

SUPERIOR COURT OF JUSTICE
Commercial List
Bankruptcy and Insolvency Act

Notice and Statement of the Receiver
(Subsections 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*)

In the Matter of the Receivership of
HMV Canada Inc.
of the City of Toronto
in the Province of Ontario

The Receiver gives notice and declares that:

1. On January 27, 2017, pursuant to an Order (the "**Receivership Order**") of the Ontario Superior Court of Justice (Commercial List) (the "**Court**"), Richter Advisory Group Inc. ("**Richter**"), was appointed as receiver (the "**Receiver**") of the assets, undertakings and properties (the "**Property**") of HMV Canada Inc. ("**HMV**" or the "**Company**") to exercise the powers and duties set out in the Receivership Order. A copy of the Receivership Order is available on the Receiver's website at: <http://www.richter.ca/Folder/Insolvency-Cases/H/HMV-Canada-Inc>
2. The Receivership Order was granted pursuant to an application made by HUK 10 Limited ("**HUK10**"), pursuant to security held by HUK10 in the Property of the Company, including a general security agreement, representing a charge over all assets of HMV.
3. Subsequent to the granting of the Receivership Order, the Court issued an order (the "**Approval Order**") approving the agency agreement entered into among the Company, the Receiver and a contractual joint venture comprised of Gordon Brothers Canada ULC and Merchant Retail Solutions ULC (together, the "**Agent**") dated January 26, 2017 (the "**Agency Agreement**"), pursuant to which, among other things, the Agent shall conduct a sale of the Company's inventory and furniture, fixtures and equipment.
4. As at November 30, 2016, the Company's Property consisted of the following:

Assets	Net Book Value
	(\$000s)
Cash and cash equivalents	\$ 5,913
Accounts receivable	1,303
Inventory	56,553
Prepaid expenses	126
Property, plant, and equipment	4,137
Total	\$ 68,032

Note: The above amounts represent book values of the Company's assets as detailed in the Company's books and records and do not necessarily represent the sale or liquidation value of the Property, which may differ materially from the book value.



5. Pursuant to the Receivership Order, HVM remained in possession and control of the Property, and the day-to-day operation of the Company's business, and the Receiver was not deemed to be in possession and control of the Property, save and except for the Company's treasury assets and any amounts to which the Company is entitled to under the Agency Agreement.

6. The following information relates to the receivership:

(a) Address of insolvent person:

5401 Eglinton Avenue West, Unit 110
Etobicoke, ON
M9C 5K6

(b) Principal line of business:

Audio and visual entertainment retailer.

(c) Location(s) of business:

The list of the Company's business locations per the Company's books and records are set out in the attached Schedule "A".

(d) The estimated amount owed, as of January 24, 2017, by the Company to each creditor who holds security over and/or asserts a secured claim over the Property described above:

HUK 10 Limited	\$	38,961,468
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Note: No acknowledgment is made by the Receiver at this time concerning the amounts owing or the security claimed above.

(e) The list of the Company's other creditors and the amount owed to each creditor per the Company's books and records is set out in the attached Schedule "B".

(f) The intended plan of action of the Receiver during the receivership is to work with the Agent and the Company to complete the liquidation of HVM's inventory, furniture, fixtures and equipment pursuant to the Agency Agreement in order to monetize the Property for the benefit of the Company's stakeholders.

(g) Contact person for receiver:

Dale Millstein, CPA, CA, MBA
Telephone: 1.866.736.7587
Fax: 416.488.3765
E-mail: hmv@richter.ca

Dated at Toronto, Province of Ontario, on February 6, 2017.

Richter Advisory Group Inc.
in its capacity as Receiver of
HVM Canada Inc.

Per:



Paul van Eyk, CA·CIRP, CA·IFA
Senior Vice-President

HVM Canada Inc.**Schedule A - Business Locations**

NAME	ADDRESS	CITY	PROVINCE	POSTAL CODE
ANGRIGNON	7077 BOULEVARD NEWMAN	LASALLE	QC	H8N 1X1
ANJOU	7999 BOUL. LES GALERIES D'ANJOU	VILLE D'ANJOU	QC	H1M 1W8
AVALON	48 KENMOUNT ROAD	ST. JOHN'S	NF	A1B 1W3
BARRIE	509 BAYFIELD STREET	BARRIE	ON	L4M 4Z8
BAYSHORE	100 BAYSHORE DRIVE	NEPEAN	ON	K2B 3C1
BONNIE DOON	82ND AVENUE	EDMONTON	AB	T6E 2B1
BOWER PLACE	4900 MOLLY BANISTER DR	RED DEER	AB	T4R 1N9
BRAMALEA	25 PEEL CENTRE DRIVE	BRAMPTON	ON	L6T 3R5
BROSSARD	9375 BOULEVARD LEDUC	BROSSARD	QC	J4Y 0A5
CALGARY TD	317 - 7TH AVENUE	CALGARY	AB	T2P 2Z1
CAMBRIDGE	355 HESPELER ROAD	CAMBRIDGE	ON	N1R 6B3
CAPITALE	5401, BOULEVARD DES GALERIES	QUEBEC	QC	G2K 1N4
CARREFOUR DE NORD	900 GRIGNON BLVD.	ST-JEROME	QC	17Y 3S7
CARREFOUR RICHELIEU	600 PIERRE CAISSE	ST-JEAN-SUR- RICHELIEU	QC	13A 1M1
CATARAQUI	945 GARDINERS ROAD	KINGSTON	ON	K7M 7H4
CHAGNON	300 COTE-DU-PASSAGE	LEVIS	QC	G6V 6Y8
CHAMPLAIN PLACE	477 PAUL STREET	DIEPPE	NB	E1A 4X5
CHINOOK	6455 MACLEOD TRAIL SW	CALGARY	AB	T2H OK9
CONESTOGA MALL	550 KING STREET NORTH	WATERLOO	ON	N2L 5W6
COQUITLAM	2929 BARNET HIGHWAY	COQUITLAM	BC	am, BC
CORNWALL	2114 - 11TH AVENUE	REGINA	SK	S4P 0J5
CROSSIRON MILLS	261055 CROSSLRON BLVD.	ROCKY VIEW	AB	T4A 0G3
DEVONSHIRE	3100 HOWARD AVENUE	WINDSOR	ON	N8X 3Y8
DRUMMONVILLE	755 RENE-LEVESQUE BLVD.	DRUMMONDVILLE	QC	12C 6Y7
DUFFERIN MALL	900 DUFFERIN STREET UNIT #168	TORONTO	ON	M6H 4A9
EASTGATE	75 CENTENNIAL PARKWAY NORTH	STONEY CREEK	ON	L8E 2P2
ERIN MILLS	5100 ERIN MILLS PARKWAY	MISSISSAUGA	ON	L5M 4Z5
FAIRVIEW-KITCHENER	2960 KINGSWAY DRIVE	KITCHENER	ON	N2C 1X1
FAIRVIEW-POINTE CLAIRE	6815 TRANS CANADA HWY.	MONTREAL	QC	H3B 1H1
FAIRVIEW-TORONTO	2045-1800 SHEPPARD AVE. E	TORONTO	ON	M21 5A7
FLEUR DE LYS	552 BOUL. HAMEL	QUEBEC CITY	QC	G1M 2S6
GALLERIES DE HULL	320 ST. JOSEPH BLVD.	GATINEAU	QC	MY 3Y8
GUILDFORD TC	10355 152ND STREET	SURREY	BC	V3R 7C1
HALIFAX SHOPPING CENTRE	7001 MUMFORD ROAD	HALIFAX	NS	B3L 4N9
HERITAGE PLACE	1350 16TH STREET EAST	OWEN SOUND	ON	N4K 6N7
INTERCITY	1000 FORT WILLIAMS ROAD	THUNDER BAY	ON	P7B 6B9
KILDONAN	1555 REGENT AVENUE W	WINNIPEG	MB	R2C 3B3
KINGSWAY	109TH STREET & KINGSWAY AVENUE	EDMONTON	AB	T5G 3A6
LANSLOWNE PLACE	645 LANSLOWNE STREET WEST	PETERBOROUGH	ON	K9J 7Y5
LAURIER	2700 BOUL. LAURIER	STE-FOY	QC	G1V 2L8
LAVAL	3035 BOUL. LE CARREFOUR	LAVAL	QC	H7T 1C8
LAWSON HEIGHTS	134 PRIMROSE DRIVE	SASKATOON	SK	S7K 556
LIME RIDGE	999 WENTWORTH STREET	HAMILTON	ON	L9A 4X5
LLOYD MALL	5211 44TH ST.	LLOYDMINSTER	AB	T9V 0A7
LONDONDERRY	137TH AVE & 66TH ST.	EDMONTON	AB	T5C 3C8

HVM Canada Inc.**Schedule A - Business Locations**

NAME	ADDRESS	CITY	PROVINCE	POSTAL CODE
L'OUTAOUAIS	1100, BOUL. MALONEY O	GATINEAU	QC	H3Z 1C3
MAPLEVIEW	900 MAPLE AVENUE	BURLINGTON	ON	L7S 2J8
MARKET MALL-CALGARY	3625 SHAGANAPPI TRAIL NW	CALGARY	AB	T3A 0E2
MARLBOROUGH MALL	1452-3800 MEMORIAL DR NE	CALGARY	AB	T2A 7E7
MASONVILLE	1680 RICHMOND STREET NORTH	LONDON	ON	N6G 3Y9
MAYFAIR	3147 DOUGLAS STREET	VICTORIA	BC	V8Z 6E3
MCALLISTER PLACE	519 WESTMORLAND ROAD	SAINT JOHN	NB	E2J 3W9
MEDICINE HAT	3292 DUNMORE ROAD, SE	MEDICINE HAT	AB	T1B 2R4
METROTOWN	4700 KINGSWAY	BURNABY	BC	V5H 4M1
MICMAC MALL	21 MIC MAC BLVD.	DARTMOUTH	NS	B3A 4N3
MIDTOWN PLAZA	201 FIRST AVENUE SOUTH	SASKATOON	SK	S7K 1J7
MILLWOODS	2331 - 66TH STREET NW	EDMONTON	AB	T6K 4B5
MONTREAL MEGASTORE	1020 RUE STE. CATHERINE OUEST	MONTREAL	QC	H3B 5I2
ORCHARD PARK	2271 HARVEY AVENUE	KELOWNA	BC	V1Y 6H3
OSHAWA	419 KING STREET WEST	OSHAWA	ON	L11 2K5
PARK PLACE	501 - 1ST AVENUE SOUTH	LETHBRIDGE	AB	T1J 4L9
PEN CENTRE	221 GLENDALE AVENUE	ST. CATHERINES	ON	L2T 2N8
PETER POND MALL	9713 HARDIN ST. UNIT #3110	FORT MCMURRAY	AB	T9H 1I2
PICKERING	1355 KINGSTON ROAD	PICKERING	ON	L1V 1B8
PLACE D'ORLEANS	110 PLACE D'ORLEANS DR	ORLEANS	ON	K1C 2L9
PLACE DU ROYAUME	1401, BOUL. TALBOT	CHICOUTIMI	QC	G7H 5N6
PLACE ROSEMERE	401 BOUL. LABELLE	ROSEMERE	QC	17A 3T2
PLACE VERSAILLES	7275 SHERBROOKE EST	MONTREAL	QC	H1N 1E9
POLO PARK	1485 PORTAGE AVENUE	WINNIPEG	MB	R3G OW4
PORTAGE PLACE	393 PORTAGE AVENUE	WINNIPEG	MB	R3B 3H6
PRAIRIE MALL	11801 - 100TH STREET	GRANDE PRAIRIE	AB	T8V 3Y2
PRINCE GEORGE	3055 MASSEY DRIVE	PRINCE GEORGE	BC	V2N 2S9
QUINTE MALL	390 NORTH STREET	BELLEVILLE	ON	K8P 3E1
REGENT MALL	1381 REGENT STREET	FREDERICTON	NB	E3C 1A2
RIDEAU	50 RIDEAU STREET	OTTAWA	ON	K1N 9J7
RIVE NORD	100 BRIEN BLVD.	REPENTIGNY	QC	16A 5N4
ROBSON	1148 ROBSON STREET	VANCOUVER	BC	V6E 1B2
SCARBOROUGH	300 BOROUGH DRIVE	SCARBOROUGH	ON	M1P 4P5
SHERBROOKE	3050 BOULEVARD PORTLAND	SHERBROOKE	QC	11L 1T1
SHERWAY GARDENS	25 THE WEST MALL	ETOBICOKE	ON	M9C 1B8
SOUTH EDMONTON COMMON	9711 - 19TH AVENUE NW	EDMONTON	AB	T6N 1N5
SOUTHCENTRE	100 ANDERSON ROAD S.E.	CALGARY	AB	T2J 3V1
SOUTHGATE	5015 - 111 STREET NW	EDMONTON	AB	T6H 4M6
SOUTHLAND	2965 GORDON ROAD	REGINA	SK	S4S 6H7
SQUARE ONE	100 CITY CENTRE DRIVE	MISSISSAUGA	ON	L5B 3R5
ST BRUNO	135 BOUL. LES PROMENADES	ST. BRUNO	QC	13V 5K3
ST. LAURENT	1200 ST. LAURENT BLVD.	OTTAWA	ON	K1K 388
ST. VITAL	1225 ST. MARY'S RD.	WINNIPEG	MB	R2M 5E5
STATION MALL	293 BAY STREET	SAULT STE-MARIE	ON	P6A 1X3
STONE ROAD	435 STONE ROAD	GUELPH	ON	N1G 2X6
SUDBURY	1349 LASALLE BLVD.	SUDBURY	ON	P3A 1Z2
SUNRIDGE	2290 - 36TH STREET N.E.	CALGARY	AB	T1Y 5T4
TERREBONNE	1185 MOODY BLVD	TERREBONNE	QC	J6W 3Z5
TORONTO SUPERSTORE	331/333 YONGE STREET	TORONTO	ON	M5B 2H1
TROIS RIVIERES	4125 DES FORGES BLVD.	TROIS RIVIERES	QC	G8Y 1W1

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NAME	ADDRESS	CITY	PROVINCE	POSTAL CODE
TSAWWASSEN MILLS	5000 CANOE PASS WAY	TSAWWASSEN FIRST NATION	BC	V4M 0B3
UPPER CANADA VAUGHAN MILLS	17600 YONGE STREET 1 BASS PRO MILLS DRIVE	NEWMARKET VAUGHAN	ON ON	L3Y 4Z1 L4K 5W4
VICTORIAVILLE	1111 LUTRAS BOULEVARD EAST	VICTORIAVILLE	QC	G6S 1C1
WEST EDMONTON LI	8882-170TH STREET	EDMONTON	AB	T5H 4M6
WILLOWBROOK	19705 FRASER HWY.	LANGLEY	BC	V3A 7E9
WOODGROVE	6631 ISLAND HIGHWAY N	NANAIMO	BC	V9T 4T7
HEAD OFFICE	5401 EGLINTON AVE. W, #110	ETOBICOKE	ON	M9C 5K6
DISTRIBUTION CENTRE	5680 AMBLER DR., #5680-5684	MISSISSAUGA	ON	L4W 2K9
DISTRIBUTION CENTRE	1044 RONSA COURT	MISSISSAUGA	ON	L4W 3Y4

HVM Canada Inc.
Schedule B - List of Creditors

SECURED CREDITOR

HUK 10 LIMITED

\$
38,961,468.00

UNSECURED CREDITORS

1-800-GOT-JUNK? VANCOUVER	282.45
4378814 CANADA INC.(dba RED PLANET GRP)	8,540.09
A.S.A.P SECURED	5,179.53
ACTION LIGHTING	6,156.06
ADP CANADA CO.	878.98
AEC ONE STOP GROUP *	427,249.56
AEROPORT TAXI & LIMOUSINE SERVICES	102.00
ALGOMA CENTRAL PROPERTIES INC.	2,326.65
ANDERSON MERCHANDISERS CANADA LTD.	43,282.82
ARTISSIMO DESIGNS	27,967.50
ARTOFFACT RECORDS	246.01
ARTWORDS INCORPORATED	18,441.60
ASCENSEURS VIAU ELEVATOR INC	224.20
AT&T CANADA NETWORK SERVICES	3.21
ATA-BOY, INC.	9,935.41
ATLANTIC PACKAGING PRODUCTS LTD	2,748.89
AVONDALE MUSIC LTD.	2,570.96
BARGAIN BOOKS *	1,077.73
BASKITS INC.	182.86
BC HYDRO	717.95
BECK TAXI	556.25
BELL ALIANT	205.64
BELL ALIANT REGIONAL COMMUNICATIONS LP	212.04
BELL CANADA	25,592.77
BIBBY FINANCIAL SERVICES (CANADA) INC.	1,099.35
BIG & NASTY INC.	18,419.00
BILINGUAL SOURCE	212.00
BIOWORLD CANADA INC.	16,893.50
BLACK & MCDONALD LTD. - SOUTHERN REGION	4,525.19
BLANEY MCMURTRY BARRISTERS & SOLICITORS	1,392.73
BOOK DEPOT	10,108.88
BRINKS CANADA LTD	22,017.62
BROWNTROUT PUBLISHERS LTD.	29,474.58
BUCKLE-DOWN INC. *	84,033.61
BUENA VISTA HOME ENTERTAINMENT	438,372.41
CANADA POST CORPORATION	5,781.82
CANADIAN LINEN AND UNIFORM SERVICE	73.50
CANADIAN LINEN-HALIFAX	61.05
CANNON HYGIENE	132.40
CARAS	45,000.00
CARREFOUR RICHELIEU REALTIES LTD.	3,154.38
CATFISH CALHOUN INC.	51,528.00
CHANGES DESIGN CANADA	135,296.58
CHINOOK (2014) INC.	431.66
CINTAS CANADA LIMITED 882	194.88
CITY OF MEDICINE HAT	496.21
CITY TAXI	178.55
CLT DEPT. 237	119.00

HVM Canada Inc.
Schedule B - List of Creditors

CONFIDENTIAL RECYCLING SERVICES LTD	85.88
CONNEXION 4 MEDIA	4,836.40
CORPORATE EXPRESS STAPLES ADVANTAGE	21,704.39
CORPORATE SUPPLY CENTRE	442.97
CREATIVE FORCES MEDIA INC	64,325.25
CULLIGAN	29.55
CULLIGAN (REGINA)	69.79
CULTURENIK *	7,474.79
CURVE DISTRIBUTION SERVICES INC.	108,553.03
D+H LIMITED PARTNERSHIP	12,225.80
DANAWARES CORP.	64,208.64
DELL COMPUTER CORPORATION	468.90
DELTA TORONTO EAST	172.48
DENIS FOURNITURES DE BUREAU INC	400.68
DIAMOND BOOK DISTRIBUTORS *	51,003.45
DIRECT ENERGY	216.15
DISTRIBUTION PLAGES INC.	724.28
DISTRIBUTIONS SANI-MONTREAL	134.52
E1 ENTERTAINMENT CANADA	289.30
EDGEUCATIONAL PUBLISHING *	31,652.66
EE DISTRIBUTION	6,201.68
EMERGE TECHNOLOGIES *	61,911.77
EMPLOYEES	UNKNOWN
ENBRIDGE CONSUMERS GAS	4,663.62
ENCOM AIR SYSTEMS INC.	203.40
ENERGY + INC.	1,548.44
ENTERTAINMENT 1	4,940,141.54
EXCLAIM	13,356.60
EXECUTIVE MAT SERVICE	80.62
FAB DISTRIBUTION	256,133.99
FACTA VERA COMPANY LIMITED	1,836.25
FACORY ENTERTAINMENT INC. *	11,647.06
FAIRMALL LEASEHOLDS INC.	2,862.63
FASHION ACCESSORY BAZAAR LLC *	58,525.21
FERRERO CANADA LTD.	10,803.96
FIRST DATA CORPORATION	5,040.50
FONEGEAR LLC	40,435.92
FOSS NATIONAL LEASING LTD	5,845.79
FUNKO LLC *	432,317.97
GARRY MERCER TRUCKING INC.	12,619.25
GAZMETRO	337.31
GDI SERVICES CANADA LP	336.00
GELASKINS INC.	173.75
GFL ENVIRONMENTAL INC.	749.61
GLOBE AND MAIL	24,012.50
GORDON ROAD PROPERTY HOLDINGS INC.	268.89
GROSNOR DISTRIBUTION AJAX INC *	198,383.07
GROSVENOR INTERNATIONAL CAN. LTD.	4,831.71
GUNNEBO CANADA INC	900.30
HACHETTE BOOK GROUP	43,362.67
HAPPY PLUGS INC *	99,134.01
HARPERCOLLINS CANADA LTD.	6,144.57

HVM Canada Inc.
Schedule B - List of Creditors

HARRY PATLIK	855.43
HEATH CLEANING & MAINTENANCE SOLUTIONS	894.96
HOLD THIS INC. DBA GOODIE TWO SLEEVES *	10,154.06
HOMEDICS USA LLC	11,137.30
HORIZON UTILITIES CORPORATION	1,267.92
HOUSE OF MARLEY, LLC	114,676.98
HYDRO ONE BRAMPTON	1,985.14
HYDRO ONE NETWORKS INC.	1,583.86
HYDRO QUEBEC - MONTREAL	1,382.38
I B M CANADA LTD.T-5044	1,266.63
ICUP INC. *	57,938.38
ID TECHNOLOGY - CANADA CORP	22,403.60
IMPERIAL COFFEE SERVICES INC.	2,585.34
INCOMM CANADA	12,202.07
INDIE POOL CANADA INC	774.96
INN ON THE PARK TORONTO	88.89
ION AUDIO, LLC *	214,161.57
IRON MOUNTAIN	6,511.56
JAM INDUSTRIES LTD	7,194.15
JCORP INC.	21,072.24
JELLY BELLY CANDY COMPANY	6,508.80
JUST FUNKY *	12,661.06
KATALYST LICENSING & PROMOTIONS INC.	311,399.41
KELLY LIACHOMSKY-FOSTER	741.07
KEYMASTER LOCK & SAFE INC.	2,756.29
KIKKERLAND DESIGN INC.	2,819.12
KONE INC.	2,037.02
KRAUS CARPET LP	3,900.02
KUEHNE & NAGEL INT.	3,101.45
LE CARREFOUR LAVAL (2013) INC.	9,203.93
LE PRINT MINT	88,118.34
LENOVO GLOBAL TECHNOLOGY (CANADA) INC.	51,446.40
LES. IMM. DU CARR. RICHELIEU LTEE	1,437.19
LIBERTY MESSENGER INC	315.77
LIFETIME BRANDS INC.	25,923.71
LIFEWORCS CANADA LTD.	15,960.12
LILIANNE DONATO	60.00
LIQUID BLUE *	28,872.55
LIVE NATION CANADA INC	15,594.00
MAPLE PICTURES CORP.	69,914.29
MARBRO	1,455.14
MARKETRIX	2,996.20
MBM BUILDING MAINTENANCE INC.	3,559.50
MCDERMID PAPER CONVERTERS LIMITED	11,696.01
MCDISPATCH DIVISION	50.40
MELLOR CROY INC.	92,229.85
MERCURY LIGHTING LIMITED	201.14
MILL CREEK ENTERTAINMENT LLC	131,794.60
MINISTER OF FINANCE	2,175.00
MIZCO INTERNATIONAL INC. *	5,796.24
MODERN MARKETING CONCEPTS, INC. *	273,969.21
MONGREL MEDIA INC.	257,453.66

HVM Canada Inc.
Schedule B - List of Creditors

MONSTER TECHNOLOGY INT. LTD.	4,939.62
MORGUARD INVESTMENTS LTD, IN TRUST BCC	659.49
MTS ALLSTREAM	143.24
NAXOS OF CANADA LTD.	66,735.69
NEARLY FAMOUS ENTERPRISES INC.	5,931.14
NEMCOR INC.	634,292.39
NEW COMMERCIAL CAPITAL INC *	50,486.64
NEW NATION CREATION INC.	4,409.31
NEWMARKET HYDRO	1,193.41
NOVA SCOTIA POWER	596.77
NRG GLOBAL SOURCING	10,678.50
OBERFELD SNOWCAP INC	2,397.69
OCTOPUS INK	23,168.39
OLYMPIC DUST CONTROL	207.97
OMNIPLAST INC	61,054.66
OPGI MANAGEMENT LIMITED PARTNERSHIP	33.57
ORACLE CANADA ULC	2,118.75
ORKIN CANADA CORPORATION	1,429.96
OSHAWA PUBLIC UTILITIES	2,538.14
OTTAWA HYDRO	1,585.78
OUTSIDE MUSIC INC.	201,770.87
PALADONE PRODUCTS LTD. *	85,915.97
PATHER PLASTICS CANADA INC.	495.85
PENGUIN RANDOM HOUSE CANADA	110,561.31
PETER PAUPER PRESS, INC.	11,742.96
PHILCOS ENTERPRISES LTD.	149,902.01
PINNACLE ASSOCIATES	5,211.17
POWELL'S BOOKS WHOLESALE	10,814.23
POWERWRIGHT SERVICES INC.	357.08
PRICEWATERHOUSE COOPERS	10,057.89
PRINT MEDIA GROUP	268.24
PRINT MEDIA WORKS	32,515.75
PRINTING TEAM	2,009.19
PROVINCIAL TREASURER OF P.E.I.	3.33
PUMPERNICKELS DELI & CATERING	1,223.62
PUROLATOR COURIER LTD	2,109.57
PUROLATOR FREIGHT	573.33
PWM LOSS PREVENTION SERVICES INC.	6,069.26
QRX BUSINESS TECHNOLOGY GROUP	4,391.37
QUARTIER DIX30 MGMT LP	649.16
QUEBEC LINGE SERVICE D'UNIFORMES	1,013.68
RAINCOAST BOOKS DIST. LTD.	22,215.22
RBG SECURITY	13,880.30
REBELS REFINERY	1,627.20
RETAIL SERVICES GROUP INC	6,695.25
RI-GO LIFT TRUCK LTD	2,491.65
RIPPLE JUNCTION *	104,160.34
ROBERTSON ELECTIRC WHOLESALE 2008 LTD	3,938.65
ROCKET EXPORTS EDI	725.52
ROVI DATA SOLUTIONS, INC.	19,845.03
SALESONE INTERNATIONAL LLC *	140,431.58
SANI ESTRIE	131.85

HVM Canada Inc.
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SANTINEL INC.	119.57
SASKATCHEWAN POWER CORP	1,194.73
SCANDINAVIAN BUILDING SERVICES	2,905.35
SCHOLASTIC CANADA LTD.	41,227.74
SCHYLLING ASSOCIATES	9,546.24
SDI TECHNOLOGIES INC. *	19,260.05
SEAN PLUMMER	500.00
SELECT DISTRIBUTION	1,837,513.54
SELLERS PUBLISHING	9,816.77
SENSORMATIC CANADA LTD	7,123.02
SHAWN CONNER	525.00
SHRED-IT INTERNATIONAL INC	98.15
SIMON & SCHUSTER CANADA	77,735.13
SKULLCANDY CANADA ULC	110,760.42
SMALL DOG DESIGN	2,203.50
SMS AUDIO *	466.73
SOCAN CONCERT ADMIN	949.20
SOCIETE EN COMMANDITE TRANSPORT DE VALEU	6,094.12
SONY MUSIC ENTERTAINMENT(CANADA)	4,647,070.48
SONY PICTURES HOME ENT. CANADA LTD.	3,899,740.25
SPICE TECHNOLOGY GROUP INC.	1,695.00
ST. JOHN AMBULANCE - EDMONTON	150.00
STERLING PUBLISHING	1,004.17
STERLING TALENT SOLUTIONS	46.75
STS MAINTENANCE	3,545.83
SULLIVAN HOME ENTERTAINMENT	2,794.15
SUMMIT PAPER & PACKAGING LTD.	6,012.73
SUPER SAVE DISPOSAL INC.	123.63
SWAN DUST CONTROL LTD.	307.29
SYNNEX CANADA	114,643.52
TECUMSEH WINDOW CLEANING INC.	45.20
TELEBEC LTEE	294.76
TELUS COMMUNICATIONS INC	1,762.01
TFI SOLUTIONS	18,691.72
THE BASKET COMPANY INC	92.66
THE MACKENZIE CONSTRUCTION GROUP INC.	67,381.65
THE NOBLE COLLECTION *	36,048.32
THE PRINCE GEORGE CITIZEN	2,881.50
THE ROARK AGENCY	1,197.80
THE STAFFING EDGE INC.	901.68
THE TATE GROUP	9,492.00
THIRD WAVE PRODUCTIONS	837.20
THQ INC.	172.45
THUNDER BAY HYDRO	1,286.11
THYSSENKRUPP ELEVATOR	12,291.66
TI GROUP	46,668.98
TICKETMASTER CANADA LP	11,194.17
TIM HERMAN	52.58
TIME BOMB TRADING INC	48,062.78
TORONTO HYDRO	2,413.17
TORONTO ROCK LACROSSE CLUB	11,300.00
TORONTO SOCCER ASSOCIATES INC.	3,500.00

HVM Canada Inc.
Schedule B - List of Creditors

TOSHIBA GLOBAL COMMERCE SOLUTIONS LTD	26,630.47
TREASURER, CITY OF TORONTO POLICY, PLANNING, FIN & ADMIN	237,550.60
TRENDS INTERNATIONAL	195,753.64
TWENTIETH CENTURY FOX HOME ENT.	8,506,262.46
TYCO INTEGRATED SECURITY	16,048.41
ULINE	1,208.02
UMBRA LTD.	3,280.35
UNCLE MILTON INDUSTRIES, INC. *	4,436.97
UNEMPLOYED PHILOSOPHERS GUILD	27,713.39
UNIDISC MUSIC INC.	1,385,731.42
UNION GAS LTD	1,281.73
UNIVERSAL MUSIC	7,099,447.55
UNIVERSAL STUDIOS CANADA INC	8,560,869.12
UNOBSTRUCTED VIEW INC.	143,876.80
UPS SUPPLY CHAIN SOLUTIONS	510.97
USPA ACCESSORIES LLC	21,470.00
VANDOR LLC *	57,045.60
VERSION IMAGE PLUS	4,906.21
VIDEOGLOBE 1 INC.	1,355,098.67
WARNER BROS. ENTERTAINMENT CANADA INC.	12,492,514.87
WARNER MUSIC CANADA	2,036,655.16
WASTE MANAGEMENT	1,169.25
WEBTRENDS INC.	524.59
WESTERN MESSENGER & TRANSFER LTD	72.45
WICKERHEAD CO.	3,800.19
WINNIPEG JETS HOCKEY CLUB LP	13,125.00
WOOD WYANT INC.	3,317.71
WREBBIT PUZZLES INC.	22,374.00
XPERA RISK MITIGATION INVESTIGATION	2,005.18
* US EXCHANGE AT 1.3108	753,662.15
TOTAL UNSECURED	65,882,276.40
GRAND TOTAL	104,843,744.40