

CANADA
PROVINCE OF QUÉBEC
District of: Québec
Division No.: 01-Montréal
Court No.: 500-11-038493-108
Estate No.: 41-1327343

SUPERIOR COURT
In Bankruptcy and Insolvency
(Commercial Division)

Notice to Creditors of Intention to Make a Proposal
(Subsection 50.4(6))

In the Matter of the Proposal of
9088-4768 Québec Inc.
Of the City of LaSalle
In the Province of Quebec

NOTICE is hereby given that, on February 26, 2010, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the Bankruptcy and Insolvency Act, as per a copy attached hereto.

NOTICE is further given that in accordance with Section 69 of the Bankruptcy and Insolvency Act, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a Meeting of Creditors.

Dated at Montreal, Province of Quebec, March 5, 2010.

RSM Richter Inc. – Trustee

Per:



Gilles Robillard, CA, CIRP
Administrator

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-038493-108
Estate No. 41-1327343

TRANSLATION

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
9088-4768 Québec Inc.

Take notice that:

1. I, 9088-4768 Québec Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. RSM Richter Inc. of 2 Place Alexis Nihon, Suite 1820, Montréal, QC, H3Z 3C2, a licensed trustee, have consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 26th day of February 2010.

9088-4768 Québec Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver

- FORM 33 --- Concluded -

MODIFIED

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
ASS. DES MARCHANDS GALERIES JOLIETTE	1075, BOUL. FIRESTONE JOLIETTE QC J6E 6X6		793.48
CENTRE D'ACHATS BEAUWARD LTÉE	430, ARTHUR-SAUVÉ, SUITE 6010 ST-EUSTACHE QC J7R 6V7		15,004.02
RIOCAN R.E.I.T. (QUEBEC) INC.	7475 BOUL. NEWMAN, #500 LASALLE QC H8N 1X3		3,677.78
RIOCAN SERVICES IMMOBILIERS	QUARTIER DIX30 6000 BOUL. DE ROME, #420 BROSSARD QC J4Y 0B6		19,830.08
Total			39,305.36

TRANSLATION

- Proposal Consent -

In the Matter of the Proposal of
9088-4768 Québec Inc.

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 9088-4768 Québec Inc..

Dated at the City of Montréal in the Province of Quebec, this 25th day of February 2010.

RSM Richter Inc. - Trustee

Per:

Yves Vincent, FCA, CIRP
2 Place Alexis Nihon, Suite 1820
Montréal QC H3Z 3C2
Phone: (514) 934-3497 Fax: (514) 934-3504



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of QUEBEC
Division No. 01 - Montreal
Court No. 500-11-038493-108
Estate No. 41-1327343

In the Matter of the Notice of Intention
to make a proposal of:

9088-4768 Québec Inc.
Insolvent Person

RSM RICHTER INC.
Trustee

Date of the Notice of Intention: February 26, 2010, @ 01:36 pm

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4(1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File / Dépôt électronique

Official Receiver

5, Place Ville Marie, 8e étage, Montréal, QUEBEC, H3B 2G2, 514/283-6192

Canada