

RSM Richter Inc.

RSM Richter Inc.

2, Place Alexis Nihon
Montréal (Québec) H3Z 3C2
Téléphone / Telephone : (514) 934-3497
Télécopieur / Facsimile : (514) 934-3504
www.rsmrichter.com

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUÉBEC
DIVISION NO.: 01-BEAUHARNOIS
COURT NO.: 760-11-003910-078
ESTATE NO.: 41-983609

SUPERIOR COURT
(In Bankruptcy and Insolvency)

IN THE MATTER OF THE BANKRUPTCY OF:

Les Abattoirs Zenon Billette Inc.

a body politic and corporate, duly incorporated
according to law and having its head office and its
principal place of business at:
3, St-Joseph Street
St-Louis-de-Gonzague QC J0S 1T0

Bankrupt

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS (Subsection 102(1) of the Act)

Take notice that:

1. Les Abattoirs Zenon Billette Inc. was deemed to have filed an assignment on December 4, 2007 and the undersigned, RSM Richter Inc., was appointed as trustee to the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held:

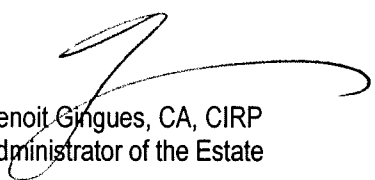
on: **December 19, 2007**
at: **10:00 AM**
at: **Office of the Official Receiver**
5 Place Ville Marie
8th Floor
Montreal, Quebec

(Français – au recto)

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montréal, Province of Quebec, December 7, 2007.

RSM Richter Inc.
Trustee



Benoit Gingues, CA, CIRP
Administrator of the Estate

Les Abattoirs Zenon Billette Inc.
Condensed Statement of Affairs
As at December 4, 2007
(As declared and estimated by the Bankrupt)

LIABILITIES

Secured Creditors	\$ 9,748,527.56
Unsecured Creditors	<u>9,502,777.76</u>
	<u>19,251,305.32</u>

ASSETS (encumbered)

Machinery, equipment and facilities	720,000.00
Immovable and Real property	1,348,500.00
Furniture	10,000.00
Vehicles	<u>20,000.00</u>
	<u>2,098,500.00</u>
 DEFICIENCY	 \$(<u>17,152,805.32</u>)

I, André Tremblay, General Manager of Les Abattoirs Zenon Billette Inc., do swear that this statement is to the best of my knowledge a full, true and complete statement of its affairs on December 6, 2007 and fully disclose all property of every description that is in its possession and or that may devolve on it in accordance with Section 67 of the Act.

(signed) André Tremblay
 André Tremblay

SWORN before me in the City of
 Montréal, in the Province of Québec,
 This 6th day of December 2007.

(signed) Christiane Girard
 Christiane Girard

DANS L'AFFAIRE DE LA FAILLITE DE Les Abattoirs Zenon Billette Inc., personne morale légalement constituée et dûment incorporée ayant son siège social et son principal établissement commercial 3, rue St-Joseph, St-Louis-de-Gonzague (QC) J0S 1T0.

IN THE MATTER OF THE BANKRUPTCY OF Les Abattoirs Zenon Billette Inc., a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at 3, St-Joseph Street, St-Louis-de-Gonzague (QC) J0S 1T0.

La liste suivante des créanciers a été préparée à partir des documents remis au syndic et ne constitue pas l'acceptation d'une réclamation ou de réclamations.

The following list of creditors has been prepared from documents submitted to the Trustee and does not constitute acceptance of any claim or claims.

CRÉANCIERS GARANTIS

SECURED CREDITORS

Voir liste ci-jointe
See list attached

\$9,502,777.76

CRÉANCIERS CHIROGRAPHAIRES

ORDINARY CREDITORS

Voir liste ci-jointe
See list attached

\$9,748,527.56

LISTE SUPPLÉMENTAIRE / SUPPLEMENTARY LIST

1. Agence des douanes et du revenu du Canada - Impôt
2. Agence des douanes et du revenu du Canada (DAS)
3. Agence des douanes et du revenu du Canada (Section faillite et insolvabilité)
4. Bell Canada, bureau Insolvabilité
5. Commission de la santé et de la sécurité du travail
6. Commission des normes du travail
7. Dun & Bradstreet du Canada ltée
8. Equifax Canada Inc., Montréal
9. Equifax Canada Inc., Toronto
10. Hydro-Québec, Gestion du risque
11. Ministère du Revenu du Québec (TPS)
12. Ministère du Revenu du Québec (TVQ)
13. Ministère du Revenu du Québec (DAS)
14. Ministère du Revenu du Québec (Immeuble)
15. Monsieur François Leblanc (séquestre officiel)
16. Monsieur André Tremblay
17. Palais de Justice de Beauharnois Greffe de la faillite et de l'insolvabilité

RSM Richter Inc., Syndic /Trustee
Liste des créanciers / List of creditors
Dans l'affaire de la faillite de / In the matter of the Bankruptcy of
LES ABATTOIRS ZENON BILLETTE INC.

Nom / Name	Adresse/Address	Montant / Amount
Créanciers garantis / Secured Creditors		
BANQUE NATIONALE DU CANADA	555, BOULEVARD ROLAND-THERRIEN # 400 LONGUEUIL QC G1V 5A3	9,350,000.00
INVESTISSEMENT QUEBEC	DIRECTION FIN.ET TRES.,1200 ROUTE DE L'EGLISE, BUR. 500 QUEBEC QC G1V 5A3	152,777.76
Créanciers garantis / Secured Creditors		9,502,777.76
Créanciers chirographaires/Ordinary Creditors		
A.C. SERVICES	259 BOUL. PIERRE BOURSIER CHATEAUGUAY QC J6J 4Z2	6,837.00
ACIER CENTURY INC.	600 BERGE DU CANAL LACHINE QC H8R 1H4	940.09
AFFILIATED AGENTS EN DOUANE LTEE	C.P. BOX 100 PLACE D'ARMES MONTREAL QC H2Y 3G5	1,532.40
AGENCE CANADIENNE D'INSPECTION ALIMENTS	C.P. 6199 MONCTON NB E1C 8R2	4,961.60
AGENCE CANADIENNE DE CLASSEMENT DU BOEUF	6715 8TH STREET N.E. #310 CALGARY AB T2E 7H7	2,010.20
AGRI VALLEE	55 JACQUES CARTIER VALLEYFIELD QC J6T 4R4	51.28
AGRIMAGIC INC.	27 ROUTE 236 ST-LOUIS-DE-GONZAGUE QC J0S 1T0	20.51
ALSCO	2500 SENKUS LASALLE QC H8N 2X9	12,394.91
ATELIER C.LABERGE ENR.	219, RANG DU 5 ST-LOUIS-DE-GONZAGUE QC J0S 1T0	56,107.55
ATELIER GO	389 ROUTE 132 STE-BARBE QC J0S 1P0	554.14
AUBIN PELISSIER	205, RUE GODIN TROIS-RIVIERES QC G8Z 3H1	9,142.55
AVANCE DES ACTIONNAIRES		3,115,970.00
AVENUE INDUSTRIAL SUPPLY CO. LTD.	331 ALDEN ROAD, UNIT #2 MARKHAM ON L3R 3L4	134.69
AXOR	1950 RUE SHERBROOKE OUEST MONTREAL QC H3H 1E7	12,986.70
AZTEC (CENTRE DE LOCATION)	601, CHEMIN LAROCQUE VALLEYFIELD QC J6T 4C9	275.88
BALANCES LEDUC & THIBEAULT INC. (LES)	6-A, ST-CHARLES MERCIER QC J6R 2L1	4,105.92
BELL CANADA	C.P. 8712, SUCC. A MONTRÉAL QC H3C 3P6	5,238.02
BELL MOBILITE CELLULAIRE	C.P. 11095 SUCC. CENTRE-VILLE MONTREAL QC H3C 5E7	786.55
BELL SOLUTIONS D'AFFAIRES INC.	111, RUE DUKE, BUREAU 1100 MONTRÉAL QC H3C 2M1	12,651.30
BORDER CITY USA INC. *	8350 ST AUBIN HAMTRACK 48211	155.00
BOUVILLON VERREAULT INC.	125, 8E RANG STE-BRIGIDE QC J0J 1X0	1,116.71
BUDGET PROPANE QUEBEC INC.	683, CHEMIN LAROCQUE VALLEYFIELD QC J6T 4E1	310.50
BUNZL CANADA	BOX 414, STATION MAIN OAKVILLE QC L6J 5A8	5,379.57
BUSCH VACUUM TECHNICS INC.	1740 LIONEL BERTRAND BOISBRIAND QC J7H 1N7	1,045.49
CALFEUTRAGE ET MACONNERIE SAVARD INC		6,896.25
CANEVAS CHAMBLY INC.	2391, RUE HENRIETTE CARIGNAN QC J3L 4H6	301.97
CANON CANADA INC.	8801 ROUTE TRANSCANADIENNE SAINT-LAURENT QC H4S 1Z6	122.35
CASE CREDIT	PO BOX 1083 EVANSVILLE IN 47706	335.14
CEREALES D.L. LTEE (LES)	25 AVENUE DU PONT C.P. 60 ST-LOUIS-DE-GONZAGUE QC J0S 1T0	15.38
CHAINES PLUS	9005 BOULEVARD LEPAGE BUREAU F BROSSARD QC J4Y 0A8	263.20
CIMCO REFRIGERATION MONTREAL BRANCH	9001 RUE DE L'INNOVATION #110 ANJOU QC H1J 2X9	2,726.70
CITICORP FINANCIER VENDEUR LTEE	C.P. 37 SUCCURSALE A MISSISSAUGA ON L5A 2Y9	546.96
COMMISSION SCOLAIRE NEW FRONTIERS	214 MCLEOD CHATEAUGUAY QC J6J 2H4	1,184.72
COMPRESSEURS QUEBEC ENR.	2431 GUENETTE SAINT-LAURENT QC H4R 2E9	1,428.60
CON-V-AIR INC.	3502 1ERE RUE SAINT-HUBERT QC J3Y 8Y5	14,346.31
CONGEBEC (STE JULIE) INC.	2050 BOMBARDIER STE-JULIE QC J3E 2J9	593.53
CONSEIL DES VIANDES DU CANADA	955 GREEN VALLEY CRESCENT SUITE 305 OTTAWA ON K2C 3V4	2,090.32
CONSEILS DES PALETTES DU CANADA	239 DIVISION STREET COBOURG ON K9A 3P9	74.20
CONSTANT AMERICA INC.	2120 CABOT MONTREAL QC H4E 1E4	2,526.98
COOP FEDERE INC.	9001 BOULEVARD L'ACADIE, BUREAU 200 MONTREAL QC H4N 3H7	501.36
COURRIER VALLEYFIELD ENR.	C.P. 202 VALLEYFIELD QC H6S 4V6	1,709.76
CREATIONS FAUVES	401 HAUT DE LA CHUTE RIGAUD QC J0P 1P0	1,472.23
CRS/VAMIC INC.	300 ST-FRANCOIS-XAVIER, LOCAL 207 DELSON QC J5B 1Y1	1,121.41
CRYOVAC	3900 CHEMIN COTE-VERTU, #212 SAINT-LAURENT QC H4R 1V4	89,349.77
DARKEL TRANSPORTATION INC.	6932, ELLIOTT PARLIAMENT STREET MISSISSAUGA ON L5W 1B5	7,873.68
DEPANNEUR ONCLE BOB	31 AVENUE DU PONT ST-LOUIS-DE-GONZAGUE QC J0S 1T0	744.24
DERINGER A.N.*	64 NORTH MAIN STREET ST-ALBAN S UT 05478	9,578.49
DICOM EXPRESS INC.	C.P. 11117 SUCC. CENTRE-VILLE MONTREAL QC H3C 5H3	321.97
DION FARM 9153-7225 QUEBEC INC.	131, RANG CHARLOTTE ST-LIBOIRE QC J0H 1R0	1,367.40
DISTRIBUTION SUD-OUEST INC.	865-A BOULEVARD MRG. LANGLOIS VALLEYFIELD QC J6S 1B8	1,190.93

RSM Richter Inc., Syndic /Trustee
Liste des créanciers / List of creditors
Dans l'affaire de la faillite de / In the matter of the Bankruptcy of
LES ABATTOIRS ZENON BILLETTE INC.

Nom / Name	Adresse/Address	Montant / Amount
Créanciers chirographaires/Ordinary Creditors		
DUNTON RAINVILLE S.E.N.C.	TOUR DE LA BOURSE, C.P. 303 MONTREAL QC H4Z 1H1	589.53
E.A.I. TECHNOLOGIE INC.	341 ROUTE 249 ST-GOERGES DE WINDSOR QC J0A 1J0	5,201.76
EDI GATEWAY	8355 BOUGAINVILLE MONTREAL QC H4P 2G5	148.68
EMBALLAGE CARROUSEL INC.(LES)	1401 AMPERE BOUCHERVILLE QC J4B 5Z5	533.82
EMBALLAGES B & C LTEE (LES)	4095 RUE GRIFFITH MONTREAL QC H4T 1A9	17,369.98
EMBALLAGES JC LTEE (LES)	2540 ROUTE 139 ST-NICEPHORE QC J2A 2P9	3,957.34
EMPLOYÉS - SALAIRES ET BENEFICES A PAYER		343,260.00
ENTREPRISES LECOMTE & FRERES INC. (LES)	660 BORD DE L'EAU GRANDE-ILE QC J6S 4V3	16,516.78
ENTREPRISES MARCEL DESPAROIS INC.	85 PRINCIPALE CHATEAUGUAY QC J6K 1G1	4,854.03
ENTREPRISES MULTI-CAM INC.	328 DUBOIS GRANDE-ILE QC J6S 1A2	763.98
ENTREPRISES T.S. (LES)	106-3 RUE DEAN COWANSVILLE QC J2K 3Y3	220.15
EQUIPEMENTS ST-PIERRE INC. (LES)	8 ROUTE 236 ST-LOUIS-XS-GONZAGUE QC H0S 1T0	286.19
EXTINCTEURS PRUDHOMMES	46 BOUL. MARIE GROVE MAPLE GROVE QC J6N 1K3	449.48
FEDERAL EXPRESS	P.O. BOX 4626 TORONTO STATION A TORONTO ON M5W 5B4	1,652.00
FEDERATION DES PROD.DE BOVINS DU QUEBEC	555 BOULEVARD ROLAND-THERRIEN BUREAU 305 LONGUEUIL QC J4H 4G2	4,092,620.92
FERME M MYRE INC.	862 RANG 20 ST-ETIENNE QC J0S 1S0	1,595.30
GARDA	1390 RUE GARDA MONTREAL QC H3C 1N4	341.85
GAZ & CHAUFFAGE BOYER	1337 BOULEVARD GÉRARD CADIEUX SALABERRY DE VALLEYFIELD QC J6S 6L8	1,511.10
GAZ METROPOLITAIN	C.P. 6115 SUCC. CENTRE-VILLE MONTREAL QC H3C 4N7	47,347.01
GESTION TURBOLI INC	CASE POSTALE 1218 ST-TIMOTHEE QC J6S 6S1	10,084.53
GIRARDIN (OXYGENE INDUSTRIEL INC.)	520 CHEMIN LAROCQUE VALLEYFIELD QC J6T 4C5	169.06
GROUPE CONSEILS UDA INC.	426 CHEMIN DES PATRIOTES ST-CHARLES SUR RICHELIEU QC J0H 2G0	16,966.81
HYDRO-QUEBEC	C.P. 11022, SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6	62,606.96
ICT SYSTEM D'IMAGERIE	217 BOUL ST JOSEPH ST JEAN SUR RICHELIEU QC J0J 1T0	782.54
IMPRIMERIE SCRIPTO INC.	340 BOULEVARD MGR LANGLOIS SALABERRY DE VALLEYFIELD QC H6S 0A6	4,341.50
IMPRIMERIE TOPP ENRG.	2 PIERRE BEAUHARNOIS QC J6N 2H5	495.68
INDUSTRIE BILLETTE	227-A PRINCIPALE ST-LOUIS-DE-GONZAGUE QC J0S 1T0	905.90
INDUSTRIES RIOPEL INC.	425 CHEMIN DE L'ECORE VALLEE-JONCTION QC G0S 3J0	362,026.70
INVESTISSEMENTS QUEBEC	DIR.FIN. ET TRES., 1200 ROUTE DE L'EGLISE, BUR.500 QUEBEC QC G1V 5A3	600,000.00
JARVIS INDUSTRIES CANADA LTD	3915 78TH AVENUE S.E. BAY A CALGARY AB T2C 2J6	2,587.21
JEAN LAPOINTE REFRIGERATION INC.	237 ST-LOUIS VALLEYFIELD QC J6T 5M2	12,230.35
JOHN BROOKS COMPANY LTD	2625 MEADOWPINE BOULEVARD MISSISSAUGA ON L5N 7K5	80.77
JOHNSTON EQUIPMENT CO. LTD	5990 AVEBURY ROAD MISSISSAUGA ON L5R 3R2	12,377.75
JOURNAL LE SOLEIL CHATEAUGUAY	82, SALABERRY SUD CHATEAUGUAY QC J6J 4J6	171.88
JOURNAL LE SOLEIL VALLEYFIELD	20, RUE ACADEMIE VALLEYFIELD QC J6T 6M9	162.31
KASCO ATLANTIC SERVICE COMPANY LTD	8620, PIE IX MONTREAL QC H1Z 4G2	7,970.16
KETCHUM MANUFACTURING INC.	1245 CALIFORNIA AVENUE BROCKVILLE ON K6V 7N5	121.43
KINECOR INC.	PLACE D'ARMES STATION 36 MONTREAL QC H2Y 3E9	655.80
KLENZOID LES SPECIALISTES DES EAUX	6500, TRANSCANADIENNE, BUREAU 110 MONTREAL QC H4T 1X4	3,090.97
LABERGE INC.(SERVICE J.C.)	54, ST-CHARLES BEAUHARNOIS QC J6N 1Z7	3,667.47
LALONDE INC. (TRANSPORT Y&L)	10, MARTIN ST-ANDRE-D'ARGENTEUIL QC J0V 1X0	854.63
LAWSON PRODUCTS INC.	6600 TRANS-CANADA HWY, STE 750 POINTE-CLAIRE QC H9R 4S2	317.37
LEBLANC INC.(G.-E.)	51, ROUTE MORISSETTE, C.P. 580 ST-ANSELME QC G0R 2N0	1,583.91
LES SOLUTIONS CODE-X INC.	4484, SUITE A, GRANDE ALLEE BOISBRIAND QC J7H 1R9	3,973.14
LIBRAIRIE JAMUNIK INC.	109, CHAMPLAIN VALLEYFIELD QC J6T 1W9	3,029.11
LIBRAIRIES BOYER LTEE (LES)	10, NICHOLSON VALLEYFIELD QC J6T 4M2	207.85
LLYR INC.	180, AVENUE DES SOURCES ST-ALPHONSE-DE-RODRIGUEZ QC J0K 1W0	336.15
MAINTENANCE INDUSTRIELLE DUMOUCHEL	90, PAPINEAU VALLEYFIELD QC J6S 4J8	2,335.98
MANUFACTURE SCORPION INC.	561, RUE EDOUARD GRANBY QC J2G 3Z5	713.86
MANUPRO ENRG (CHARIOTS ELEVATEURS)	548, RUE GAETAN VALLEYFIELD QC J6S 0Z7	145.91
MARIE ANDREE LORANGE	630, VICTORIA WESTMOUNT QC H3Y 2R9	1,072.72
MARLEAU & FILS INC.(GERALD)	12, RUE ST-JOSEPH ST-STANISLAS-DE-KOSTKA QC J0S 1W0	15,342.85
MAXXAM ANALYTIQUE INC.	889, MONTEE DE LIESSÉ SAINT-LAURENT QC H4T 1P5	5,629.12
MECAMOBILE	623, GAETAN GRANDE-ILE QC J6S 4V3	1,843.42
MEDISYS	500 SHERBROOKE OUEST BUREAU 1100 MONTREAL QC H3A 3C6	672.37

RSM Richter Inc., Syndic /Trustee
Liste des créanciers / List of creditors
Dans l'affaire de la faillite de / In the matter of the Bankruptcy of
LES ABATTOIRS ZENON BILLETTE INC.

Nom / Name	Adresse/Address	Montant / Amount
Créanciers chirographaires/Ordinary Creditors		
MICHELE BOUCHER, CONSULTANTE	1696, AKILAS-MAYNARD CHAMBLY QC J3L 5V3	5,241.70
MICROAGE	83, RUE ST-ALEXANDRE VALLEYFIELD QC J6S 3J7	307.46
MOTION CANADA	450, CHEMIN LAROCQUE VALLEYFIELD QC J6T 4C5	4,863.09
NADEAU INC. (TRANSPORT EUGENE)	204, RTE STE-MARGUERITE STE-MARGUERITE, CTE BEAUC QC G0S 2X0	683.70
NEDCO	505 RUE LOCKE, STE 200 SAINT-LAURENT QC H4T 1X7	211.66
NOEL & FILS INC.	175 PRINCIPALE ST-LOUIS-DE-GONZAGUE QC J0S 1T0	30,001.40
NORAMPAC-VAUDREUIL	400, RUE FORBES VAUDREUIL-DORION QC J7V 6N8	21,286.80
NORSAB ENTERPRISE	3982 DEGUIRE STREET, RR2 ALEXANDRIA ON K0C 1A0	1,908.00
ORKIN PCO SERVICES INC.	2021 COTE-DE-LIESSE SAINT-LAURENT QC H4N 2M5	721.29
PAL-SOL INC.	14555 JOSEPH-MARC VERMETTE ST-JANVIER DE MIRABEL QC J7J 1X2	6,584.37
PETROLES VOSCO CANADA LTEE (LES)	630 CHEMIN LAROCQUE VALLEYFIELD QC J6T 4C5	1,810.79
PITNEY BOWES LEASING	P.O. BOX 278 ORANGEVILLE ON L9R 2Z7	271.72
PITNEY BOWES OF C ANADA	P.O. BOX 5309 BURLINGTON ON L7R 4T7	921.41
PLOMBERIE LE WEST INC.	290 BOUL. PIE XII SALABERRY-DE-VALLEYFIELD QC J6S 6P7	2,356.06
PORTES DE GARAGE TRUDEAU	C.P. 354 ST-LOUIS-DE-GONZAGUE QC J0S 1T0	2,170.75
POSEIDON INC.	1290 AVENUE VAN HORNE, STE 310 OUTREMONT QC H2V 4S2	71,446.65
PRAXAIR DISTRIBUTION	1 CITY CENTRE DRIVE, STE 1200 MISSISSAUGA ON L5B 1M2	1,588.32
PRODUITS NACAN LIMITEE	P.O.BOX 7836, POSTAL STN A TORONTO ON M5W 2R2	6,313.09
PROTECTION ALLWAYS	5445 DE GASPE, BUREAU 401 MONTREAL QC H2T 3B2	3,752.42
PROTECTRON SEC	9120, PASCAL-GAGNON MONTREAL QC H1P 2X4	170.75
PUROLATOR COURIER LTEE	P.O.BOX 1100 ETOBICOKE POSTAL STN ETOBICOKE ON M9C 5K2	514.62
PYRO AIR	2575 BOUL. FORD CHATEAUGUAY QC J6J 4Z2	5,666.67
QUINCAILLERIE ST-LOUIS 95	126 PRINCIPALE ST-LOUIS-DE-GONZAGUE QC J0S 1T0	3,350.30
R.O. POIRIER INC.	3341 FELIX-LECLERC VAUDREUIL-DORION QC J7V 8W5	19,745.71
RAYMOND CHABOT GRANT THORNTON	370 CHEMIN CHAMBLY, BUR. 300 LONGUEUIL QC J4H 3Z6	30,571.35
REFRIGERATION LUC DAIGLE INC.	338 GRAND RANG LA PRESENTATION QC J0H 1B0	30,763.09
REPARATION SERVICE ECONO	139 ALPHONSE DESJARDINS VALLEYFIELD QC J6S 2N2	108.20
RICHARD ARBOUR	CONSULTANT EN ALIMENTATION 837 RAND DU VIDE STE BRIGIDE D'IBERVILLE QC J0J 1X0	3,301.99
ROPAK CANADA INC.	2240 WYECROFT CRESCENT OAKVILLE ON L6L 6M1	8,865.23
S.T.A.F. INOXYDABLE INC.	120-A, RUE DE LA BARRE BOUCHERVILLE QC J4B 2X7	32,403.76
SANIMAX ACI INC.	C.P. 45100 CHARNY QC G6X 3R4	612.53
SANIMAX EEI INC.	C.P. 45100 CHARNY QC G6X 3R4	17,404.83
SANIMAX PEI INC.	9801, 7E RUE MONTREAL QC H1C 1Q3	4,296.94
SAUVÉ & FILS INC.	573 CH. LAROCQUE VALLEYFIELD QC J6T 4C9	464.29
SCBA INC.	555, BOULEVARD ROLAND-THERRIEN, BUREAU 3 LONGUEUIL QC J4H 4G2	
SCIES & OUTILS SUD-OUEST INC.	622, RUE GAETAN GRANDE-ILE QC J6S 0A7	34.19
SEL PRO (SERVICES)	C.P. 370, TERMINUS POSTAL DORVAL QC H9R 4N9	2,695.52
SERVICES MOBILES MARC ALLARD INC.	669 CHEMIN DE LA BEAUCE BEAUHARNOIS QC J6N 3B8	6,188.18
ST-FRANCOIS AUTO DODGE CHRYSLER JEEP	2745 BOUL. HEBERT SALABERRY-DE-VALLEYFIELD QC J6S 1C8	344.20
STONCOR GROUP DIV. RPM GROUP	95 SUNRAY STREET WHITBY ON L1N 9C9	1,171.41
SYMCOD INC.	1171, NOTRE-DAME, BUREAU 100 VICTORIAVILLE QC G6P 7L1	1,902.87
TECKNO VALVE RS INC.	2111A RUE LEONARD-DE-VINCI SAINTE-JULIE QC J3E 1Z2	194.62
TEKNO NOUVELLE TECHNOLOGIE INC.	20275 CLARK GRAHAM, BUREAU 200 BAIE D'URFE QC H9X 3T5	4,484.43
TENAQUIP LTD	20701 CHEMIN STE-MARIE STE-ANNE-DE-BELLEVUE QC H9X 5X5	1,807.73
TERMA INC.(SOLUTIONS IND.)	72 ROSS CHATEAUGUAY QC J6J 2A9	314.84
TRANSPORT CON-ANIX INC.	365, ROUTE DES ERABLES ST-THEODORE D'ACTON QC J0H 1Z0	854.63
TRANSPORT DOYLE	5261 CHEMIN DU LAC ST-GABRIEL DE BRANDON QC J0K 2N0	370.34
TRANSPORT GUY BOUDRIAU INC.	267, 14E AVENUE OUEST VENISE EN QUEBEC QC J0J 2K0	484.28
TRANSPORT L. BILODEAU & FILS LTEE	230, DE L'EGLISE HONFLEUR QC G0R 1N0	3,714.56
TRANSPORT S&S EXPEDITION FORWARDING LTD	1975 HYMUS BLVD, SUITE 250 DORVAL QC H9P 1J8	30,537.50
TSURUMI CANADA	1365-D RUE VOLTA BOUCHERVILLE QC J4B 7H5	3,019.67
UKAL CANADA INC.	7525 PION ST-HYACINTHE QC J2R 1R8	589.73
VALLEE-DES-TISSERANDS (COMM.SCOLAIRE)	630 ELLICE BEAUHARNOIS QC J6N 3S1	3,716.48
VILLE DE SALABERRY DE VALLEYFIELD	61 RUE STE-CECILE SALABERRY-DE-VALLEYFIELD QC J6T 1L8	280,653.75
WESTBURN	505 LOCKE SAINT-LAURENT QC H4T 1X7	1,376.19

RSM Richter Inc., Syndic /Trustee
Liste des créanciers / List of creditors
Dans l'affaire de la faillite de / In the matter of the Bankruptcy of
LES ABATTOIRS ZENON BILLETTE INC.

Nom / Name	Adresse/Address	Montant / Amount
Créanciers chirographaires/Ordinary Creditors		
WOLSELEY CANADA INC.	4200 HICKMORE SAINT-LAURENT QC H4T 1K2	1,118.78
ZEP DU CANADA (LA COMPAGNIE)	660 LEPINE AVENUE DORVAL QC H9P 1G2	<u>106.24</u>
Créanciers chirographaires/Ordinary Creditors		<u>9,748,527.56</u>
Grand Total		<u><u>19,251,305.32</u></u>

**THIS INFORMATION SHEET
IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING
THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A claim against director(s) (subparagraph (E)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.
- PROXY**
 - a) A creditor may vote either in person or by proxy;
 - b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
 - c) The Trustee may be appointed as a proxy for any creditor;
 - d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1, subsections 65.2(4), 81.2(1), 102(2), 124(2), 128(1),
and paragraphs 51(1)e) and 66.14b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address: _____

_____ Telephone number: _____

_____ Fax number: _____

_____ E-mail address: _____

In the matter of the bankruptcy of **Les Abattoirs Zenon Billette Inc.**, of St-Louis-de-Gonzague, Quebec, and the claim of:

_____, creditor

I, _____, of _____, do hereby certify:
(name of creditor or representative of the creditor) (city and province)

1. That I am a creditor of the above-named debtor (or that I am _____
(state position or title)

of _____
(name of creditor)

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the bankruptcy, namely **December 4, 2007**, and still is, indebted to the creditor in the sum of \$ _____,
as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is
entitled. **(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim. In addition,
indicate the creditors address, fax number, telephone number and E-mail address).**

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

That in respect of this debt, I do not hold any assets of the debtor as security and :

(Check appropriate description.)

Regarding the amount of \$ _____, I do not claim a right to a priority ("Ordinary Creditor");

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act ("Preferred Creditor").

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of the debt, I hold assets of the debtor valued at \$ _____, as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given, and the value at which you assess the security, and
attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____.

(Attach a copy of sales agreement and delivery receipts.)

PROOF OF CLAIM
(continued)

() **E. CLAIM AGAINST DIRECTOR \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based).

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act.
6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act, which is **August 6, 2007**. *(Provide details of payments and credits.)*

Dated at _____, this ____ day of _____.

Witness

Signature of creditor or his representative

NOTE : If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF **Les Abattoirs Zenon Billette Inc.:**

I, _____, OF _____
(name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____

to be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____, this ____ day of _____.

Name of creditor and name of authorized signatory

Signature of Witness

Per: _____

Signature