

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
DIVISION NO.: 18-TERREBONNE
COURT NO.: 700-11-006852-042
ESTATE NO.: 41-318491

SUPERIOR COURT
(Commercial Division)

In the matter of the Proposal of :

Moody Industries Inc.

a body politic and corporate, duly
incorporated according to law and
having its head office and principal
place of business at:

251 St-Louis Street, Terrebonne QC
J6W 1H5

DEBTOR

**NOTICE TO THE CREDITORS OF MOODY INDUSTRIES INC.
OF AN APPLICATION TO RATIFY THE PROPOSAL**
(Paragraph 58 (b) of the Act)

NOTICE is hereby given that an application will be made to the Registrar or to one of the Honorable Judges of the Superior Court sitting in Bankruptcy and Insolvency matters (Commercial Division) for the District of Terrebonne, at the Court House of St-Jérôme, 25 rue de Martigny West, St-Jérôme, QC, on the 17th day of June, 2004 at 9:00 o'clock to approve the Proposal of the Debtor Company that was duly accepted by the statutory majority of creditors at a meeting held on the 27th day of May, 2004.

DATED AT MONTRÉAL, this 28th day of May, 2004.

RICHTER & ASSOCIÉS INC.
Trustee



Per: André Hébert, CA, CIRP
Trustee – Administrator