

RICHTER

Division No. 07-Toronto
Estate No. 31-458331
Court No.: 31-458331

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of HMV Canada Inc. of the City of Toronto in the Province of Ontario

Original Amended

Take notice that:

1. A bankruptcy order was made against HMV Canada Inc. (“**HMV**” or the “**Company**”) on June 19, 2017, and Richter Advisory Group Inc. was appointed as trustee of the estate of the bankrupt by the Ontario Superior Court of Justice (Commercial List), subject to affirmation by the creditors of the trustee’s appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on July 10, 2017 at 10:00 AM, at the offices of Gowlings WLG (Canada) LLP, located at 1 First Canadian Place, 100 King St. W, Suite 1600, Toronto, ON M5X 1G5.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy. Proofs of claim and proxies should be forwarded to Richter Advisory Group Inc., 1981 McGill College, Montréal, QC, H3A 0G6 to the attention of Carol O’Donnell, or by facsimile to 514.934.8603, or by email to hmvbankruptcy@richter.ca.
4. Enclosed with this notice is a proof of claim form, proxy and a list of creditors showing the amounts of their claims (as per the Company’s records), where available.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.
6. Further information regarding the Company’s bankruptcy proceedings and materials can be found on the trustee’s website at <http://www.richter.ca/Folder/Insolvency-Cases/H/HMV-Canada-Inc>.

Dated at Toronto, Province of Ontario, June 23, 2017.

Richter Advisory Group Inc.
Trustee of the Estate of
HMV Canada Inc.

T. 514.908.3792 / 1.866.736.7587
F. 514.934.8603
hmvbankruptcy@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Mtl, QC H3A 0G6
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Montréal, Toronto

(Français - recto)



District of: Ontario
 Division No. 07 - Toronto
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Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 HMV Canada Inc.
 of the City of Toronto
 in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of HMV Canada Inc.'s affairs on the date of the bankruptcy, on the 19th day of June 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	73,720,512.95	1. Inventory	0.00
Balance of secured claims as per list "B"	7,500,000.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	81,220,512.95	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	1.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	0.00
estimated to be reclaimable for	0.00	Estimated to produce	0.00
Total liabilities	81,220,513.95	4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	1.00
		if bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	1.00
		Deficiency	81,220,512.95

I, Nicholas Williams, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of HMV Canada Inc.'s affairs on the 19th day of June 2017 and fully disclose all property of every description that is in HMV Canada Inc.'s possession or that may devolve on HMV Canada Inc. in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 22nd day of June 2017.



**Laisha Marie Reddick, a Commissioner, etc.,
 Province of Ontario, while a Student-at-Law.
 Expires May 8, 2020.**


 Nicholas Williams

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FORM 78 – Continued

List "A"
 Unsecured Creditors

HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1-800-GOT-JUNK? VANCOUVER	205-644 MARINE DR. VANCOUVER BC V6P 5Y1	282.45	0.00	282.45
2	4378814 CANADA INC.(dba RED PLANET GRP)	2026 32nd Ave. LACHINE QC H8T 3H7	8,540.09	0.00	8,540.09
3	A.S.A.P SECURED	8160 PARKHILL DRIVE MILTON ON L9T 5V7	5,179.53	0.00	5,179.53
4	ACTION LIGHTING	1 - 207 IDEMA ROAD MARKHAM ON L3R 1B1	6,156.06	0.00	6,156.06
5	ADP CANADA CO.	PO BOX 9540 STN A TORONTO ON M5W 2K3	878.98	0.00	878.98
6	AEC ONE STOP GROUP *	4250 CORAL RIDGE DRIVE CORAL SPRINGS FL 33065 USA	427,249.56	0.00	427,249.56
7	AEROPORT TAXI & LIMOUSINE SERVICES	849 WESTPORT CRESCENT MISSISSAUGA ON L5T 1E7	102.00	0.00	102.00
8	ALGOMA CENTRAL PROPERTIES INC.	608 - 421 BAY STREET, STATION TOWER SAULT STE MARIE ON P6A 1X3	2,326.65	0.00	2,326.65
9	ALTUS GROUP LTD.	310-2020 4 STREET WE CALGARY AB T2S 1W3	1,066.53	0.00	1,066.53
10	AMEX BANK OF CANADA	PO BOX 2000, WEST HILL TORONTO ON M1E 5H4	1,375.61	0.00	1,375.61
11	ANDERSON MERCHANDISERS CANADA LTD.	60 LEEK CRESCENT RICHMOND HILL ON L4B 1H1	43,282.82	0.00	43,282.82
12	ARTISSIMO DESIGNS	1401 ST-PATRICK STREET MONTREAL QC H3K 2B7	27,967.50	0.00	27,967.50
13	ARTOFFACT RECORDS	c/o STORMING THE BASE DIST. 1719-650 QUEENS QUAY W. TORONTO ON M5V3N2	246.01	0.00	246.01
14	ARTWORDS INCORPORATED	134 PARK LAWN RD. TORONTO ON M8Y 3H9	18,441.60	0.00	18,441.60
15	ASCENSEURS VIAU ELEVATOR INC	539 RAND DES SLOAN ST-EDOUARD QC J0L 1Y0	224.20	0.00	224.20
16	AT&T CANADA NETWORK SERVICES	P O BOX 87649, THORNHILL SQUARE THORNHILL ON L3T 7R3	3.21	0.00	3.21
17	ATA-BOY, INC.	3171 Los Feliz Blvd # 205 LOS ANGELES CA 90039 USA	9,935.41	0.00	9,935.41
18	ATLANTIC PACKAGING PRODUCTS LTD	111 PROGRESS AVE SCARBOROUGH ON M1P 2Y9	2,748.89	0.00	2,748.89
19	AVONDALE MUSIC LTD.	3 - 3 CHURCH HILL ST. JOHN'S NL A1C 3Z7	2,570.96	0.00	2,570.96
20	AXIS INTEGRATED INC.	A-1331 CRESTLAWN DR Mississauga ON L4W 2P9	45,156.57	0.00	45,156.57
21	BARGAIN BOOKS *	3030 29TH STREET, SE. GRAND RAPIDS MI 49512 USA	1,077.73	0.00	1,077.73
22	BASKITS INC.	750 BIRCHMOUNT RD., UNITS 50-52 SCARBOROUGH ON M1K 5H7	182.86	0.00	182.86
23	BC HYDRO	P.O. BOX 9501, STN TERMINAL VANCOUVER BC V6B 4N1	717.95	0.00	717.95
24	BECK TAXI	1 CREDIT UNION DRIVE TORONTO ON M4A 2S6	556.25	0.00	556.25

22-Jun-2017

Date


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List "A"
 Unsecured Creditors

HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	BELL ALIANT	P.O. BOX 2226 STN CENTRAL RPO HALIFAX NS B3J 3C7	205.64	0.00	205.64
26	BELL ALIANT REGIONAL COMMUNICATIONS LP	CASH CONTROL GROUP PO BOX 1430 SAINT JOHN NB E2L 4K2	212.04	0.00	212.04
27	BELL CANADA	P.O. BOX 3100 DONN MILLS ON M3C 0C8	25,592.77	0.00	25,592.77
28	BIBBY FINANCIAL SERVICES (CANADA) INC.	C/O 912050 PO BOX 4090, STN A TORONTO ON M5W 0E9	1,099.35	0.00	1,099.35
29	BIG & NASTY INC.	DAVID & LISA GODFREY 1293 LYNWOOD AVE. PORT COQUITLAM BC V3B 6E9	18,419.00	0.00	18,419.00
30	BILINGUAL SOURCE	302 - 30 ST. CLAIR AVENUE WEST TORONTO ON M4V 3A1	212.00	0.00	212.00
31	BIOWORLD CANADA INC.	266 APPLEWOOD CRES. CONCORD ON L4K 4B4	16,893.50	0.00	16,893.50
32	BLACK & MCDONALD LTD. - SOUTHERN REGION	75 COMMERCE VALLEY DRIVE EAST MARKHAM ON L3T 7N9	4,525.19	0.00	4,525.19
33	BLANCHETTE, MARYLÈNE	3842 BOUL. GAREAU ST-HUBERT QC J3Y 0M1	50.00	0.00	50.00
34	BLANEY MCMURTRY BARRISTERS & SOLICITORS	1500 - 2 QUEEN STREET EAST TORONTO ON M5C 3G5	1,392.73	0.00	1,392.73
35	BOOK DEPOT	67 FRONT STREET NORTH THOROLD ON L2V 1X3	10,108.88	0.00	10,108.88
36	BRINKS CANADA LTD	C/O TX4014C P.O. BOX 4590, STATION A TORONTO ON M5W 7B1	22,017.62	0.00	22,017.62
37	BROWNTROUT PUBLISHERS LTD.	307 - 55 CORK ST. EAST GUELPH ON N1H 2W7	29,474.58	0.00	29,474.58
38	BUCKLE-DOWN INC. *	900 BROMTON DRIVE WESTBURY NY 11590 USA	84,033.61	0.00	84,033.61
39	BUENA VISTA HOME ENTERTAINMENT	500 SOUTH BUENA VISTA STREET BURBANK CA 91521-9750 USA	438,372.41	0.00	438,372.41
40	CANADA POST CORPORATION	PAYMENT PROCESSING 2701 RIVERSIDE DR OTTAWA ON K1A 1L7	5,781.82	0.00	5,781.82
41	CANADIAN LINEN AND UNIFORM SERVICE	BOX 51072 RPO TYNDALL WINNIPEG MB R2X 3C6	73.50	0.00	73.50
42	CANADIAN LINEN-HALIFAX	P.O. BOX 51065 RPO TYNDALL WINNIPEG MB R2X 3C6	61.05	0.00	61.05
43	CANNON HYGIENE	145 SHIELDS COURT MARKHAM ON L3R 9T5	132.40	0.00	132.40
44	CARAS	345 ADELAIDE ST. WEST, 2ND FLOOR TORONTO ON M5V 1R5	45,000.00	0.00	45,000.00
45	CARREFOUR RICHELIEU REALTIES LTD.	CARREFOUR ANGRIGNON 2600 - 600 DE MAISONNEUVE W MONTREAL QC H3A 3J2	3,154.38	0.00	3,154.38
46	CATFISH CALHOUN INC.	250 BUNTING RD. STE-CATHARINES ON L2M 3Y1	51,528.00	0.00	51,528.00

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List "A"
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HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
47	CELTIC FIDDLERS	6 MCGILL CRES MOUNT PEARL NL A1N 2Z8	66.65	0.00	66.65
48	CHANGES DESIGN CANADA	1216 CARDIFF BLVD UNIT 2 MISSISSAUGA ON L5S 1P6	135,296.58	0.00	135,296.58
49	CHINOOK (2014) INC.	C/O THE CADILLAC FAIRVIEW CORP 20 QUEEN STREET WEST, 5TH FLOOR TORONTO ON M5H 3R4	431.66	0.00	431.66
50	CINTAS CANADA LIMITED 882	3370 DUNDAS STREET WEST TORONTO ON M6S 2S2	194.88	0.00	194.88
51	CITY OF LETHBRIDGE	910 - 4 AVENUE S LETHBRIDGE AB T1J 0P6	291.60	0.00	291.60
52	CITY OF MEDICINE HAT	UTILITY BILLING DEPT 580 1ST STREET S E MEDICINE HAT AB T1A 8E6	496.21	0.00	496.21
53	CITY TAXI	219 - 130 WESTMORE DRIVE TORONTO ON M9V 5E2	178.55	0.00	178.55
54	CLASSIC IMPORTS INC *	2018 GREAT TRAILS DRIVE WOOSTER OH 44691 USA	7,050.00	0.00	7,050.00
55	CLT DEPT. 237	ACCOUNTS RECEIVABLE 20 SPADINA ROAD TORONTO ON M5R 2S7	119.00	0.00	119.00
56	CONFIDENTIAL RECYCLING SERVICES LTD	70 ADDISCOTT COURT MARKHAM ON L6G 1A6	85.88	0.00	85.88
57	CONNEXION 4 MEDIA	920 APPECROFT CIRCLE MISSISSAUGA ON L5V 2A6	4,836.40	0.00	4,836.40
58	CORPORATE EXPRESS STAPLES ADVANTAGE	c/o T04446C PO BOX 4446, STN A TORONTO ON M5W 4A2	21,704.39	0.00	21,704.39
59	CORPORATE SUPPLY CENTRE	1070 RUE BLEURY #303 MONTREAL QC H2Z 1N3	442.97	0.00	442.97
60	CREATIVE FORCES MEDIA INC	162 SIDERNO CRES WOODBRIIDGE ON L4L 9M5	64,325.25	0.00	64,325.25
61	CROJACK CAPITAL INC.*	1001 RUE LENOIR, SUITE C212 MONTREAL, QC H4C 2Z6	12,600.00	0.00	12,600.00
62	CULLIGAN	6521 67TH STREET RED DEER AB T4P 1A3	29.55	0.00	29.55
63	CULLIGAN (REGINA)	1110 58TH AVE., SE CALGARY AB T2H 2C9	69.79	0.00	69.79
64	CULTURENIK *	1903 W. MAIN STREET STROUDSBURG PA 18360 USA	7,474.79	0.00	7,474.79
65	CURVE DISTRIBUTION SERVICES INC.	6749 FAIRMONT DR. SE CALGARY AB T2H 0X6	108,553.03	0.00	108,553.03
66	D+H LIMITED PARTNERSHIP	FORMS ADVISORY OFFICE (FAO) 201 - 939 EGLINTON AVENUE EAST TORONTO ON M4G 4H7	12,225.80	0.00	12,225.80
67	DANAWARES CORP.	180 MERIZZI MONTREAL QC H4T 1S4	64,208.64	0.00	64,208.64
68	D'ASTOUS, LYNE	15135 RUE ST MARCEL QUEBEC, QC G2A 3A6	50.00	0.00	50.00

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List "A"
 Unsecured Creditors

HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
69	DE LUCA, ADRIANNA	619 OXBOW CRESCENT OSHAWA ON L1K 3A8	45.42	0.00	45.42
70	DELL COMPUTER CORPORATION	P.O. BOX 8440 STATION A TORONTO ON M5W 3P1	468.90	0.00	468.90
71	DELTA TORONTO EAST	2035 KENNEDY ROAD SCARBOROUGH ON M1T 3G2	172.48	0.00	172.48
72	DENIS FOURNITURES DE BUREAU INC	2990 BLVD LE CORBUSIER LAVAL QC H7L 3M2	400.68	0.00	400.68
73	DI NOTO, MARIA	6 SEABROOK PLACE BRAMPTON ON L6Y 0X5	25.00	0.00	25.00
74	DIAMOND BOOK DISTRIBUTORS *	ATTN: DONNA DAROJA 10150 YORK ROAD, SUITE 300 HUNT VALLEY MD 21030 USA	51,003.45	0.00	51,003.45
75	DIRECT ENERGY	639 5TH AVE. SW P.O. BOX 1520 CALGARY AB T2P 5R6	216.15	0.00	216.15
76	DISTRIBUTION PLAGES INC.	476 BOULEVARD ST. PIERRE O. PO BOX 5536 CARAQUET NB E1W 1B7	724.28	0.00	724.28
77	DISTRIBUTIONS SANI-MONTREAL	C.P. 18041, SUCC. STE. ROSE STE-ROSE, Laval QC H7L 1L5	134.52	0.00	134.52
78	DONALD, DENISE	18555 CHAPARRAL MANOR SE CALGARY AB T2X 3L3	25.00	0.00	25.00
79	EDGEUCATIONAL PUBLISHING *	700 - 1400 BROADWAY NEW YORK NY 10018 USA	31,652.66	0.00	31,652.66
80	EE DISTRIBUTION ENTERTAINMENT EARTH INC.	61 MORELAND RD SIMI VALLEY CA 93065 USA	6,201.68	0.00	6,201.68
81	EMERGE TECHNOLOGIES *	800 - 1431 GREENWAY DRIVE IRVING TX 75038 USA	61,911.77	0.00	61,911.77
82	EMPLOYEES	5401 EGLINGTON Etobicoke ON M9C 5K6	7,370,260.82	0.00	7,370,260.82
83	ENBRIDGE CONSUMERS GAS	PAYMENT PROCESSING DEPT. P.O. BOX 644 SCARBOROUGH ON M1K 5H1	4,663.62	0.00	4,663.62
84	ENCOM AIR SYSTEMS INC.	32 - 5359 TIMBERLEA BLVD. MISSISSAUGA ON L4W 4N5	203.40	0.00	203.40
85	ENERGY + INC.	1500 BISHOP ST P.O. BOX 1060 CAMBRIDGE ON M1R 5X6	1,548.44	0.00	1,548.44
86	ENTERTAINMENT ONE LIMITED PARTNERSHIP	1 - 70 DRIVER ROAD BRAMPTON ON L6T 5V2	4,940,430.84	0.00	4,940,430.84
87	EXCLAIM	849-A BLOOR STREET WEST TORONTO ON M6G 1M3	13,356.60	0.00	13,356.60
88	EXECUTIVE MAT SERVICE	#6, 115-28TH STREET SE CALGARY AB T2A 5K4	80.62	0.00	80.62
89	FAB DISTRIBUTION	(A DIV. OF SHAKE THE RECO 598 VICTORIA CP 36587 ST-LAMBERT PQ J4P 3S8	256,133.99	0.00	256,133.99
90	FACTA VERA COMPANY LIMITED	926 THE EAST MALL, 3RD FLOOR ETOBICOKE ON M9B 6K1	1,836.25	0.00	1,836.25

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List "A"
 Unsecured Creditors

HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
91	FACTORY ENTERTAINMENT INC. *	2355 WHITMAN RD CONCORD CA 94518 USA	11,647.06	0.00	11,647.06
92	FAIRMALL LEASEHOLDS INC.	CADILLAC FAIRVIEW 20 QUEEN STREET WEST-5TH FLOOR TORONTO ON M5H 3R4	2,862.63	0.00	2,862.63
93	FASHION ACCESSORY BAZAAR LLC *	15 WEST 34TH STREET NEW YORK CITY NY 10001 USA	58,525.21	0.00	58,525.21
94	FERRERO CANADA LTD.	900 - 100 SHEPPARD AVE. NORTH YORK ON M2N 6N5	10,803.96	0.00	10,803.96
95	FERRIGNO, DAVID	723 SHINIMICAS ROAD SHINIMICAS NS B4H 3Y2	25.00	0.00	25.00
96	FIRST DATA CORPORATION	IPS/VALUE LINK P.O. BOX 2021 ENGLEWOOD CO 80150-2021 USA	5,040.50	0.00	5,040.50
97	FOLKES, DOUG	1699 PADDOCK CRES. MISSISSAUGA ON L5L 3J4	50.00	0.00	50.00
98	FONEGEAR LLC	2139 AUSTIN AVE. ROCHESTER HILLS MI 48309 USA	40,435.92	0.00	40,435.92
99	FOSS NATIONAL LEASING LTD	100 - 2345, AUT DES LAURENTIDES LAVAL QC H7S 1Z7	5,845.79	0.00	5,845.79
100	FUNKO LLC *	1202 SHUKSAN WAY EVERETT WA 98203 USA	432,317.97	0.00	432,317.97
101	GARRY MERCER TRUCKING INC.	1140 MIDWAY BLVD. MISSISSAUGA ON L5T 2C1	12,619.25	0.00	12,619.25
102	GAZMETRO	1717 RUE DU HAVRE MONTREAL QC H2K 2X3	337.31	0.00	337.31
103	GDI SERVICES CANADA LP	#1,5925-12TH STREET SE CALGARY AB T2H 2M3	336.00	0.00	336.00
104	GELASKINS INC.	201-2738 DUNDAS ST. W. TORONTO ON M6P1Y3	173.75	0.00	173.75
105	GFL ENVIRONMENTAL INC.	125 VILLARBOIT CRES., SUITE B VAUGHAN ON L4K 4K2	749.61	0.00	749.61
106	GLOBE AND MAIL	CASH OFFICE 444 FRONT STREET WEST TORONTO ON M5V 2S9	24,012.50	0.00	24,012.50
107	GOODMANS LLP	BAY ADELAIDE CENTRE 3400-333 BAY STREET TORONTO ON M5H 2S7	3,687.54	0.00	3,687.54
108	GORDON ROAD PROPERTY HOLDINGS INC.	2965 GORDON ROAD REGINA SK S4S 6H7	268.89	0.00	268.89
109	GREAT EASTERN ENTERTAINMENT CO.	610 W. CAROB ST. COMPTON CA 90220 USA	36,528.00	0.00	36,528.00
110	GREEN, BRIAN	1 SCOURFIELD DR. INGERSOLL ON N5C 0A4	40.00	0.00	40.00
111	GROSNOR DISTRIBUTION AJAX INC *	4 LOWRY DRIVE BRAMPTON ON L7A 1C4 USA	198,383.07	0.00	198,383.07
112	GROSVENOR INTERNATIONAL CAN. LTD.	GARDEN CITY SHOPPING CTR U 305-2305 MCPHILLIPS ST WINNIPEG MB R2V 3E1	4,831.71	0.00	4,831.71

22-Jun-2017

Date


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List "A"
 Unsecured Creditors

HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
113	GUNNEBO CANADA INC	9 VAN DER GRAAF COURT BRAMPTON ON L6T 5E5	900.30	0.00	900.30
114	HACHETTE BOOK GROUP	3 CENTER PLAZA BOSTON MA 02108 USA	43,362.67	0.00	43,362.67
115	HAPPY PLUGS INC *	222 - 604 ARIZONA AVE SANTA MONICA CA 90404 USA	99,134.01	0.00	99,134.01
116	HARPERCOLLINS CANADA LTD.	53 GLENMAURA NATIONAL BLVD MOOSIC PA 185 07-2132	6,144.57	0.00	6,144.57
117	HARRY PATLIK	3467 AVENUE DE VERDUN VERDUN QC H4G 1K2	855.43	0.00	855.43
118	HEATH CLEANING & MAINTENANCE SOLUTIONS	8-675 HUNTINGTON RIDGE DR MISSISSAUGA ON L5R 4H8	894.96	0.00	894.96
119	HINAL PATEL	97-4754 PASQUA ST. REGINA SK S4S 6N8	25.00	0.00	25.00
120	HOLD THIS INC. DBA GOODIE TWO SLEEVES *	9400 LURLINE AVE C2 CHATSWORTH CA 91311 USA	10,154.06	0.00	10,154.06
121	HOMEDICS USA LLC	6460 KENNEDY RD, UNIT C MISSISSAUGA ON L5T 2X4	11,137.30	0.00	11,137.30
122	HORIZON UTILITIES CORPORATION	P.O. BOX 2249, STATION LCD 1 HAMILTON ON L8N 3E4	1,267.92	0.00	1,267.92
123	HOTTE, MICAELLA	2351 DE GENEVE SAINTE-JULIE QC J3E 2J1	25.00	0.00	25.00
124	HOUSE OF MARLEY, LLC	6460 KENNEDY RD., UNIT C MISSISSAUGA ON L5T 2X4	114,676.98	0.00	114,676.98
125	HUIE, ALICE	5016 1ST STREET N.W. CALGARY AB T2K 0X6	25.00	0.00	25.00
126	HUK 10 LIMITED	C/O WEIRFOULDS LLP 66 WELLINGTON STREET W., TD BANK TOWER Toronto ON M5K 1B7	0.00	7,500,000.00	7,500,000.00
127	HYDRO ONE BRAMPTON	175 SANDALWOOD PKWY. WEST BRAMPTON ON L7A 1E8	1,985.14	0.00	1,985.14
128	HYDRO ONE NETWORKS INC.	P.O. BOX 4102, STATION A TORONTO ON M5W 3L3	1,583.86	0.00	1,583.86
129	HYDRO QUEBEC - MONTREAL	C.P. 11022, SUCC CENTRE-VILLE MONTREAL QC H3C 4V6	1,382.38	0.00	1,382.38
130	I B M CANADA LTD.T-5044	P.O. BOX 5100, POSTAL STATION "F" TORONTO ON M4Y 2T5	1,266.63	0.00	1,266.63
131	ICUP INC. *	200 - 1152 MARLKRESS ROAD CHERRY HILL NJ 08003 USA	57,938.38	0.00	57,938.38
132	ID TECHNOLOGY - CANADA CORP	165 ANNAGEM BOULEVARD MISSISSAUGA ON L5T 2V1	22,403.60	0.00	22,403.60
133	IMPERIAL COFFEE SERVICES INC.	12 KODIAK CRESCENT TORONTO ON M3J 3G5	2,585.34	0.00	2,585.34
134	INCOMM CANADA	P.O. BOX #T57052, POSTAL STATION A TORONTO ON M5W 5M5	12,202.07	0.00	12,202.07
135	INDIE POOL CANADA INC	118 BERKELEY ST. TORONTO ON M5A 2W9	774.96	0.00	774.96
136	INN ON THE PARK TORONTO	1100 EGLINTON AVENUE DON MILLS ON M3C 1H8	88.89	0.00	88.89

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List "A"
 Unsecured Creditors

HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
137	ION AUDIO, LLC *	201- 200 SCENIC VIEW DRIVE CUMBERLAND RI 02864 USA	214,161.57	0.00	214,161.57
138	IRON MOUNTAIN	C/O TH1207 P.O. BOX 4290, STN A TORONTO ON M5W 0E1	6,511.56	0.00	6,511.56
139	JAM INDUSTRIES LTD	21000 TRANS CANADA HIGHWAY BAIE D'URFE QC H9X 4B7	7,194.15	0.00	7,194.15
140	JCORP INC.	95 GINCE ST-LAURENT QC H4N 1J7	21,072.24	0.00	21,072.24
141	JELLY BELLY CANDY COMPANY	ONE JELLY BELLY LANE FAIRFIELD CA 94533 USA	6,508.80	0.00	6,508.80
142	JUST FUNKY *	146 E. LIBERTY ST. SUITE 230 WOOSTER OH 44691 USA	12,661.06	0.00	12,661.06
143	KATALYST LICENSING & PROMOTIONS INC.	1925 LESLIE STREET TORONTO ON M3B 2M3	311,399.41	0.00	311,399.41
144	KELLY LIACHOMSKY-FOSTER	6066 E WALTANN LANE PHOENIX AZ 85254 USA	741.07	0.00	741.07
145	KEYMASTER LOCK & SAFE INC.	4 - 205 NEBO ROAD HAMILTON ON L8W 2E1	2,756.29	0.00	2,756.29
146	KIKKERLAND DESIGN INC.	666 BROADWAY, 4TH FLOOR NEW YORK NY 10012 USA	2,819.12	0.00	2,819.12
147	KONE INC.	P.O. BOX 8994, POSTAL STATION A TORONTO ON M5W 2C5	2,037.02	0.00	2,037.02
148	KRAUS CARPET LP	1551 CHURCH AVENUE WINNIPEG MB R2X 1G7	3,900.02	0.00	3,900.02
149	KUEHNE & NAGEL INT.	77 FOSTER CRESCENT MISSISSAUGA ON L5R 0K1	3,101.45	0.00	3,101.45
150	LACOURSIER, ANNETTE	7681, RUE DU PETIT-SAINT-CHARLES Mirabel QC J7N 2L3	13,132.07	0.00	13,132.07
151	LALONDE, DARREN	38 LANCASTER COURT KESWICK ON L4P 4A1	25.00	0.00	25.00
152	LAROCQUE, MARK	7 PERRY AVENUE HAMPTON ON L0B 1J0	75.00	0.00	75.00
153	LE CARREFOUR LAVAL (2013) INC.	ADMIN OFFICE 3033, LE CARREFOUR BLVD. LAVAL QC H7T 1C7	9,203.93	0.00	9,203.93
154	LE PRINT MINT	9205 TASCHEREAU BROSSARD QC J4Y 3B8	88,118.34	0.00	88,118.34
155	LENOVO GLOBAL TECHNOLOGY (CANADA) INC.	C/O T11192 P.O. BOX 11000, STATION A TORONTO ON M5W 2G5	51,446.40	0.00	51,446.40
156	LES. IMM. DU CARR. RICHELIEU LTEE	CARREFOUR RICHELIEU REALITIES 600 DE MAISONNEUVE MONTREAL QC H3A 3J2	1,437.19	0.00	1,437.19
157	LIBERTY MESSENGER INC	24 PRIMROSE AVE TORONTO ON M6H 3T9	315.77	0.00	315.77
158	LIFETIME BRANDS INC.	12 APPLGATE DR. ROBINVILLE NJ 08691 USA	25,923.71	0.00	25,923.71

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List "A"
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HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
159	LIFEWORKS CANADA LTD.	125 GARRY STREET WINNIPEG MB R3C 3P2	15,960.12	0.00	15,960.12
160	LIQUID BLUE *	1 CROWNMARK DRIVE LINCOLNSHIRE RI 02865 USA	28,872.55	0.00	28,872.55
161	LIVE NATION CANADA INC	300 - 909 LAKESHORE BLVD Toronto ON M6K 3L3	15,594.00	0.00	15,594.00
162	LORRIE HAMEL MELANCON	4960 BOUL. NOTRE-DAME, APPT A LAVAL QC H7W 1V5	25.00	0.00	25.00
163	MAPLE PICTURES CORP.	800 - 2 BLOOR ST. W. TORONTO ON M4W 3E2	69,914.29	0.00	69,914.29
164	MARBRO	8 KETTLEBY ROAD KETTLEBY ON L7B 0C9	1,455.14	0.00	1,455.14
165	MARKETRIX	1 - 778 ST. CLAIR AVENUE WEST TORONTO ON M6C 1B6	2,996.20	0.00	2,996.20
166	MBM BUILDING MAINTENANCE INC.	32 - 100 BASS PRO MILLS DRIVE VAUGHAN ON L4K 5X1	3,559.50	0.00	3,559.50
167	MCDERMID PAPER CONVERTERS LIMITED	PO BOX 31415, TAUNTON SALEM P.O. 1971 SALEM RD. N. AJAX ON L1T 0J0	11,696.01	0.00	11,696.01
168	MCDISPATCH DIVISION	MCGLADE COURIER SER LTD 18047-107 AVE EDMONTON AB T5S 1K3	50.40	0.00	50.40
169	MELLOR CROY INC.	82 RICHMOND ST. E, SUITE 302 TORONTO ON M5C 1P1	92,229.85	0.00	92,229.85
170	MERCURY LIGHTING LIMITED	71 ORTONA CT CONCORD ON L4K 3M2	201.14	0.00	201.14
171	MILL CREEK ENTERTAINMENT LLC	2445 NEVADA AVENUE NORTH MINNEAPOLIS MN 55427 USA	131,794.60	0.00	131,794.60
172	MINISTER OF FINANCE	MEDICAL SERVICES PLAN BILLING PO BOX 9482 STN PROV GOVT VICTORIA BC V8W 9W6	2,175.00	0.00	2,175.00
173	MIZCO INTERNATIONAL INC. *	80 ESSEX AVENUE EAST AVENEL NJ 07001 USA	5,796.24	0.00	5,796.24
174	MODERN MARKETING CONCEPTS, INC. *	1220 EAST OAK STREET LOUISVILLE KY 40204 USA	273,969.21	0.00	273,969.21
175	MONGREL MEDIA INC.	1028 QUEEN STREET. W. TORONTO ON M6J 1H6	257,453.66	0.00	257,453.66
176	MONSTER TECHNOLOGY INT. LTD.	BALLYMALEY BUSINESS PARK GORT RD. ENNIS, CO. CLARE IRELAND	4,939.62	0.00	4,939.62
177	MORGUARD INVESTMENTS LTD, IN TRUST BCC	BRAMALEA CITY CTR. 127 - 25 PEEL CENTRE DRIVE BRAMPTON ON L6T 3R5	659.49	0.00	659.49
178	MTS ALLSTREAM	PO BOX 7500 WINNIPEG MB R3C 3B5	143.24	0.00	143.24
179	MUSIQUE SELECT INC.	5800 ST-DENIS, SUITE 500 MONTREAL QC H2S 3L5	1,837,513.54	0.00	1,837,513.54
180	NAXOS OF CANADA LTD.	5 - 3510 PHARMACY AVE. SCARBOROUGH ON M1W 2T7	66,735.69	0.00	66,735.69

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List "A"
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HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
181	NEARLY FAMOUS ENTERPRISES INC.	24 VICEROY RD. #7 CONCORD ON L4K 2L9	5,931.14	0.00	5,931.14
182	NEMCOR INC.	501 FRANKLIN BLVD. CAMBRIDGE ON N1R 8G9	634,292.39	0.00	634,292.39
183	NEW COMMERCIAL CAPITAL INC *	4000 RUFFIN ROAD, SUITE H SAN DIEGO CA 92123 USA	50,486.64	0.00	50,486.64
184	NEW NATION CREATION INC.	6750, RUE HUTCHINSON SUITE 208 MONTREAL QC H3N 1Y9	4,409.31	0.00	4,409.31
185	NEWMARKET HYDRO	590 STEVEN COURT NEWMARKET ON L3Y 6Z2	1,193.41	0.00	1,193.41
186	NOVA SCOTIA POWER	P.O. BOX 848 HALIFAX NS B3J 2V7	596.77	0.00	596.77
187	NRG GLOBAL SOURCING	9100 ST-LAURENT SUITE 600 MONTREAL QC H2N 1M9	10,678.50	0.00	10,678.50
188	OBERFELD SNOWCAP INC	290 - 8000 BOUL. DECARIE MONTREAL QC H4P 2S4	2,397.69	0.00	2,397.69
189	OCTOPUS INK	203 - 49 SPADINA AVENUE TORONTO ON M5V 2J1	23,168.39	0.00	23,168.39
190	OLYMPIC DUST CONTROL	222 NORFINCH DR TORONTO ON M3N 1Y5	207.97	0.00	207.97
191	OMNIPLAST INC	5350 RAMSEY ST-HUBERT QC J3Y 2S4	61,054.66	0.00	61,054.66
192	OPGI MANAGEMENT LIMITED PARTNERSHIP	LES GALERIES DE LA CAPITALE 5401 DES GALERIES BOULEVARD QUEBEC CITY QC G2K 1N4	33.57	0.00	33.57
193	ORACLE CANADA ULC	P.O. BOX 4598, POSTAL STN A TORONTO ON M5W 4Y3	2,118.75	0.00	2,118.75
194	ORKIN CANADA CORPORATION	5840 FALBOURNE ST MISSISSAUGA ON L5R 4B5	1,429.96	0.00	1,429.96
195	OSASK, NAOMI	460 DE LA MORENIE ST. WINNIPEG MB R2H 2Z3	50.00	0.00	50.00
196	OSHAWA PUBLIC UTILITIES	100 SIMCOE ST ST OSHAWA ON L1H 7M7	2,538.14	0.00	2,538.14
197	OTTAWA HYDRO	P.O. BOX 8700 OTTAWA ON K1G 3S4	1,585.78	0.00	1,585.78
198	OUTSIDE MUSIC INC.	210 - 7 LABATT AVENUE TORONTO ON M5A 1Z1	201,770.87	0.00	201,770.87
199	PALADONE PRODUCTS LTD. *	2332 GALIANO STREET, 2ND FLOOR CORAL GABLES FL 33134 USA	85,915.97	0.00	85,915.97
200	PATHER PLASTICS CANADA INC.	7400 VICTORIA PARK AVE. MARKHAM ON L3R 2V4	495.85	0.00	495.85
201	PENGUIN RANDOM HOUSE CANADA	2775 MATHESON BLVD. EAST MISSISSAUGA ON L4W 4P7	110,561.31	0.00	110,561.31
202	PETER PAUPER PRESS, INC.	202 MAMARONECK AVENUE, 4TH FLOOR WHITE PLAINS NY 10601 USA	11,742.96	0.00	11,742.96
203	PHILCOS ENTERPRISES LTD.	120 BRUNEL ROAD MISSISSAUGA ON L4Z 1T5	149,902.01	0.00	149,902.01
204	PINNACLE ASSOCIATES	28 REYNOLDS LANE BARRIE ON L4N 0P9	5,211.17	0.00	5,211.17

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List "A"
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HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
205	POWELL'S BOOKS WHOLESAL	3429 W. 47TH STREET CHICAGO IL 60632 USA	10,814.23	0.00	10,814.23
206	POWERWRIGHT SERVICES INC.	25 ROMINA DRIVE CONCORD ON L4K 4Z9	357.08	0.00	357.08
207	PRICEWATERHOUSE COOPERS	PWC CENTRAL ACCOUNTING 2600 - 18 YORK STREET TORONTO ON M5J 0B2	10,057.89	0.00	10,057.89
208	PRINT MEDIA GROUP	2040 MCNEIL ST. INNISFIL ON L9S 0H8	268.24	0.00	268.24
209	PRINT MEDIA WORKS	2263 COLBECK STREET OAKVILLE ON L6M 5E5	32,515.75	0.00	32,515.75
210	PRINTING TEAM	1-1255 CRESTLAWN DRIVE MISSISSAUGA ON L4W 1A9	2,009.19	0.00	2,009.19
211	PROVINCIAL TREASURER OF P.E.I.	PROVINCIAL TAX COMMISSIONER P.O. BOX 1330 CHARLOTTETOWN PE C1A 7N1	3.33	0.00	3.33
212	PUMPERNICKELS DELI & CATERING	FCP 100 KING ST W, BOX 132 TORONTO ON M5X 1A4	1,223.62	0.00	1,223.62
213	PUROLATOR COURIER LTD	31 ADELAIDE STREET EAST P.O. BOX 7006 TORONTO ON M5C 3E2	2,109.57	0.00	2,109.57
214	PUROLATOR FREIGHT	5995 AVEBURY ROAD, 3RD FLOOR MISSISSAUGA ON L5R 3T8	573.33	0.00	573.33
215	PWM LOSS PREVENTION SERVICES INC.	11- 1915-32 AVENUE N.E. CALGARY AB T2E 7C8	6,069.26	0.00	6,069.26
216	QRX BUSINESS TECHNOLOGY GROUP	7700 PINE VALLEY DR. PO BOX 72150 VAUGHAN ON L4L 2X4	4,391.37	0.00	4,391.37
217	QUARTIER DIX30 MGMT LP	C/O PROPERTY MANAGER 9160 BOUL. LEDUC SUITE 210 BROSSARD QC J4Y 0E3	649.16	0.00	649.16
218	QUEBEC LINGE SERVICE D'UNIFORMES	PO BOX 51032 RPO TYNDALL WINNIPEG MB R2X 3C6	1,013.68	0.00	1,013.68
219	RAINCOAST BOOKS DIST. LTD.	2440 VIKING WAY RICHMOND BC V6V 1N2	22,215.22	0.00	22,215.22
220	RBG SECURITY	P.O. BOX 126 AMF 228A - 6500 SILVER DART DRIVE MISSISSAUGA ON L5P 1A2	13,880.30	0.00	13,880.30
221	REBELS REFINERY	504 WELLINGTON ST. W. TORONTO ON M5V 1E3	1,627.20	0.00	1,627.20
222	RETAIL SERVICES GROUP INC	15 - 1675 SISMET ROAD MISSISSAUGA ON L4W 4K8	6,695.25	0.00	6,695.25
223	RI-GO LIFT TRUCK LTD	175 COURTLAND AVE CONCORD ON L4K 4T2	2,491.65	0.00	2,491.65
224	RIPPLE JUNCTION *	6183 CENTRE PARK DRIVE WEST CHESTER TOWNSHIP OH 45069 USA	104,160.34	0.00	104,160.34
225	ROBERTSON ELECTIRC WHOLESAL	2-180 NEW HUNTINGTON ROAD VAUGHAN ON L4H 0P5	3,938.65	0.00	3,938.65
226	ROCKET EXPORTS EDI **	58 - 60 EASEY STREET COLLINGWOOD VICTORIA 3066 AUSTRALIA	725.52	0.00	725.52

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List "A"
 Unsecured Creditors

HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
227	ROVI DATA SOLUTIONS, INC.	PO BOX 202624 DALLAS TX 75320-2624 USA	19,845.03	0.00	19,845.03
228	SALESONE INTERNATIONAL LLC *	16 FITCH STREET NORWALK CT 06855 USA	140,431.58	0.00	140,431.58
229	SANI ESTRIE	530, RUE EDOUARD GRANBY QC J2G 3Z6	131.85	0.00	131.85
230	SANTINEL INC.	1061, BOUL. STE-FOY LONGUEUIL QC J4K 1W5	119.57	0.00	119.57
231	SASKATCHEWAN POWER CORP	1000 - 2025 VICTORIA AVENUE REGINA SK S4P 0S1	1,194.73	0.00	1,194.73
232	SCANDINAVIAN BUILDING SERVICES	11651-71 STREET EDMONTON AB T5B 1W3	2,905.35	0.00	2,905.35
233	SCHOLASTIC CANADA LTD.	175 HILLMOUNT ROAD MARKHAM ON L6C 1Z7	41,227.74	0.00	41,227.74
234	SCHYLLING ASSOCIATES	306 NEWBURYPORT TURNPIKE ROWLEY MA 01969 USA	9,546.24	0.00	9,546.24
235	SDI TECHNOLOGIES INC. *	1299 MAIN STREET RAHWAY NJ 07065 USA	19,260.05	0.00	19,260.05
236	SEAN PLUMMER	63 JEROME STREET TORONTO ON M6P 1H8	500.00	0.00	500.00
237	SELLERS PUBLISHING	161 JOHN ROBERTS RD SOUTH PORTLAND ME 04106 USA	9,816.77	0.00	9,816.77
238	SENSORMATIC CANADA LTD	7 PAGET ROAD BRAMPTON ON L6T 5S2	7,123.02	0.00	7,123.02
239	SHAWN CONNER	209 - 1433 E. 1ST AVE VANCOUVER BC V5N 1A4	525.00	0.00	525.00
240	SHRED-IT INTERNATIONAL INC	P.O. BOX 15617, STN A TORONTO ON M5W 1C1	98.15	0.00	98.15
241	SIGNS OF CHANGE	C/O CAROLINA BARBERI 1067 GARDEN GATE ROAD, PO BOX 1479 HALIBURTON ON K0M 1S0	792.06	0.00	792.06
242	SIMON & SCHUSTER CANADA	C/O BANK ONE PO BOX 1508 TORONTO ON M5W 2N9	77,735.13	0.00	77,735.13
243	SIMONCINI, NORMAN	16 YONGE STREET, SUITE 2308 TORONTO ON M5E 2A1	300.00	0.00	300.00
244	SKULLCANDY CANADA ULC	ATT: ROB LEO 1441 UTE BLVD, SUITE 250 PARK CITY UT 84098	110,760.42	0.00	110,760.42
245	SMALL DOG DESIGN	1377 DUMONT ST. OSHAWA ON L1K 2V3	2,203.50	0.00	2,203.50
246	SMS AUDIO *	2885 S CONGRESS AVE, DELRAY BEACH FL 33445 USA	466.73	0.00	466.73
247	SOCAN CONCERT ADMIN	41 VALLEYBROOK DRIVE TORONTO ON M3B 2S6	949.20	0.00	949.20
248	SOCIETE EN COMMANDITE TRANSPORT DE VALEU	1390, RUE BARRE MONTREAL QC H3C 1N4	6,094.12	0.00	6,094.12
249	SOMERVILLE SAFE & LOCK INC	604 - 12TH AVENUE REGINA SK S4N 0M7	128.35	0.00	128.35

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List "A"
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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
250	SONY MUSIC ENTERTAINMENT(CANADA)	300 - 150 FERRAND DRIVE TORONTO ON M3C 3E5	4,647,070.48	0.00	4,647,070.48
251	SONY PICTURES HOME ENT. CANADA LTD.	PO BOX 9300, POSTAL STATION A TORONTO ON M5W 3M2	3,899,740.25	0.00	3,899,740.25
252	SPICE TECHNOLOGY GROUP INC.	2425 MATHESON BLV EAST MISSISSAUGA ON L4W 5K4	1,695.00	0.00	1,695.00
253	ST. JOHN AMBULANCE - EDMONTON	AB PROVINCIAL HEADQUARTERS 12304 - 118 AVENUE EDMONTON AB T5L 5G8	150.00	0.00	150.00
254	STERLING PUBLISHING	1166 AVENUE OF THE AMERICAS, FLOOR 17 NEW YORK NY 10036 USA	1,004.17	0.00	1,004.17
255	STERLING TALENT SOLUTIONS	200-19433 96TH AVENUE SURREY BC V4N 4C4	46.75	0.00	46.75
256	STS MAINTENANCE	2121, RUE CRESCENT, BUR. 401 MONTREAL PQ H3G 2C1	3,545.83	0.00	3,545.83
257	SULLIVAN HOME ENTERTAINMENT	110 DAVENPORT RD. TORONTO ON M5R 3R3	2,794.15	0.00	2,794.15
258	SUMMIT PAPER & PACKAGING LTD.	3 - 365 DEERHURST DRIVE BRAMPTON ON L6T 5K3	6,012.73	0.00	6,012.73
259	SUPER SAVE DISPOSAL INC.	19395 LANGLEY BYPASS SURREY BC M9C 5K6	123.63	0.00	123.63
260	SWAN DUST CONTROL LTD.	35 UNIVERSITY AVENUE WATERLOO ON N2J 2V9	307.29	0.00	307.29
261	SWC PRODUCTIONS INC	46 VIKING ROAD ST-JOHN NL A1B 1H9	681.37	0.00	681.37
262	SYNNEX CANADA	39 PELHAM RIDGE DRIVE GREENVILLE SC 29615	114,643.52	0.00	114,643.52
263	TACKABERRY, JULIE	1703-1310 MCWATTERS RD. OTTAWA ON K2C 3N8	50.00	0.00	50.00
264	TECUMSEH WINDOW CLEANING INC.	133 MARTIN DRIVE, R.R. #1 BELLE RIVER ON N0R 1A0	45.20	0.00	45.20
265	TELEBEC LTEE	P.O. BOX 11602, CENTRE-VILLE STATION MONTREAL QC H3C 5T1	294.76	0.00	294.76
266	TELUS COMMUNICATIONS INC	P.O. BOX 7575 VANCOUVER BC V6B 8N9	1,762.01	0.00	1,762.01
267	TFI SOLUTIONS	96 DISCO ROAD TORONTO ON M9W 0A3	18,691.72	0.00	18,691.72
268	THE BASKET COMPANY INC	30 DORCHESTER AVE, UNIT B TORONTO ON M8Z 4W3	92.66	0.00	92.66
269	THE HEALTH TEAM	104 - 399 ADELAIDE STREET WEST Toronto ON M5V 1S1	420.00	0.00	420.00
270	THE MACKENZIE CONSTRUCTION GROUP INC.	400 MARY STREET EAST WHITBY ON L1N 2P8	67,381.65	0.00	67,381.65
271	THE NOBLE COLLECTION *	11190 SUNRISE VALLEY DR RESTON VA 20191 USA	36,048.32	0.00	36,048.32
272	THE PRINCE GEORGE CITIZEN	150 BRUNSWICK ST. PRINCE GEORGE BC V2L 2B3	2,881.50	0.00	2,881.50
273	THE ROARK AGENCY	200 BELSIZE DRIVE TORONTO ON M4S 1M2	1,197.80	0.00	1,197.80

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 HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
274	THE STAFFING EDGE INC.	181 QUEEN STREET EAST BRAMPTON ON L6W 2B3	901.68	0.00	901.68
275	THE TATE GROUP	SUITE 202, BOX 78 109 NIAGARA ST. TORONTO ON M5V 1C3	9,492.00	0.00	9,492.00
276	THIRD WAVE PRODUCTIONS	PO BOX 36 CHARLOTTETOWN NL A0C 1L0	837.20	0.00	837.20
277	THQ INC.	29903 AGOURA ROAD AGOURA HILLS CA 91301 USA	172.45	0.00	172.45
278	THUNDER BAY HYDRO	34 N. CUMBERLAND STREET THUNDER BAY ON P7A 4L4	1,286.11	0.00	1,286.11
279	THYSSENKRUPP ELEVATOR	410 PASSMORE AVENUE UNIT 1 SCARBOROUGH ON M1V 5L1	12,291.66	0.00	12,291.66
280	TI GROUP	115 THORNCLIFFE PARK DR TORONTO ON M4H 1M1	46,668.98	0.00	46,668.98
281	TICKETMASTER CANADA LP	1 BLUE JAYS WAY SUITE 3900 TORONTO ON M5V 1J3	11,194.17	0.00	11,194.17
282	TIM HERMAN	BOX 315 REDCLIFF AB T0J 2P0	52.58	0.00	52.58
283	TIME BOMB TRADING INC	8067 NORTH FRASER WAY BURNABY BC V5J 5M8	48,062.78	0.00	48,062.78
284	TONN, RICHARD	18 QUIRING BAY WINNIPEG MB R2G 1Y4	36.40	0.00	36.40
285	TORONTO HYDRO	PO BOX 4490 STN A TORONTO ON M5W 4H3	2,413.17	0.00	2,413.17
286	TORONTO ROCK LACROSSE CLUB	1132 INVICTA DRIVE, 2ND FLOOR OAKVILLE ON L6H 6G1	11,300.00	0.00	11,300.00
287	TORONTO SOCCER ASSOCIATES INC.	435 - 370 KING STREET WEST Toronto ON M5V 1J9	3,500.00	0.00	3,500.00
288	TOSHIBA GLOBAL COMMERCE SOLUTIONS LTD	P.O. BOX 9982, STN A TORONTO ON M5W 2J2	26,630.47	0.00	26,630.47
289	TREASURER, CITY OF TORONTO POLICY, PLANNING, FIN & ADMIN	METRO HALL 55 JOHN STREET, 19TH FLOOR TORONTO ON M5V 3C6	237,550.60	0.00	237,550.60
290	TRENDS INTERNATIONAL	3755 LAIRD ROAD, UNIT 3 MISSISSAUGA ON L5L 0B3	195,753.64	0.00	195,753.64
291	TWENTIETH CENTURY FOX HOME ENT.	BANK OF NOVA SCOTIA P.O. BOX 3481, POSTAL STATION A TORONTO ON M5C 4C4	8,506,262.46	0.00	8,506,262.46
292	TYCO INTEGRATED SECURITY	5800 BOUL. HENRI BOURASSA O VILLE-ST-LAURENT QC H4R 1V9	16,048.41	0.00	16,048.41
293	ULINE	BOX 3500, RPO STREETVILLE MISSISSAUGA ON L5M 0S8	1,208.02	0.00	1,208.02
294	UMBRA LTD.	40 EMBLEM CRT. TORONTO ON M1S 1B1	3,280.35	0.00	3,280.35
295	UNCLE MILTON INDUSTRIES, INC. *	120 - 29209 CANWOOD ST. AGORA HILLS CA 91301 USA	4,436.97	0.00	4,436.97
296	UNEMPLOYED PHILOSOPHERS GUILD	105 ATLANTIC AVE BROOKLYN NY 11201 USA	27,713.39	0.00	27,713.39

22-Jun-2017

Date


 Nicholas Williams

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District of: Ontario
 Division No. 07 - Toronto
 Court No.
 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors

HMV Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
297	UNIDISC MUSIC INC.	57-B HYMUS BOULEVARD POINTED CLAIRE QC H9R 4T2	1,385,731.42	0.00	1,385,731.42
298	UNION GAS LTD	P.O. BOX 4001 STN A TORONTO ON M5W 0G2	1,281.73	0.00	1,281.73
299	UNIVERSAL MUSIC	1 - 2450 VICTORIA PARK AVE TORONTO ON M2J 5H3	7,099,447.55	0.00	7,099,447.55
300	UNIVERSAL STUDIOS CANADA INC	2450 VICTORIA PARK AVE. WILLOWDALE ON M2J 4A2	8,560,869.12	0.00	8,560,869.12
301	UNOBSTRUCTED VIEW INC.	4017 CHESSWOOD DRIVE TORONTO ON M3J 2R8	143,876.80	0.00	143,876.80
302	UPS SUPPLY CHAIN SOLUTIONS	PO BOX 689, STATION ST LAURENT ST-LAURENT QC H4L 4V9	510.97	0.00	510.97
303	USPA ACCESSORIES LLC	119 WEST 40TH STREET NEW YORK NY 10018 USA	21,470.00	0.00	21,470.00
304	VANDOR LLC *	165 MAIN ST., #400 SALT LAKE CITY UT 84111 USA	57,045.60	0.00	57,045.60
305	VERSION IMAGE PLUS	5750, RUE MAURICE-CULLEN LAVAL QC H7C 2V1	4,906.21	0.00	4,906.21
306	VIDEOGLOBE 1 INC.	6000, CH COTE DE LIESSE St. Laurent QC H4T 1E3	1,355,098.67	0.00	1,355,098.67
307	WARNER BROS. ENTERTAINMENT CANADA INC.	1503 - 5000 YONGE STREET TORONTO ON M2N 7E9	12,492,514.87	0.00	12,492,514.87
308	WARNER MUSIC CANADA	401 - 155 GORDON BAKER ROAD TORONTO ON M2H 3N5	2,036,655.16	0.00	2,036,655.16
309	WASTE MANAGEMENT	P.O. BOX 4206, STATION A TORONTO ON M5W 5L5	1,169.25	0.00	1,169.25
310	WEBTRENDS INC.	UNIT 06, PO BOX 5000 PORTLAND OR 97208-5000 USA	524.59	0.00	524.59
311	WESTERN MESSENGER & TRANSFER LTD	P.O. BOX 26 WINNIPEG MB R3C 2G1	72.45	0.00	72.45
312	WICKERHEAD CO.	2375 QUEEN STREET EAST TORONTO ON M4E 1H2	3,800.19	0.00	3,800.19
313	WINNIPEG JETS HOCKEY CLUB LP	345 GRAHAM AVENUE, 2ND FLOOR WINNIPEG MB R3C 5S6	13,125.00	0.00	13,125.00
314	WOOD WYANT INC.	190 ANNAGEM BLVD. MISSISSAUGA ON L5T 2V5	3,317.71	0.00	3,317.71
315	WREBBIT PUZZLES INC.	8047 JARRY E MONTREAL QC H1J 1H6	22,374.00	0.00	22,374.00
316	XPERA RISK MITIGATION INVESTIGATION	101 - 5083 WINDERMERE BLVD SW EDMONTON AB T6W 0J5	2,005.18	0.00	2,005.18
317	YEE, SANDY	1906-108 WEST CORDOVA STREET VANCOUVER BC V6B 0G5	60.00	0.00	60.00
318	ZZ-US EXCHANGE AT 1.3108 *	1981 MCGILL COLLEGE MONTREAL QC H3A 0G6	1,097,714.71	0.00	1,097,714.71
Total:			73,720,512.95	7,500,000.00	81,220,512.95

22-Jun-2017

Date


 Nicholas Williams

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District of: Ontario
 Division No. 07 - Toronto
 Court No.
 Estate No.

FORM 78 – Continued

List "B"
 Secured Creditors

HMV Canada Inc

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	HUK 10 LIMITED	C/O WEIRFOULDS LLP 66 WELLINGTON STREET W., TD BANK TOWER Toronto ON M5K 1B7	7,500,001.00	Other - Misc		1.00		7,500,000.00
Total:			7,500,001.00			1.00	0.00	7,500,000.00

22-Jun-2017

Date


 Nicholas Williams

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RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 514.908.3792 / 1.866.736.7587
F. 514.934.8603
hmvbankruptcy@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Mtl, QC H3A 0G6
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Montréal, Toronto

(Français - recto)



RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **HMV Canada Inc.** of the City of Toronto, Province of Ontario, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely June 19, 2017, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

T. 514.908.3792 / 1.866.736.7587
F. 514.934.8603
hmvbkrupcty@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Mtl, QC H3A 0G6
www.richter.ca

Montréal, Toronto





- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Signature of creditor

 Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **HMV Canada Inc.**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Signature of creditor

Per: _____
 Name and Title of Signing Officer

 Signature of witness