

June 16, 2004

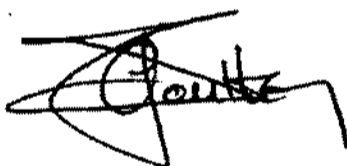
Dear Creditors:

This letter is to advise you that on June 10, 2004 Groupe Bocenor inc. ("Groupe Bocenor") filed a Notice of Intention to Make a Proposal pursuant to the *Bankruptcy and Insolvency Act* (the "Law"). This was a very difficult decision but this legal proceeding will enable us to complete our restructuring process and examine different options to ensure the continuing operations of Groupe Bocenor.

During such time that Groupe Bocenor is under the protection of the Law, payments of all products and services received from June 11, 2004 will be done according to the terms and conditions initially agreed upon. Only amounts owed before June 11, 2004, or by virtue of certain agreements made prior to the filing, cannot be paid and will be addressed in a proposal. Our intention is to submit a proposal to our creditors within thirty days from the filing date.

Your continued support is very important to the future of Groupe Bocenor for the benefit of all parties.

Yours truly,



Christopher J. Southey
President and CEO

CS:mgl

Encl.

Groupe Bocenor inc.
274 Duchesnay Street
P.O. Box 1000
Ste-Marie, Quebec G6E 3C2

RSM Richter Inc.

RSM Richter Inc.

2, Place Alexis Nihon
Montréal (Québec) H3Z 3C2
Téléphone / Telephone : (514) 934-3497
Télécopieur / Facsimile : (514) 934-3504
www.rsmrichter.com

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
COURT NO.: 350-11-000075-040
DIVISION NO.: 43-140080

SUPÉRIOR COURT
(In Bankruptcy and Insolvency)

IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF:

Groupe Bocenor Inc.,

a body politic and corporate, duly incorporated according
to law and having its head office and its principal place of
business at:

274 Duchesnay Street
Sainte-Marie de Beauce QC G6E 3C2

Debtor

Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(1))

NOTICE is hereby given that on the 10th day of June, 2004, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy thereof attached hereto.

NOTICE is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not necessarily constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - . Proof of Claim;
 - . Proxy;
 - . Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a Meeting of Creditors.

DATED at Montréal, Province of Québec, this 16th day of June, 2004.

RSM Richter Inc.
Trustee


Per: Gilles Robillard, CA
Administrator

Com: 350-11-000075-040
Sur: 43-140080

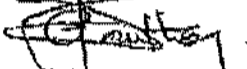
Notice of Intention to Make a Proposal
(Subsection 50.4(1))

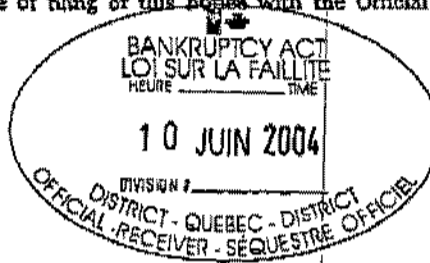
Take notice that:

1. We, Groupe Bogenor Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, that we intend to make a proposal to our creditors.
2. RSM Richter Inc, licensed Trustee located at 2 Place Alexis Nihon, 22nd Floor, 3500 de Maisonneuve Blvd. West, in Montréal, Québec, has consented to act as Trustee under the proposal, as attested by the hereinafter consent.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is attached.
4. Pursuant to section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against us are stayed as of the date of filing of this notice with the Official Receiver in our locality.

DATED this 10th day of June, 2004.

Groupe Bogenor Inc.


Per: Chris Southey, CEO



We hereby agree to act as the Trustee to the Proposal to be filed by the above-named Debtor, this 10th day of June, 2004.

RSM RICHTER INC.
Trustee


Per: Yves Vincent, CA
Administrator

To be completed by the Official Receiver

Filing Date: June 10th, 2004

Madeleine Côté
Official Receiver