RSM Richter Inc.

RSM Richter Inc.

2, Place Alexis Nihon, Suite 1820 Montréal (Québec) H3Z 3C2 Téléphone / Telephone : 514.934.3497 Télécopieur / Facsimile : 514.934.3504

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C A N A D A PROVINCE OF QUÉBEC District of: Québec

Division No.: 01-Montréal Court No.: 500-11-038498-107

Estate No.: 41-1327424

S U P E R I O R C O U R T In Bankruptcy and Insolvency (Commercial Division)

Notice to Creditors of Intention to Make a Proposal

(Subsection 50.4(6))

In the Matter of the Proposal of 9088-4792 Québec Inc. Of the City of LaSalle In the Province of Quebec

NOTICE is hereby given that, on February 26, 2010, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the Bankruptcy and Insolvency Act, as per a copy attached hereto.

NOTICE is further given that in accordance with Section 69 of the Bankruptcy and Insolvency Act, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a further notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a Meeting of Creditors.

Dated at Montreal, Province of Quebec, March 5, 2010.

RSM Bichter Inc. - Trustee

Dar.

Gilles Robillard, CA, CIRP

Administrator

District of: Division No. Quebec

Division No. 01 - Montréal Court No. 500-11-038498-107

Court No. 500-11-0384 Estate No. 41-1327424 **TRANSLATION**

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

IN THE MATTER OF THE PROPOSAL OF: 9088-4792 Québec Inc.

Take notice that:

- 1. I, 9088-4792 Québec Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. RSM Richter Inc. of 2 Place Alexis Nihon, Suite 1820, Montréal, QC, H3Z 3C2, a licensed trustee, have consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 26th day of February 2010.

	9088-4792 Québec Inc. Insolvent Person	
To be completed by Official Receiver:		
Filing Date		
	Official Receiver	

- FORM 33 --- Concluded -

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
LES IMMEUBLES CARREFOUR RICHELIEU	755 BOUL.RENÉ-LÉVESQUE DRUMMONDVILLE QC J2C 6Y7		12,280.68
LES IMMEUBLES CARREFOUR RICHELIEU LTÉE	A/S BUREAU ADMINISTRATIF 40 RUE EVANGÉLINE GRANBY QC J2G 8K1		13,482.88
LES IMMEUBLES CARREFOUR RICHELIEU LTÉE	BUREAU 2500 600 RUE PIERRE CAISSE ST-JEAN QC J3A 1M1		13,658.01
LES IMMEUBLES DU CARREFOUR RICHELIEU LTÉE	900 BOUL.GRIGNON ST-JEROME QC J7Y 3S7		16,527.19
Total			55,948.76

TRANSLATION

- Proposal Consent -

IN THE MATTER OF THE PROPOSAL OF: 9088-4792 Québec Inc.

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 9088-4792 Québec Inc..

Dated at the City of Montréal in the Province of Quebec, this 25th day of February 2010.

RSM Richter Inc. - Trustee

Per:

Yves Vincent, FCA, CIRP 2 Place Alexis Nihon, Suite 1820 Montréal QC H3Z 3C2

Phone: (514) 934-3497 Fax: (514) 934-3504



Office of the Superintendent Bureau du surintendant of Bankruptcy Canada

des faillites Canada

An Agency of Industry Canada

Un organisme d'Industrie Canada

District of QUEBEC Division No. 01 - Montreal Court No. 500-11-038498-107 Estate No. 41-1327424

> In the Matter of the Notice of Intention to make a proposal of:

> > 9088-4792 Québec Inc. Insolvent Person

RSM RICHTER INC. Trustee

Date of the Notice of Intention: February 26, 2010, @ 02:14 pm

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4(1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File / Dépôt électronique

Official Receiver

5, Place Ville Marie, 8e étage, Montréal, QUEBEC, H3B 2G2, 514/283-6192

