

ONTARIO
SUPERIOR COURT OF JUSTICE
In Bankruptcy and Insolvency

Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
MRP Retail Inc.
of the City of Toronto
in the Province of Ontario

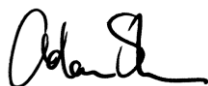
Original Amended

Take notice that:

1. On January 9, 2017, MRP Retail Inc. (“**MRP Retail**” or the “**Company**”), which previously operated the “Jean Machine” chain of retail stores, filed a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to section 50.4 of the *Bankruptcy and Insolvency Act*. MRP Retail failed to file a proposal within the prescribed time period (or any extension thereof) following the filing of its NOI and, as a result, the Company was deemed to have made an assignment in bankruptcy on May 10, 2017.
2. The undersigned, Richter Advisory Group Inc. was appointed as trustee (the “**Trustee**”) of the Company’s bankrupt estate by the Official Receiver, subject to affirmation by the creditors of the Trustee’s appointment or substitution of another trustee by the creditors.
3. The first meeting of creditors for MRP Retail will be held on May 30, 2017 at the offices of the Trustee, Bay Wellington Tower, 181 Bay St., Suite 3320, Toronto, ON M5J 2T3 at 10:00 a.m.
4. Enclosed with this notice is (i) a condensed statement of assets and liabilities, including a list of creditors showing the amounts of their claims (as per the Company’s records) and (ii) a form of proof of claim and proxy.
5. To be entitled to vote at the meeting, creditors must file with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy. Proofs of claim should be forwarded to Richter Advisory Group Inc., Bay Wellington Tower, 181 Bay St., Suite 3320, Toronto, ON M5J 2T3 to the attention of Daniel Korsunsky or by facsimile (514) 934-8603 or by email to claims@richter.ca.
6. Creditors must prove their claims against the bankrupt estate to share in any distribution of the proceeds realized from the estate.
7. Further information regarding the Company’s bankruptcy proceedings as well as materials related to the Company’s NOI proceedings may be obtained from the Trustee’s website at the following address: <http://www.richter.ca/Folder/Insolvency-Cases/M/MRP-Retail-Inc>.

Dated at Toronto, Ontario, this 17th day of May, 2017.

Richter Advisory Group Inc.
Trustee of the Estate of
MRP Retail Inc.



Adam Sherman, MBA, CIRP, LIT

T. 416.488.2345 / 1.888.805.1793
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claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, Suite 3320
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto



District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2205066
 Estate No. 31-2205066

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 MRP Retail Inc.
 of the City of Toronto
 in the Province of Ontario

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of MRP Retail Inc.'s affairs on the date of the bankruptcy, on the 10th day of May 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" <u>4,190,633.02</u>	1. Inventory <u>0.00</u>
Balance of secured claims as per list "B" <u>4,181,079.68</u>	2. Trade fixtures, etc. <u>0.00</u>
Total unsecured creditors <u>8,371,712.70</u>	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" <u>420,000.00</u>	Good <u>0.00</u>
3. Preferred creditors as per list "C" <u>0.00</u>	Doubtful <u>0.00</u>
4. Contingent, trust claims or other liabilities as per list "D"	Bad <u>0.00</u>
estimated to be reclaimable for <u>0.00</u>	Estimated to produce <u>200,000.00</u>
Total liabilities <u>8,791,712.70</u>	4. Bills of exchange, promissory note, etc., as per list "F" ... <u>0.00</u>
Surplus <u>NIL</u>	5. Deposits in financial institutions <u>0.00</u>
	6. Cash <u>220,000.00</u>
	7. Livestock <u>0.00</u>
	8. Machinery, equipment and plant <u>0.00</u>
	9. Real property or immovable as per list "G" <u>0.00</u>
	10. Furniture <u>0.00</u>
	11. RRSPs, RRIFs, life insurance, etc. <u>0.00</u>
	12. Securities (shares, bonds, debentures, etc.) <u>0.00</u>
	13. Interests under wills <u>0.00</u>
	14. Vehicles <u>0.00</u>
	15. Other property, as per list "H" <u>0.00</u>
	If bankrupt is a corporation, add:
	Amount of subscribed capital <u>0.00</u>
	Amount paid on capital <u>0.00</u>
	Balance subscribed and unpaid <u>0.00</u>
	Estimated to produce <u>0.00</u>
	Total assets <u>420,000.00</u>
	Deficiency <u>8,371,712.70</u>

I, Roy Periman, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of MRP Retail Inc.'s affairs on the 10th day of May 2017 and fully disclose all property of every description that is in MRP Retail Inc.'s possession or that may devolve on it in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 16th day of May 2017.

Matthews

Irene L. Matthews

Roy Periman

 Roy Periman

Irene L. Matthews
 Barrister, Solicitor, Notary
 104-7225 Woodbine Ave.
 Markham, ON L3R 1A3



District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2205066
 Estate No. 31-2205066

FORM 78 - Continued

List "A"
 Unsecured Creditors

MRP Retail Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	100.1 COOL	497 DUNDAS STREET W, CHCQ BELLEVILLE ON K8P 1B6	518.67	0.00	518.67
2	407 ETR	P.O. BOX 407, STATION D SCARBOROUGH ON M1R 5J8	35.98	0.00	35.98
3	95.5 HITS FM	497 DUNDAS ST. W, CJOJ BELLEVILLE ON K8P 1B6	518.67	0.00	518.67
4	A-1 SHIPPING SUPPLIES	300 CONFEDERATION PARKWAY, UNIT 4 CONCORD ON L4K 4T8	10,347.23	0.00	10,347.23
5	ACCORD. BUS. CREDIT (LEVEL 33)	77 BLOOR ST. W, 18TH FL, SUITE 1803 TORONTO ON M5S 1M2	57,066.82	0.00	57,066.82
6	ALLCAN LABEL	235 HOOD RD, UNIT 3 MARKHAM ON L3R 4N3	3,395.59	0.00	3,395.59
7	ATLAS LIGHTING & SALES LTD.	3800 VICTORIA PARK AVE TORONTO ON M2H 3H7	3,435.52	0.00	3,435.52
8	BELL CANADA	2 BLOOR ST. E, STE 3100 TORONTO ON M4W 3Y7	150.27	0.00	150.27
9	BELLEVILLE SIGN RENTALS INC	155 ELMWOOD DRIVE, R.R. #4 BELLEVILLE ON K8N 4Z4	128.50	0.00	128.50
10	BESTSELLER CANADA INC	225-A DE LIEGE OUEST MONTREAL QC H2P 1H4	135,584.29	0.00	135,584.29
11	BLACKBURN RADIO INC	700 RICHMOND ST, UNIT 102 LONDON ON N6A 5C7	3,390.00	0.00	3,390.00
12	BLANEY MCMURTRY	BARRISTERS & SOLICITORS LLP 2 QUEEN STREET E, STE 1500 TORONTO ON M5C 3G5	803.00	0.00	803.00
13	BRADLEY ROBSON	8 CANTERBURY ROAD TORONTO ON M9A 2X9	0.00	0.00	0.00
14	BRANTFORD POWER	P.O. BOX 515 BRANTFORD ON N3T 5N9	435.66	0.00	435.66
15	BRITISH INVASION APPAREL	225 MONTEE DE LIESSE VILLE ST-LAURENT QC H4T 1P5	62,482.18	0.00	62,482.18
16	BUR OAK LANDSCRAPING LIMITED	5762 HWY 7 EAST, PO BOX 54034 MARKHAM ON L3P 7Y4	949.20	0.00	949.20
17	CALIFORNIA SUNGLASSES	35 ARDWELL CRES. VAUGHAN ON L6A 1N4	367.25	0.00	367.25
18	CAMBRIDGE HYDRO	P.O. BOX 1060 CAMBRIDGE ON N1R 5X6	344.60	0.00	344.60
19	CANADA POST CORPORATION Attn: ANDREA KOVARI	2701 RIVERSIDE, B0260C Ottawa ON K1A 0B1	29,363.12	0.00	29,363.12
20	CANADIAN SPRINGS	P.O. BOX 4514 STN A TORONTO ON M5W 4L7	37.23	0.00	37.23
21	CANPAR TRANSPORT L.P.	ATTN CASH RECEIPT, 201 WESTCREEK BLVD, #102 BRAMPTON ON L6T 0G8	17,694.94	0.00	17,694.94
22	CATEGORY 5	1062 COOKE BLVD BURLINGTON ON L7T 4A8	6,472.64	0.00	6,472.64
23	CKBT-FM THE BEAT	CORUS RADIO SALES, 210-50 SPORTSWORLD CROSSING RD KITCHENER ON N2P 0A4	2,316.50	0.00	2,316.50

16-May-2017

Date

Roy Perlman

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 Division No. 09 - Toronto
 Court No. 31-2205066
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FORM 78 – Continued

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MRP Retail Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	CLASSIC FIRE PROTECTION INC.	645 GARYRAY DR TORONTO ON M9L 1P9	779.70	0.00	779.70
25	CO. NO EXCESS INC	9500 MEILLEUR, SUITE 200 MONTREAL QC H2N 2B7	298,329.02	0.00	298,329.02
26	COAST TO COAST TRADING LTD.	91 TYCOS DRIVE, UNIT 2 TORONTO ON M6B 1W3	2,034.00	0.00	2,034.00
27	COHERENT PATH	48 STARK ROAD WORCESTER MD 01602 USA	6,144.00	0.00	6,144.00
28	COLLECTIION LA MARQUE INC	405 - 9150 MEILLEUR MONTREAL QC H2N 2A5	2,722.84	0.00	2,722.84
29	CONTEX INTERNATIONAL IMPORT	8955 PARK AVENUE MONTREAL QC H2N 1Z1	135,784.94	0.00	135,784.94
30	COVERALL OF CANADA	2969 SHEPPARD AVE EAST TORONTO ON M1T 3J5	1,661.10	0.00	1,661.10
31	CROWE SOBERMAN LLP	2 ST. CLAIR AVE E, SUITE 1100 TORONTO ON M4T 2T5	58,710.00	0.00	58,710.00
32	CUNDARI GROUP LTD	26 DUNCAN STREET TORONTO ON M5V 2B9	7,138.86	0.00	7,138.86
33	DESIRE FASHION HOLDING INC.	108 TYCOS DRIVE NORTH YORK ON M6B 1V9	106,121.68	0.00	106,121.68
34	DEX BROS. LTD.	390 DESLAURIERS SAINT-LAURENT QC H4N 1V8	9,416.04	0.00	9,416.04
35	DK COMPANY CANADA INC	265 BOULEVARD LEBEAU SAINT-LAURENT QC H4N 3H8	8,828.01	0.00	8,828.01
36	DOUBLE J FASHION	5620 FERRIER STREET MONTREAL QC H4P 1M7	250.00	0.00	250.00
37	DYNAMIC MIND CONSULTING INC	249 CRANBROOKE AVENUE TORONTO ON M5M 1M8	779.70	0.00	779.70
38	EDDIE'S HANG-UP DISPLAY	60 WEST 3RD AVE VANCOUVER BC V5Y 1E4 USA	72.26	0.00	72.26
39	EMPLOYEES	135 SPARKS AVE. TORONTO ON M2H 2S5	1.00	0.00	1.00
40	ENTERPRISE GROUP	CASE POSTALE 11411, SUCC. CENTRE-VILLE MONTREAL QC H3C 5H1	412.00	0.00	412.00
41	ENVOY EXPRESS	3850 HIGHWAY 7 WEST, POSTAL STATION B WOODBRIIDGE ON L4L 0C7	10.85	0.00	10.85
42	FEDERAL EXPRESS	PO BOX 4626, TORONTO STN A TORONTO ON M5W 5B4	46.19	0.00	46.19
43	FRANCOTYP-POSTALIA CANADA	82 CORSTATE AVE CONCORD ON L4K 4X2	170.81	0.00	170.81
44	FREEMARK APPAREL BRANDS INC	5640 PARE MONTREAL QC H4P 2M1	23,352.64	0.00	23,352.64
45	GARDAWORLD CASH SERVICES	1390 BARRE STREET MONTREAL QC H3C 1N4	1,283.02	0.00	1,283.02
46	GBG DENIM CANADA	400 SAUVE W., RM#100 MONTREAL QC H3L 1Z8	182,152.57	0.00	182,152.57
47	GOODLIFE FITNESS CENTRES INC	225 SELECT AVENUE, SUITE 204 TORONTO ON M1X 0B5	536.76	0.00	536.76

16-May-2017

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FORM 78 – Continued

List "A"
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MRP Retail Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	GRAND INTERNATIONAL TRADING	6767 PACIFIC CIRCLE, UNIT 1 MISSISSAUGA ON L5T 1S6	27,950.09	0.00	27,950.09
49	GREATER SUDBURY UTILITIES	PO BOX 250 SUDBURY ON P3E 4P1	266.78	0.00	266.78
50	GREEN ACE MECHANICAL	7357 WOODBINE AVE, suite 322 MARKHAM ON L3R 6L3	864.45	0.00	864.45
51	GUESS CANADA CORPORATION Attn: Donny Andrade	8275 19TH AVENUE MONTREAL QC H1Z 4K2	270,981.32	0.00	270,981.32
52	HEADRUSH APPAREL CANADA INC.	1751 RICHARDSON, SUITE 7.117 MONTREAL QC H3K 1G6	244.08	0.00	244.08
53	HIEP VU PHOTOGRAPHY	103 THE QUEENSWAY, UNIT 1514 TORONTO ON M6S 5B3	2,938.00	0.00	2,938.00
54	ICON MODELS	130 SPADINA AVE, SUITE 402 TORONTO ON M5V 2L4	406.80	0.00	406.80
55	IMPERIAL PANTS CO. LTD.	650, BOUL. LEBEAU MONTREAL QC H4N 1R5	62.48	0.00	62.48
56	IMPORTATIONS RALLYE INC.	433 CHABANEL OUEST, SUITE 1000 MONTREAL QC H2N 2J8	122,322.18	0.00	122,322.18
57	INSTACHANGE DISPLAYS LIMITED	360 HARRY WALKER PARKWAY SOUTH, UNIT 1 NEW MARKET ON L3Y 9E9	696.64	0.00	696.64
58	JEANIOLOGIE INC	4951, BOUL. DE LA COTE VERTU W ST-LAURENT QC H2S 1E1	528.84	0.00	528.84
59	KELDON LEATHER	1645 SISMET RD., UNIT #8 MISSISSAUGA ON L4W 1Z3	6,912.31	0.00	6,912.31
60	KNIGHTWATCH ALARMS	37 KODIAK CRES #1 NORTH YORK ON M3J 3E5	581.89	0.00	581.89
61	KORU DISTRIBUTION	108 - 719 BLOOR ST. WEST TORONTO ON M6G 1L5	8,657.50	0.00	8,657.50
62	M. PERLMAN ENTERPRISES INC	135 SPARKS AVENUE TORONTO ON M2H 2S5	0.00	1,930,544.87	1,930,544.87
63	MARK-VILLE DISPOSAL	50 TAYLOR BLVD PORT PERRY ON L9L 1B2	127.84	0.00	127.84
64	MAVI JEANS	580 INDUSTRIAL AVE. VANCOUVER BC V6A 2P3	405,287.92	0.00	405,287.92
65	MIX 97	QUINTE BROADCASTING 10 S FRONT STREET BOX 488 BELLEVILLE ON K8N 5B2	1,872.98	0.00	1,872.98
66	MONERIS SOLUTIONS CORPORATION	3300 BLOOR ST. W, 10TH FL, WEST TOWER TORONTO ON M8X 2X2	5,384.45	0.00	5,384.45
67	MONTEZ HILLCREST INC./HILLCREST HOLDINGS INC. Attn: RITA MERCADO	C/O OXFORD PROPERTIES GROUP ROYAL BANK PLAZA, SUITE 900 Toronto ON M5J 2J2	1.00	0.00	1.00
68	MULTIDEV TECHNOLOGIES	1100-999 DE MAISONNEUVE W. MONTREAL QC H3A 3L4	339.00	0.00	339.00
69	NEWMARKET HYDRO-ELECTRIC COMM.	590 STEVEN COURT NEWMARKET ON L3Y 6Z2	253.67	0.00	253.67
70	NORTH BAY HYDRO	PO BOX 3240 NORTH BAY ON P1B 8Y5	319.78	0.00	319.78

16-May-2017

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FORM 78 – Continued

List "A"
 Unsecured Creditors

MRP Retail Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	OBERFELD SNOWCAP	4801 STEELES AVE WEST, UNIT 24 MONTREAL QC M9L 2W1	15,594.00	0.00	15,594.00
72	OLYMPIC DUST CONTROL	222 NORFINCH DRIVE TORONTO ON M3N 1Y5	33.90	0.00	33.90
73	PADDINGTON BUSINESS PRODUCTS	39 CHADBURN CRES AURORA ON L4G 4V7	2,138.23	0.00	2,138.23
74	PARAGON DPI	2151 MCCOWAN RD TORONTO ON M1S 3Y6	3,759.44	0.00	3,759.44
75	PEPPERJAM LLC	PO BOX 787432 PHILADELPHIA PA 19178-7432 USA	950.18	0.00	950.18
76	PIC (HK) LTD.	2 LEI YUE MUN RD, KWUN TONG KWUN TONG KOWLOON HK - HK	2,000.00	0.00	2,000.00
77	PLACE D'ORLEANS HOLDINGS INC.	C/O PRIMAS MANAGMENT INC. 900-1 ADELAIDE ST. E. P.O. BOX 194 Toronto ON M5C 2V9	1.00	0.00	1.00
78	POINT ZERO	1650 CHABANEL OUEST MONTREAL QC H4N 3M8	1,496.91	0.00	1,496.91
79	PONYRIDE DISTRIBUTION	405-225 RUE CHABANEL O. MONTREAL QC H2N 2C9	193.23	0.00	193.23
80	PRATEX INDUSTRIES	1256 CALEDONIA ROAD TORONTO ON M6A 2X5	17,722.24	0.00	17,722.24
81	PROFECT SECURITY & LOCKSMITHS	19 PASSMORE AVE, UNIT 22 TORONTO ON M1V 4T5	79.10	0.00	79.10
82	PROGRESS PACKAGING LTD.	20 TANGIERS ROAD TORONTO ON M3J 2B2	781.46	0.00	781.46
83	PVH CANADA INC.	100-1001 FRONTIER ROAD, MS#3 BRIDGEWATER NJ 088072955 USA	5,898.14	0.00	5,898.14
84	QUIK X	6767 DAVAND DR. MISSISSAUGA ON L5T 2T2	5,283.68	0.00	5,283.68
85	R. PERLMAN ENTERPRISES INC	135 SPARKS AVENUE TORONTO ON M2H 2S5	0.00	2,275,534.81	2,275,534.81
86	RD INTERNATIONAL	200-5275 FERRIER MONTREAL QC H4P 1L7	63,897.98	0.00	63,897.98
87	REFRESHTEK INC	250 STEELCASE ROAD EAST, UNIT 2 MARKHAM ON L3R 1G2	61.02	0.00	61.02
88	REMCO FORWARDING (1983) LTD	5101 ORBITOR DRIVE MISSISSAUGA ON L4W 5R8	1,060.02	0.00	1,060.02
89	RIPE CLOTHING COMPANY	5275 FERRIER, SUITE 200 MONTREAL QC H4P 1L7	29,111.69	0.00	29,111.69
90	ROADRUNNER APPAREL INC.	2005 23RD AVENUE LACHINE QC H8T 1X1	19,183.44	0.00	19,183.44
91	ROCK 107	QUINTE BROADCASTING, 10 S FRONT STREET BOX 488 BELLEVILLE ON K8N 5B2	1,008.53	0.00	1,008.53
92	RUNNERS CLOTHING INT.	504-333 CHABANEL OUEST MONTREAL QC H2N 2E7	7,311.05	0.00	7,311.05
93	SAFEGUARD BUSINESS SYSTEMS LTD	PO BOX 834 MIDLAND ON L4R 4P4	1,541.03	0.00	1,541.03

16-May-2017

Date

Roy Perlman

District of: Ontario
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

MRP Retail Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
94	SECOND CLOTHING	1625 CHABANEL O, SUITE 115 MONTREAL QC H4N 2S7	264,184.51	0.00	264,184.51
95	SELECTED DENIM GROUP	333 CHABANEL O, SUITE # 403 MONTREAL QC H2N 2E7	128,274.57	0.00	128,274.57
96	SHAYNA BEAVER	68 HARRISON AVE HAMILTON ON L8H 3A1	0.00	0.00	0.00
97	SISTEK DATA	6040 CYPHOT MONTREAL ON H4S 1Y5	522.06	0.00	522.06
98	SPOT 6 MANAGEMENT INC	721-36 BLUE JAYS WAY TORONTO ON M5V 3T3	5,559.60	0.00	5,559.60
99	STINGRAY BUSINESS INC	730 WELLINGTON ST MONTREAL QC H3C 1T4	2,696.76	0.00	2,696.76
100	STUDENT PRICE CARD	999 EDGELEY BLVD, UNIT 1 VAUGHAN ON L4K 5Z4	565.00	0.00	565.00
101	SUPREME 75 INC	9477, RUE MEILLEUR MONTREAL QC H2N 2C4	22,778.56	0.00	22,778.56
102	TBGN INC.	805-9500 MEILLEUR STREET MONTREAL QC H2N 2B7	249,772.11	0.00	249,772.11
103	THE INCREDIBLE PRINTING CO INC	30 ST-REGIS CR. NORTH TORONTO ON M3J 1Z2	8,667.10	0.00	8,667.10
104	THUNDER IRRIGATION	278 GLEN PARK AVE. Toronto ON M6B 2E3	621.50	0.00	621.50
105	TI GROUP	115 THORNCIFFE PARK DRIVE TORONTO ON M4H 1M1	3,589.04	0.00	3,589.04
106	TOM TAILOR CDN INC.	9875 MEILLEUR MONTREAL QC H3L 3J6	35,048.32	0.00	35,048.32
107	TRILUXE FASHION DISTRIBUTORS	63 WINGOLD AVENUE, UNIT 120 TORONTO ON M6B 1P8	197.68	0.00	197.68
108	TRIPLE 5 INC.	805-555 CHABANEL ST. MONTREAL QC H2N 2H8	6,508.80	0.00	6,508.80
109	UNION GAS	P.O. BOX 2025 CHATHAM ON N7M 6C7	121.46	0.00	121.46
110	UPS CANADA	PO BOX 689, STATION ST-LAURENT ST-LAURENT QC H4L 4V9	5,527.65	0.00	5,527.65
111	URBAN BLU	2005 23rd AVE LACHINE QC H8T 1X1	29,562.49	0.00	29,562.49
112	VIRGIN RADIO 97.5	BELL MEDIA RADIO GP, 743 WELLINGTON RD SOUTH TORONTO ON N6C 4R5	1,785.40	0.00	1,785.40
113	VOI JEANS	1 FISHWICK PARK, MERCER ST. PRESTON PR1 4LZ UK	264.00	0.00	264.00
114	WESTERN GLOVE WORKS LTD	C/O TX4053C, PO BOX 4590, STN A TORONTO ON M5W 7B1	1,198,597.64	0.00	1,198,597.64
115	XEROX CANADA LIMITED	PO BOX 4539, STATION A TORONTO ON W5W 4P5	2,066.98	0.00	2,066.98
116	YORKDALE SHOPPING CENTRE HOLDINGS INC. Attn: RITA MERCADO	C/O OXFORD PROPERTIES GROUP ROYAL BANK PLAZA, SUITE 900 Toronto ON M5J 2J2	1.00	0.00	1.00

16-May-2017

Date

Roy Perlman

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FORM 78 -- Continued

List "A"
Unsecured Creditors

MRP Retail Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
117	Z103.5	CIDC-FM, 5312 DUNDAS ST W TORONTO ON M9B 1B3	5,038.67	0.00	5,038.67
Total:			4,190,633.02	4,206,079.68	8,396,712.70

16-May-2017

Date



Roy Perman

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 Court No. 31-2205066
 Estate No. 31-2205066

FORM 78 -- Continued

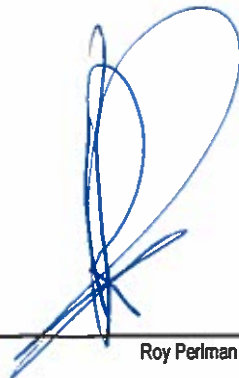
List "B"
 Secured Creditors

MRP Retail Inc

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CANADIAN IMPERIAL BANK OF COMMERCE Attn: MAURICIO ECHEVERRI	25 KING STREET W. 16TH FLOOR Toronto ON M5L 1A2	75,000.00	Cash on hand		75,000.00		
2	M. PERLMAN ENTERPRISES INC	135 SPARKS AVENUE TORONTO ON M2H 2S5	2,090,544.87	Debts Due - Business - Accounts receivable Cash on hand		100,000.00 72,500.00		1,918,044.87
3	R. PERLMAN ENTERPRISES INC	135 SPARKS AVENUE TORONTO ON M2H 2S5	2,435,534.81	Debts Due - Business - Accounts receivable Cash on hand		100,000.00 72,500.00		2,263,034.81
Total:			4,601,079.68			420,000.00	0.00	4,181,079.68

16-May-2017

Date



Roy Perlan

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 416.488.2345 / 1.888.805.1793
F. 514.934.8603
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Montréal, Toronto



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PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **MRP Retail Inc.** of the City of Toronto, Province of Ontario, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Assignment, namely May 10, 2017, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. Check and complete appropriate category
 - A. UNSECURED CLAIM OF \$ _____
(Other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description)
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")
 - Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")
(Set out on an attached sheet details to support priority claim)
 - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)
 - C. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
 - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

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- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act,
 particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Signature of creditor

 Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **MRP Retail Inc.**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Signature of creditor

Per: _____
 Name and Title of Signing Officer

 Signature of witness