



Industry Canada

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Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

District of ONTARIO
Division No. 09 - Toronto
Court No. 31-458331
Estate No. 31-458331

In the Matter of the Bankruptcy of:
HMV CANADA INC.

Debtor

RICHTER ADVISORY GROUP INC / RICHTER GROUPE CONSEI
Licensed Insolvency Trustee
ORDINARY ADMINISTRATION

Security: \$*,***

Date of Bankruptcy: June 19, 2017

Meeting of Creditors: July 10, 2017, 10:00
Gowlings WLG (Canada) LLP.
Suite 1600 - 100 King Street West
Toronto, ONTARIO

Chair: Official Receiver Designated Person: Nick Williams

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: June 27, 2017

MELISSA MILLAR

Official Receiver

151 Yonge Street, 4th Floor, Toronto, ONTARIO, M5C 2W7, 877/376-9902

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