

CANADA
Province of Quebec
District of: Quebec
Division No.: 01 - Montreal
Court No.: 500-11-039789-108
Estate No.: 41-1423887

SUPERIOR COURT
In Bankruptcy and Insolvency
(Commercial Division)

Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

In the Matter of the Proposal of
Roywest Investments Ltd.
(the "Debtor")
Of the City of Montreal
In the Province of Quebec

NOTICE is hereby given that should the Debtor's proposal be duly accepted by the statutory majority of creditors at a meeting to be held on March 1st, 2011, an application will be made to the Registrar or to one of the Honorable Judges of the Superior Court sitting in Bankruptcy and Insolvency matters (Commercial Division) for the District of Montreal, at the Court House of Montreal, 1 Notre-Dame Street East, Room 16.10, Montreal, Quebec, H2Y 1B6, on March 4, 2011 at 9:00 A.M., to approve the Proposal of Roywest Investments Ltd.

Dated at Montreal in the Province of Quebec, February 17, 2011.

RSM Richter Inc. - Trustee
Per:



Stéphane De Broux, CA, CIRP
2 Place Alexis Nihon, Suite 1820
Montréal QC H3Z 3C2
Phone: (514) 934-3497 Fax: (514) 934-3504