

CANADA  
Province of Québec  
District of: Québec  
Division No.: 01-Montréal  
Court No.: 500-11-039789-108  
Estate No.: 41-1423887

SUPERIOR COURT  
In Bankruptcy and Insolvency  
(Commercial Division)

**Notice to Creditors of Intention to Make a Proposal**  
(Subsection 50.4(6))

In the Matter of the Proposal of  
**Roywest Investments Ltd.**  
Of the City of Montréal  
In the Province of Quebec

Notice is hereby given that, on October 28, 2010, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the Bankruptcy and Insolvency Act, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the Bankruptcy and Insolvency Act, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

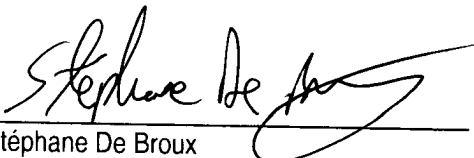
Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
  - Proof of Claim;
  - Proxy;
  - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montreal, Province of Quebec, November 3, 2010.

RSM Richter Inc. – Trustee  
Per:

  
Stéphane De Broux  
Administrator

District of: Quebec  
Division No. 01 - Montréal  
Court No.  
Estate No.


- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of  
Roywest Investments Ltd.  
of the City of Westmount  
In the Province of Quebec

Take notice that:

1. I, Roywest Investments Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. RSM Richter Inc. of 2 Place Alexis Nihon, Suite 1820, Montréal, QC, H3Z 3C2, a licensed trustee, have consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 28th day of October 2010.

Per:   
Roywest Investments Ltd.  
Insolvent Person

To be completed by Official Receiver:

Filing Date \_\_\_\_\_

\_\_\_\_\_  
Official Receiver

- FORM 33 --- Concluded -

MODIFIED

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
BORDEN LADNER GERVAIS S.E.N.C.R.L. ME JACQUES S. DARCHE	1000, RUE DE LA GAUCHETIERE OUEST BUREAU 900 MONTREAL QC H3B 5H4		4,061.12
CAPITAL LA FINANCIERE INC ME JACQUES S. DARCHE	A/S BORDEN LADNER GERVAIS 1000, RUE DE LA GAUCHETIERE OUEST, BUREAU 900 MONTREAL QC H3B 5H4		387,250.70
DAVIS WARD PHILLIPS & VINEBERT CHRISTIANE LACHANCE	1501, AVENUE MCGILL COLLEGE 20E ETAGE MONTREAL QC H3A 3N9		17,661.13
DECKELBAUM, GEORGE	3075, LE BOULEVARD MONTREAL QC H3Y 1R8		50,000.00
FLOM, ALLAN	90, BERLIQZ, APP 505 VERDUN QC H3E 1N1		50,000.00
FRAIS COURUS			25,000.00
GAGNON BRUNET	1440, STE-CATHERINE OUEST SUITE 714 MONTREAL QC H3G 1R8		11,485.53
HENRI A. LAFORTUNE INC	2005, RUE LIMOGES LONGUEUIL QC J4G 1C4		2,715.33
JOSEPH SUDRY ME JAY TURNER	A/S OIKMINE & ASSOCIES 1417, RUE DU FORT MONTREAL QC H3H 2C2		451,873.97
MARAMAR INC ET AL ME DENIS GODBOUT	A/S PELOQUIN KATTAN S.E.N.C. 1 WESTMOUNT SQUARE, BUREAU 2000 WESTMOUNT QC H3Z 2P9		452,161.64
OIKMINE & ASSOCIES	1417, RUE DU FORT MONTREAL QC H3H 2C2		4,545.05
PELOQUIN PATTAN S.E.N.C. ME DENIS GODBOUT	1 WESTMOUNT SQUARE 20E ETAGE WESTMOUNT QC H3Z 2P9		6,506.12
YVES BOULANGER	354 DALIDA LAVAL QC H7P 5M1		93,500.00
<b>Total</b>			<b>1,557,380.69</b>

November 3, 2010

*Per. [Signature]*  
George Deckelbaum

- Proposal Consent -

In the Matter of the Proposal of  
Roywest Investments Ltd.  
of the City of Westmount  
In the Province of Quebec

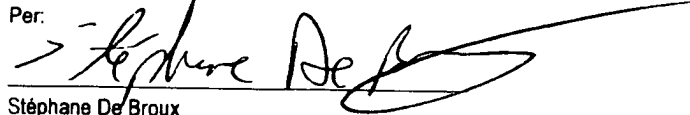
To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Roywest Investments Ltd..

Dated at the City of Montréal in the Province of Quebec, this 28th day of October 2010.

RSM Richter Inc. - Trustee

Per:



Stéphane De Broux

2 Place Alexis Nihon, Suite 1820

Montréal QC H3Z 3C2

Phone: (514) 934-3497 Fax: (514) 934-3504



Office of the Superintendent  
of Bankruptcy Canada

Bureau du surintendant  
des faillites Canada

An Agency of  
Industry Canada

Un organisme  
d'Industrie Canada

District of Québec  
Division No. 01 - Montreal  
Court No. 500-11-039789-108  
Estate No. 41-1423887

In the Matter of the Notice of Intention to make a  
proposal of:

**Roywest Investments Ltd.**  
Insolvent Person  
**RSM RICHTER INC.**  
Trustee

---

Date of the Notice of Intention: October 28, 2010

---

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

---

E-File/Dépôt Electronique

Date: October 29, 2010, 08:45

Official Receiver

, 5, Place Ville Marie, 8e étage, Montréal, Québec, Canada, H3B2G2, (514)283-6192

**Canada**