

CANADA  
Province of Quebec  
District of: Quebec  
Division No.: 01 - Montréal  
Court No.: 500-11-039368-101  
Estate No.: 41-342594

SUPERIOR COURT  
In Bankruptcy and Insolvency  
(Commercial Division)

**Notice of Final Dividend and Application for Discharge of Trustee**  
(Paragraph 152(5)(c), Rule 61)

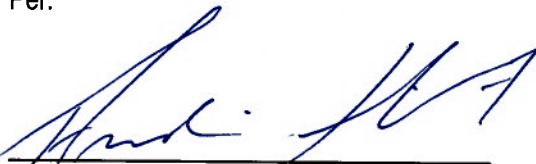
In the Matter of the Bankruptcy of  
**Travel Success Group (TSG) Inc.**  
(also known as "Convergentware Travel Technologies")  
Of the City of Montréal  
In the Province of Quebec

Take notice that:

1. There is enclosed with this form a copy of our final statement of receipts and disbursements as taxed.
2. The final dividend has already been paid.
3. Notice of objection of the final statement must be filed with the registrar, at the Montréal Court House, 1 Notre-Dame Street East, Room 1.146, Montréal, Quebec before July 22, 2011, and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.
4. We will apply to the court on August 22, 2011, at the hour of 9 A.M., or so soon thereafter as the motion can be heard, for an order of discharge with respect to the above-mentioned estate and for a release of the security provided by us pursuant to subsection 16(1) of the Act.
5. Notice of objection to the discharge, setting out the reasons for opposition, must be filed with the registrar, at the Montréal Court House, 1 Notre-Dame Street East, Room 1.146, Montréal, Quebec H2Y 1B6 at least five days before the date of the hearing, and a copy of the notice must be served on us within those five days.

Dated at Montréal in the Province of Quebec, July 6, 2011.

RSM Richter Inc. - Trustee  
Per:



André Hébert, CA, CIRP  
2 Place Alexis Nihon, Suite 1820  
Montréal QC H3Z 3C2  
Phone: (514) 934-3497 Fax: (514) 934-3504

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CANADA  
 PROVINCE OF QUEBEC  
 DISTRICT OF MONTREAL  
 DIVISION NO.: 01-MONTREAL  
 COURT NO.: 500-11-039368-101  
 ESTATE NO.: 41-342594

**SUPERIOR COURT**  
 (Commercial Division)

IN THE MATTER OF THE BANKRUPTCY OF Groupe Succes Voyage (TSG) Inc. (also known as "Convergentware Travel Technologies") A body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at 460, Ste-Catherine Street West, suite 601, Montreal, Quebec H3B 1A7

Final Statement of Receipts and Disbursements (Note 1)

RECEIPTS:

1.	Asset Realization		
	a) Cash in bank	\$ 30,459.31	
	b) Accounts receivable	9,634.44	
	c) Sale of assets "enbloc" (Note 2)	95,285.00	\$ 135,378.75
2.	Sales Taxes		1,560.84
3.	Income tax refund		
	a) Provincial income tax (Note 3)	431,322.96	
	b) Federal income tax (Note 3)	509,739.85	941,062.81
4.	Interest allocation		1,387.66
<b>TOTAL RECEIPTS:</b>			<b>1,079,390.06</b>

DISBURSEMENTS:

5.	Fees Paid:		
	a) Filing fees	150.00	
	b) Court fees	150.00	300.00
6.	Notice of first meeting:		
	a) To 170 creditors	420.00	
	b) Postage	204.08	
	c) Local paper	296.38	920.46
7.	Notice of bankrupt's application for discharge		
	a) To 36 creditors	45.00	
	b) Postage	72.00	117.00
8.	Stocktaking and possession:		
	a) Stocktaking and possession	314.38	
	b) Change of locks	143.65	458.03
9.	Operating and/or realization cots:		
	a) Accounting services	849.99	
	b) Storage	888.09	
	c) Courier	781.00	2,519.08
10.	Miscellaneous:		
	a) Bank charges	45.00	
	b) Postage on general correspondence	19.79	
	c) Travel	96.60	
	d) Redirection of mail	250.00	
	e) Miscellaneous expenses	45.87	457.26

**TOTAL DISBURSEMENTS BEFORE TRUSTEE'S REMUNERATION AND LEGAL FEES AND COSTS** 4,771.83

11.	GST / QST / HST		8,507.33
12.	Trustee's remuneration		37,000.00
13.	Legal fees		
	a) BCF s.e.n.c.r.l.	22,070.61	
	b) Jolicoeur Lacasse s.e.n.c.r.l.	3,146.00	25,216.61

**TOTAL DISBURSEMENTS:** 75,495.77

14. **AMOUNT AVAILABLE FOR DISTRIBUTION** \$ 1,003,894.29

15. **LEVY PAYABLE UNDER SECTION 147 OF THE ACT** 50,048.68

16.	<b>SECURED CREDITORS (Note 4)</b>		
	Proved claims		
	3958230 Canada Inc.	937,731.62	
	BDC	66,162.67	
	Gross dividend	1,003,894.29	
	Minus: Levy	(50,048.68)	953,845.61
			<b>\$ 1,003,894.29</b>

**ASSETS SOLD OR REALIZED**

	STATEMENT OF AFFAIRS	REALISATION
Cash on hand	\$ 24,000.00	\$ 30,459.31
Accounts Receivable	10,000.00	9,634.44
Pre-bankruptcy income tax refund	853,838.03	941,062.81
Furniture and fixture (Note 2)	5,981.32	-
Hardware & intangible assets (Note 2)	61,170.08	95,285.00
	<u>\$ 954,989.43</u>	<u>\$ 1,076,441.56</u>

- NOTES:** 1) On August 12, 2010, Travel Success Group (TSG) Inc. / Groupe Succès Voyage (TSG) Inc. ("TSG" or the "Company" or the "Debtor") was declared bankrupt following an Order rendered by Me Chantal Flamand, registrar of the Quebec Superior Court pursuant to Section 43 of the Bankruptcy and Insolvency Act ("BIA") and RSM Richter was appointed trustee to the Bankruptcy ("Richter" or the "Trustee")
- Estate number was opened by the OSB for the Petition for Receiving Order and following the Order rendered, Estate number 41-342594 was issued by the OSB for the Bankruptcy Order
- 2) A motion was presented before the Quebec Superior Court on August 23, 2010 and the registrar, Me Pierre Pellerin, granted an order approving the transaction. The assets sold include the rights, titles and interests in certain contracts as well as related accounts receivable, all the office furniture and the computer equipment.
- 3) Income tax refund mainly consist of research and development tax credits claimed for F2009 and F2010
- 4) All assets realized were subject to the security of the secured creditors.

**RSM Richter inc.**  
Trustee

May 25, 2011  
Date

(Signed) André Hébert  
Andre Hebert, CA, CIRP

(Signed) Phil Anzarut  
Phil Anzarut, inspector

Groupe Succes Voyage (TSG) Inc. (also known as "Convergentware Travel Technologies")  
COURT NO.: 500-11-039368-101

Taxed at the sum of 75,495.77<sup>8</sup> for the disbursements and at the sum of including  
for the trustee's remuneration, this 5 day of July, 2011.

By: [Signature] (print name)  
Registrar  
Taxing Officer