCONI STE-FOY QC G1N 4A7	3,560.26
FRATERNITÉ NATIONALE DES FORESTIERS ET T	2,DESAULNIERS, BUREAU 101 SECTION LOCALE 299 ST-LAMBERT QC J4P 1L2	11,287.00
FRIGHT CARRIERS ASSOCIATION OF CANADA	427 GARRISON ROAD, UNIT 4 FORT ERIE ON L2A 6E6	417.30
G M B INTERNATIONAL	991 BOUL. LIONEL-BOULET VARENNES QC J3X 1P7	36,924.57
G.H. DECHENE & FILS INC.	4080 BOUL. STE-ANNE MONTMORENCY QC G1C 2J3	2,591.22
G.N. JOHNSTON EQUIPMENT CO. LT	5990 AVE BURY ROAD MISSISSAUGA ON L5R 3R2	2,384.66
G.T. MICRO INC.	3340 DE LA PERADE, BUR 202 STE-FOY QC G1X 2L7	2,358.01
GAGNE EQUIPEMENT ENR.	C.P. 362 ST-GEORGES QC G5Y 5C8	2,210.39
GARAGE CAR-TEL INC.	429, RUE NOTRE DAME STE-MARIE QC G6E 2K5	1,407.53
GARAGE LUCIEN TURMEL INC	1110, NOTRE-DAME NORD STE-MARIE QC G6E 2L5	547.52
GARANT	375, CH. ST-FRANCOIS OUEST ST-FRANCOIS QC G0R 3A0	300.00
GAZ METROPOLITAIN	C.P. 6115, SUCC. CENTRE-VILLE MONTREAL QC H3C 4N7	4,209.53
GAZ METROPOLITAIN	C.P. 6115, SUCC CENTRE-VILLE MONTREAL QC H3C 4N7	252.95
GDA INFO	C.P. 505, SUCC BELLEFEUILLE ST-JEROME QC J5L 2N4	15,991.92
GEDEON LECLERC & FILS INC.	847, RUE NOTRE-DAME SUD STE-MARIE BEAUCE QC G6E 2W3	148.13
GENERAL BEARING SERVICE INC.	473, DORCHESTER SUD QUEBEC QC G1L 6B3	471.32
GERARD MILETTE INC.	1745, BOUL. TRUDEL EST ST-BONIFACE QC G0X 2L0	263.63
GERRARD OVALSTRAPPING	4930 RUE BOURG ST-LAURENT QC H4T 1J2	309.18
GESTION ANDAGE INC	955, AVENUE GALILEE QUEBEC QC G1P 4G4	6,145.01
GESTION COTE ET TREMBLAY INC.	972, RUE DE BRETAGNE BAIE-COMEAU QC G5C 1X9	241.56
GILLES GRONDIN INC.	465, 1ERE AVENUE PARC INDUSTRIEL STE-MARIE QC G6E 3M1	738.88
GILTEK CANADA INC.	3703 ROUTE KENNEDY NTR-DAME-DES-PINS QC G0M 1K0	70,914.63
GIOLONG INTERNATIONAL INC.	560 HENRI-BOURASSA O. SUITE 301 MONTREAL QC H3L 1P4	3,051.73
GLASS EQUIPMENT DEVELOPMENT *	PO BOX 691148 CINCINNATI OH 45269-1148	3,500.00
GOLF DE BEAUCE INC.	1425, ST-ETIENNE NORD C.P. 306 STE-MARIE QC G6E 3B6	92.95
GRANDVIEW GLASS	255 KAYE STREET SACKVILLE NS B4C 1N3	Inconnu
GRAPHICA IMPRESSION LTEE	2065 JEAN-TALON SUD #103 STE-FOY QC G1N 2G1	47.81
GROUPE CONSEIL OMNITECH	1389, AVENUE GALILEE QUEBEC QC G1P 4G4	114,245.71
GROUPE DORCAS	4275 BOUL DE LA RIVE-SUD LEVIS QC G6W 6M9	109.27
GROUPE GLD INC.	11505, 1E AVE. EST BUR200 ST-GEORGES QC G5Y 7X3	2,036.52
GROUPE ISOLOFOAM INC.	1346, BOUL. VACHON NORD STE-MARIE QC G6E 1N4	22,145.97
GROUPE JEAN COUTU	760, BOUL. VACHON NORD STE-MARIE QC G6E 1M2	Inconnu
GROUPE MICROMAX INC.	288 BOUL. LABELLE LOCAL A LAVAL QC H7P 2P1	336.45
GROUPE PAGES JAUNES	C.P. 11606 SUCC. CENTRE-VILLE MONTREAL QC H3C 5T8	305.24
GROUPE PAGES JAUNES CIE.	C.P. 11606 MONTREAL QC H3C 5T8	40.84
GROUPE QUALINET	434, DES MONTEREGIENNES, BEAUPORT QC G1C 7H3	9,635.08
GROUPE ROBERT INC.	130, 1ERE AVENUE C.P. 39 ROUGEMONT QC J0L 1M0	533,460.66
GROUPE ROBERT INC.	500 ROUTE 112 ROUGEMONT QC J0L 1M0	2,038.79
GROUPE SANI GESTION	3383, BOUL DE LA CHAUDIERE SAINTE-FOY QC G1X 4B8	5,082.44
GT GROUP TELECOM SERVICES CORP.	P.O. BOX 8039 STATION A TORONTO ON M5W 3W5	Inconnu
GUY BOILARD INC.	625 BOUL. VACHON NORD C.P. 195 STE-MARIE BEAUCE QC G6E 3B5	20.45
HABITATIONS BOVIN	2541 BOUL. LIEGEOIS SILLERY QC G1T 1W1	Inconnu
HABITATIONS CELBERT INC.	9765, 6E AVENUE ST-GEORGES QC G5Y 5B7	300.00
HEENAN BLAIKIE AUBUT	900, BOUL. RENE-LEVESQUE EST BUREAU 600 QUEBEC QC G1R 2B5	87,723.90
HEENAN BLAIKIE AUBUT	900 RENE-LEVESQUE E. BUR 600 QUEBEC QC G1R 2B5	20,255.22
HEIFLEX INC.	11350, 54E AVENUE MONTREAL QC H1E 2J1	800.28
HEWITT	C.P. 1200 POINTE-CLAIRE QC H9R 4R6	3,487.81
HIGHLAND GLASS & WINDOWS	P.O. BOX 1071 HALIBURTON ON K0M 1S0	Inconnu
HOLM INDUSTRIES INC. *	12459 COLLECTIONS CENTER DRIVE CHICAGO IL 60693	24,683.30
HOME HARDWARE STORES LTD.	34 HENRY STREET ST. JACOBS ON N0B 2N0	4,686.60
HOPPE NORTH AMERICA, INC.	P.O. BOX 3551 STATION "A" TORONTO ON M5W 3G4	52,740.31
HOTEL MOTEL LA DIFFERENCE	425, CAMERON STE-MARIE QC G6E 1B1	77.01
HOTEL PALACE ROYAL	775, AUT. DUFFERIN MONTMORENCY QUEBEC QC G1R 6A5	2,132.46
HOTEL PLAZA QUEBEC	3031, BOUL. LAURIER STE-FOY QC G1V 2M2	4,953.05
HUOT	1000, RUE STE-THERESE QUEBEC QC G1N 4N3	299.06
HYDRO QUEBEC	C.P. 11022, SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6	9,608.40
HYDRO-QUEBEC	C.P. 8072, SUCC. POSTALE "A" MONTREAL QC H3C 3G3	25,298.69
HY-LITE CANADA	1590 THE QUEENSWAY TORONTO ON M8Z 1V1	1,118.16
IMAGO COMMUNICATION	168, NOTRE-DAME NORD BUREAU 200, C.P. 129 STE-MARIE QC G6E 3B4	77,952.43
IMPRESSION R. GUAY & LAMARTINE	475, AVE. PRUNEAU VANIER QC G1M 2J8	448.51
IMPRESSION RIVE-SUD	1403, DES PIONNIERS OUEST CAP ST-IGNACE QC G0R 1H0	2,339.61
IMPRIMERIE ABC	4275, BOUL. DE LA RIVE-SUD LEVIS QC G6W 6M9	6,444.85
IMPRIMERIE BO-MODELE INC.	319, RUE DU PONT SCOTT-JONCTION BEAUCE QC G0S 3G0	46,733.94
IMPRIMERIE PROVINCIALE INC.	185, BOUL. DES CEDRES QUEBEC QC G1L 1M8	4,208.16
INDICATEUR DES PROJETS AU QC	138, RUE NOBEL CHATEAUGUAY QC J2K 2Y1	534.87
INDUSTRIE L.D. INC	2370, RUE BAUMAN JONQUIERE QC G7S 4S4	453.79
INDUSTRIES COVER INC.	9300 BOUL. RAY LAWSON VILLE D'ANJOU QC H1J 1Y6	288,160.20
INDUSTRIES LECO INC.	3235 RUE SARTELON ST-LAURENT QC H4R 1E9	22,851.56
INDUSTRIES R.G. INC	72, RUE MITCHENER ST-JOSEPH BEAUCE QC G0S 2V0	2,174.49
INDUSTRIES RADISSON INC.	132, BOUL. LEON-VACHON ST-LAMBERT-DE-LAUZON QC G0S 2W0	10,134.30
INFORMATIQUE EBR	2800, BOUL JEAN-PERRIN SUITE 600 QUEBEC QC G2C 1T3	18,209.63
INNOVATIONS GENERALES	273 MAUPASSANT DOLLARD-DES-ORMEAUX QC H9G 3B6	29,046.03
INSTALLATION QSP ENR.	2800, JEAN-PERRIN BURAU 210 QUEBEC QC G2C 1T3	4,601.00
INTERSON INC.	DIVISION STE-SOPHIE 2457 CHEMIN DU LAC LONGEUIL QC J4N 1P1	2,714.17
INVESTISSEMENT QUÉBEC	1200 route de L'Église Bureau 500 Sainte-Foy QC G1V 5A3	266,151.00
IRENEE LACROIX INC.	1280, BOUL. VACHON NORD C.P. 250 STE-MARIE BEAUCE QC G6E 3B5	1,311.69
IRISCO DU QUEBEC INC.	400, BOUL. JEAN-LESAGE HALL OUEST, BUREAU 32 QUEBEC QC G1K 8W1	19,062.53
IRON MOUNTAIN	P.O. BOX 3553 COMMERCE CT. POSTAL STATION TORONTO ON M5L 1K1	457.97
IRON MOUNTAIN	195 SUMMERLEA ROAD BRAMPTON ON L6T 4P6	Inconnu
ISABELLE TREMBLAY	327, RUE DE LA SEINE ST-NICOLAS QC G7A 2P8	671.54
J. LAROCHELLE SOUDOMAC INC.	208, ROUTE 116 SAINT-GILLES LOTBINIERE QC G0S 2P0	19,611.76
J.D.M. IMPRESSION	11823 BOUL. LACROIX ST-GEORGES QC G5Y 1L5	158.43
JACOBS & THOMPSON INC.	180 RUE DE NORMANDIE BOUCHERVILLE QC J4B 5S7	27,081.08
JACQUES BOISVERT COMMUNICATIONS INC	358, RUE DES TILLEULS BELOEIL QC J3G 3P3	1,138.75
JAN-PRO DU QUEBEC	2323, BOUL. DU VERSANT NORD BUREAU 114 STE-FOY QC G1N 4P4	1,851.90
JARDINS MERICI	7, JARDINS MERICI SUITE 106 QUEBEC QC G1S 4N8	1,420.00
JASMIN & JASMIN, ASS. HUISSIERS	257 BOUL. ROSE SUITE 207 STE-ROSE LAVAL QC H7L 1M1	351.28
JCM CENTRE ELECTRIQUE	62, ST-CHARLES STE-THERESE QC J7E 2A6	2,932.02
JD FACTORS CORPORATION	5975 WHITTLE ROAD SUITE 110 MISSISSAUGA ON L4Z 3N1	68,310.90
JEAN PIERRE OUELLET	RBC Dominion Valeurs Immobilières, Bureau 300- 1 Place Ville Marie Montréal QC H3B 4R8	1,600.00
JOBBOOM INC.	800, PLACE VICTORIA BUREAU RC - 007, C.P. 289 MONTREAL QC H4Z 1E8	603.89
JONCTION RAPIDE INC.	410, RUE ADANAC BEAUPORT QC G1C 7B7	184.04
JOSEPH MACHINERY CO. INC. *	595 RANGE END ROAD P.O. BOX 121 DILLSBURG PA 17019	Inconnu
JSA MACHINERIES INC.	2082-A BOUL. INDUSTRIEL CHAMBLY QC J3L 4V2	15,171.80
KAMRIS INC	MARQUIS GILBERT 1843 ROUTE 173 SUD ST-JOSEPH BEAUCE QC G0S 2V0	2,029.04
KIM CARTER	419, ROUTE ST-ELZEAR STE-MARIE QC G6E 2Y4	1,730.00
KINECOR	PL. D'ARMES POSTAL STATION 36 MONTREAL QC H2Y 3E9	729.37
KINECOR INC.	PLACE D'ARMES POSTAL STATION 36 MONTREAL QC H2Y 3E9	2,527.51
L'AUTHENTIQUE PAUSE CAFE	171, RUE PRINCIPALE SAINT-RENE QC GOM 1Z0	5,129.83
L'OUTILLEUR ARTISAN ENR.	1052, CHEMIN TERREBONNE ST-JEAN CHRYSOSTOME QC G6Z 2K9	3,105.68
LA BIL INC.	895, AVE GODIN, VILLE VANIER QC G1M 2X5	45,923.01
LA CARTOTEK GEO	1280 BEGIN ST-LAURENT QC H4R 1X1	1,123.23
LA COMPAGNIE DIVERSIFIEE EDELSTEIN LTEE	21, RUE MONT VERNON VILLE ST-PIERRE QC H8R 1J9	714.31
La Great-West, compagnie d'assurance-vi	2001, rue University, bureau 1000 Service de retraite collectif MONTREAL QC H3A 1T9	8,673.00
La Great-West, compagnie d'assurance-vi	C.P. 1053 WINIPEG MB R3C 2X4	57,745.00
LABO. CANALISATIONS SOUTERRAINES (LCS)IN	255, AVENUE ST-SACREMENT QUEBEC QC G1N 3X9	161.04

**RSM Richter Inc.**  
**Registre des réclamations/Claims Register**  
**Dans l'affaire de la proposition de / In the Matter of the Proposal of**  
**Groupe Bocenor Inc.**

**Ordinaires/Unsecured**

LABORATOIRE HYGIENEX INC.	145 BOUL WILFRID-HAMEL QUEBEC QC G1L 4H8	470.88
LABRADOR LAURENTIENNE	P.O.BOX 4514, STN A TORONTO ON M5W 4L7	109.27
LABRADOR LAURENTIENNE INC	P.O. BOX 4514 SUCC. A TORONTO ON H4S 1C9	222.51
LAFCO OUTILLAGE INC.	6774 JARRY EST ST-LEONARD QC H1P 1W3	44.25
LALIMEC INC	358, MONTEE DE LA STATION SAINT-VALLIER QC G0R 4J0	2,735.01
LARIVIERE MOTEURS ELECTRIQUES INC	4895, BOUL DE LA RIVE-SUD LEVIS QC G6W 1H3	262.11
LAROSE & FILS LTEE	1990 BOUL. JEAN-TALON NORD BUREAU 148 STE-FOY QC G1N 4K8	160.35
LAVAGE PRESSION DE LA CAPITALE	300, RUE CAPLET BEAUPORT QC G1B 3V3	935.17
LAVAL POINCONS MATRICES	1215, MICHELIN CHOMEDEY LAVAL QC H7S 4S2	103.52
LE JOURNAL DE QUEBEC	C.P. 2158, TERMINUS POSTAL QUEBEC QC G1K 7P2	Inconnu
LE NOUVEL HOTEL	1740 BOUL. RENE-LEVESQUE O. MONTREAL QC H3H 1R3	13,642.73
LE SALON DE L'HAB. RICHELIEU	PALLADIUM ST-JACQUES 25, RUE DU PARC ST-JACQUES NB E7B 1H2	1,495.00
LEADING EDGE DISTRIBUTION *	PO BOX 75602 CLEVELAND OH 44101-4755	95,028.40
LEFEBVRE COMM. FINANCIERES INC	500, PLACE D'ARMES, BUR. 2010 MONTREAL QC H2Y 2W2	5,087.10
LEGARÉ, DUPÉRRÉ INC.	980, VACHON NORD STE-MARIE QC G6E 1M2	310.10
LEMERCIER (STE-MARIE) BEAUCE	2-1088 BOUL. VACHON NORD STE-MARIE QC G6E 1M7	64.40
LEMIEUX DOORS INC.	92, 2ND AVENUE WINDSOR QC J1S 1Z4	4,347.95
LEPAGE, LA ROCHE, S.E.N.C.	1155, BOUL. RENE-LEVESQUE O. BUREAU 2660 MONTREAL QC H3B 4S5	19,887.49
LES AFFAIRES	1100, BOUL. RENE-LEVESQUE 0 24IEME ETAGE MONTREAL QC H3B 4Z1	247.30
LES ATTACHES VISCAN INC.	1295 DE LANAUDIÈRE JOLIETTE QC J6E 3N9	37,069.19
LES CHARIOTS ELEVATEURS DU QUEBEC INC.	915, AVENUE GODIN VILLE-VANIER QC G1M 2X5	1,104.52
LES CLOTURES J.-P. N. INC.	104, RUE CLICHE FRAMPTON QC GOR1M0	2,058.10
LES CONSTRUCTIONS EDGUY INC.	500, 1ERE AVENUE PARC INDUSTRIEL STE-MARIE QC G6E 1B5	6,637.06
LES COPIES DE LA CAPITALE INC	235, BOULEVARD CHAREST EST QUEBEC QC G1K 3G8	741.91
LES COURS D'ANGLAIS M.A.X.I. ENR.	3683, 2E RUE ST-GEORGES QC G5Y 5B7	516.50
LES DISTRIBUTIONS VIMAC INC.	7986 RUE ALFRED VILLE D'ANJOU QC H1J 1J1	5,727.61
LES ECLAIRAGES SOLAIRES FGC INC.	162 SACRE-COEUR QUEBEC QC G1N 2W2	115.78
LES EDITIONS YVON BLAIS INC	C.P. 180 COWANSVILLE QC J2K 3H6	234.19
LES EMBALLAGES CARROUSEL INC.	905, RUE PARADIS, QUEBEC QC G1N 4E2	6,651.42
LES EMBALLAGES CARROUSEL INC.	905 RUE PARADIS QUEBEC QC G1N 4E2	Inconnu
LES ENTREPRISES 4 SAISONS	4424, ROUTE 132 STE-CATHERINE QC J0L 1E0	38,570.78
LES ENTREPRISES GIVESCO INC.	9495 PASCAL-GAGNON ST-LEONARD QC H1P 1Z4	1,716.77
LES ENTREPRISES MESGA LTEE	11 TOURVILLE ST-FRANCOIS DE LAVAL QC H7A 4C7	10,273.21
LES INSTALLATIONS ELECTRIQUES GAGNON & F	C.P. 127 BEAUDEVILLE EST QC G5X EM6	63.26
LES INSTALLATIONS J.D. ENR.	6194, PLACE DES PIGNEROLLES VILLE D'ANJOU QC H1M 1T6	5,545.62
LES MACHINERIES LAUZON INC.	8870, BOUL. DE LA RIVE SUD LEVIS QC G6V 9H1	691.29
LES MOTEURS ELECTRIQUES DE BEAUCE INC.	1120, NOTRE-DAME NORD STE-MARIE BEAUCE QC G6E 2L5	2,468.60
LES PERES NATURE (STE-MARIE) I	590, VACHON NORD STE-MARIE QC G6E 1M2	79.18
LES PETROLES CARON & PELCHAT INC.	890, 94e RUE ST-GEORGES E QC G5Y 3K2	980.84
LES SALONS DU ROI	399, NOTRE-DAME NORD STE-MARIE QC G6E 2K5	1,307.76
LES SOUDURES BEAURIVAGE ENR.	306 ROUTE DU MOULIN ST-PATRICE DE LOTBINIER QC G0S 1B0	1,207.76
LES TOILES INDUSTRIELLES DE BEAUCE INC.	434, 2IEME AVENUE DU PARC IND. STE-MARIE BEAUCE QC G6E 1B6	3,620.42
LETTREPUB INC.	1328, 1ERE RUE, PARC INDUSTRIEL STE-MARIE QC G6E 1H4	5,663.84
LEVY TRANSPORT LTEE	315, RUE ROTTERDAM ST-AUGUSTIN-DE-DESMAUURES QC G3A 2E5	205.14
LIBBEY OWENS FORD	811 MADISON AVE TOLEDO OH 43624	24,846.45
LIBRAIRIE P.A. MORIN LTEE	898, RUE STE-ANNE ST-ANSELME QC GOR 2N0	38,743.42
LIETTE LÉCOURS	43 PLACE DES RUISSEAUX BOIS-DES-FILLION QC J6Z 4V4	1,875.00
LIFTOW LIMITED	1936, 32E AVENUE LACHINE QC H8T 3J7	3,392.99
LISEC AMERICA *	NW 7588, P.O. BOX 1450 MINNEAPOLIS MN 55485	48.80
LOCATION B.G.D. INC.	13875 BOUL. LACROIX ST-GEORGES QC G5Y 1P6	170.67
LOCATION BROSSARD INC.	955, RUE ST-JEAN-BAPTISTE QUEBEC QC G2E 5J5	2,478.79
LOCATION D'EQUIPEMENT JALON SIMPLEX LTEE	9740, DE L'ACADIE MONTREAL QC H4N 1L8	1,637.54
LOCATION HEWITT INC.	C.P. 700 SUCC. POINTE-CLAIRE DORVAL POINTE-CLAIRE QC H9R 4S8	1,743.21
LOCATION ROYALE	9066-2685 QUEBEC INC. 217, BOUL. RENE A. ROBERT STE-THERESE QC J7E 4L1	14,688.11
LUC DEBLOIS	217 RUE ST-JACQUES STE-MARGUERITE QC GOS 2X0	916.48
LUMEN	120, RUE DUBOIS ST-EUSTACHE QC J7P 4W9	182.72
LUMINAIRE NAPERT INC.	1078, BOUL. VACHON NORD STE-MARIE BEAUCE QC G6E 1M7	174.63
M & T BANK *	P.O. BOX 62065 BALTIMORE MD 21264	2,706.00
MACHITECH DE BEAUCE INC	1291, 1ERE RUE STE-MARIE BEAUCE QC G6E 3T3	665.64
MAGASIN DU TRAVAILLEUR SENC.	132, ST-ANTOINE C.P. 325 STE-MARIE QC G6E 3B6	4,653.24
MAGASIN LATULIPPE INC.	637, DE ST-VALLIER O. C.P. 395 QUEBEC QC G1K 6W8	2,636.17
MAGICOLOR	323, RUE LAVOIE VANIER QC G1M 1B4	245.48
MANUFACTURE INDUSTRIELLE INC.	3640, 39E AVENUE POINTE-AUX-TREMBLES QC H1A 3V1	92,366.30
MANUFACTURE SCORPION INC.	561, RUE EDOUARD GRANBY QC J2G 3Z5	155.88
MARC BELANGER	335, AVENUE W. LAURIER QUEBEC QC G1R 2K8	499.34
MARC PREVOST MACHINERY INC.	11000 SHERBROOK E., SUITE B-20 MONTREAL QC H1B 5W1	1,558.01
MARKETING J.P.D. INC.	2845, RUE DES BERGES LEVIS QC G6V 8Y5	Inconnu
MARTIN LEVESQUE (1983) INC.	420, 3e AVE, PARC INDUSTRIEL ST-ROMUALD QC G6W 5M6	517.04
MASONITE	445, 1ERE AVENUE PARC INDUSTRIEL ST-ROMUALD QC G6W 5M6	667,863.96
MAT. DE CONST OUELLET & LEDUC	15720 BOUL. VALCARTIER NEUFCHATEL QC G2B 3W4	4,161.60
MATERIAUX DECOREN 1991 INC.	1048 BOUL. VACHON NORD STE-MARIE BEAUCE QC G6E 1M5	17,605.86
MATERIAUX ST-ISIDORE	191, RUE STE-GENEVIÈVE ST-ISIDORE DORCHESTER QC GOS 2S0	2,112.27
MATTHEWS CANADA LTD	550 McGEACHIE DRIVE MILTON ON L9T 3Y5	2,524.90
MAURICE BERNIER INC.	2933 DES HETRES SHAWINIGAN QC G9N 3B3	2,863.22
MAYNE LOGISTIQUE LOOMIS INC.	CASH APPLICATIONS DEPARTMENT 200, BOUL. WESTCREEK BRAMPTON ON L6T 5T7	145.66
MCMASTER-CARR SUPPLY COMPANY *	P.O. BOX 7690 CHICAGO IL 60680-7690	26.87
MEDIAL CONSEIL SANTE SECURITE	1995, JEAN-TALON SUD BUREAU 320 STE-FOY QC G1N 4H9	13,852.20
MERCIER LES SCIES INC	50, RUE DELISLE LEVIS QC G6V 6K2	914.57
METAL C.N. INC.	1049, BOUL. DES ENTREPRISES OUEST TERREBONNE QC J6Y 1V2	3,619.84
METAL L.P.L. ENR	135, 5E RANG ST-RAPHAEL QC GOR 4C0	126.99
METAL LEGER L & V INC.	485 GODIN VILLE DE VANIER QC G1M 3G7	349.26
METAL-O-PEINTRE	380, RUE DUPUY QUEBEC QC G1L 1P3	6,989.48
METAUX RUSSEL INC.	1331, GRAHAM-BELL BOUCHERVILLE QC J4B 6A1	52,047.82
MICHEL BERGERON RENOVATIONS INC.	13157 RENE-LEVESQUE MONTREAL QC H1A 4B8	4,138.72
MICHEL LAHAYE PHARMACIEN	303, BOUL. PIERRE-BERTRAND VANIER QC G1M 3L7	391.33
MICROTEC PREVENTION	4780 SAINT-FELIX SAINT-AUGUSTIN QC G3A 2J9	Inconnu
MICROTEC SECURI-T COMMERCIAL	4780, RUE ST-FELIX SAINT-AUGUSTIN QC G3A 2J9	2,877.56
MINISTERE DU REVENU DU QUEBEC	3800, RUE DE MARLY QUEBEC QC G1X 4A5	870,197.04
MINISTRE DU REVENU DU QUEBEC	3800 MARLY STE-FOY QC G1X 4A5	21,374.61
MINISTRY OF FINANCE (ONTARIO)	Rev. Ops & Clients services branch 33 Rue King O. CP 620 OSHAWA ON L1H 8E9	27,308.00
MME JULIETTE FERLAND	100, BOUL. VACHON NORD STE-MARIE QC G6E 3B5	Inconnu
MOORE WALLACE INC.	P.O. BOX 8873 POSTAL STATION A TORONTO ON M5W 1P8	4,507.26
MOTEL INVITATION INN	889 BOUL. VACHON STE-MARIE QC G6E 3C2	1,317.16
MOTEURS ELECTRIQUES COWANSVILLE INC.	311, MINER COWANSVILLE QC J2K 3Y6	6,458.42
MOTION INDUSTRIES (CANADA), INC.	CHV GROUP 3000 RUE EINSTEIN STE-FOY QC G1X 4B3	Inconnu
MOUSTIQUAIRE PROMAX INC.	3240, RUE WATT, SUITE 115 STE-FOY QC G1X 4X7	13,363.98
MOUSTIQUAIRES ST-APOLLINAIRE	690, CHEMIN OLIVIER ST-NICOLAS QC G7A 2N6	235,465.78
Mr Rex Jacobsma and Mrs Karen Jacobsma	1505, Olive Street, Box 1833 Paso Robles CA 93447	100,000.00
MS2 CONTROLE INC	11, 4e RUE EST.C.P. 57 ST-FRANC.-DE-LA-RIV.-DU-S QC GOR 3A0	3,209.24
MULTI AVANTAGE MILLENNIUM	1699, DE TOURAINE LAVAL QC H7N 5W2	672.21
MUNICIPALITE N-DAME-DES-PINS	2790, 1ER AVENUE, C.P. 100 NOTRE-DAME DES PINS QC G0M 1K0	4,020.57
MUNICIPALITE ST-FRANCOIS	534, CH ST-FRANCOIS OUEST ST-FRANCOIS QC GOR 3A0	9,117.57
MUNICIPALITE ST-RAPHAEL	19, AVENUE CHANOINE-AUDET ST-RAPHAEL QC GOR 4C0	12,407.30
MURDOCK GLASS-WINDOW & DOORS	1019 CLARENDON STREET BOX 243 QUYON QC J0X 2V0	Inconnu
NACAN PRODUCTS LIMITED	50, MARIE-VICTORIN BOUCHERVILLE QC J4B 1V5	3,119.13
NADEAU PREMIERS SECOURS INC.	827, BOUL. METHOT ST-NICOLAS QC G7A 3W7	143.27
NATIONAL CASEIN (CANADA) INC.	450-4 TAPSCOTT ROAD SCARBOROUGH ON M1B 1Y4	265.85

**RSM Richter Inc.**  
**Registre des réclamations/Claims Register**  
**Dans l'affaire de la proposition de / In the Matter of the Proposal of**  
**Groupe Bocencr inc.**

**Ordinaires/Unsecured**

NATIONAL HOME SHOW	180 DUNCAN MILL RD 4TH FLOOR TORONTO ON M3B 1Z6	195.00
NEBS BUSINESS PRODUCTS	330 CRANSTON CRESCENT MIDLAND ON L4R 4V9	Inconnu
NOMADIC DISPLAY	850 BOUL. PIERRE-BERTRAND SUD SUITE 90 VILLE VANIER QC G1M 3L2	12,896.68
NORAMPAC INC.	1450, RUE SEMPLE QUEBEC QC G1N 4B4	7,569.80
NORMAND	752, CH. OLIVIER ST-NICOLAS QC G7A 2N2	2,684.89
NORMAND NADEAU T.V. INC.	500, BOUL. VACHON NORD STE-MARIE BEAUCE QC G6E 1M1	63.24
NOVAVISION INC.	989, RUE BERGERON C.P. 857 ST-AGAPIT QC G0S 1Z0	1,201.98
O.M. INDUSTRIEL INC.	1303, RUE BECAR ST-JEAN-CHRYSOSTOME QC G6Z 2L2	193.24
OFFSET BEAUCE	1335, 2E RUE, C.P. 1055 PARC INDUSTRIEL STE-MARIE BEAUCE QC G6E 1G9	3,059.10
OGILVY RENAULT	500 GRANDE-ALLEE EST, BUR 520 QUEBEC QC G1R 2J7	7,927.29
OGILVY RENAULT S.E.N.C.	500, GRANDE ALLEE EST, STE 520 QUEBEC QC G1R 2J7	16,474.28
OHS	1100, RUE BERLIER LAVAL QC H7L 3R9	33.94
ONYX INDUSTRIES INC.	2800, RUE DE L'ETCHEMIN LEVIS QC G6W 7X6	498.63
ORDRE CONSEILLERS R. HUM. REL. INDUS	1200, AV. MCGILL COLLEGE BUREAU 1400 MONTREAL QC H3B 4G7	1,288.28
OUTILLAGE INDUSTRIEL QUEBEC LTEE	395, RUE MARCONI STE-FOY QC G1N 4A5	1,067.32
OUTILLAGES RICCI INC.	11440 ARMAND-BOMBARDIER MONTREAL QC. H1E 2W9	1,880.09
OUTILS B.G.R. INC.	910, AVE DUCHARME VILLE VANIER QC G1M 2H6	19,065.32
OUTILS GLADU INC.	3020, 95E RUE ST-GEORGES QC G6A 1E2	4,298.89
OUTILS GLADU INC.	3020, 95 IEME RUE ST-GEORGES QC G6A 1K8	2,900.07
OUVROIR MISSIONNAIRE STE-MARIE INC.	538, NOTRE-DAME NORD STE-MARIE QC G6E 2K9	384.00
OXYGAZ INC	522, RTE KENNEDY PINTENDRE QC G6C 1M9	765.93
P.E. MOLLOY	1245 BORNE PARC SAINT-MALO QC G1N 1M5	Inconnu
P.R. DISTRIBUTION INC.	5420 RIDEAU QUEBEC QC G2E 5V2	31.93
PAQUET & FILS LUBRIFIANTS	77 BOUL. KENNEDY C.P.578 LEVIS QC G6V 7E5	184.04
PAQUET ET FILS LTEE	77, BOUL. KENNEDY CASE POSTALE 578 LEVIS QC G6V 7E5	1,217.82
PATENAUE-DJBK INC.	1320, BOUL. LIONEL-BOULET VARENNES QC J3X 1P7	3,450.75
PATRICK GAGNE & FILS INC.	70, RUE MICHENER PARC INDUSTRIEL ST-JOSEPH QC G0S 2V0	2,386.00
PAUSE-CAFE CREME INC.	2350, RUE WATT SAINTE-FOY QC G1P 4M7	1,010.02
PAXAR CANADA INC.	1920 CLEMENTS ROAD PICKERING ON L1W 3V6	1,071.43
PBB LOGISTIQUE MONDIALE INC.	BOITE POSTAL 40, FORT ERIE ON L2A 5M7	55.16
PEINTURE DENALT LTEE	8620, RUE PASCAL-GAGNON ST-LEONARD QC H1P 1Z1	1,443.10
PEINTURE DUMOULIN INC.	601 DE LA SABLIERE BOIS-DES-FILLION QC J6Z 4T2	20,321.18
PEINTURE JACQUES DROUIN INC	350, SAINT-VALLIER OUEST QUEBEC QC G1K 1K6	718.69
PEINTURES ICI CANADA INC.	2580, RUE DALTON, PARC COLBERT STE-FOY QC G1P 3S4	4,853.77
PENSKE TRUCK LEASING CANADA	1030 FERNAND DUFOUR QUEBEC QC G1M 2Y3	28,271.41
PERSPECTIVE TRAVAIL INC	1135 CH. ST-LOUIS, BUR 300 SILLERY QC G1S 1E7	2,726.09
PETER ALUMINIUM ENR.	3178 RUE MERCIER ST-MARTHE-LAC QC J0N 1P0	4,226.05
PETRO-CANADA	P.O. BOX 8500 DON MILLS ON M3C 3B2	26,262.68
PETRO-CANADA	P.O. BOX 8500 DON MILLS ON M3C 3B2	4,865.76
PETROLES IRVING INC.	CASIER POSTAL 4500 QUEBEC QC G1K 7S5	Inconnu
PHILIAS BLAIS & FILS ENR	218, RIVIERE-SUD ST-FRANCOIS QC G0R 3A0	2,346.53
PHILIPPE GOSSELIN & ASS. LTEE	424, 2E AVE PARC INDUSTRIEL STE-MARIE QC G6E 1B6	9,681.36
PIECES D'AUTOS G.G.M. INC.	1564, ROUTE 277 LAC-ETCHEMIN QC G0R 1S0	497.68
PIERRE SIMARD	Champlain Capital Partners LP 1175 Post Road East Westport CT 6880	Inconnu
PILKINGTON UNITED KINGDOM LTD	P.O. BOX 472 WASAGA ON L0L 2P0	66,962.22
PITNEY BOWES	P.O. BOX 5309 BURLINGTON ON L7R 4T7	92.01
PITNEY BOWES CANADA	P.O. BOX 5309 BURLINGTON ON L7R 4T7	52.90
PITNEY BOWES LEASING	P.O. BOX 5311 BURLINGTON ON L7R 4T9	2,072.66
PLACAGES BEAULAC & FILS INC	300, 6E RUE, C.P. 99 DAVELUYVILLE QC G0Z 1C0	46,511.04
PLASTIC POLYFAB	1275, DE LA JONQUIERE QUEBEC QC G1N 3X2	50.18
PLASTIQUE ALTO INC.	1285 ST-VALLIER O. QUEBEC QC G1N 1H4	1,284.50
PLASTIQUE POLYFAB INC.	1275, RUE DE LA JONQUIERE QUEBEC QC G1N 3X2	2,255.02
PLASTIQUES GAGNON	117, DE GASPE OUEST ST-JEAN-PORT-JOLI QC G0R 3G0	772.97
PLASTIQUES INDUSTRIELS RPG LTEE	3655, BOUL. LOSCH ST-HUBERT QC J3Y 5T7	149,609.21
PLASTIQUES P.V.C. MONTREAL LTEE	5055, RUE COURVAL VILLE ST-LAURENT QC H4T 1X6	1,533,411.48
PLOMBERIE MMJ INC.	1004, AVE DU PALAIS, C.P. 387 ST-JOSEPH QC G0S 2V0	371.01
PNEUS BEAUCERONS INC.	538 BOUL. RENAULT BEAUCEVILLE-EST QC G5X 1N2	Inconnu
PNEUTECH INC.	5700 NOTRE-DAME W. MONTREAL QC H4C 1V1	437.05
POLY-PLUS, INC.	460, DE NORMANDIE FARNHAM QC J2N 1W4	5,121.66
POMPES INDUSTRIELLES STE-FOY INC	1844, BOUL. HAMEL DUBERGER QC G1N 3Z2	126.53
PORTER CABLE DELTA	1515ST-JEAN-BAPTISTE,SUITE 160 QUEBEC QC G2E 5E2	12.58
PORTES & FENETRES DE-NO ENR.	382 DOLLARD SAINT-AMABLE QC J0L 1N0	Inconnu
PORTES JPR INC.	1330, AVENUE VALLEYFIELD LAVAL QC H7C 2K6	519.29
PORTES PATIO RESIMER INC.	100, 181e rue BEAUCEVILLE EST QC G5X 2T1	321,214.58
PORTES SERVI-PRO INC.	3192, RANG NORD EST ST-CHARLES QC G0R 2T0	367.91
PRC-DESOTO INTERNATIONAL INC.	5676 TIMBERLEA BOULEVARD MISSISSAUGA ON L4W 4M6	34,596.58
PREFERRED ENGINEERING PRODUCTS	350 CREDITSTONE ROAD, UNIT 204 VAUGHAN ON L4K 3Z2	5,783.01
PRELCO LTEE	94 BLVD CARTIER RIVIERE DU LOUP QC G5R 2M9	3,445.64
PREVENTION D'INCENDIE A.B. INC.	1648 DES ILES CH APP 03 ST-HENRI-DE-LEVIS QC G0R 3E0	131.70
PREVENTION TERIO INC.	1050 AVE DUCHARME, LOCAL 140 VANIER QC G1M 3X8	5,927.16
PRO-CO BEAUCE	9072-7892 QUE. INC. 797, RUE MARCOUX STE-MARIE QC G6E 3E8	661.39
PRODUITS CAPITAL INC.	1165, GOUIN QUEBEC QC G1N 1T3	16,416.71
PRODUITS CHEMCRAFT INC.	60 ST-PIERRE PRINCEVILLE QC G6L 5A9	38,738.05
PRODUITS DE BATIMENT GENTEK LTEE	3240 RUE WATT, PARC COLBERT SUITE 101 STE-FOY QC G1X 4X7	165.85
PRODUITS FORESTIERS BELAND LTEE	1203, CHEMIN INDUSTRIEL AUTOROUTE 20, SORTIE 305 ST-NICOLAS QC G7A 1A8	747.66
PRODUITS PRAXAIR INC.	B.P. 400 SUCCURSALE D SCARBOROUGH ON M1R 5M1	415.12
PROFOM	1055 AUTOROUTE 440 OUEST LAVAL QC H7L 3W3	752.17
PROFOM	1055 AUTOROUTE 440 O. PARC IND. CHOMEDY LAVAL QC H7L 3W3	2,715.69
PROLAB TECHNOLOGIE INC.	4531, RUE INDUSTRIELLE THETFORD MINES QC G6H 2J1	318.28
PROLAB TECHNOLOGIE INC.	105 INDUSTRIELLE BLACK LAKE QC G6H 2J1	117.33
PROPANE G.R.G. INC.	C.P. 147 425, 2E AVE PARC INDUSTRIEL STE-MARIE QC G6E 3B4	2,214.94
PROPRE T.G.H.	244 QUEVILLON GATINEAU QC J8P 6X3	1,450.92
PROTECTION INCENDIE T.P.I.	1-3054 AV. RANCOURT BEAUPORT QC G1C 3V5	795.28
PROTECTION INCENDIE VIKING INC	1885 BOUL. LEON HARMEL QUEBEC QC G1N 4K4	9,571.11
PROTECTION KNIGHT INC	584, DE L'ARGON CHARLESBOURG QC G2W 2E1	2,383.02
PROTOMACH	110, RUE INDUSTRIELLE C.P. 112 ST-LOUIS DE BLANDFORD QC G0Z 1B0	22,633.01
PUBLICITE JOLIMO INC	1018, BOUL. VACHON SUD STE-MARIE QC G6E 2S5	1,342.34
PUBLICITE PLASTIQUE BLAIS INC.	26, ST-MAGLOIRE MONTMAGNY QC G5V 2W5	184.04
PULORATOR COURRIER LTEE	P.O. BOX 1100 ETOBICOKE ON M9C 5K2	10.58
PVC ARCHITECTURAL INC	220, RUE INDUSTRIELLE ST-APOLLINAIRE QC G0S 2E0	4,938.84
QUALITY SUITES	2035 AUTOROUTE DES LAURENTIDES LAVAL QC H7S 1Z6	341.61
QUEBEC CHIFFONS INDUSTRIELS	13475 DE LA MARIANNE NEUFCHATEL QC G2A 3X4	1,839.10
QUEBEC MULTI RENOVE INC.	3095 BOUL. WILFRID-HAMEL O. SUITE 102 QUEBEC QC G1P 4C6	6,565.11
QUINCAILLERIE DE LERY INC.	604, 9E AVENUE DE LERY C.P. 604 BEAUCEVILLE QC G0S 1A0	Inconnu
QUINCAILLERIE LION LTEE	64 RUE GRONDIN SAINT-JACQUES NB E7B 1J6	19,818.96
QUINCAILLERIE RABEL	18 DE L'ERMITAGE BLAINVILLE QC J7B 1K4	4,061.77
QUINCAILLIER OPEN	A/S GAETAN HOUDE 7800, AVE HONORE CHARLESBOURG QC G1H 6B7	1,400.00
RAYMOND CHABOT GRANT THORNTON	11505 1ERE AVENUE #300 ST-GEORGES DE BEAUCE QC G5Y 7X3	17,253.76
RAYMOND CHABOT SST INC.	140 GRANDE-ALLEE E., BUR 200 QUEBEC QC G1R 5P7	431.34
RAYMOND, CHABOT,GRANT,THORNTON	11505, 1ERE AVE. SUITE 300 ST-GEORGES BEAUCE QC G5Y 7X3	49,709.50
RE/MAX AVANTAGES INC.	9201, BOUL. CENTRE-HOSPITALIER CHARNY QC G6X 1L5	12,069.00
RE-ACTION	2095,RUE JEAN TALON SUD BUREAU 202 STE-FOY QC G1N 4L8	3,072.73
RECEVEUR GENERAL DU CANADA	ADRC 875, CHEMIN HERON OTTAWA ON K1A 1B1	196,479.00
RECHAPAGE QUEBEC METRO INC.	385 RUE LAVOIE VILLE VANIER QC G1M 1B4	323.97
REGLAGE J & F INC.	1095-H PRINCIPALE STE-JULIE QC J3E 1Y1	1,150.25
REMORQUAGE LECLERC	493, RUE NOTRE-DAME SUD STE-MARIE QC G6E 2V5	32.21
RENE BERNARD INC.	88, AVENUE LAMBERT BEAUCEVILLE QC G5X 3N4	533,608.66

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RENE SAMSON INC	81, OUEST, ST-JEAN-BAPTISTE MONTMAGNY QC G5V 3B8	13,743.99
RENOVATION R. TALBOT INC.	785, RUE DE NEMOURS CHARLESBOURG QC G1H 2N2	4,753.39
RENOVATIONS DANIEL LARVIERE INC.	31 DE BECANCOUR GATINEAU QC J8P 2A4	3,349.52
RENOV-PLUS ALAIN	551, RUE DES CEDRES STE-ANNE-DES-PLAINES QC J0N 1H0	21,134.37
RESTAURANT LE VICTORIEN	775, BOUL. VACHON NORD STE-MARIE QC G6E 1M3	421.17
REVETEMENT ALNORDICA	1230, DES ERABLES ST-LAMBERT QC GOS 2WO	3,947.65
RICHERSONS ENTERPRISE LTD *	388 GRANTON DR. RICHMOND HILL ON L4B 1H7	6,777.92
ROBERT BASTARACHE	4137, DE L'HETRIERE ST-AUGUSTIN-DE-DESMAREES QC G3A 2N2	6,250.00
ROBERTO VACHON	62, RUE Chabot East broughton QC G0N 1G0	1,000.00
ROBERTSON INC	7207 BOUL. NEWMAN LASALLE QC H8N 2K3	Inconnu
RODRIGUE METAL LTEE	1890, 1ERE RUE CENTRE INDUSTRIEL ST-ROMUALD QC G6W 5M6	9,578.13
ROGER BROUSSEAU	2684, CARRE DES ARGILES QUEBEC QC G2C 1K3	581.25
ROLAND LEFEBVRE & FILS INC.	399, BOUL. BORD DE L'EAU GRANDE-ILE (VALLEYFIELD) QC J6S 4V3	25,339.64
RO-MAI INDUSTRIES INC. *	P.O. BOX 72099 CLEVELAND OH 44192	765.55
RONA LE RENOVATEUR REGIONAL	1415, METIVIER LEVIS QC G6V 1Z6	351.44
S.A.A.Q.	Division Immatriculation des entreprises CP 19100, C-3-33 QUEBEC QC J1K 8J1	30.00
S.P. CADRE	2105 BD DES ENTREPRISES TERREBONNE QC J6Y 1W9	103.52
SAINT-GOBAIN BAYFORM CANADA INC	2000, ARGENTINA BLVD SUITE 104, BLDG #3 MISSISSAUGA ON L5N 1V9	386,854.10
SAINT-GOBAIN TECHNI. FABRICS	345 THIRD STREET #615 NIAGARA FALLS NY 14303	21,298.62
SALEM DISTRIBUTING,COMPANY INC *	BOX 1730 CLEMMONS NC 27012	268.94
SAMCO	1304 GILLES-LAROCHELLE CAP-ROUGE QC G1Y 3J7	Inconnu
SAMSON & FILION LTEE	1265, RUE DES ARTISANS QUEBEC QC G1N 4T8	2,927.18
SAMSON & FILION LTEE	1265 DES ARTISANS QUEBEC QC G1N 4T8	69.50
SANI GESTION ONYX INC.	479 A, BOUL. RENAULT, C.P. 297 BEAUCEVILLE EST QC G5X 1N5	6,103.82
SANI-FONTAINE ENR	90, RUE ST-THEOPHILE BEAUPORT QC G1C 3B6	115.02
SCHLEGEL CANADA INC.	514 SOUTH SERVICE ROAD P.O. BOX 218 OAKVILLE ON L6J 5A2	36,353.09
SCIERIE TECH INC.	126, RUE DU MOULIN C.P. 99 LAC DROLET QC G0Y 1C0	139,126.89
SEAGATE SOFTWARE *	3873-C AIRPORT WAY P.O. BOX 9754 BELLINGHAM WA 98227-9754	481.95
SEARS CANADA INC	A/S CHRIS TUNNEY, DEPT. 610 7TH FLOOR -290 YONGE ST. TORONTO ON M5B 2M5	132,099.61
SENTINEL CANADA DIV SLC/LCLS	7300 ST-JACQUES MONTREAL QC H4B 1W1	Inconnu
SERV. ERGOTHERAPIE HELENE MARTIN ENR.	693 RUE DE BOIS-GUILLAUME LEVIS QC G6V 8V3	297.50
SERVICE LAVEUSES AR-RO	220, FLEURY ST-JOSEPH QC GOS 2V0	27.61
SERVICE TECHNIQUE VML INC.	4430 DE L'ASTROLABE NEUFCHATEL QC G2B 2G9	1,637.95
SERVICES INFORMATIQUE DAHLIA	395 MARCONI STE-FOY QC G1N 4A5	7,489.54
SERVICES MILETTE INC.	1745 BOUL. TRUDEL EST ST-BONIFACE QC G0X 2L0	Inconnu
SERVICES SPECIALISES L.F. INC.	257, ROUTE CHASSE STE-MARIE QC G6E 3L1	1,920.26
SHERWOOD TIM-BR MART	423 MT. EDWARD RD. P.O. BOX 218 CHARLOTTETOWN PEI C1A 7K4	321.00
SICO INC.	C.P. 300, SUCCURSALE A LONGUEUIL QC J4H 3X6	9,888.97
SIGNA NOVA	351, RUE ISABEY, VILLE ST-LAURENT QC H4T 1Y2	71.73
SIMON LUSSIER LTEE	16, BOUL. DE LA SEIGNEURIE BLAINVILLE QC J7C 3V5	Inconnu
SIMPLEX GRINNELL	765 AVENUE GODIN VILLE VANIER QC G1M 2W8	Inconnu
SITA CANADA INC	8065 BOUL. PIERRE BERTRAND N QUEBEC QC G2K 1B7	15,229.27
SM PRO SERVICE	442 BAILLARGEON CAP-DE-LA-MADELEINE QC G8T 6L1	Inconnu
SOCIETE CANADIENNE DES POSTES	OPERATIONS BANCAIRES 2701 PROM RIVERSIDE,BUR.E0680A OTTAWA ON K1A 1L7	9,074.01
SOCIETE INDUSTRIELLE UNIQUE LTEE	8301, MARCONI ANJOU QC H1J 2W4	16,845.43
SODEX, DIV. BANQUE NATIONALE	(PROD. VERRIERS NOVATECH) 1010, DE LA GAUCHETIERE OUEST, 7E ETAGE MONTREAL QC H3B 5K7	794,119.44
SODEX, DIV. BANQUE NATIONALE DU CANADA	(P.H. TECH INC.), 1010, RUE DE LA GAUCHETIERE O. 7E ETAGE MONTREAL QC H3B 5K7	155,485.54
SOFT DB INC.	1040 AVENUE BELVEDERE SUITE 215 QUEBEC QC G1S 3G3	1,863.41
SOGETEL INC	111, RUE DU 12-NOVEMBRE NICOLET QC J3T 1S3	136.49
SOLIST TECHNOLOGIES	2077, RUE MICHELIN LAVAL QC H7L 5B7	105.82
SOLUTION AIR2000 INC	255, RUE FORTIN, SUITE 190 VANIER QC G1M 3M2	307.12
SOLUTION-AIR 2000 INC.	255 FORTIN, #190 VANIER QC G1M 3M2	134.58
SOLUTIONS CHEMCO INC.	4325, RUE DE L'EGLISE THETFORD MINES QC G6H 3B1	182.89
SOLVA-NET	3101 BERNARD-PILLON ST-MATHIEU DE BELOEIL QC J3G 4S5	137.68
SONIPLASTICS	1810, RUE EIFFEL BOUCHERVILLE QC J4B 5Y1	228,457.91
SOUDURE GI-MAR INC.	1255, 2E RUE STE-MARIE DE BEAUCE QC G6E 1G7	18,517.02
SOUDURE MOBILE YVES FORTIN ENR	1818 ROUTE KENNEDY NORD STE-MARIE DE BEAUCE QC G6E 3A9	11,242.76
SOUMISSIONNEZ.COM INC.	862 RUE JOLIETTE QUEBEC QC J6E 3A2	239.25
SPAENAU INC.	P.O. BOX 544 815, VICTORIA STREET NORTH KITCHENER ON N2G 4B1	130.38
SPECIALITES INDUST. HARVEY INC	6600, BOUL. PIERRE-BERTRAND N QUEBEC QC G2J 1S7	9,762.13
SPECIALITES INDUST. HARVEY INC	6600,BOUL.PIERRE-BERTRAND NORD QUEBEC QC G2J 1S7	333.22
SPECIALTY BUILDING PRODUCTS LTD	80 STAFFORD DRIVE BRAMPTON ON L6W 1L4	654.11
SSI SEALING SYSTEMS	1555 JEFFERSON ROAD POST OFFICE BOX 23197 ROCHESTER NY 14692-3197	3,400.12
STATE CHEMICAL LTD.	1745 MEYERSIDE DRIVE, UNIT #1 MISSISSAUGA ON L5T 1C6	1,076.63
STE-MARIE LOCATION	1340, 1 IERE RUE STE-MARIE BEAUCE QC G6E 1H4	8,242.36
ST-FREDERIC PAROISSE	850 RUE HOTEL DE VILLE ST-FREDERIC QC G0N 1P0	1,785.00
ST-GOBAIN BAYFORM CANADA INC.	P.O. BOX T46064 POSTAL STATION A TORONTO ON M5W 4K9	20,950.47
STIKEMAN ELLIOTT	1155, RENE-LESVESQUE OUEST 40IEME ETAGE MONTREAL QC H3B 3V2	41,194.17
STURTZ MACHINERY INC. *	30500 AURORA ROAD SOLON OH 44139	Inconnu
SUNLITE INSULATING GLASS MFG	1416 BONHILL RD MISSISSAUGA ON L5T 1L3	3,732.84
SUPER CENTRE LIQUIDATION ABC	1100 VINCENT-MASSEY QUEBEC QC G1N 1N1	155.28
SUPER PAGES	C.P. .1210 RIMOUSKI QC G5L 8M2	67.64
SUPERIEUR PROPANE INC	C.P. 2875 SUCCURSALE M CALGARY AB T2P 5G1	840.54
SUPERIEUR PROPANE LTEE	C.P.2875,SUCCURSALE M CALGARY AB T2P 5G1	1,581.68
SUSPENSION ILLIMITEE	1000 AVENUE GALIBOIS VANIER QC G1M 3M7	5,755.33
SYNDICAT DES SALARIES DU GROUPE BOCENOR	8,AVENUE GOULET SYLVAIN PICARD ST-RAPHAEL QC G0R 3A0	576.00
SYSTEMES EXA INC.	2626, SABOURIN ST-LAURENT QC H4S 1M2	5,246.34
TAIGA FOREST PRODUCTS	105 RUE DE ROTTERDAM ST-AUGUSTIN QC G3A 1T1	12,715.88
TAMGLASS AMERICA*	2615 RIVER ROAD, UNIT 5 CINNAMINSON, NJ 08077 U.S.A.	Inconnu
TAPE SPECIALTIES LIMITED	615 BOWES ROAD CONCORD ON L4K 1J5	1,647.79
TAXI BI STE-MARIE	1395, NOTRE-DAME NORD STE-MARIE QC G6E 2L9	135.74
TAXI RIVE-SUD ENR. (3000)	2, BAUDELAIRE C.P. 306 LEVIS QC G6V 8P1	50.40
TECHNOLOGIE BZH ENR.	150 BOUCHETTE ILE BIZARD QC H9C 2S9	3,778.31
TECNIPLAST	11860, 57e AVENUE MONTREAL QC H1E 2M7	Inconnu
TEC-N-TEC	8244 PASCAL-GAGNON MONTREAL QC H1P 1Y4	2,095.42
TELUS MOBILITE	CENTRE D'ENCAISSEMENT C.P. 4000 RIMOUSKI QC G5L 8X5	807.51
TELUS QUEBEC	CENTRE D'ENCAISSEMENT C.P. 3000 RIMOUSKI QC G5L 7Y3	15,548.00
TENAQUIP LTD	20701 CHEMIN STE-MARIE STE-ANNE-DE-BELLEVUE QC H9X 5X5	2,773.59
TENNANT COMPANY	P.O. BOX 2614 POSTAL STATION "A" TORONTO ON M5W 2N7	417.01
THERMACO CNC INC.	3 JEAN-CLAUDE CANTON DE SHEFFORD QC J2G 8C7	Inconnu
THERMOPLAST INC.	3035, BOUL. LE CORBUSIER LAVAL QC H7L 4C3	766.52
TOITURES R. MARTIN LTEE	1775, BOUL. WILFRID-HAMEL O. QUEBEC QC G1N 3Y9	8,493.21
TOPTECH GROUPE CONSEIL INC.	2750, RUE EINSTEIN SUITE 250 STE-FOY QC G1P 4R1	47,447.81
TRAMEC	9031-6712 QUEBEC INC. 75, MITCHENER ST-JOSEPH QC G0S 2V0	392.84
TRANSIT INDUSTRIEL S.B. LTEE	500, ROUTE 112 ROUGEMONT QC J0L 1M0	8,455.20
TRANSPORT BOURRET	230, BOUL. ST-JOSEPH OUEST C.P. 816 DRUMMONDVILLE QC J2B 8G8	1,928.06
TRANSPORT CABANO-KINSWAY INC.	6700, CHEMIN ST-FRANCOIS ST-LAURENT QC H4S 1B7	3,008.12
TRANSPORT FORTIER	570 KENNEDY LEVIS QC G6C 1M9	81,785.44
TRANSPORT FORTIER	570 RTE KENNEDY LEVIS QC G6C 1M9	845.55
TRANSPORT GUILBAULT INC.	435 RUE FARADAY STE-FOY QC G1N 4G6	429.37
TRANSPORT LEVASSE INC.	8057, BOUL. DU JARDIN CHARLESBOURG QC G1G 4B4	436.85
TRANSPORT MORNEAU	40 RUE PRINCIPALE SAINT-ARSENE QC G0L 2K0	Inconnu
TRANSPORT THIBODEAU INC.	128, 2IEME AVENUE PORTNEUF QC G0A 2Y0	9,846.98
TRANSPORT UNI ENR.	C.P. 54 ST-GEORGES QC G5Y 5C4	33.35
TRAVEX INC.	363 CHARLES MARAND REPENTIGNY QC J5Z 4N8	92.02
TREMCO LTD	220 WICKSTEED AVENUE TORONTO ON M4H 1G7	1,196.13
TRUST BANQUE NATIONALE INC.	1100, RUE UNIVERSITY BUREAU 17691 MONTREAL QC H3B 2G7	1,323.53

**RSM Richter Inc.**  
**Registre des réclamations/Claims Register**  
**Dans l'affaire de la proposition de / In the Matter of the Proposal of**  
**Groupe Bocenor Inc.**

**Ordinaires/Unsecured**

TRUTH HARDWARE *	P.O. BOX 60148 CHARLOTTE NC 28260-0148	144,289.98
TUA LOCAL 509	8400, boul HENRI-BOURASSA BUREAU 212 CHARLESBOURG QC G1G 4E2	2,755.00
ULTRAFAB INC.	ATTN: ACCOUNTS RECEIVABLE 1050 HOOK ROAD FARMINGTON NY 14425	6,109.39
UNIBETON	3725, RUE ST-HENRI BEAUPORT QC G1E 2T4	392.10
UNICOOP	108, RUE PRINCIPALE STE-HENEDINE QC G0S 2R0	3,773.54
UNISOURCE CANADA INC.	1790, AVENUE NEWTON QUEBEC QC G1P 4J4	1,944.15
UNITED PARCEL SERVICE DU CANADA LTEE	P.O. BOX 2127 CRO HALIFAX NS B3J 3B7	72.14
UNIVAR CANADA LTEE	2700 JEAN-BAPTISTE DESCHAMPS LACHINE QC H8T 1E1	6,430.41
UPS CUSTOMHOUSE BROKERAGE, INC. *	P.O. BOX 34486 LOUISVILLE KY 40232	Inconnu
UPS SCS, INC.	410 ST-NICOLAS MONTREAL QC H2Y 2P5	17,725.50
USINAGE MCJ INC.	200 RUE STE-CHRISTINE P. 1292 ST-JOSEPH BEAUCE QC G0S 2V0	2,539.88
USITECH NOV INC.	1295, 11ERE RUE STE-MARIE QC G6E 3T3	1,789.09
V.S.M. AUTO SERVICE INC.	1085, BOUL. VACHON SUD STE-MARIE BEAUCE QC G6E 1M4	7,196.76
VACHON AUTO LTEE	1093, BOUL. VACHON NORD STE-MARIE QC G6E 3C3	3,181.19
VEILLEUX & FILS INC	3195, 6E AVENUE OUEST SAINT-GEORGES QC G5Y 5E6	326.71
VERRE SELECT INC.	3816, GEORGES-CORBEIL TERREBONNE QC J6X 4J4	47,856.03
VERRERIE WALKER LTEE	9551 BOUL RAY LAWSON VILLE D'ANJOU QC H1J 1L5	8,165.12
VIDEOJET CANADA LTD	6500 VISCOUNT ROAD MISSISSAUGA ON L4V 1H3	2,570.51
VIDEOJET TECHNOLOGIES CANADA LTD	6500 VISCOUNT ROAD MISSISSAUGA ON L4V 1H3	809.26
VILLE DE HAWKESBURY	600 HIGGISON HAWKESBURY ON K6A 1H1	14,466.59
VILLE DE LEVIS	225, COTE DU PASSAGE LEVIS QC G6V 5T4	34,741.68
VILLE DE QUEBEC	C.P. 800, HAUTE-VILLE QUEBEC QC G1R 4S9	29,824.94
VILLE DE SAINTE-MARIE	270, MARGUERITE BOURGEOIS C.P. 1750 SAINTE-MARIE BEAUCE QC G6E 3C7	37,614.51
VILLE DE ST-JOSEPH DE BEAUCE	843 AVE DU PALAIS ST-JOSEPH BEAUCE QC G0S 2V0	15,291.05
VISTEON GLASS DIVISION *	P.O. BOX 70436 CHICAGO IL 60673	28,870.18
VIT INC.	1040, RUE DU GRAND-TRONC QUEBEC QC G1N 4H8	11,122.20
VITRE-ART C.A.B. (1988) INC.	6430 HENRI-BOURASSA EST MONTREAL-NORD QC H1G 5W9	7,853.06
VITRECO	1860, RUE CUNARD LAVAL QC H7S 2B2	94,585.92
VITRERIE APRIL INC.	12755 BL INDUSTRIEL POINTE-AUX-TREMBLES QC H1A 4Z6	35,122.78
VITRERIE AVEC VOUS INC.	95 ST-ZOTIQUE OUEST MONTREAL QC H2S 1P1	915.87
VITRERIE BOILY LTEE	570 BOUL DEQUEN NORD ALMA QC G8B 6P7	184.04
VITRERIE D.G.P. INC	1127 CHEMIN WILFRID LAC CARRE ST-FAUSTIN QC J0T 1J2	62,865.53
VITRERIE FABREVILLE	740 DE LA SABLIERE BOIS-DES-FILION QC J6Z 4T7	28,353.42
VITRERIE LEPAGE INC.	930 RUE STE-THERESE QUEBEC QC G1N 1S9	870.92
VITRERIE LEVIS INC	12, DU VALLON EST LEVIS QC G6C 1M6	1,468.41
VITRERIE NORCRISTAL 82 INC.	360 RUE PERREAULT SEPT-ILES QC G4R 1K3	Inconnu
VITRERIE POSE-VERRE INC.	1907, CH. ST-LOUIS ST-JEAN-CHRYSOSTOME QC G6Z 2L2	12,700.78
VITRERIE STE-MARIE	695, BOUL. VACHON NORD STE-MARIE BEAUCE QC G6E 1M3	38,162.00
VITRERIE UNIVERRE	515, 2e AVE CENTRE INDUSTRIEL ST-ROMUALD QC G6W 5M6	271.46
VITRIERS DES TRAVAILLEURS DU VERRE, LOCA	9393, EDISON, 2e étage ANJOU QC H1J 1T4	5,636.00
WAINBEE LIMITED	5789 COOPERS AVENUE MISSISSAUGA ON L4Z 3S6	432.93
WHITESSELL CANADA	590 BASALTIC ROAD VAUGHAN ON L4K 5A2	7,182.35
WILFRID PAQUET & FILS LTEE	403 ROUTE 173 ST-THEOPHILE QC G0M 2A0	25,808.09
WILLIS CANADA (1999) INC.	A/S MARIE CHARTRAND 1130, SHERBROOKE O., BUR 1400 MONTREAL QC H3A 2M8	1,912.95
WOLSELEY GPI INC.	2150, RUE LAVOISIER STE-FOY QC G1N 4B1	1,720.65
WOLSELEY GPI INC.	4953 COTE VERTU ST-LAURENT QC H4S 1E1	2,272.81
WOLSELEY GROUPE PLOMBERIE	4200 HICKMORE, ST-LAURENT QUEBEC QC H4T 1K2	36.53
WYSE ADVERTISING *	P.O. BOX 901387 CLEVELAND OH 44190-1387	1,575.00
XEROX CANADA LTEE	C.P. 4568 SUCCURSALE A TORONTO QC M5W 4T8	444.48
XM EXPORT/IMPORT CANADA INC	3181, DE GALAIS STE-FOY QC G1W 2Z7	3,496.08
ZZ FRAIS COURUS ET COMPTES A PAYER		3,500,000.00
zzz conversion (1.3568)		153,894.02

**Ordinaires/Unsecured**

**Grand Total**

**67,523,434.59**



**THIS INFORMATION SHEET  
IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING  
THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

**PARAGRAPH 1 OF THE PROOF OF CLAIM**

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

**PARAGRAPH 3 OF THE PROOF OF CLAIM**

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

**PARAGRAPH 4 OF THE PROOF OF CLAIM**

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A claim against director(s) (subparagraph (E)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.

**PARAGRAPH 5 OF THE PROOF OF CLAIM**

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

**PARAGRAPH 6 OF THE PROOF OF CLAIM**

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
  - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
  - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

**PROXY**

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1(1), subsections 65.2(4), 81.2(1), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

(All notices or correspondence regarding this claim must be forwarded to the following address: \_\_\_\_\_  
Telephone number: \_\_\_\_\_)

In the matter of the proposal of GROUPE BOCENOR INC. of Sainte-Marie de Beauce, Québec, and the claim of: \_\_\_\_\_, creditor.

I, \_\_\_\_\_ of \_\_\_\_\_, do hereby certify:  
(name of creditor or representative of the creditor) (city and province)

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_  
of \_\_\_\_\_).  
(state position or title) (name of creditor)

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the Notice of Intention to Make a Proposal, namely the 10<sup>th</sup> day of June, 2004, and still is indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim. In addition, indicate the creditor's address, fax number, telephone number and E-mail address).

4. (Check and complete appropriate category.)

- ( ) A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)  
( ) Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority ("Unsecured Creditor");  
( ) Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act ("Preferred Creditor"). (Set out on an attached sheet details to support priority claim.)
- ( ) B. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_  
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)
- ( ) C. SECURED CLAIM OF \$ \_\_\_\_\_  
That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_, as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
- ( ) D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ \_\_\_\_\_  
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)
- ( ) E. CLAIM AGAINST DIRECTORS \$ \_\_\_\_\_  
(To be completed when a proposal provides for the compromise of claims against directors.)  
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act.

6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits.)

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_ 2004.

\_\_\_\_\_  
Witness Signature of individual completing this certificate

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Bankruptcy and Insolvency Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Bankruptcy and Insolvency Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE PROPOSAL OF GROUPE BOCENOR INC.:

I (or We), the undersigned, creditor(s), do hereby appoint \_\_\_\_\_  
of the \_\_\_\_\_ of \_\_\_\_\_ to be my (or our) proxy in the above matter, except as to the receipt of dividends,  
with (or without) power to appoint another proxy in his/her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_ 2004.

\_\_\_\_\_  
Witness Signature and name of Creditor (If signed by a firm or company, the official signing should indicate his/her name and title)



VOTING LETTER  
(Paragraphs 51(1)(f) et 66.15(3)(c) of the Act)

In the matter of the Proposal of:

**Groupe Bocenor Inc.,**

a body politic and corporate, duly incorporated  
according to law and having its head office and  
its principal place of business at:  
274 Duchesnay Street  
Sainte-Marie de Beauce QC G6E 3C2

**Debtor**

I, \_\_\_\_\_,  
(name of creditor)

of \_\_\_\_\_,  
(name of city)

(or I, \_\_\_\_\_, de \_\_\_\_\_,  
(name of the creditor's representative) (name of the city)

\_\_\_\_\_ de \_\_\_\_\_),  
(title and function) (name of the creditor)

a creditor in the above matter for the sum of \$ \_\_\_\_\_,

hereby request the trustee acting with respect to **Groupe Bocenor Inc.,**

to record my vote \_\_\_\_\_ (for or against) the acceptance of the Proposal

and choose option: **A**  The lesser of the proven claim or one thousand five hundred dollars (\$1,500);

- or -

**B**  A pari passu and pro rata share of the balance of the distribution of five million dollars (\$5,000,000), without interest and penalty.

as made on the 25<sup>th</sup> day of June, 2004.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2004.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of individual creditor

- OR -

\_\_\_\_\_  
Name of corporate creditor

\_\_\_\_\_  
Witness

Per: \_\_\_\_\_  
Signature of signing officer

\_\_\_\_\_  
Name and title of signing officer