

CANADA
Province of Québec
District of: QC
Division No.: 01-Montréal
Court No.: 500-11-051312-169
Estate No.: 41-2167495

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

**Notice to Creditors of Intention to Make a Proposal
(Subsection 50.4(6))**

**In the matter of the proposal of
Le Baron Outdoor Products (Toronto) Inc
of the City of Montréal
in the Province of Quebec**

Notice is hereby given that, on September 19, 2016, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montréal, Province of Québec, September 21, 2016.

Richter Advisory Group Inc.
Trustee acting *in re* the proposal of
Le Baron Outdoor Products (Toronto) Inc


Raymond Massi, CPA, CA, CIRP, LIT
Administrator

T. 514.934.3400 / 1.866.730.3400
F. 514.934.8603 / 1.800.246.1125
claims@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Montréal, QC H3A 0G6 Montréal, Toronto

(français - recto)



District of:
Division No.
Court No.
Estate No.


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Le Baron Outdoor Products (Toronto) Inc
Of the City of Montréal
In the Province of Québec

Take notice that:

1. I, Le Baron Outdoor Products (Toronto) Inc, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc/Richter Groupe Conseil inc of 1981 McGill College Avenue, 12th Floor, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 19th day of September 2016.



Le Baron Outdoor Products (Toronto) Inc
Insolvent Person

To be completed by Official Receiver:

Filing Date

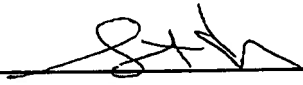
Official Receiver

District of: Quebec
Division No. 01 - Montréal
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Le Baron Outdoor Products (Toronto) Inc
Of the City of Montréal
In the Province of Québec

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
FRANK RUSSO, CLARA RUSSO, SERAFINO RUSSO AND ANNA RUSSO			103,999.98
R.S. BARON INVESTMENTS INC.	8365 WOODBINE AVE. MARKHAM ON L3R 2P4		5,870,500.00
Total			5,974,499.98



Le Baron Outdoor Products (Toronto) Inc
Insolvent Person

- Proposal Consent -

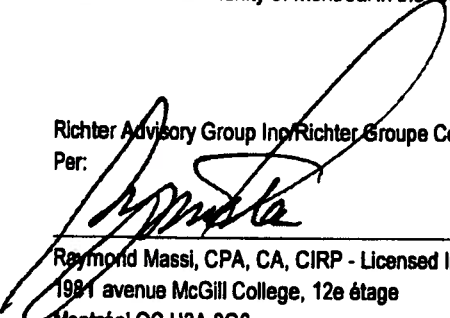
In the Matter of the Notice of Intention to Make a Proposal of
Le Baron Outdoor Products (Toronto) Inc
Of the City of Montréal
In the Province of Québec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Le Baron Outdoor Products (Toronto) Inc.

Dated at the Community of Montréal in the Province of Quebec, this 19th day of September 2016.

Richter Advisory Group Inc/Richter Groupe Conseil Inc
Per:



Raymond Massi, CPA, CA, CIRP - Licensed Insolvency Trustee
1991 avenue McGill College, 12e étage
Montréal QC H3A 0G6
Phone: (514) 934-3400 Fax: (514) 934-8603



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Québec
Division No. 01 - Montreal
Court No. 500-11-051312-169
Estate No. 41-2167495

In the Matter of the Notice of Intention to make a
proposal of:

Le Baron Outdoor Products (Toronto) Inc
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE
CONSEIL INC.**
Licensed Insolvency Trustee

Date of the Notice of Intention: September 19, 2016

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: September 20, 2016, 10:03

E-File/Dépôt Electronique

Official Receiver

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

Canada