

RSM Richter Inc.

RSM Richter Inc.
2, Place Alexis Nihon, Suite 1820
Montréal (Québec) H3Z 3C2
Téléphone / Telephone : 514.934.3497
Télécopieur / Facsimile : 514.934.3504
www.rsmrichter.com

CANADA
Province of Québec
District of: Québec
Division No.: 01 - Montréal
Court No.: 500-11-039827-106
Estate No.: 41-1428695

SUPERIOR COURT
In Bankruptcy and Insolvency
(Commercial Division)

Notice of Bankruptcy and First Meeting of Creditors (Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
Patella Manufacturing Inc.
Of the City of LaSalle
In the Province of Quebec

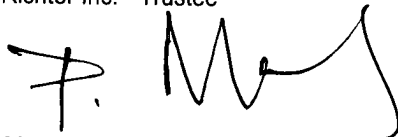
Take notice that:

1. Patella Manufacturing Inc. filed an assignment on November 10, 2010, and the undersigned, RSM Richter Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on November 22, 2010, at 11:00 A.M., at the Office of the Superintendent of Bankruptcy, at 5 Place Ville Marie, 8th Floor, Montréal, Quebec.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montréal in the Province of Quebec, November 12, 2010.

RSM Richter Inc. - Trustee

Per:



Philip Manel, CA, CPA, CIRP
2 Place Alexis Nihon, Suite 1820
Montréal QC H3Z 3C2
Phone: (514) 934-3497 Fax: (514) 934-3504

(français – au recto)

District of: Quebec
 Court No. 01 -
 Court No. 500-11-039827-106
 Estate No.

Original Amended

- FORM 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 Patella Manufacturing Inc.
 Of the City of LaSalle
 In the Province of Quebec

To the bankrupt

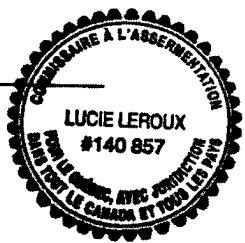
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy, on the 8th day of November 2010. When completed, this Form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES (As stated and estimated by the officer) | | ASSETS (as stated and estimated by the officer) | |
|---|---------------|--|---------------|
| 1. Unsecured creditors as per list "A" | 7,500,827.27 | 1. Inventory | 50,000.00 |
| Balance of claims unsecured as per list "A" | 4,517,732.18 | 2. Trade fixtures, etc. | 0.00 |
| Total unsecured creditors. | 12,018,559.45 | 3. Accounts receivable and other receivables, as per list "E" | |
| 2. Secured creditors value of security as per list "B" | 2,480,420.02 | Good | 1,574,737.55 |
| 3. Preferred creditors as per list "C" | 500,000.00 | Doubtful | 12,500,000.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for | 0.00 | Bad | 0.00 |
| Total liabilities. | 14,998,979.47 | Estimated to produce. | 1,574,737.55 |
| Surplus. | NIL | 4. Bills of exchange, promissory note, etc., as per list "F" | 0.00 |
| | | 5. Deposits in financial institutions | 0.00 |
| | | 6. Cash | 0.00 |
| | | 7. Livestock | 0.00 |
| | | 8. Machinery, equipment and plant. | 833,174.37 |
| | | 9. Real property or immovables as per list "G" | 0.00 |
| | | 10. Furniture | 20,350.89 |
| | | 11. RRSPs, RRIFs, life insurance, etc. | 0.00 |
| | | 12. Securities (shares, bonds, debentures, etc.) | 0.00 |
| | | 13. Interests under wills | 0.00 |
| | | 14. Vehicles | 33,888.81 |
| | | 15. Other property, as per list "H" | 0.00 |
| | | If bankrupt is a corporation, add: | |
| | | Amount of subscribed capital | 1,372,400.00 |
| | | Amount paid on capital | 1,372,400.00 |
| | | Balance subscribed and unpaid. | 0.00 |
| | | Estimated to produce | 0.00 |
| | | Total assets | 2,512,151.62 |
| | | Deficiency | 12,486,827.85 |

I, Philip Manel of RSM Richter Inc. es qualité Receiver to assets of Patella Manufacturing Inc., of the City of Montréal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 10th day of November 2010 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Montréal in the Province of Quebec,
 on this 10th day of November 2010.

Lucie Leroux
 Lucie Leroux, Commissioner of Oaths
 For the Province of Quebec
 Expires Nov. 27, 2012



Philip Manel
 Philip Manel of RSM Richter Inc. es qualité
 Receiver to assets of Patella
 Manufacturing Inc.

District of Quebec
 Division No. 01-
 Court No. 500-11-039827-106
 Estate No.

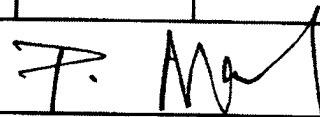
- FORM 78 -- Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|--------------------------------|--|-----------------|----------------------------|-------------|
| 1 | 3476600 CANADA INC. | - QC CAN | 2,970.00 | 0.00 | 2,970.00 |
| 2 | 4527984 CANADA INC. | 2121 CRESCENT, BUREAU 201 MONTREAL QC H3G 2C1 CAN | 5,079.38 | 0.00 | 5,079.38 |
| 3 | A & A DEMOLITION INC. | 138 BOULEVARD INDUSTRIEL CHATEAUGUAY QC J6J 4Z2 CAN | 13,332.84 | 0.00 | 13,332.84 |
| 4 | A.E. BLAKE SALES LIMITEE | 3588 BOULEVARD POIRIER ST-LAURENT QC H4R 2J5 CAN | 5,786.39 | 0.00 | 5,786.39 |
| 5 | A.J. JEMMSAU INC. | 872 RUE BERLIER CHOMEDEY QC H7L 4K5 CAN | 41,818.06 | 0.00 | 41,818.06 |
| 6 | A.J. THÉORET, ENTR. ELECT.INC. | 553 RUE CHERRIER L'ILE-BIZARD QC H9E 1J7 CAN | 21,196.51 | 0.00 | 21,196.51 |
| 7 | A1 DÉCOR PAR JEAN.L INC. | SUITE 160 8134, BOUL. DÉCARIE MONTREAL QC H4P 2S8 CAN | 1,449.08 | 0.00 | 1,449.08 |
| 8 | ABR ENVIRONNEMENT DE BUREAU | 2158 DE LA PROVINCE LONGUEUIL QC J4G 1R7 CAN | 50.68 | 0.00 | 50.68 |
| 9 | ACIER INOXYDABLE FAFARD INC. | 21 RUE DE MONTGOLFIER BOUCHERVILLE QC J4B 8C4 CAN | 4,591.94 | 0.00 | 4,591.94 |
| 10 | ADFAST MONTRÉAL INC. | SUCCURSALE CENTRE VILLE PO BOX 11392 MONTREAL QC H3C 5H1 CAN | 208.59 | 0.00 | 208.59 |
| 11 | ADP CANADA CO. | - QC CAN | 1,633.98 | 0.00 | 1,633.98 |
| 12 | AIR TRONIC CLIMATISATION INC. | 8575 RUE LAFRENAIE ST-LEONARD QC H1P 2B6 CAN | 2,720.57 | 0.00 | 2,720.57 |
| 13 | AKZO NOBEL (WARWICK) | 274 ST-LOUIS WARWICK QC J0P 1M0 CAN | 40,040.92 | 0.00 | 40,040.92 |
| 14 | ALLSTATES WORLDCARGO INC.* | CN 1657 1 PELICAN DRIVE BAYVILLE NJ 08721 USA | 3,218.75 | 0.00 | 3,218.75 |
| 15 | AMAYA DIGITAL GROUPE INC. | SUITE 5.400 1751 RICHARDSON MONTREAL QC H3K 1G6 CAN | 2,641.28 | 0.00 | 2,641.28 |
| 16 | AMEX BANK OF CANADA | P.O. BOX 2000 WEST HILL ON M1E 5H4 CAN | 47.41 | 0.00 | 47.41 |
| 17 | ATELIER ROULEAU INC. | SUCCURSALE LAPIERRE PO BOX 3278 LASALLE QC H8N 3H4 CAN | 378.13 | 0.00 | 378.13 |
| 18 | ATLAS COPCO COMPRESSORS CDA | 30 RUE MONTROSE DOLLARD-DES ORMEAUX QC H9B 3J9 CAN | 4,008.19 | 0.00 | 4,008.19 |
| 19 | AVOTUS CORPORATION | BUREAU 305 1550 RUE AMPERE BOUCHERVILLE QC J4B 7L4 CAN | 812.70 | 0.00 | 812.70 |
| 20 | B.H. METAL INC. | 1325 RUE GARNIER STE-CATHERINE QC J5C 1B4 CAN | 1,718.30 | 0.00 | 1,718.30 |

10-Nov-2010

Date


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District of Quebec
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 Court No. 500-11-039827-106
 Estate No.


- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|--|---|-----------------|----------------------------|-------------|
| 21 | B.T. CERAMIQUE INC. | 7374 BOUL. HENRI-BOURASSA EST ANJOU QC H1E 1P2 CAN | 17,463.22 | 0.00 | 17,463.22 |
| 22 | BDI CANADA INC. | 9653 RUE CLEMENT LASALLE QC H8R 2B4 CAN | 1,266.61 | 0.00 | 1,266.61 |
| 23 | BELL CANADA | C.P. 8713, SUCC."A" MONTREAL QC H3C 4L6 CAN | 498.09 | 0.00 | 498.09 |
| 24 | BELL CANADA | SUCC. CENTRE-VILLE CASE POSTAL 8712 MONTREAL QC H3C 3P6 CAN | 2,118.33 | 0.00 | 2,118.33 |
| 25 | BELL CANADA | CP 11490 STATION CENTRE VILLE MONTREAL QC H3C 5R7 CAN | 269.21 | 0.00 | 269.21 |
| 26 | BELL CANADA | P.O. BOX 3650 STATION DON MILLS TORONTO ON M3C 3X9 CAN | 341.31 | 0.00 | 341.31 |
| 27 | BELL CANADA | STN DON MILLS P.O. BOX 9000 NORTH YORK ON M3C 2X7 CAN | 296.06 | 0.00 | 296.06 |
| 28 | BELL MOBILITE | SUCC. CENTRE VILLE C.P. 11095 MONTREAL QC H3C 5E7 CAN | 3,726.22 | 0.00 | 3,726.22 |
| 29 | BERENSON INC. | 5295 STEELES AVENUE WEST TORONTO ON M8L 2W2 CAN | 536.03 | 0.00 | 536.03 |
| 30 | BERKAYLY | 8759, DU FROST ST-LEONARD QC H1P 2Y2 CAN | 395.06 | 0.00 | 395.06 |
| 31 | BERNARD DESAUTELS ÉLECTRIQUE (1979) LTÉE | 985 1 ^{re} AVENUE SAINTE-CATHERINE QC J5C 1C5 CAN | 26,515.48 | 0.00 | 26,515.48 |
| 32 | BIESSE GROUP CANADA INC. | 18005 RUE LAPOINTE MIRABEL QC J7J 0G2 CAN | 2,115.62 | 0.00 | 2,115.62 |
| 33 | BOIS ET PLACAGE GÉNÉRAUX LTÉE | 1220 BOUL. MARIE-VICTORIN LONGUEUIL QC J4G 2H9 CAN | 43,730.44 | 0.00 | 43,730.44 |
| 34 | BOIS MILBO INC. | # 102 100 RUE INDUSTRIELLE DELSON QC J5B 1W4 CAN | 2,589.70 | 0.00 | 2,589.70 |
| 35 | BOIS PELADEAU INC. | 137 BOUL. BELLEROSE OUEST LAVAL QC H7K 3B5 CAN | 3,239.28 | 0.00 | 3,239.28 |
| 36 | BROADLEAF | 8000 ST-PATRICK LASALLE QC H8N 1V1 CAN | 4,701.74 | 0.00 | 4,701.74 |
| 37 | BROADLEAF LOGISTICS COMPANY | 1 SPAR DR. BRAMPTON ON M5W 4E1 CAN | 10,392.71 | 0.00 | 10,392.71 |
| 38 | BUREAU QUEBEC OFFICE | 6300 AVE DU PARC SUITE 522 MONTREAL QC H2V 4H8 CAN | 2,122.90 | 0.00 | 2,122.90 |
| 39 | BUROPLUS, DIVISION COMMERCIALE | 1805 AUT. LAVAL OUEST CHOMEDEY, LAVAL QC H7L 3W3 CAN | 679.35 | 0.00 | 679.35 |
| 40 | C.C. LEATHERS INC. | SUITE 303 388 CARLAW AVE TORONTO ON M4M 2T4 CAN | 1,174.50 | 0.00 | 1,174.50 |

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 Estate No.

- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|------------------------------------|---|-----------------|----------------------------|--------------|
| 41 | C.C.M. CONSTRUCTION INC. | 6873 AVENUE TISSERAND BROSSARD QC J4W 3A8 CAN | 4,350.21 | 0.00 | 4,350.21 |
| 42 | CARRELAGES O.R. INC. | 6514 BOULEVARD ST-LAURENT MONTREAL QC H2S 3C5 CAN | 1,907.54 | 0.00 | 1,907.54 |
| 43 | CHAMPLAIN METAL 2001 INC. | 4022 CHEMIN BOIS-FRANC ST-LAURENT QC H4S 1A7 CAN | 1,760.00 | 0.00 | 1,760.00 |
| 44 | CHAS GENTMANTEL & SONS | 10085 BOULEVARD ST-LAURENT AHUNTSIC QC H3L 2N5 CAN | 1,207.31 | 0.00 | 1,207.31 |
| 45 | CIME ENVIRONNEMENTS D'AFFAIRES | BUREAU 100 420, RUE MC GILL MONTREAL QC H2Y 2G1 CAN | 100,563.54 | 0.00 | 100,563.54 |
| 46 | CISS | 8845 AVE PIERRE-DE COUBERTIN MONTREAL QC H1L 2G4 CAN | 1,883.56 | 0.00 | 1,883.56 |
| 47 | CJP FOREST PRODUCTS | 730 DELAGE LONGUEUIL QC J4G 2V8 CAN | 7,090.05 | 0.00 | 7,090.05 |
| 48 | CLIMATISATION MORRISON INC. | SUITE 200 8285 AVENUE MOUNTAIN SIGHTS MONTREAL QC H4P 2B3 CAN | 2,693.09 | 0.00 | 2,693.09 |
| 49 | COLONIA DEVELOPMENT (1987) INC. | PH-2 1130 SHERBROOKE OUEST MONTREAL QC H3A 2M8 CAN | 1,987.73 | 0.00 | 1,987.73 |
| 50 | COMITE GESTION DE LA TAXE SCOLAIRE | - QC CAN | 4,529.79 | 0.00 | 4,529.79 |
| 51 | COMMISSION CONSTRUCTION QUE. | SUCCURSALE MONT ROYAL PO BOX 1000 MONTREAL QC H3P 3J4 CAN | 15,507.47 | 0.00 | 15,507.47 |
| 52 | COMMONWEALTH PLYWOOD LTEE./CO. | 100 RUE DE VAUDREUIL BOUCHERVILLE QC J4B 5G4 CAN | 769.81 | 0.00 | 769.81 |
| 53 | COMMUNICATION IDEALE INC. | 309 RUE NOTRE-DAME REPENTIGNY QC J6A 2R9 CAN | 288.76 | 0.00 | 288.76 |
| 54 | COMPTOIR ST-DENIS INC. | 2480, HENRY-FORD VAUDREUIL-DORION QC J7V 9H5 CAN | 36,785.96 | 0.00 | 36,785.96 |
| 55 | CONSTRUCTION HUBERT DUFOUR | 67, DES ORMES OUEST ST-PHILIPPE QC J0L 2K0 CAN | 85,503.59 | 0.00 | 85,503.59 |
| 56 | CON-WAY CANADA EXPRESS | POSTAL STATION A PO BOX 25048 TORONTO ON M5W 2X8 CAN | 1,790.90 | 0.00 | 1,790.90 |
| 57 | CORE INTERIOR LIMITED | PO BOX 294 KLEINBURG ON L0J 1C0 CAN | 123,620.87 | 0.00 | 123,620.87 |
| 58 | CORP TAX | - | 27,000.00 | 0.00 | 27,000.00 |
| 59 | COURUS | - | 2,453,378.27 | 0.00 | 2,453,378.27 |
| 60 | COUVRE PLANCHERS LABROSSE | 1893 BOULEVARD DAGENAIS O. STE-ROSE QC H7L 5A3 CAN | 42,567.37 | 0.00 | 42,567.37 |

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- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|----------------------------------|---|-----------------|----------------------------|-------------|
| 61 | CROWN VENEER CORP. * | 1270 WEST BALTIMORE PIKE WEST GROVE PA 19390 USA | 3,479.00 | 0.00 | 3,479.00 |
| 62 | CSST | - QC CAN | 865.00 | 0.00 | 865.00 |
| 63 | CUTLER FOREST PRODUCTS INC. | 1265 AEROWOOD DRIVE MISSISSAUGA ON L4W 1B9 CAN | 110.88 | 0.00 | 110.88 |
| 64 | CYB PLASTIQUES INC. | 2375 RUE GUENETTE ST-LAURENT QC H4R 2E9 CAN | 2,569.04 | 0.00 | 2,569.04 |
| 65 | D & J MANUFACTURING CO. LTD. | 140 THE EAST MALL ETOBICOKE ON M8Z 5V5 CAN | 162,266.58 | 0.00 | 162,266.58 |
| 66 | D.G.F. CONSTRUCTION INC. | 1180 PLACE VERNER LAVAL QC H7E 4P2 CAN | 1,500.00 | 0.00 | 1,500.00 |
| 67 | DANIEL MAISONNEUVE #40005 | - QC CAN | 1,096.77 | 0.00 | 1,096.77 |
| 68 | DAVE SANDERS & CO. * | 19-40 45th STREET ASTORIA NY 11105 USA | 4,810.38 | 0.00 | 4,810.38 |
| 69 | DCI SERVICE | 1170 RUE BEAULAC ST-LAURENT QC H4R 1R7 CAN | 725.25 | 0.00 | 725.25 |
| 70 | DEMOLITION PROBEC INC. | 3293 RUE ONTARIO EST MONTREAL QC H1W 1P5 CAN | 33,789.14 | 0.00 | 33,789.14 |
| 71 | DESJARDINS SECURITE FINANCIERE | - QC CAN | 26,010.41 | 0.00 | 26,010.41 |
| 72 | DESSITECH | - QC CAN | 150.00 | 0.00 | 150.00 |
| 73 | DETECTION RADEX | 91CH. VALLEY BROME QC JOE 1K0 CAN | 722.40 | 0.00 | 722.40 |
| 74 | DICKSON * | 930 SOUTH WESTWOOD AVENUE ADDISON IL 60101-4917 USA | 636.00 | 0.00 | 636.00 |
| 75 | DIFFUSAIR INC. | 8967 BOUL. HENRI-BOURASSA Q. ST-LAURENT QC H4S 1P7 CAN | 84,611.10 | 0.00 | 84,611.10 |
| 76 | DISPATCH COURIER SERVICES INC. | 121 DUNCAIRN RD NORTH YORK ON M3B 1C9 CAN | 740.15 | 0.00 | 740.15 |
| 77 | DISTRIBUTION LAPOSTA | 8823 RUE DUBE LASALLE QC H8R 2S6 CAN | 1,327.08 | 0.00 | 1,327.08 |
| 78 | DISTRIBUTIONS GYPCO (1988) INC. | 9550 BOULEVARD RAY-LAWSON ANJOU QC H1J 1L3 CAN | 4,163.26 | 0.00 | 4,163.26 |
| 79 | DISTRIBUTIONS NORTRA (1997) INC. | 10100 BOULEVARD DU GOLF ANJOU QC H1J 2Y7 CAN | 2,665.50 | 0.00 | 2,665.50 |
| 80 | DOELLKEN-WOODTAPE LTD. | 230 ORENDA ROAD BRAMPTON ON L6T 1E9 CAN | 2,033.84 | 0.00 | 2,033.84 |
| 81 | DOOGE VENEERS INC. * | 4585 AIRWEST DRIVE SOUTH EAST GRANDS RAPIDS MI 49512 USA | 38,674.30 | 0.00 | 38,674.30 |
| 82 | DOR DOCTEUR PORTE DE GARAGE | 9100 CHEMIN COTE-DE-LIESSE LACHINE QC H8T 1A1 CAN | 3,329.81 | 0.00 | 3,329.81 |

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- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|--|---|-----------------|----------------------------|-------------|
| 83 | DORSON LTEE. | 8551 BOULEVARD PARKWAY ANJOU QC H1J 1N1 CAN | 230.32 | 0.00 | 230.32 |
| 84 | DUBO ELECTRIQUE LTEE. | 5780 RUE ONTARIO EST MONTREAL QC H1N 0A2 CAN | 1,159.06 | 0.00 | 1,159.06 |
| 85 | DUMAK INDUSTRIES | 3526 RUE ASHBY ST-LAURENT QC H4R 2C1 CAN | 352.17 | 0.00 | 352.17 |
| 86 | DURO-LAK INC. | 3020 BOULEVARD LE CORBUSIER CHOMEDEY QC H7L 3W2 CAN | 8,410.06 | 0.00 | 8,410.06 |
| 87 | DZD HARDWOOD EXPORT INC. | 450 BOUL. ROLAND-GODARD ST-JEROME QC J7Y 4G8 CAN | 1,045.21 | 0.00 | 1,045.21 |
| 88 | EBENISTERIE NEMUS | 9150 BOUL. PARKWAY Anjou QC H1J 1N6 CAN | 138,171.11 | 0.00 | 138,171.11 |
| 89 | EBENISTERIE ROM DAN INC. | LOCAL 24 1380 BOUL. GRANDE-ALLÉE LACHENAIE QC J6W 4M3 CAN | 8,550.28 | 0.00 | 8,550.28 |
| 90 | EBENTECH | 115 AVENUE LABROSSE POINTE-CLAIRE QC H9R 1A3 CAN | 53,746.35 | 0.00 | 53,746.35 |
| 91 | ECO SUPPLY * | 1310 ROSENEATH ROAD RICHMOND VA 23230 USA | 2,520.02 | 0.00 | 2,520.02 |
| 92 | EDOUARD BEAUCHESNE (1985) INC. | 3211 CHEMIN DE L'INDUSTRIE ST-MATHIEU-DE-BELOEIL QC J3G 4S5 CAN | 5,806.99 | 0.00 | 5,806.99 |
| 93 | EMBALLAGES PAKTEK PACKAGING INC. | 125 MONTEE DE LIESSE ST-LAURENT QC H4T 1S6 CAN | 14,677.70 | 0.00 | 14,677.70 |
| 94 | ENTREPRENEURS ELECTRICIEN SIMPKIN | 5800 RUE ST-JACQUES OUEST MONTREAL QC H4A 2E9 CAN | 221,620.52 | 0.00 | 221,620.52 |
| 95 | ENTREPRISES JOFCO INC. | 4411 CHEMIN OKA ST-JOSEPH DU LAC QC J0N 1M0 CAN | 29,516.82 | 0.00 | 29,516.82 |
| 96 | FASKEN MARTINEAU DUMOULIN S.E.N.C.R.L.,s.r.l. | ME LUC BELIVEAU 800 SQUARE VICTORIA, SUITE 3700 MONTREAL QC H4Z 1E9 CAN | 2,352.72 | 0.00 | 2,352.72 |
| 97 | FASTENAL CANADA | SUITE 117 860 TRILLIUM DRIVE KITCHENER ON N2R 1K4 CAN | 858.62 | 0.00 | 858.62 |
| 98 | FASTENAL COMPANY | 2489 DOLLARD LASALLE QC HBN 1S2 CAN | 293.67 | 0.00 | 293.67 |
| 99 | FEDERAL EXPRESS CANADA LTD. | TORONTO STN A P.O. BOX 4626 TORONTO ON M5W 5B4 CAN | 8,087.20 | 0.00 | 8,087.20 |
| 100 | FEDERATION DES CAISSES DES J.DU QUEBEC | - QC CAN | 1,640.14 | 0.00 | 1,640.14 |
| 101 | FINANCIERE MANUVIE | - QC CAN | 11,353.78 | 0.00 | 11,353.78 |
| 102 | FLOOD VENEERS, LLC * | P.O. BOX 620 11782 TECUMSEH ROAD CLINTON MI 49236 USA | 2,723.30 | 0.00 | 2,723.30 |

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- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|--------------------------------------|---|-----------------|----------------------------|-------------|
| 103 | FONDS PLACEMENT IMMOBILIER COMINAR | 4915 PARÉ MONTREAL QC H4P 1P4 CAN | 5,275.71 | 0.00 | 5,275.71 |
| 104 | FORERO RAFAEL # 42293 | 10225 L'ESPLANADE, APP 2 MONTREAL QC H3L 2X9 CAN | 58.00 | 0.00 | 58.00 |
| 105 | FUTECH HITECH INC. | 352 RUE McARTHUR ST-LAURENT QC H4T 1X8 CAN | 178.77 | 0.00 | 178.77 |
| 106 | GALLERY SPECIALTY HARDWARE LTD. | 676 PETROLIA ROAD TORONTO ON M3J 2V2 CAN | 404.97 | 0.00 | 404.97 |
| 107 | GARISTO DOMINIC | 124, WATERSIDE CRESCENT MAPLE ON L6A 1V2 CAN | 1,320.23 | 0.00 | 1,320.23 |
| 108 | GAZ METROPOLITAIN | SUCCURSALE CENTRE VILLE PO BOX 6115 MONTREAL QC H3C 4N7 CAN | 4,745.88 | 0.00 | 4,745.88 |
| 109 | GE | 1 PLACE VILLE MARIE BUREAU 1401 MONTREAL QC H3B 2B2 | 0.00 | 14,381.55 | 14,381.55 |
| 110 | GENWOOD INDUSTRIES LTD | 1220, MARIE VICTORIN BLVD LONGUEUIL QC J4G 2H9 CAN | 1,240.04 | 0.00 | 1,240.04 |
| 111 | GENWOOD LTD. | 6625 KESTREL ROAD MISSISSAUGA ON L5T 1P4 CAN | 16,362.36 | 0.00 | 16,362.36 |
| 112 | GESTION 1800 MCGILL COLLEGE INC. | SUITE 2470 1800 AVENUE MCGILL COLLEGE MONTREAL QC H3A 3J6 CAN | 50,108.81 | 0.00 | 50,108.81 |
| 113 | GESTION DE PROJETS SERGE CANTIN INC. | SUITE # 104 2415, RUE DES NATIONS VILLE ST-LAURENT QC H4R 3L6 CAN | 3,335.46 | 0.00 | 3,335.46 |
| 114 | GESTION STIRLING HOLDINGS | - QC CAN | 49,697.53 | 0.00 | 49,697.53 |
| 115 | GICLEUR MODERNE INC. | 871 MONTEE DE LIESSE ST-LAURENT QC H4T 1P5 CAN | 14,778.04 | 0.00 | 14,778.04 |
| 116 | GIVESCO INC. | 9495 RUE PASCAL-GAGNON ST-LÉONARD QC H1P 1Z4 CAN | 143.93 | 0.00 | 143.93 |
| 117 | GOODFELLOW INC. | 225 RUE GOODFELLOW DELSON QC J5B 1V5 CAN | 59,155.17 | 0.00 | 59,155.17 |
| 118 | GRAND & TOY | PO BOX 5500 DON MILLS ON M3C 3L5 CAN | 364.12 | 0.00 | 364.12 |
| 119 | GROUPE INVESTORS INC. | - QC CAN | 92.32 | 0.00 | 92.32 |
| 120 | GROUPE LESSARD INC. | 611, AVENUE MELOCHE DORVAL QC H9P 2T1 CAN | 4,510.49 | 0.00 | 4,510.49 |
| 121 | GROUPE O SAVEURS INC. | 1265 RUE NOTRE-DAME LACHINE QC H8S 2C7 CAN | 377.57 | 0.00 | 377.57 |
| 122 | GROUPE UNISOL | 1606 DE FRONTENAC CHAMBLY QC J3L 5N9 CAN | 6,045.59 | 0.00 | 6,045.59 |
| 123 | H.K.GLASS & HARDWARE SALES INC. | 6840 AVENUE WESTBURY MONTREAL QC H3W 2X7 CAN | 35,738.05 | 0.00 | 35,738.05 |

10-Nov-2010

Date


 Philip Manel of RSM Richter Inc. en qualité
 Receiver to assets of Patella Manufacturing Inc.

District of Quebec
 Division No. 01-
 Court No. 500-11-039827-106
 Estate No.

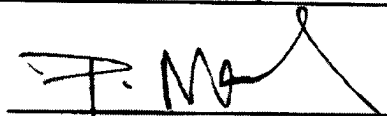
- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|---------------------------------|---|-----------------|----------------------------|--------------|
| 124 | HAFELE CANADA INC. | 5323 JOHN LUCAS DRIVE BURLINGTON ON L7L 6A8 CAN | 12,079.33 | 0.00 | 12,079.33 |
| 125 | HEENAN BLAIKIE LLP | - QC CAN | 1,764.95 | 0.00 | 1,764.95 |
| 126 | HELMITIN INC. | - TORONTO ON M8Z 5K7 CAN | 4,832.80 | 0.00 | 4,832.80 |
| 127 | HETTICH CANADA L.P. | 9435 ROUTE TRANSCANADIENNE ST-LAURENT QC H4S 1V3 CAN | 3,025.82 | 0.00 | 3,025.82 |
| 128 | HOMAG CANADA INC. | 5090 EDWARDS BOULEVARD MISSISSAUGA ON L5T 2W3 CAN | 3,512.63 | 0.00 | 3,512.63 |
| 129 | HORWATH LEEBOSH APPEL sencr/llp | - QC CAN | 45,150.00 | 0.00 | 45,150.00 |
| 130 | HOZJAN ROBERT | 711, RUE PAUL DOYON BOUCHERVILLE QC J4B 8N2 CAN | 2,067.23 | 0.00 | 2,067.23 |
| 131 | HOZJAN ROBERT * | 711, RUE PAUL DOYON BOUCHERVILLE QC J4B 8N2 | 200.57 | 0.00 | 200.57 |
| 132 | HSBC | 2001 AVENUE MCGILL COLLEGE BUREAU 300 MONTREAL QC H3G 1G1 | 0.00 | 4,503,350.63 | 4,503,350.63 |
| 133 | HSBC MASTERCARD | SUCCURSALE CENTRE-VILLE CASIER POSTAL 11749 MONTREAL QC H3T 6T4 CAN | 26,024.97 | 0.00 | 26,024.97 |
| 134 | HST PAYABLE | - | 206,191.43 | 0.00 | 206,191.43 |
| 135 | HYDRO QUEBEC | SUCCURSALE CENTRE VILLE PO BOX 11022 MONTREAL QC H3C 4V6 CAN | 35,867.90 | 0.00 | 35,867.90 |
| 136 | IDS INC. | 534 McCAFFREY ST-LAURENT QC H4T 1N1 CAN | 95.94 | 0.00 | 95.94 |
| 137 | IKON OFFICE SOLUTIONS | 16011 116 AVENUE NORTH WEST EDMONTON AB T5M 3Y1 CAN | 577.74 | 0.00 | 577.74 |
| 138 | IMPERIAL OIL | PO BOX 1700 DON MILLS ON M3C 4J4 CAN | 876.66 | 0.00 | 876.66 |
| 139 | IMPRIMERIE SERI-LITHO 2000 INC. | 302-9150, RUE MEILLEUR MONTREAL QC H2N 2A5 CAN | 375.32 | 0.00 | 375.32 |
| 140 | INDUSTRIES WAJAX | 1100 RUE NORMAN LACHINE QC H8S 1A6 CAN | 79.01 | 0.00 | 79.01 |
| 141 | INPRO CORPORATION * | PO BOX 681147 MILWAUKEE WI 53268-1147 USA | 770.26 | 0.00 | 770.26 |
| 142 | INSIGHT CANADA INC. | 5410 BOUL. DECARIE MONTREAL QC H3X 4B2 CAN | 11,810.97 | 0.00 | 11,810.97 |
| 143 | INTERNATIONAL DISTRIBUTION | 1600 BEAULAC ST-LAURENT QC H4R 1W8 CAN | 515.46 | 0.00 | 515.46 |
| 144 | JAGO SERVICES D'ENTRETIEN | 255, JEAN BEAUCHAMP LACHENAIE QC J6V 1T9 CAN | 2,009.18 | 0.00 | 2,009.18 |

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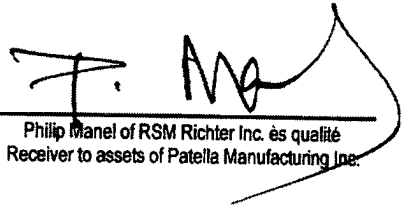
- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|---------------------------------|---|-----------------|----------------------------|-------------|
| 145 | JAS FILTRATION INC | SUITE 16 3400, BOULEVARD LOSCH ST-HUBERT QC J3Y 5T6 CAN | 3,354.32 | 0.00 | 3,354.32 |
| 146 | JEAN PLOUFFE | 3830 ST-AMBROISE, LOFT 207 MONTREAL QC H4C 3R6 CAN | 3,305.90 | 0.00 | 3,305.90 |
| 147 | JEAN-MARC DESROCHERS | 1510, MATANE LAVAL QC H7Y 1X7 CAN | 3,992.60 | 0.00 | 3,992.60 |
| 148 | JIRI SEIDL * | KOSTELANY 90 KROMERIZ - 76701 | 7,300.00 | 0.00 | 7,300.00 |
| 149 | JO-MATH RÉNOVATION | 6800 PIERRE-GADOIS MONTREAL QC H1M 2X9 CAN | 39,156.34 | 0.00 | 39,156.34 |
| 150 | JR INOX INC. | 3245 BOUL. PITFIELD ST-LAURENT QC H4S 1H3 CAN | 479.71 | 0.00 | 479.71 |
| 151 | KNAPE & VOGT * | 2700 OAK INDUSTRIAL DRIVE NE GRAND RAPIDS MI 49505 USA | 38.88 | 0.00 | 38.88 |
| 152 | KNAPE & VOGT * (U.S.) | 2700 OAK INDUSTRIAL DR. NE GRAND RAPIDS MI 49505 USA | 257.92 | 0.00 | 257.92 |
| 153 | KNOLL INC. | PO BOX 277778 ATLANTA GA 30384-7778 USA | 851.17 | 0.00 | 851.17 |
| 154 | KOLMER STAINLESS LTD. | 1200 FEWSTER DRIVE MISSISSAUGA ON L4W 1A1 CAN | 3,042.19 | 0.00 | 3,042.19 |
| 155 | KWIK KOPY | UNIT 4 25 VALLEYWOOD DRIVE MARKHAM ON L3R 5L9 CAN | 80.24 | 0.00 | 80.24 |
| 156 | L S M ENTREPRISES INC. | 750 LAKE SHORE BLVD. EAST TORONTO ON M4M 3M3 CAN | 38,022.24 | 0.00 | 38,022.24 |
| 157 | LA CIE ELECTRIQUE BRITTON LTEE. | 8555 CHEMIN DEVONSHIRE MONT-ROYAL QC H4P 2L3 CAN | 48,536.78 | 0.00 | 48,536.78 |
| 158 | LABO TOTAL / ENTR. M.K. | 9000 RUE ELMSLIE LASALLE QC H8R 1V6 CAN | 112,225.28 | 0.00 | 112,225.28 |
| 159 | LAIRD PLASTICS-MONTREAL BRANCH | 9220 BOULEVARD DES SCIENCES ANJOU QC H1J 3A9 CAN | 4,962.67 | 0.00 | 4,962.67 |
| 160 | LAKNORD | 1265 RUE TELLIER ST-VINCENT-DE-PAUL QC H7C 2H1 CAN | 9,728.40 | 0.00 | 9,728.40 |
| 161 | LAMCOM TECHNOLOGIES INC. | 2330 RUE MASSON MONTRÉAL QC H2G 2A6 CAN | 6,744.78 | 0.00 | 6,744.78 |
| 162 | LAMIN-ART * | - IL USA | 5,086.37 | 0.00 | 5,086.37 |
| 163 | LANDREVILLE ELECTRIQUE INC. | 8500 9e AVENUE ST-MICHEL QC H1Z 2Z5 CAN | 3,786.49 | 0.00 | 3,786.49 |
| 164 | LAPIN MAUER | 1359-2 GREENE AVENUE WESTMOUNT QC H3Z 2A5 CAN | 5,267.50 | 0.00 | 5,267.50 |
| 165 | LE GROUPE REPRO TOM DESMARAIS | 8495 BLVD DECARIE MONTRÉAL QC H4P 2J2 CAN | 34.99 | 0.00 | 34.99 |

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District of Quebec
 Division No. 01-
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 Estate No.


- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|---|---|-----------------|----------------------------|-------------|
| 166 | LES DISTRIBUTIONS BMB(1985) INC. | 4500 BERNARD LEFEBVRE ST-VINCENT-DE-PAUL QC H7C 0A5 CAN | 2,036.63 | 0.00 | 2,036.63 |
| 167 | LES ENSEIGNES DU QUARTIER INC. | 2680 RUE HAIG MONTRÉAL QC H1N 3E5 CAN | 1,219.05 | 0.00 | 1,219.05 |
| 168 | LES ENTREPRENEURS PEINTRE PVA INC. | 2520 RUE LAPIERRE LASALLE QC H8N 2W9 CAN | 85,226.83 | 0.00 | 85,226.83 |
| 169 | LES ENTREPRISES ANBEX INC. | 616, RUE MASSENA GREENFIELD PARK QC J4V 1E2 CAN | 1,965.86 | 0.00 | 1,965.86 |
| 170 | LES ENTREPRISES DE REFRIGERATION LS (1997) INC. | 1610 RUE GUILLET CHOMEDEY QC H7L 5B2 CAN | 25,058.72 | 0.00 | 25,058.72 |
| 171 | LES ENTREPRISES E.F.ARSENEAULT | 1131 BOUL. ST-LAURENT EST LOUISEVILLE QC J5V 2L4 CAN | 7,322.21 | 0.00 | 7,322.21 |
| 172 | LES ENTREPRISES FALBO | 1985 RUE LAURIER STE-CATHERINE QC J0L 1E0 CAN | 3,623.28 | 0.00 | 3,623.28 |
| 173 | LES ENTREPRISES PAUL FAFARD | 10229 AVE. ARMAND-LAVERGNE MONTREAL-NORD QC H1H 3N7 CAN | 225.75 | 0.00 | 225.75 |
| 174 | LES INSTALLATIONS NEWTECH INC. | 725 RUE DESAUTELS ACTON VALE QC J0H 1A0 CAN | 19,360.32 | 0.00 | 19,360.32 |
| 175 | LES PLASTIQUES FORGET INC. | 2495 BOULEVARD INDUSTRIEL CHAMBLY QC J3L 4W3 CAN | 117.39 | 0.00 | 117.39 |
| 176 | LES PORTES BAILLARGEON INC. | 430 ROUTE 108 OUEST ST-EPHREM-DE-BEAUCE QC G0M 1R0 CAN | 33,463.46 | 0.00 | 33,463.46 |
| 177 | LES PORTES LAMBYON | PO BOX 130 235 2e AVENUE LAMBYON QC G0M 1H0 CAN | 1,810.88 | 0.00 | 1,810.88 |
| 178 | LES SERVICES HYDRONIQUES | 9330 RUE CHARLES-DELATOUR MONTREAL QC H4N 1M2 CAN | 5,505.52 | 0.00 | 5,505.52 |
| 179 | LGL ÉLECTRIQUE INC. | 8826 CENTRALE LASALLE QC H8P 1P2 CAN | 2,731.97 | 0.00 | 2,731.97 |
| 180 | LIGNA DESIGN | 206 ST-MICHEL OKA QC J0N 1E0 CAN | 9,905.25 | 0.00 | 9,905.25 |
| 181 | LIVINGSTON INTERNATIONAL INC. | BUREAU 300 6700 CHEMIN COTE-DE-LIESSE ST-LAURENT QC H4T 1E3 CAN | 4,321.98 | 0.00 | 4,321.98 |
| 182 | LOCATION DICKIE MOORE | 4955 CHEMIN ST-FRANCOIS ST-LAURENT QC H4S 1P3 CAN | 371.38 | 0.00 | 371.38 |
| 183 | LOGISTIQUE TECNIC PLUS INC. | 9A AVENUE ALEPIN LASALLE QC H8P 2C9 CAN | 25,795.35 | 0.00 | 25,795.35 |
| 184 | LUCIEN CHARBONNEAU LTÉE | 1955, RUE CABOT MONTRÉAL QC H4E 1E2 CAN | 31,616.04 | 0.00 | 31,616.04 |
| 185 | LUIGI | 1276 DOLLARD LASALLE QC H8N 2P2 CAN | 257.75 | 0.00 | 257.75 |
| 186 | LUIS JOSE LETELLIER | - QC CAN | 158.91 | 0.00 | 158.91 |

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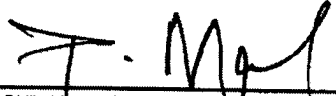
- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|--|---|-----------------|----------------------------|-------------|
| 187 | M.A. BAULNE INC. | 1850, 32 EME AVENUE LACHINE QC H8T 3J7 CAN | 32,067.10 | 0.00 | 32,067.10 |
| 188 | MACONNERIE DEMERS INC. | 977 BOUL LIONEL-BOULET VARENNES QC J3X 1P7 CAN | 105,055.14 | 0.00 | 105,055.14 |
| 189 | MAHARAM | 45 RASONS COURT HAUPPAUGE NY 11788 USA | 70.69 | 0.00 | 70.69 |
| 190 | MARCEL GUILBERT, c.r.l. MÉDIATEUR-ARBITRE | - QC CAN | 79.02 | 0.00 | 79.02 |
| 191 | MARCEL RACINE & FILS INC. | BUREAU 100 825 BOUL. GUIMOND LONGUEUIL QC J4G 2M7 CAN | 531.56 | 0.00 | 531.56 |
| 192 | MARCELLO PETRECCIA | 8130, RUE ARTHUR PELOQUIN ST-LEONARD QC H1R 2S8 CAN | 1,649.63 | 0.00 | 1,649.63 |
| 193 | MARCELLO PETRECCIA * | 8130, RUE ARTHUR PELOQUIN ST-LEONARD QC H1R 2S8 | 1,466.43 | 0.00 | 1,466.43 |
| 194 | MARTINHO MIGUEL | 6670 JEAN TAVERNIER MONTREAL QC H1M 2E6 CAN | 101.58 | 0.00 | 101.58 |
| 195 | MASTER'S TOUCH | 31 KARNWOOD DRIVE SCARBOROUGH ON M1L 2Z4 CAN | 35,561.10 | 0.00 | 35,561.10 |
| 196 | MATCO RAVARY INC. | Suite 204 283 BOUL. SIR WILFRID-LAURIER ST-BASILE-LE-GRAND QC J3N 1M2 CAN | 168.74 | 0.00 | 168.74 |
| 197 | MATRIK PROTECTION INCENDIE INC. | 1189 DE L'EXPRESS TERREBONNE QC J6W 0A2 CAN | 4,161.71 | 0.00 | 4,161.71 |
| 198 | MAUCO INDUSTRIES LTEE. | 4115 RUE COUSENS ST-LAURENT QC H4S 1V6 CAN | 302.51 | 0.00 | 302.51 |
| 199 | MAX-RIM INC. | 1060, RUE CLAUDETTE ST-JÉROME QC J5L 1J2 CAN | 491.01 | 0.00 | 491.01 |
| 200 | McCLEERY & ASSOCIÉS INC. | - QC CAN | 592.26 | 0.00 | 592.26 |
| 201 | MCFADDEN'S HARDWOOD & HARDWARE | 10208, LOUIS H. LAFONTAINE ANJOU QC H1J 2T3 CAN | 7,421.39 | 0.00 | 7,421.39 |
| 202 | MCMASTER-CARR SUPPLY CO. * | 473 RIDGE ROAD DAYTON NJ 08810-0317 USA | 49.03 | 0.00 | 49.03 |
| 203 | MECANIQUE ÉLECTRIQUE CMPL INC. | 4830 MONTÉE ST-HUBERT ST-HUBERT QC J3Y 1V1 CAN | 227,437.39 | 0.00 | 227,437.39 |
| 204 | MELATRIM (9082-7387 QUEBEC INC.) | 10451 RUE SECANT ANJOU QC H1J 1S4 CAN | 2,518.31 | 0.00 | 2,518.31 |
| 205 | MENAGEZ-VOUS- S.V.P. | 2080 RUE JOLIETTE LONGUEUIL QC J4K 4X3 CAN | 677.25 | 0.00 | 677.25 |
| 206 | MENUISERIES MONT-ROYAL INC. | 631 RUE STINSON ST-LAURENT QC H4N 2E1 CAN | 29,686.13 | 0.00 | 29,686.13 |
| 207 | MESSAGERIE MALA | C.P. 55046, CSP NOTRE-DAME MONTREAL QC H2Y 4A7 CAN | 53.14 | 0.00 | 53.14 |

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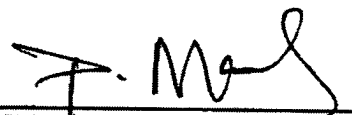
- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|--------------------------------------|---|-----------------|----------------------------|-------------|
| 208 | METAUX SOLUTIONS | 2108 32e AVENUE LACHINE QC H8T 3H7 CAN | 80.09 | 0.00 | 80.09 |
| 209 | METCAN | 8401RAY-LAWSON ANJOU QC H1J 1K6 CAN | 16,175.01 | 0.00 | 16,175.01 |
| 210 | METROSOLAR, INC. * | 10 EDGEWOOD AVE SMITHTOWN NY 11787 USA | 1,100.00 | 0.00 | 1,100.00 |
| 211 | MINISTERE DU REVENU | - QC CAN | 1,340.67 | 0.00 | 1,340.67 |
| 212 | MINISTRY OF FINANCE | - QC CAN | 6,451.84 | 0.00 | 6,451.84 |
| 213 | MIRALDO NELSON | 9273 OLIVIER MAURALT MONTREAL QC H2M 2K6 CAN | 72.00 | 0.00 | 72.00 |
| 214 | MODERNFOLD OTTAWA | 2721 HICKSON CR. OTTAWA ON K2H 6Y5 CAN | 33,600.00 | 0.00 | 33,600.00 |
| 215 | MOMENTUM 2000 INC. | 5046, RUE FRANCOIS-CUSSON LACHINE QC H8T 1B3 CAN | 64.00 | 0.00 | 64.00 |
| 216 | MOTEURS ELECTRIQUES COWANSVILLE INC. | 311 RUE MINER COWANSVILLE QC J2K 3Y6 CAN | 752.50 | 0.00 | 752.50 |
| 217 | MOULURE ALEXANDRIA | 20352 POWER DAM ROAD ALEXANDRIA ON K0C 1A0 CAN | 8,323.26 | 0.00 | 8,323.26 |
| 218 | MOULURES EXCELLENCE INC. | 18 RUE BEAUVAIS DELSON QC J5B 1W7 CAN | 36,403.44 | 0.00 | 36,403.44 |
| 219 | MOULURES M.WARNET INC. | 100 RUE MARIUS-WARNET BLAINVILLE QC J7C 5P9 CAN | 2,008.27 | 0.00 | 2,008.27 |
| 220 | MUSKOKA TRANSPORT LIMITED | PO BOX 1336 456 ECCLESTONE DR. BRACEBRIDGE ON P1L 1V4 CAN | 1,865.11 | 0.00 | 1,865.11 |
| 221 | NACELLE LM INC. | 1581, AUTOROUTE LAVAL (440) LAVAL QC H7L 3W3 CAN | 1,247.78 | 0.00 | 1,247.78 |
| 222 | NGI DESIGNER GLASS INC. | UNIT 3 1330 CREDITSTONE ROAD CONCORD ON L4K 5T7 CAN | 21,954.76 | 0.00 | 21,954.76 |
| 223 | NORMANDIN TRANSIT INC. | C.P. 1098 NAPIERVILLE QC J0J 1L0 CAN | 9,305.36 | 0.00 | 9,305.36 |
| 224 | OCE CANADA INC. | 4767 LEVY ST-LAURENT QC H4R 2P9 CAN | 2,302.74 | 0.00 | 2,302.74 |
| 225 | OCTOPUS MONTREAL | 1697 RUE FLEETWOOD LAVAL QC H7N 4B2 CAN | 2,607.41 | 0.00 | 2,607.41 |
| 226 | OCTOPUS PRODUCTS LTD. | 23 GURNEY CRESCENT NORTH YORK ON M6B 1S9 CAN | 23,213.49 | 0.00 | 23,213.49 |
| 227 | ORION VERTICALE | 378 AVENUE BEAUMONT MONTREAL QC H3N 1T4 CAN | 3,673.46 | 0.00 | 3,673.46 |
| 228 | OUTILS GLADU INC. | 2115 RUE ST-CESAIRE MARIEVILLE QC J3M 1E5 CAN | 4,641.68 | 0.00 | 4,641.68 |

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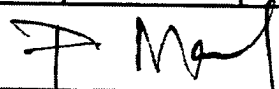
- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|-------------------------------------|---|-----------------|----------------------------|-------------|
| 229 | OUTILS NORDICA TOOL INC. | 3146 RUE DE MINIAC ST-LAURENT QC H4S 1N5 CAN | 300.29 | 0.00 | 300.29 |
| 230 | OUTWATER PLASTICS INDUSTRIES, INC.* | PO BOX 500 24 RIVER ROAD BOGOTA NJ 07603 USA | 65.20 | 0.00 | 65.20 |
| 231 | OXFORD ITF PLACE CATHEDRALE | Suite 510 600 DE MAISONNEUVE W, MONTREAL QC H3A 3J2 CAN | 200.73 | 0.00 | 200.73 |
| 232 | P.A.ROUSSE | 232 RUE HERTEL ROSEMERE QC J7A 2J1 CAN | 172.54 | 0.00 | 172.54 |
| 233 | PARQUET DELUXE LASALLE INC. | 8801 RUE ELMSLIE LASALLE QC H8R 1V4 CAN | 11,015.20 | 0.00 | 11,015.20 |
| 234 | PATELLA MANAGEMENT SERVICES INC. | 161 STIRLING AVENUE LASALLE QC H3R 3P3 CAN | 141,106.16 | 0.00 | 141,106.16 |
| 235 | PEINTRES FINEX INC. | 541 RUE FOUQUET LAVAL QC H7X 3J5 CAN | 897.36 | 0.00 | 897.36 |
| 236 | PITNEY BOWES | PO BOX 278 ORANGEVILLE ON L9W 2Z7 CAN | 1,009.89 | 0.00 | 1,009.89 |
| 237 | PLACAGES DE BOIS INC. | 1 RUE STE-ADELE SRE-AGATHE-DES-MONTS QC J8C 1W1 CAN | 6,804.33 | 0.00 | 6,804.33 |
| 238 | PLOMBERIE CHRISTIE | 1955 RUE CABOT MONTREAL QC H4E 1E2 CAN | 8,917.13 | 0.00 | 8,917.13 |
| 239 | PLOMBERIE LEMIRE | 3293 RUE ONTARIO EST MONTREAL QC H1W 1P5 CAN | 94,854.06 | 0.00 | 94,854.06 |
| 240 | PLOMBERIE REJEAN LEMELIN INC. | 5340 BOUL LAURIER O SAINT-HYACINTHE QC J2S 3V7 CAN | 17,730.46 | 0.00 | 17,730.46 |
| 241 | PLOMBERIE S. GINGRAS INC. | SUITE 300 73 BOUL. DE LA SEIGNEURIE EST BLAINVILLE QC J7C 4M9 CAN | 12,018.67 | 0.00 | 12,018.67 |
| 242 | PNEUMATIQUE O.C.C. INC. | 2153 ROUTE 133 ST-ATHANASE QC J2X 5K9 CAN | 92.71 | 0.00 | 92.71 |
| 243 | POMPES A BÉTON TREMBLAY INC. | 2640 CHEMIN DU LAC LONGUEUIL QC J4N 1B8 CAN | 2,107.95 | 0.00 | 2,107.95 |
| 244 | PONTIAC TAXI | 6385 BOUL. MONK MONTREAL QC H4E 3H8 CAN | 211.05 | 0.00 | 211.05 |
| 245 | PRECIMAX LTEE. | 2277 RUE LEGER LASALLE QC H8N 2V7 CAN | 225.73 | 0.00 | 225.73 |
| 246 | PRECIMIX INC. | 12311 AVENUE DESAULNIERS MONTREAL-NORD QC H1G 5K1 CAN | 1,728.82 | 0.00 | 1,728.82 |
| 247 | PRECISION VENEER PRODUCTS LTD. | 110 MORTON AVENUE EAST OBRANTFORD ON N8R 7J7 CAN | 13,200.70 | 0.00 | 13,200.70 |
| 248 | PRINT DISTRIBUTION | SUITE G 9655 RUE IGNACE BROSSARD QC J4Y 2P3 CAN | 20,470.38 | 0.00 | 20,470.38 |
| 249 | PROBEC FUSION INC. | 3293, ONTARIO EST MONTREAL QC H1W 1P5 CAN | 1,806.00 | 0.00 | 1,806.00 |

10-Nov-2010

Date


 Philip Manel of RSM Richter Inc. as qualified
 Receiver to assets of Patella Manufacturing Inc.

District of Quebec
 Division No. 01-
 Court No. 500-11-039827-106
 Estate No.

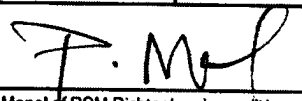
- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|---------------------------------------|---|-----------------|----------------------------|-------------|
| 250 | PROCONSULT TECHNOLOGIES | 3252 DALBÉ VIAU LACHINE QC H8T 3N4 CAN | 3,703.71 | 0.00 | 3,703.71 |
| 251 | PRODRAFT INC. * | SUITE 303 516 INNOVATION DRIVE CHESAPEAKE VA 23320 USA | 32,250.00 | 0.00 | 32,250.00 |
| 252 | PRODUITS 5-AX PRODUCTS INC. | 2000 AVENUE INDUSTRIELLE MARIEVILLE QC J3M 1J5 CAN | 3,306.12 | 0.00 | 3,306.12 |
| 253 | PRODUITS ARCHITECTURAUX RAYNOVER INC. | SUITE 104 2325 RUE DU CENTRE MONTREAL QC H3K 1J6 CAN | 5,769.99 | 0.00 | 5,769.99 |
| 254 | PROTECTION INCENDIE ROBERTS LTEE | 2470 ROUTE TRANSCANADIENNE POINTE-CLAIRE QC H9R 1B1 CAN | 13,203.20 | 0.00 | 13,203.20 |
| 255 | PROTECTION INCENDIE VIKING INC. | 1935 BOUL. LIONEL-BERTRAND BOISBRIAND QC J7H 1N8 CAN | 41,496.38 | 0.00 | 41,496.38 |
| 256 | PUROLATOR COURIER LTD. | POSTAL STATION A PO BOX 1100 ETOBICOKE ON M9C 5K2 CAN | 719.96 | 0.00 | 719.96 |
| 257 | Q-BEC SERVICE DE CAFE | 2000 RUE LAPIERRE LASALLE QC H8N 1A9 CAN | 401.02 | 0.00 | 401.02 |
| 258 | QUE-WOOD INC. | 1003 RUE LAUZANNE BELLEFEUILLE QC J5L 1V8 CAN | 31,780.25 | 0.00 | 31,780.25 |
| 259 | QUINCAILLERIE A. LALONDE LTEE. | 3113 RUE MASSON ROSEMONT QC H1Y 1X9 CAN | 85.73 | 0.00 | 85.73 |
| 260 | QUINCAILLERIE A.C.L. HARDWARE INC. | 9775, RUE WAVERLY MONTREAL QC H3L 2V7 CAN | 101,909.62 | 0.00 | 101,909.62 |
| 261 | QUINCAILLERIE PONT MERCIER LTD. | 555 AVENUE LAFLEUR LASALLE QC H8R 3J3 CAN | 2,945.39 | 0.00 | 2,945.39 |
| 262 | R. PAOLI MACHINERY INC. | 11, 4th AVENUE NORTH ROXBORO QC H8Y 2M5 CAN | 4,452.04 | 0.00 | 4,452.04 |
| 263 | R. GARRETT ÉLECTRIQUE INC. | 309 RUE PEEL MONTREAL QC H3C 3R9 CAN | 10,184.15 | 0.00 | 10,184.15 |
| 264 | R.H BARTHOLOMEW | 2718 RUE CHARLEBOIS ST-LAZARE QC J7T 2C3 CAN | 5,587.31 | 0.00 | 5,587.31 |
| 265 | R.S. BACON VENEER COMPANY * | 6951 HIGH GROVE BOULEVARD BURR RIDGE IL 60527 USA | 35,284.95 | 0.00 | 35,284.95 |
| 266 | RAJACK DESIGNS * | 45 ROME STREET FARMINGDALE NY 11735 USA | 330.00 | 0.00 | 330.00 |
| 267 | RAYMOND CHABOT GRANT THORNTON & CIE | TOUR DE LA BANQUE NATIONALE 2000-600 DE LA GAUCHETIERE O. MONTREAL QC H3B 4L8 CAN | 11,360.07 | 0.00 | 11,360.07 |
| 268 | RCI ENVIRONNEMENT INC | PO BOX 1300 ANJOU QC H1K 4H2 CAN | 6,128.32 | 0.00 | 6,128.32 |
| 269 | RECEIVER GENERAL | - QC CAN | 891.92 | 0.00 | 891.92 |
| 270 | REGULVAR INC. | 1985 BOUL. INDUSTRIEL LAVAL QC H7S 1P6 CAN | 3,226.09 | 0.00 | 3,226.09 |

10-Nov-2010

Date


 Philip Manel of RSM Richter Inc. ès qualité
 Receiver to assets of Patella Manufacturing Inc.

District of Quebec
 Division No. 01-
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 Estate No.

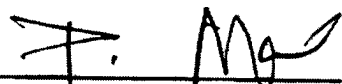
- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|---------------------------------|---|-----------------|----------------------------|-------------|
| 271 | RENCO DISTRIBUTIONS | 168 RUE GUERTIN ST-PIE QC J0H 1W0 CAN | 1,486.90 | 0.00 | 1,486.90 |
| 272 | RÉNOVATION PIERRE LASALLE LTÉE. | SUITE 27 50 CH DE LA RABASTALIÈRE E SAINT-BRUNO-DE-MONTARVILLE QC J3V 2A5 CAN | 5,643.75 | 0.00 | 5,643.75 |
| 273 | REPATH INDUSTRIES | 39 DRUMMOND STREET TORONTO ON M8V 1Y7 CAN | 45,908.01 | 0.00 | 45,908.01 |
| 274 | RESEARITS PHILIPPE #42241 | 2531 RUE VILLIERS LONGUEUIL QC J4L 3Z9 CAN | 112.88 | 0.00 | 112.88 |
| 275 | RICARDO PRAIZ ÉBÉNISTERIE ENR. | 8969 HENRI-BOURASSA EST MONTREAL QC H1E 1P4 CAN | 48,497.87 | 0.00 | 48,497.87 |
| 276 | RICHELIEU HARDWARE CANADA LTD | 800 WILSON AVENUE UNIT 2 KITCHENER ON N2C 0A2 CAN | 72.78 | 0.00 | 72.78 |
| 277 | RICHELIEU LAVAL | 4855 AUTOROUTE 440 OUEST CHOMEDEY QC H7P 5P9 CAN | 5,747.14 | 0.00 | 5,747.14 |
| 278 | RICHELIEU MONTREAL | 7900 BOUL. HENRI BOURASSA O. ST-LAURENT QC H4S 1V4 CAN | 7,332.39 | 0.00 | 7,332.39 |
| 279 | ROBERT BURY & COMPANY | 3500 BOULEVARD PITFIELD ST-LAURENT QC H4S 1W1 CAN | 8,835.31 | 0.00 | 8,835.31 |
| 280 | ROBERT BURY & COMPANY | 89 SUMMERLEA ROAD BRAMPTON ON L6T 4V2 CAN | 2,762.85 | 0.00 | 2,762.85 |
| 281 | ROBERTSON INC. | 97 BRONTE STREET NORTH MILTON ON L9T 2N8 CAN | 1,694.43 | 0.00 | 1,694.43 |
| 282 | ROGERS | - QC CAN | 612.64 | 0.00 | 612.64 |
| 283 | S.B.R ELECTRIQUE INC. | 527 AVENUE LEPINE DORVAL QC H9P 2S9 CAN | 21,919.95 | 0.00 | 21,919.95 |
| 284 | S.O.S. FINITION INC. | 8973 BOUL. HENRI BOURASSA EST MONTREAL QC H1E 1P4 CAN | 6,208.13 | 0.00 | 6,208.13 |
| 285 | SABIC POLYMERSHAPES | 1665 55e AVENUE NORD DORVAL QC H9P 2W3 CAN | 220.23 | 0.00 | 220.23 |
| 286 | SALICE CANADA INC. | UNIT 7-9 4025 SLADEVIEW CRESCENT MISSISSAUGA ON L5L 5Y1 CAN | 3,245.89 | 0.00 | 3,245.89 |
| 287 | SAMUEL STRAPPING SYSTEMS | 3289 J.B. DESCHAMPS LACHINE QC H8T 3E4 CAN | 243.81 | 0.00 | 243.81 |
| 288 | SCHMITZ KARSTEN | 1049, 6ième AVENUE VERDUN QC H4G 3A5 CAN | 65.32 | 0.00 | 65.32 |
| 289 | SCODESIGN DISTRIBUTION INC. | 5130 RUE ST-PATRICK MONTREAL QC H4E 4N5 CAN | 167.64 | 0.00 | 167.64 |
| 290 | SECURO VISION INC. | 2285 RUE DE LA METROPOLE LONGUEUIL QC J4G 1E5 CAN | 394.00 | 0.00 | 394.00 |
| 291 | SERGE GIROUX CONCEPT INC. | 342, DES BUSARDS MASCOCHE QC J7K 0B7 CAN | 17,252.95 | 0.00 | 17,252.95 |

10-Nov-2010

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District of Quebec
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 Estate No.

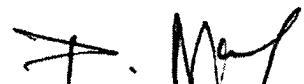
-- FORM 78 -- Continued --

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|---------------------------------------|--|-----------------|----------------------------|-------------|
| 292 | SERRURIER LASALLE | 8816 PAQUETTE LASALLE QC H8R 2T7 CAN | 474.08 | 0.00 | 474.08 |
| 293 | SERVICES DE SECURITE ADT CANADA INC. | 615 18th AVENUE NORTH EAST CALGARY AB T2E 6J5 CAN | 1,601.72 | 0.00 | 1,601.72 |
| 294 | SERVICES LUNINFO INC. | 371 RUE DE L'ÉGLISE NAPIERVILLE QC JJJ 1L0 CAN | 36,349.69 | 0.00 | 36,349.69 |
| 295 | SERVICES TOITURES HOGUE INC. | 745 BOULEVARD INDUSTRIEL BLAINVILLE QC J7C 3V3 CAN | 7,026.47 | 0.00 | 7,026.47 |
| 296 | SIEMENS TECHNOLOGIE DU BATIMENT LTEE. | POSTAL STATION A PO BOX 4219 TORONTO ON M5W 5N1 CAN | 2,404.60 | 0.00 | 2,404.60 |
| 297 | SIMPKIN MECANIQUE INC. | 5800 RUE ST-JACQUES OUEST MONTREAL QC H4A 2E9 CAN | 73,248.19 | 0.00 | 73,248.19 |
| 298 | SIMVOG PAINTING INC. | 2132 RUE LEGER LaSalle QC H8N 2L8 CAN | 13,443.43 | 0.00 | 13,443.43 |
| 299 | SITHAMPARANATHAN NAVARATNARAJAH | - QC CAN | 112.88 | 0.00 | 112.88 |
| 300 | SOBOPLAC USA CORP. * | PO BOX 7005 HIGH POINT NC 27264 USA | 2,898.50 | 0.00 | 2,898.50 |
| 301 | STANEX INC. | 2437 RUE GUÉNETTE SAINT-LAURENT QC H4R 2E9 CAN | 535.10 | 0.00 | 535.10 |
| 302 | STATE FARM INTER. LIFE INS. CO | - QC CAN | 400.00 | 0.00 | 400.00 |
| 303 | STYLMARK INC. * | PO BOX 32008 6536 MAIN STREET NORTH EAST MINNEAPOLIS MN 55432-0008 USA | 745.60 | 0.00 | 745.60 |
| 304 | SULYK INC. | 15580 SI-YVES STREET PIERREFONDS QC H9H 1K1 CAN | 7,269.15 | 0.00 | 7,269.15 |
| 305 | SURMESURE VITRERIE INC. | SUITE 402 55 CHEMIN DU TREMBLAY BOUCHERVILLE QC J4B 7L6 CAN | 64,137.83 | 0.00 | 64,137.83 |
| 306 | SYLPROTEC INC. | 9291 DU PADRO ST-LEONARD QC H1P 3H1 CAN | 1,284.71 | 0.00 | 1,284.71 |
| 307 | SYSTEME INTERIEUR MIKAU | 2476 RUE DE L'ILE DES LYS LACHENAIE QC J6W 6H9 CAN | 55,226.91 | 0.00 | 55,226.91 |
| 308 | SYSTÈMES INTÉRIEURS B.G.R.G. INC. | 1030 DES TOURNESOLS STE-DOROTHEE, LAVAL QC H7Y 2C1 CAN | 20,103.61 | 0.00 | 20,103.61 |
| 309 | TAG INC. ACIER/STEEL | 4025, RUE GARAND LAVAL QC H7L 5X5 CAN | 8,589.79 | 0.00 | 8,589.79 |
| 310 | TAPIS DIMENSION INC. | 6832 RUE JARRY EST ST-LEONARD QC H1P 1W3 CAN | 59,322.88 | 0.00 | 59,322.88 |
| 311 | TAPIS DU MANUFACTURIER EN GROS | 333 AVENUE MARIEN MONTREAL-EST QC H1B 5R8 CAN | 4,204.59 | 0.00 | 4,204.59 |
| 312 | TAPIS NATIONAL CARPET LTEE | 5242 AVENUE DU PARC MONTREAL QC H2V 4G7 CAN | 126,035.06 | 0.00 | 126,035.06 |

10-Nov-2010

Date


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District of Quebec
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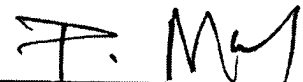
- FORM 78 - Continued -

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|-----|---|---|-----------------|----------------------------|-------------|
| 313 | TCA SECTION LOCAL 62 | BUREAU 203 9045 COTE DE LIESSE DORVAL QC H9P 2M9 CAN | 3,016.70 | 0.00 | 3,016.70 |
| 314 | TECHNI-PRO VAC ENR. | 239 BEACON ROAD KIRKLAND QC H9J 2G2 CAN | 2,397.47 | 0.00 | 2,397.47 |
| 315 | TECHNIQUE ACOUSTIQUE L.R. INC. | 4062 BOULEVARD LE CORBUSIER STE-ROSE QC H7L 5R2 CAN | 183,784.00 | 0.00 | 183,784.00 |
| 316 | TECHNIVERRE+ INC. | 649 RUE HODGE ST-LAURENT QC H4N 2A3 CAN | 1,700.00 | 0.00 | 1,700.00 |
| 317 | THE CARPENTERS LOCAL 27 BENEFITS TRUST FUND | - QC CAN | 4,328.18 | 0.00 | 4,328.18 |
| 318 | TOUCH OF COUNTRY HOME | 1544 FOURTH CONCESSION ELGIN QC J0S 2E2 CAN | 16,177.32 | 0.00 | 16,177.32 |
| 319 | TRANSPORT TRANS WORLD | SUITE 311 244 RUE SHERBROOKE EST MONTREAL QC H2X 1E1 CAN | 3,491.25 | 0.00 | 3,491.25 |
| 320 | TTI ENVIRONNEMENT INC. | 9990, MÉTROPOLITAIN EST MONTREAL QC H1B 1A2 CAN | 1,890.11 | 0.00 | 1,890.11 |
| 321 | ULTRA LOOK ENR. | 385, RUE LAURENDEAU MONTREAL QC H1B 4Z1 CAN | 711.75 | 0.00 | 711.75 |
| 322 | UNISOURCE CANADA INC. | BOX 11542-LBX :M2160 S:CTR MONTREAL QC H3C 5N7 CAN | 7,224.00 | 0.00 | 7,224.00 |
| 323 | UPPER CANADA FOREST PRODUCTS | 7088 FINANCIAL DRIVE MISSISSAUGA ON L5N 7H5 CAN | 25,569.83 | 0.00 | 25,569.83 |
| 324 | UPS SUPPLY CHAIN SOLUTIONS * | STATION ST-LAURENT PO BOX 689 ST-LAURENT QC H4L 4V9 CAN | 962.48 | 0.00 | 962.48 |
| 325 | URGENCES-SANTE | - QC | 132.18 | 0.00 | 132.18 |
| 326 | VALLEYDRIVE INVESTMENTS LTD. | UNIT 8 25 VALLEYWOOD DRIVE MARKHAM ON L3R 5L9 CAN | 1,690.36 | 0.00 | 1,690.36 |
| 327 | VANHOUT USA * | 6000 FOUNDATION BLVD NEW ALBANY IN 47150 USA | 4,260.20 | 0.00 | 4,260.20 |
| 328 | VENTILATION RIMA INC. | SUITE 107 520A ST-CHARLES VAUDREUIL-DORION QC J7V 7N2 CAN | 4,140.00 | 0.00 | 4,140.00 |
| 329 | VERRE ACTUEL | LOCAL 5 755 BOULEVARD CURE-BOIVIN BOISBRIAND QC J7G 2J2 CAN | 136.58 | 0.00 | 136.58 |
| 330 | VIDEOTRON TÉLÉCOM LTÉE | CP 11427 SUCC. CENTRE VILLE MONTREAL QC H3C 5H6 CAN | 2,052.08 | 0.00 | 2,052.08 |
| 331 | VILLE DE MONTREAL | C.P.11046,SUCC.CENTRE-VILLE MONTREAL QC H3C 4Y2 CAN | 1,657.50 | 0.00 | 1,657.50 |

10-Nov-2010

Date



Philip Manel of RSM Richter Inc. ès qualité
 Receiver to assets of Patella Manufacturing Inc.

District of Quebec
 Division No. 01-
 Court No. 500-11-039827-106
 Estate No.


-- FORM 78 -- Continued --

List "A"
 Unsecured Creditors
 Patella Manufacturing Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim unsecured | Total claim |
|---------------|-------------------------------|--|---------------------|----------------------------|----------------------|
| 332 | VINCI PARK | NIVEAU 5 ADMINISTRATION 1500 MCGILL COLLEGE MONTREAL QC H3A 3J5 CAN | 343.00 | 0.00 | 343.00 |
| 333 | VISCOTECH | 3 BREWSTER ROAD, UNIT 16 BRAMPTON ON L6T 5G9 CAN | 2,655.50 | 0.00 | 2,655.50 |
| 334 | VITESSE TRANSPORT CORPORATION | 2105 RUE ONESIME-GAGNON LACHINE QC H8T 3M7 CAN | 11,972.56 | 0.00 | 11,972.56 |
| 335 | VITRERIE LEON CHARLEBOIS INC. | 3801 RUE BANNANTYNE VERDUN QC H4G 1B7 CAN | 3,575.58 | 0.00 | 3,575.58 |
| 336 | WAINBEE LIMITEE | 5789 COOPERS AVENUE MISSISSAUGA ON L4Z 3S6 CAN | 62.99 | 0.00 | 62.99 |
| 337 | WANDEROSA WOOD PRODUCTS INC. | 150 PARR BOULEVARD BOLTON ON L7E 4E6 CAN | 13,602.38 | 0.00 | 13,602.38 |
| 338 | WINDSOR FIXTURES INC. * | SUITE E 755 RACO DRIVE LAWRENCEVILLE GA 30045 USA | 422.91 | 0.00 | 422.91 |
| 339 | WIPECO INDUSTRIES INC. | 3700 RUE ST-PATRICK MONTREAL QC H4E 1A2 CAN | 1,693.12 | 0.00 | 1,693.12 |
| 340 | WOODSTOCK TRADING COMPANY | PATTULLO RIDGE BUSINESS PARK 1015 RIDGEWAY ROAD WOODSTOCK ON N4V 1E2 CAN | 2,630.53 | 0.00 | 2,630.53 |
| 341 | WOODWORKING CUSTOM PLANS | 3871 NEWMARCH VERDUN QC H4G 1G7 CAN | 4,867.66 | 0.00 | 4,867.66 |
| Total: | | | 7,500,827.27 | 4,517,732.18 | 12,018,559.45 |

10-Nov-2010

Date


 Philip Manel of RSM Richter Inc. ès qualité
 Receiver to assets of Patella Manufacturing Inc.

District of Quebec
 Division No. 01-
 Court No. 500-11-039827-106
 Estate No.

- FORM 78 - Continued -

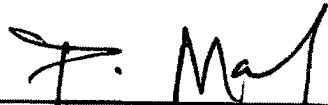
List "B"
 Secured Creditors

Patella Manufacturing Inc.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim unsecured |
|---------------|------------------|---|---------------------|--|----------------------------|-----------------------------|---------------------------------|----------------------------|
| 1 | GE | 1 PLACE VILLE MARIE BUREAU 1401 MONTREAL QC H3B 2B2 | 867,906.81 | Business Assets - Machinery - Machinery and equipment Furniture - Fixed assets | 02-Jul-2008 02-Jul-2008 | 833,174.37 20,350.89 | | 14,381.55 |
| 2 | GM | 3333 COTE VERTU SUITE 900 ST-LAURENT QC H4R 2N1 | 2,157.21 | Motor Vehicles - Automobile | 04-Jan-2006 | 2,157.21 | 31,731.60 | |
| 3 | HSBC | 2001 AVENUE MCGILL COLLEGE BUREAU 300 MONTREAL QC H3G 1G1 | 6,128,088.18 | Debts Due - Business - Various debtors Business Assets - Stock In Trade - Raw materials | 20-Jan-2003 20-Jan-2003 | 1,574,737.55 50,000.00 | | 4,503,350.63 |
| Total: | | | 6,998,152.20 | | | 2,480,420.02 | 31,731.60 | 4,517,732.18 |

10-Nov-2010

Date


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 Receiver to assets of Patella Manufacturing Inc.

District of Quebec
 Division No. 01-
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 Estate No.

- FORM 78 - Continued -


List "C"
 Preferred Creditors for Wages, Rent, etc.

Patella Manufacturing Inc.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|---------------|-----------------------------------|------------------------|-----------------|-----------------------------------|-------------------|------------------------|---------------------------------|
| 1 | SALARIES AND VACATION (ESTIMATED) | - | | - | 500,000.00 | 0.00 | 500,000.00 |
| Total: | | | | | 500,000.00 | 0.00 | 500,000.00 |

10-Nov-2010

Date


 Philip Manel of RSM Richter Inc. ès qualité
 Receiver to assets of Patella Manufacturing Inc.

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.
- PROXY**
 - a) A creditor may vote either in person or by proxy;
 - b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
 - c) The Trustee may be appointed as a proxy for any creditor;
 - d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Patella Manufacturing Inc.** of the City of LaSalle, Province of Quebec, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the bankruptcy, namely November 10, 2010, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Ordinary Creditor)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
(Preferred Creditor)

(Set out on an attached sheet details to support priority claim)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

FORM 31 (Continued)

- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Creditor _____
 Witness
 Telephone number: _____ Fax number: _____
 E-mail address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Patella Manufacturing Inc.**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____
 to be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Creditor
 Per: _____ _____
 Witness
 Name and Title of Signing Officer