

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
DIVISION NO.: 01-MONTREAL
COURT NO.: 500-11-026657-052
ESTATE NO.: 41-332420

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF:

Fly America Furniture Inc.

a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at:
7225 route Transcanadienne
St-Laurent, Quebec H4T 1A2

Debtor

Notice of Proposal to Creditors
(section 51 of the Act)

Take notice that the above-named Debtor of the City of St-Laurent, Province of Québec, has lodged with us a Proposal under the *Bankruptcy and Insolvency Act*.

A copy of the Debtor's Proposal, the report of the Trustee on the Proposal, a condensed statement of the Debtor's Affairs, and a list of the creditors affected by the Proposal are enclosed herewith.

We also enclose proofs of claim, proxies and voting letters for completion by the creditors.

A general meeting of the creditors will be held:

on: **the 7th day of November 2005**
at: **9:00 a.m.**
at: **5 Place Ville-Marie**
Suite 800
Montreal QC H3B 2G2

The Creditors or any class of creditors qualified to vote at the meeting may by resolution accept the Proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the Court, the Proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters (enclosed herewith) intended to be used at the meeting must be lodged with us prior thereto.

Creditors must prove their claims in this Proposal in order to share in any distribution provided with in the present Proposal.

DATED AT MONTRÉAL, Province of Québec, this 28th day of October 2005.

RSM Richter Inc.
Trustee


Benoit Gingues, CA, CIRP
Administrator

CANADA

SUPERIOR COURT

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
DIVISION NO.: 01-MONTRÉAL
COURT NO. 500-11-026657-052
ESTATE NO.: 41-332420

(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF FLY AMERICA FURNITURE INC., a corporation, duly incorporated according to law and having its principal place of business at 7225 route Transcanadienne, St-Laurent, Quebec H4T 1A2
DEBTOR

TRANSLATION

PROPOSAL

We, **FLY AMERICA FURNITURE INC.**, hereby submit the following proposal under the *Bankruptcy and Insolvency Act*:

1. For purposes hereof:

“ACT” means the *Bankruptcy and Insolvency Act*;

“COMMITTEE” means the committee comprising up to three (3) individuals to be named by the creditors at the PROPOSAL MEETING;

“CORPORATION” means Fly America Furniture Inc.;

“COURT” means the Superior Court of Quebec, Judicial District of Montreal (Commercial Division);

“INVESTMENT” means a transaction pursuant to which funds shall be generated by the issuance or sale of shares of the CORPORATION;

“NET AMOUNT DERIVED FROM THE INVESTMENT OR THE TRANSACTION” means the amount generated by the INVESTMENT or the TRANSACTION, after deduction of all amounts which shall be disbursed to carry out the INVESTMENT or the TRANSACTION including, without limitation, any amount disbursed in the context of a reorganization or arrangement initiated pursuant to the provisions of the *Canada Business Corporations Act*;

“NET PROCEED” means the balance of the NET AMOUNT DERIVED FROM THE INVESTMENT or THE TRANSACTION after payment of all (i) PROPOSAL EXPENSES, (ii) POST-FILING OBLIGATIONS, (iii) applicable SECURED CLAIMS, (iv) PREFERRED CLAIMS and any other amount to be paid in priority to ORDINARY CREDITORS;

“NOTICE OF INTENTION” means the Notice of Intention to make a proposal under the ACT filed on October 11, 2005;

“ORDINARY CLAIMS” means claims of the ORDINARY CREDITORS including claims of any nature whatsoever, whether owing or not as at the date of filing of the NOTICE OF INTENTION of the CORPORATION, including contingent or unliquidated claims arising out of any transaction entered into by the CORPORATION prior to the date of filing of the NOTICE OF INTENTION and, as the case may be, any damage and any other amount that a creditor or an employee of the CORPORATION would be able to claim pursuant to the carrying out of the INVESTMENT or the TRANSACTION;

“ORDINARY CREDITORS” means a person having an unsecured claim against the CORPORATION, provable as a claim under the ACT;

“POST-FILING OBLIGATIONS” means any and all obligations incurred by the CORPORATION in the course of its activities, accrued and unpaid from the date of filing of the NOTICE OF INTENTION, or those which the CORPORATION anticipates having to incur thereafter until the PROPOSAL has been satisfied, excluding any damage and any other amount that a creditor or an employee of the CORPORATION would be able to claim pursuant to the carrying out of the INVESTMENT or the TRANSACTION;

“PREFERRED CLAIMS” means all claims directed by the ACT to be paid in priority to all other claims in the distribution of the property of an insolvent debtor;

“PROPOSAL” means this Proposal;

“PROPOSAL APPROVAL” means collectively the approval of the PROPOSAL by the creditors of the CORPORATION and its approval by the COURT pursuant to a judgment which has become executory as a result of all and any delay for appeal having expired;

“PROPOSAL EXPENSES” means all fees, expenses, liabilities and obligations of the TRUSTEE, and all legal fees of the TRUSTEE or CORPORATION’s counsel and accounting fees on and incidental to the proceedings arising out of the NOTICE OF INTENTION and of the PROPOSAL or the INVESTMENT or the TRANSACTION;

“PROPOSAL MEETING” means the meeting of the creditors of the CORPORATION called for the purpose of considering the PROPOSAL;

“SECURED CLAIMS” means claims of secured creditors within the meaning of the ACT;

“TRANSACTION” means one or several transactions pursuant to which funds shall be generated by the sale of the assets of the CORPORATION, in whole or in part;

“TRUSTEE” means RSM Richter Inc.;

2. The SECURED CLAIMS shall be paid in accordance with arrangements existing between the CORPORATION and the holders of SECURED CLAIMS or as may be arranged between the CORPORATION and the holders of SECURED CLAIMS. For greater certainty, the CORPORATION agrees that nothing herein contained will in any way affect the rights of the holders of the SECURED CLAIMS;

3. Amounts:
 - (a) owing to Her Majesty in right of Canada or a Province that could be subject to a demand under Section 224 (1.2) of the *Income Tax Act*, or under any provision of the *Canada Pension Plan* or of the *Employment Insurance Act* that refers to subsection 224 (1.2) of the *Income Tax Act* and provides for the collection of a contribution, as defined in the *Canada Pension Plan*, or an employee's premium, or employer's premium, as defined in the *Employment Insurance Act*, and of any related interest, penalties or other amounts, or under any substantially similar provision of provincial legislation, outstanding at the time of the filing of the NOTICE OF INTENTION, will be paid, without interest, in full within six (6) months after PROPOSAL APPROVAL;
 - (b) owing to employees and former employees, that they would have been entitled to receive under Section 136(1)(d) of the ACT if the employer became bankrupt on the date of PROPOSAL APPROVAL, will be paid in full immediately after PROPOSAL APPROVAL;
4. The PROPOSAL EXPENSES will be paid in priority to all PREFERRED CLAIMS and claims of ORDINARY CLAIMS;
5. The PREFERRED CLAIMS, without interest, will be paid in full in priority to ORDINARY CLAIMS, within sixty (60) days of PROPOSAL APPROVAL;
6. POST-FILING OBLIGATIONS will be paid in full in the ordinary course of business;
7. Each of the ORDINARY CREDITORS will receive, in full and final settlement of its ORDINARY CLAIM, without interest, an amount equal to its pro-rata share of the NET PROCEED, payable after the completion of the INVESTMENT or the TRANSACTION as soon as the amount of the ORDINARY CLAIMS has been determined. Interim dividends may be paid from time to time. The amount and timing of interim dividends, if any, and the reserves to be retained, shall be determined by the TRUSTEE, in consultation with the COMMITTEE;
8. The CORPORATION agrees to the formation of a committee of up to three (3) individuals ("COMMITTEE") to be named by the creditors at the PROPOSAL MEETING. The COMMITTEE will have the power to:
 - (a) advise the TRUSTEE on matters relating to the administration of the PROPOSAL;
 - (b) waive any default in the performance of any provision in the PROPOSAL;
 - (c) confirm that the CORPORATION has complied with the terms and conditions of the PROPOSAL; and
 - (d) postpone the payment of any dividends to ORDINARY CREDITORS herein provided;
9. The PROPOSAL herein made will constitute a compromise of claims against the present and past directors of the CORPORATION that arose before the filing of the NOTICE OF INTENTION and that relate to the obligations of the CORPORATION where the directors are by law liable in their capacity as directors. PROPOSAL APPROVAL will operate a discharge in favour of such present and past directors with respect to such obligations;

10. RSM Richter Inc., Licensed Trustee, will be the TRUSTEE under the PROPOSAL and all monies payable under the PROPOSAL will be paid over to the TRUSTEE which will remit dividends in accordance with the terms of the PROPOSAL.

IN THE EVENT OF ANY DISCREPANCY BETWEEN THE ENGLISH AND THE FRENCH VERSION OF THIS PROPOSAL, THE FRENCH VERSION WILL TAKE PRECEDENCE.

DATED AT MONTREAL, QUEBEC, THIS 28TH DAY OF OCTOBER, 2005.

FLY AMERICA FURNITURE INC.

(signed) Benoit Gingues

Per: *(signed) Claude Chagnon*

Witness

CLAUDE CHAGNON
Duly Authorized

Fly America Furniture Inc.
Condensed Statement of Affairs
(as declared and estimated by the Debtor)

LIABILITIES

Secured Creditors	\$ 1,567,277
Preferred Creditors	157,865
Unsecured Creditors	<u>6,615,104</u>
	<u>\$ 8,340,246</u>

ASSETS
(Partially uncumbered)

Cash	\$ Nil
Accounts receivable	Nil
Inventory	Unknown
Real property, machinery and equipment	<u>Unknown</u>
	<u>\$ Unknown</u>
 DEFICIENCY	 <u>\$ 8,340,246</u>

I, Claude Chagnon, of Fly America Furniture Inc., do swear that this statement is to the best of my knowledge a full, true and complete statement of its affairs on October 28, 2005 and fully disclose all its property of every description that is in its possession and or that may devolve on me in accordance with Section 67 of the *Bankruptcy and Insolvency Act*.

(Signed) Claude Chagnon

SWORN before me at the City of
Montréal, in the Province of Québec,
this 28th day of October 2005.

(Signed) Isabelle Léveillé

DANS L'AFFAIRE DE LA PROPOSITION DE MEUBLES FLY AMERICA INC., personne morale légalement constituée et dûment incorporée, ayant son siège social et son principal établissement commercial au 7225 route Transcanadienne, en la ville de Saint-Laurent, province de Québec, H4T 1A2.

IN THE MATTER OF THE PROPOSAL OF FLY AMERICA FURNITURE INC., a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at 7225 route Transcanadienne, in the City of St-Laurent, Province of Québec, H4T 1A2.

La liste suivante des créanciers a été préparée à partir des documents remis au syndic et ne constitue pas l'acceptation d'une réclamation ou de réclamations.

The following list of creditors has been prepared from available figures submitted to the Trustee and does not constitute acceptance of any claim or claims.

CRÉANCIERS GARANTIS

Voir liste ci-jointe
See list attached

SECURED CREDITORS

\$1,567,277

CRÉANCIERS PRIVILÉGIÉS

Voir liste ci-jointe
See list attached

PREFERRED CREDITORS

\$157,865

CRÉANCIERS ORDINAIRES

Voir liste ci-jointe
See list attached

UNSECURED CREDITORS

\$6,615,104

LISTE SUPPLÉMENTAIRE /SUPPLEMENTARY LIST

1. M. Mark Winkler (séquestre officiel)
2. Ministère du Revenu du Québec (TPS)
3. Ministère du Revenu du Québec (TVQ)
4. Ministère du Revenu du Québec (DAS)
5. Ministère du Revenu du Québec (Immeuble)
6. Agence des douanes et du revenu du Canada - Impôt
7. Agence des douanes et du revenu du Canada (DAS)
8. Agence des douanes et du revenu du Canada (Section faillite et insolvabilité)
9. Commission de la santé et de la sécurité du travail
10. Commission des normes du travail
11. Dun & Bradstreet du Canada Itée
12. Equifax Canada Inc., Montreal
13. Equifax Canada Inc., Toronto
14. EULER-ACI, M. Tony Sullo, vice-président régional
15. Addenda Capital, M. Carmand Normand
16. Capital GVR Inc., M. Pierre Michaud
17. COGEM International Inc.,
M. Gérard Virthe et Mme Marie Michèle Virthe
18. Gestion Marc De Serre, M. De Serre
19. Gottlieb & Pearson, Me Bernard Colas
20. Innovium Capital Corp., Mr. Neil Raymond
21. Innovium Capital Corp., Mrs. Jamie McKintosh
22. Investissement Desjardins,
MM. Jacques Julien et Claude Réhaume
23. Lapointe Rosenstein, M^e Michel G. Ménard
24. Lapointe Rosenstein, M^e Brahm Gelfand
25. Les Partenaires de Montréal, Mme Ann Girard
26. McCarthy Tétrault, M^e Richard Drouin
27. Mobilier Européen S.A., Mr. Rapp
28. M. Claude Chagnon
29. M. Claude Tessier
30. M. Roland Harel
31. National Le cabinet de relations publiques,
M. Laurent Pépin
32. M. Pierre Mignault et Mme Sylvie Lorrain
33. Robert E. Price and Allison Price Trust,
Mr. Robert E. Price
34. The Sol and Helen Price Trust, Mr. Sol Price
35. Studio Legale Fallerini, Mr. Luigi Fallerini



RSM Richter Inc.

Registre des réclamations/Claims Register
 Dans l'affaire de la proposition / in the Matter of the Proposal
 Meubles Fly America Inc.
 AMENDÉE

Garanties/Secured

Banque Nationale du Canada	Centre de Redressement et Réal. 500 Place D'Armes, 4E Etage Montreal Qc H2Y 2W3	1,567,277.00
GE Capital	1, Place Ville-Marie Suite 1401 Montreal QC H3B 2B2	Inconnu
IBM	BP 450 Montreal QC H4Z 1K6	Inconnu

Garanties/Secured

1,567,277.00

Privilégiées/Preferred

Employés Vacances Courus À Payer		157,864.87
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Privilégiées/Preferred

157,864.87

Chirographaires/Ordinary

106456 Canada Ltd	7945 Henri Bourassa Est, Montreal QC H1E 1N9	7,390.36
A et Y pronovost	1418, rue Michelin Laval QC H7L 4R3	287.56
A F.J. Distribution	1112 Berlier Laval QC H7L 3R9	Inconnu
A la Boite a Fleurs de Laval inc	3266 Boul. Ste-Rose Laval QC H7P 4K8	224.31
A.M Michel Drolet Inc	1961 rue Jean Talon Sud Sainte-Foy QC G1N 2E6	2,881.96
Abbott of England	545 Trethewey Dr. Toronto ON M6M 2T4	43,267.06
Abond	8620 Delmeade Ville Mont-Royal QC H4T 1L6	9,555.94
Accent de Ville	108, rue des Soeurs Grises Suite 100 Montreal QC H3C 2R1	80,869.22
Actra	1450 City Councillors Suite 530 Montreal QC H3A 2E6	251.87
Actra Fraternal Benefit Society	1450 City Councillors Suite 530 Montreal QC H3A 2E6	151.09
Adamo Import	25, Densley Avenue Toronto ON M6M 2P5	22,385.90
Addendum recrutement et formation	1816 Boul. des Laurentides Laval QC H7M 2P6	7,160.32
Agemob Import Gdynia (Pologne)	ZAC Orchidee, Lotissement de L'Europe LaChapelle St-Ursin France F-18570	7,861.44
Agemob Import Yantian	ZAC Orchidee, Lotissement de l'Europe La Chapelle St Ursin France F-18570	Inconnu
Agemob International	ZAC Orchidee, Lotissement de l'Europe LaChapelle St-Ursin France F-18570	113,145.93
Agemob Xiamen	ZAC Orchidee, Lotissement de l'Europe LaChapelle St-Ursin France F-18570	1.00
Alton Home Products	5151 Thimens St-Laurent QC H4R 2C8	Inconnu
Aluminor Luminaires	852-CD 15 La Roseyre Contes FRANCE 06390	Inconnu
Americar	3673 Boul St-Jean-Baptiste Pointe-aux-Trembles QC H1B 4B2	1,629.27
Amisco	33, 5e rue L'Islet QC G0R 2C0	23,360.82
Andre Lafleur	555 Florent St-Felix-de-Valois QC J0K 2M0	12,499.15
Anglo Canadian LP	2555 Chemin de l'aviation Pointe-Claire QC H9P 2Z2	120,312.82
Armet SPA	Via Campo Aviazione, 4 Casoni di Mussolente Italie 33060	1,368.35
Artefact	14 rue Moreau Paris FRANCE 75012	3,246.48
Artex Design	1000 Wellington Montreal QC H3C 1V4	40,296.78
Artide	8/12 Impasse de la Ferte Milon Villers Cotterets FRANCE 02600	Inconnu
Assemblage Quebec	1626 Ave de Colmar Charlesbourg QC G1G 2C2	1,948.53
Atlantic	PO BOX 2399 SANTA FE SPRINGS CA 90670	5,377.75
Atomic Soda	27 D Rue des blancs Monts ZA Des blancs Monts Reims Cormontreuil FRANCE 51350	939.60
Attitudes Import	3025, boul Le Corbusier Laval QC H7L 4C3	99,175.38
Auralim	8-200 West Beaver Creek RD Richmond Hill ON L4B 1B4	5,220.47
Axel Kraft	99 Engelhard Drive Aurora ON L4G 3V1	2,621.29
Beefive Technologies Inc.	817 McCaffrey St-Laurent QC H4T 1N3	920.20
Bell Canada CP8712	C.P. 8712 Succursale Centre Ville Montreal QC H3C 3P6	2,013.95
Bell Canada C/O Special Billing	FLOOR 3 5115, CREEKBANK ROAD MISSISSAUGA ON L4W 5R1	52.18
Bell Canada Inc CP11490	Centre des versements clients C.P. 11490 Succursale Centre-Ville Montreal QC H3C 5R7	330.35
Bell Conferences inc.	10 Four Seasons Place 10e Etage Toronto ON M9B 6H7	610.51
Bell Mobility	C.P. 11095 Succ. Centre Ville Montreal QC H3C 5E7	828.74
Berkline Inc	8491 Ernest Cormier Ville D'Anjou QC H1J 1B5	20,885.09
Bestar inc.	C.P. 11801 - Unite 1018 Station Centre-Ville Montreal QC H3C 5X8	11,874.35
BFI Environnement	4141 Boul Grand Allee Boisbriand QC J7H1M7	3,623.84
Bizier & Bouchard Communication	Visuelle 25, 86e Avenue Montreal QC H1A 2J9	764.92
Bois Lennoxville	28 rue Conley Lennoxville QC J1M 1L9	7,820.99
Bozanto Inc.	1999 Sources Blvd. Pointe-Claire QC H9R 5Z4	40,926.51
Braun Company	Hajo-Ruter Strabe 2 Hochheim/main GERMANY D-65239	1,740.48
Bureau en Gros	Centre de paiement 328 Green Road Stoney Creek ON L8E 5T7	13.59
CADES	Avenue de l'Europe BP 24 RONCQ FRANCE 59223	Inconnu
Caisse de securite du spectacle	1441 Boul Rene-Levesque Ouest Bureau 400 Montreal QC H3G 1T7	604.87
Calia Italia Spa	C da Serritello La Valle Matera ITALIE 75100	Inconnu
Cambridge Towel Corporation	170, Gouin St. Bruno QC J3V 6C9	21,547.71
Camhome Global	1280 Courtney Park DR. Mississauga ON L5T 1N6	Inconnu
Canasia Toys & Gift	123 Great Gulf Drive Vaughan ON L4K 5V1	Inconnu
Carrefour Lachenaie Investments Inc	Place Rosemere, bureau administrati 401 Boulevard Labelle Rosemere QC J7A 3T2	18,030.77
Catalina Lighting Ca. Inc.	185 B Courtney Park Drive Mississauga ON L5T 2T6	251.90
Centre de Comptoir Coupe D'Or inc	1535 Gladstone Montreal QC H4E 1C5	1,028.56
Century Industries	5645 Royalmount ave Montreal QC H4P 2P9	4,285.84
Chair Tech Inc	41 Scardale Road Toronto ON M3B 2R7	39,429.49
Chaise Longue	7 Avenue Arago Z.I. La Vigne aux Loups Chilly Mazarin FRANCE 91380	4,858.92
Challenge	Agence-Conseil en Medias inc 211 Place D'Youville bureau 300 Montreal QC H2Y 2B3	2,517.53
Ciatti SPA	Via del Borgo ai Fossi,1 Scandicci ITALIE 50010	Inconnu
CIT Financial Ltd	Station A PO BOX 4094 Toronto ON M5W 3T1	1,474.10
Citicorp Finance Vendeur Ltee	C.P. 37 Succursale A Mississauga ON L5A 2Y9	1,597.39
Cjs Imports	2736, Boul. Daniel-Johnson Laval QC H7P 5Z7	31,533.13
Closetmaid	650 South West 27 avenue Ocala FL 34474	6,192.38
Cm Creation	PA Les Gandes Landes Guichen FRANCE 35580	9,853.56
Cobra Anchors Co. LTD.	8051 Metropolitan E. Montreal QC H1J 1J8	474.41
Cogeco Diffusion Inc	612 rue St-Jacques Bureau 100 Montreal QC H3C 5R1	3,519.76
Commonwealth	1100, Port-Royal est Montreal QC H2C 2B4	8,596.10
Conair Consumer Products Inc	(Cuisinart) P.O. Box 5600 Unit 80793 Burlington ON L7R 4X3	2,348.11
Connections Canada Inc.	5580 McAdam Road Mississauga ON L4Z 1P1	10,877.00
Corporation Financiere Brome inc	(Nathka Transport) C.P.40, Succursale B Montreal QC H3B 3J5	63,750.55
Corporation Financiere Montcap	(Collection Tuff Avenue) 3500 de Maisonneuve Blvd West Montreal QC H3Z 3C1	Inconnu
Courtiers Multi Plus Inc	116 rue Landry St-Eustache QC J7P 5C7	2,420.96
Dainolite Ltd.	1750 Courtney Park Dr.E. U2 Mississauga ON L5T 1W1	30,983.73
DanESCO Inc.	18111 Trans Canada Kirkland QC H9J 3K1	30,254.11
Danica	970 Malkin Avenue Vancouver BC V6A 2K3	Inconnu
DeCoro	1403 Eastchester Dr, Suite 104 P.O. Box 399 High Point NC 27265	Inconnu
Dectronique Informatique	1000 boul Parc-Technologique Quebec QC G1P 4S3	353.98
Demenagement Theriault Entreposage	1222 Montee de Liesse Ville St-Laurent QC H4S 1J4	6,993.52
Demeyere	178-184 rue de la Prevote Perenchies FRANCE 59840	15,300.00
DENTAN direct Inde	ZA Les Pielettes Lot no 7 Le Rove FRANCE 13740	43,470.41
Dentan J.P.	ZA Les Pielettes Lot No 7 Le Rove FRANCE 13740	11,897.40
Derriere La Porte	2 Route de Lardy 91630 Cheptainville FRANCE 92120	2,342.67
DHL Worldwide Express	P.O. Box 189 Malton ON L4T 4E2	172.09
Distributel	(Communication Telosysteme Inc.) 740, Notre-Dame Ouest, bureau 1135 Montreal QC H3C 3X6	748.56
Dover Finishing Products inc	3245 J.B. Deschamps Lachine QC H8T 3E4	2,410.33

RSM Richter Inc.

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 Dans l'affaire de la proposition / in the Matter of the Proposal
 Meubles Fly America Inc.
 AMENDÉE

Chirographaires/Ordinary

D-Scan Inc	PO BOX 932544 Atlanta, Georgia GA 31193=2544	1,781.25
Dubost Colas Pradel	1 Cite Paradis Paris FRANCE 75010	2,782.32
Dura Housewares Inc.	700 chemin du Golf Verdun QC H3E 1A8	242,474.25
Dura International	700 Chemin du Golf Verdun QC H3E 1A8	4,540.11
Eclairage de Longue Duree	Lumitel inc 272 Boul Labelle Rosemere QC J7A 2H4	981.64
Edelman	Schinkeldijk 56 PO BOX 40 AA Reeuwijk HOLLAND 2810	12,095.25
Electricite Tri-Tech Inc.	2350, chemin Herron, Suite 206 Dorval QC H9S 1C5	5,415.66
Elizabeth Diaga	1654 Camille-Paquet #2 Montreal QC H2C 1K1	906.83
Eloda inc	318 Sherbrooke Est Montreal QC H2X 1E6	57.51
Emmerre srl	47100 forli Via Mariani ITALIE 4	34,200.00
Employés Salaires Vacances Cours A Payer		53,365.46
Entreprises Keyfacts Canada Inc.	3500, Steeles Avenue East Tower 4, Main Floor Markham ON L3R 0X1	1,499.93
Equipement de Bureau Robert Légaré	287, de Villemure St-Jerome QC J7Z 5J5	448.59
Equipements G.N. Johnston Ltée	5990 Avebury Road Mississauga ON L5R 3R2	13,119.49
Era Ware	2500 rue Guenette St-Laurent QC H4R 2H2	3,726.84
Ergolea Furniture Inc.	842 Chemin du Lac St-Sauveur QC J0R 1R2	42,752.10
Etalex Inc.	8501 Jarry Est Anjou QC H1J 1H7	22,520.09
Etiquettes Populaires	3020 boul du Jrdin Charlesbourg QC G1G 3Y4	131.13
Europaction (USA)	822 BOUL DES DEUX MONTAGNES SUITE B DEUX MONTAGNES QC J7R 6T2	5,529.74
Execauto Inc.	1205 rue Ampere Suite 102 Boucherville QC J4B 5Z5	518.14
Exposervice Standard Inc	2345 Rue Lapierre Lasalle QC H8N 1B7	Inconnu
Ezee Atm Inc.	35 Kelfield Street Toronto ON M9W 5A3	365.00
Fabritec	375 Grand-Bernier St-Jean-surRichelieu QC J3B 4S2	5,637.03
Famous Home Fashions	127 Montee de Liesse Montreal QC H4T 1T9	3,871.72
Fasken Martineau DuMoulin s.r.l.	Tour de la Bourse Bureau 3400 C.P. 242 800 Place Victoria Montreal QC H4Z 1E9	192.67
Federal Express	P.O. Box 3700 Stn Don Mills North York ON M3C 3Y1	97.25
Fibrenew	1223, de la Chaudiere St-Redempteur QC G6K 1E4	500.35
Financere Sun Life du Canada	1155 rue Metcalf Montreal QC H3B 2V9	16,154.38
Flexa Furniture	1402 Bright Lane Suffolk VA 23434-2172	Inconnu
Flexa Furniture (Kadrina)	Rakvere Tee 14 Kadrina, Estonia Danamark 45201	Inconnu
Flexa Furniture (usa)	1402 Bright Lane Suffolk VA 23434	62,708.75
Fnapp	Zi Malmerspach B.P. 12 St-Amarin FRANCE 68550	16,144.58
Forwood Furniture 2000+	992 Upton Lasalle QC H8R 2T9	37,395.49
Fox Run Canada Corp.	P.O. Box 5600 Unit 80703 Burlington ON L7R 4X3	10,606.28
Fox Trot Trio	Centre D'Affaires Paris Nord, Batiment Ampere, LeBlance Mesnil Cedex France 93153	4,902.59
France Dynamis	9 rue des Ormeaux B.P. 72 Puiseaux FRANCE 45390	11,570.53
Francodim (Bresil)	Rue F Vervloet 132 Bruxelles BELGIQUE 1180	Inconnu
Francodim (Klaipeda)	306 Avenue de la Couronne Rue F.Vervloet 132 Bruxelles BELGIQUE 1180	21,977.00
Francodim S.A.R.L	2 route de Linselles BP 30 Halluin FRANCE 59431	233,062.27
Fugitek	2712B Rue Lapierre Ville Lasalle QC H8N 2W9	275.89
Gautier	B.P.10 Le Boupere FRANCE 85510	11,960.42
Gaz Métropolitain	C.P. 6115 Succ. Centre-ville Montreal QC H3C 4N7	340.21
Gen-Lite Industries	9130 Boivin Lasalle QC H8R 2E4	2,110.48
Gen-Lite Yantian	9130 Boivin Lasalle QC H8R 2E4	1,706.35
Germania	Krome GMBH 8 CO KG Schutzenstrasse 88 Schlangen GERMANY 33189	10,044.81
Gian Rocco	35 Stinson St-Laurent QC H4N 2E1	109,324.39
Girasol S.P.A	Via Vittotio Venato No 8 Chiarano (Treviso) ITALIE 31040	2,913.80
Globe Electric Company inc.	150 Oneida Drive Montreal QC H9R 1A8	4,226.48
Grand & Toy	2275, 52e avenue Lachine QC H8T 2Y8	7,480.16
Groupe Plani-Mex	1425 Rue Tellier Laval QC H7C 2H1	3,106.94
Groupe SEB Canada	455 finchedene Square Scarborough ON M1X 1B7	13,803.00
Groupe V.A. Inc.	156, boulevard Laurier LaurierStation QC G0S 1N0	221.98
Groupimage	7070, rue Beaubien est MONTREAL QC H1M 1B2	14,401.14
Gruhier J.P.	Route de Tanlay Zone Industrielle Tonnerre FRANCE 89700	70,580.91
Gusdorf	2108 Boul Dagenais O Laval QC H7L 5W9	Inconnu
Henryka	1999, boul. des Sources Pointe-Claire QC H9R 5Z4	25.00
Hettich Canada Ltee	9435 Transcanadienne St-Laurent QC H4S 1V3	1,145.23
Highland Feather Manufacturing Inc.	171 Nugget Ave. Scarborough ON M1S 3B1	95,734.59
Home Presence/Trudeau Corp.	1600 rue Eiffel Boucherville QC J4B 5Y1	4.60
Homeline	Parc Industriel des hauts sarts 1ere Avenue 32 Herstal BELGIQUE B-4040	Inconnu
Hotel et Suites Normandin	4700 Boul Pierre-Bertrand Quebec QC G2J 1A4	641.84
HSBC	5100 RUE SHERBROOKE EST, BUREAU 100 MONTREAL QC H1V 3R9	1,641.53
Hydro Quebec	C.P. 11022 Succ. Centre-Ville Montreal QC H3C 4V6	69,677.52
Import Linea Marketing	105 GIBSON DRIVE MARKHAM ON L3R 3K7	25,685.60
Imprimeries Transcontinental Inc.	Boite postale 11276 Succ. Centre-Ville Montreal QC H3C 5G9	184,645.13
Incidences	7 Ter, rue du Docteur Arnaudet Meudon FRANCE 92190	696.47
Industries Maitres Compacteurs	500, rue Guindon, Suite 102 St-Eustache QC J7R 5B5	155.86
Inside Pole Position	ZAC Orchidee, Lotissement de l'Europe LaChapelle, St-Ursin FRANCE 18570	4,692.56
Instyle AS (INSH)	Skanderborgvej 269 Horsens DANAMARK 8700	14,088.68
Instyle AS (INSW)	skanderborgvej 269 Horsens DANAMARK 8700	2,771.00
Instyle Europe A/S (Penang)	Kometvej 4 Horsens DANAMARK 8700	Inconnu
Instyle Pacific LTD (Qingdao)	17 B One Capital Place 18 Luard Road Wanchai HK .	8,405.26
Instyle Pacific LTD (Samarang)	17 B One Capital Place 18 Luard Road Wanchai HK .	Inconnu
Inter-Continental Mercantile	960 Outremont Ave Montreal QC H2V 4R1	7,713.16
InterDesign	30725 Solon Industrial Pkwy. PO BOX 39606 Solon OH 44139	20,799.52
Intertrend (La boutique)	Zac Orchidee Lotissement de L Europe Lachapelle St-Ursin FRANC F-18570	42,614.53
Iron Mountain	C.P. 3553 succ Commerce Court Toronto ON M5L 1K1	4,462.56
Italdem SRL	Via San Mauro, 31 Percoto (UD) ITALIE 33050	35,926.55
ITC	29-31 rue Saint Augustin Paris FRANCE 75002	87,068.30
Ivanhoe Cambridge Inc.	Centre CDP Capital 1001 Square Victoria bureau C-500 Montreal QC H2Z 2B5	32,589.28
J.C. LITHO	9675, PAPINEAU SUITE 90 MONTREAL QC H2B 1Z6	1,265.28
J.L. Inc.	#823 Station A Montreal QC H3C 2V5	2,553.57
Jacques Normand & Fils Inc.	1562 Chemin Royal Ile D'Orlean QC G0A 3Z0	596.41
Jaylan Specialty Products	31 Villarboit Crescent Concord ON L4K 4R2	5,984.64
Jaymar	75 rue Jaymar Terrebonne QC J6W 1M5	12,529.70
JCJ Haans	Handelmaatschappij Tilburg BV Mina Krusemanweg 1 5032 Tilburg HOLLAND NL	9,306.66
JDA Software Canada Ltd #B9230	P.O. Box 9100 Postal Station F Toronto ON M4Y 3A5	7,631.58
J-Kersten B-V	NI Box 1010 Nieuwegein HOLLAND 3430	29,635.67
Joe Cunningham	4314 Hillsdale Pierrefonds QC H9H 2H1	110.00
John G.Hofland Ltd	6695 Pacific Circle Mississauga ON L5T 1V6	50,262.28
Josua	Parc D'Activite de Ragon Treillieres FRANCE 44119	Inconnu
Jouets Bo-Jeux Toys Inc.	7760 reu Grenade Anjou QC H1J 1C3	Inconnu
Julien Beaudoin Ltee	236 rue Principale C.P.9 Daveluyville QC G0Z 1C0	Inconnu
Julien Royal	1441 Boul Rene-Levesque Ou Bureau 400 Montreal QC H3G 1T7	528.11
Kalora	3 Water Street St.Jacobs ON N0B 2N0	18,967.23
Kinetic	1615 Rue de Louvain Ouest Suite 222 Montreal QC H4N 1G6	41,217.01
KN Courtier en Douanes	1155 rue University Suite 400 Montreal QC H3B 3A7	89,762.20
Korhani of Canada Inc.	7500 Keele Street Concord ON L4K 1Z9	311.80

RSM Richter Inc.
 Registre des réclamations/Claims Register
 Dans l'affaire de la proposition / in the Matter of the Proposal
 Meubles Fly America Inc.
 AMENDÉE

Chirographaires/Ordinary

Korzilius ETS	1 rue Andre Kiener BP 1215 Colmar Cedex FRANCE 68012	2,594.32
Kuehne & Nagel	1155 Universite Suite 400 Montreal QC H3B 3A7	104,596.23
La Presse Ltée	C.P. 6041 Succ. Centre Ville Montreal QC H3C 3E3	18,633.36
La Societe en commandite	Garda-Secur 1390 rue Barre Montreal QC H3C 1N4	1,682.94
La verrerie Walker Ltee	9551 Ray Lawson blvd. Montreal QC H1J 1L5	20,804.24
Lamcom Inc	2330 rue Masson Montreal QC H2G 2A6	7,142.77
Lampolite	5945, boul. Couture St. Leonard QC H1P 1A8	19,556.01
Le Communicateur	3565 rue Jarry Est Bureau 102 Montreal QC H1Z 3G1	2,280.95
le Journal de Montreal	4545, rue Frontenac Montreal QC H2H 2R7	11,012.96
le Journal de Québec	450 B?chard Vanier QC G1K 7P2	3,870.73
Le Present	1600 rue Michelin Laval QC H7L 4R3	41,342.28
Le Soleil	410 boulevard Charest Est C.P. 1547 Succ Terminus Québec QC G1K 7J6	6,939.23
L'Equipeur	189 Boul Hymus Bureau 503 Pointe-Claire QC H9R 1E9	276.27
Les Distributions Menesha Inc	4510 Hurtubise Laval QC H7T 2P4	431.88
Les Docs du Cuir du Quebec Inc.	2861 rue Paul Pau Montreal QC H1L 4L9	230.05
Les Productions Diavolo	85 de la Commune Est 5ieme Etage Montreal QC H2Y 1J1	1,156.00
Lieberman Tranchemontagne	653 rue Hodge St-Laurent QC H4N 2A3	28,280.17
Lind	2797 Thamesgate Drive Mississauga ON L4T 1G5	8,017.90
Linea Marketing	105 Gibson Drive Markham ON L3R 3K7	95,721.98
Linea P	675 Montee St-Francois Laval QC H7C 2S8	4,054.62
Litemor Ltee	5965 Cote de Liesse St-Laurent QC H4T 1C5	642.18
Literie Lalu Inc.	1373 Mont-Royal Est Montreal QC H2J 1Y8	155.00
Location d auto Discount	9500 Henri-Bourassa Ouest Ville St-Laurent QC H4S 1N8	3,258.90
Location Discam	9500 Henri-Bourassa Saint-Laurent QC H4S 1N8	1,573.85
Louis XX	Centre D'affaires Lorin Systeme Verneuil sur Avre FRANCE 27130	4,235.38
LTL Home Products Inc.	125 RT 61 Schuylkill Haven PA 17972	22,116.27
Luc Guerin	1441 Boul Rene-Levesque Ouest Bureau 400 Montreal QC H3G 1T7	933.00
Lumirama Inc.	5026 Thimens Blvd. Ville St. Laurent QC H4R 2B2	17,517.40
M.Personnage inc	1441 Boul Rene-Levesque Ouest Bureau 400 Montreal QC H3G 1T7	777.50
Magic Pro-Reno Deco	5, place Bellerive, suite 811 Laval QC H7V 1B3	174.83
Mailloux Baillargeon	222 rue St-Pierre St-Constant QC J5A 2A2	1,148.66
Maintech Group of Industries	955, Middlefield Road, Unit 2 Toronto ON M1V 5E2	129.74
Marcel Jean Antirouille	163 RUE FRASER RIVIERE DU LOUP QC G5R 1E1	486.04
Marcel Jeannin	C/O JJ Desjardins 3575 St-Laurent #503 Montreal QC H2X 2T7	668.88
Marielle Jasmin Communication	6550 32 ieme Avenue Montreal QC H1T 3C6	802.58
Matelas Mirabel Inc.	999 rue Salaberry Laval QC H7S 2J1	46,254.86
Matrec	8065 boul Pierre-Bertrand Nord Quebec QC G2K 1B7	292.45
Maude Guerin	1441 Boul Rene-Levesque Ouest Bureau 400 Montreal QC H3G 1T7	933.00
Medias Transcontinental S.E.N.C.	1265, boul Charest Ouest bureau 900 Quebec QC G1N 4V4	105,333.62
Metropolight	Zi Le Voivre B.P. 1051 Epinal Cedex 9 FRANCE 88051	3,041.16
Meubles Delias	Le Bourg Suris FRANCE 16270	67.96
Michel Rozon Transport	12110 86e Avenue Montreal QC H1C 1J8	1,285.00
Microtec Securi-T (Atak alarm)	4780, rue St-Felix St-Augustin QC G3A 2J9	2,295.76
Midt Factoring A/S	Kirkebyvej 4, Nors Thisted DANAMARK 7700	5,880.67
Ministre du revenu	CP 4000 succursale Desjardins Montréal Qc H5B 1A5	48,177.73
Mirabel Import	990, Salaberry Laval QC H7S 2J1	28,615.35
ML Entretien Multiservices	545 avenue des Oblats Quebec QC G1N 1V8	5,454.37
MobilExtra SRL	Loc.Vacchereccia Cavriglia AR ITALIE 52022	39,097.80
Mobilier Europeen	B.P. 52458 Mulhouse Cedex 9 FRANCE 68944	687,406.00
Moda at Home Inc	911 Rowntree dairy rd Woodbridge ON L4L 5W9	24,624.65
Monarch Specialties inc.	2328 Cohen Street St-Laurent QC H4R 2N8	15,124.09
MSC International	6700 Thimens Montreal QC H4S 1S5	33,582.35
Multi Assemblage Inc	56908 rue Fullum Montreal QC H2G 2H7	9,702.37
Multi Graphe G.L. Inc.	13160 est, M?tropolitain Montreal QC H1A 4A7	586.62
NBS	9315 Trans-Canadienne St-Laurent QC H4S 1V3	222.51
Negotap	11, 71 rue Racine Roubaix Cedex 1 FRANCE 59056	7,691.73
Nolte	Konrad-Nolte Stasse 20 Germerstein GERMANY D-76726	21,517.76
Norlite Inc.	5 Simpson Road Bolton ON L7E 1E4	Inconnu
Northern Feather Ltd.	8088 River Way Delta BC V4G 1K9	33,401.15
Nouvelles Images	45701 Villemandeur Cedex Lombreuil FRANCE 51005	7,584.78
Nuevo	900 Caledonia Road Unit 9 Toronto QC M6B 3Y1	17,084.66
Oakdale Decor Inc.	375 Canarctic Dr. Toronto ON M3J 2P9	Inconnu
Ondulys equipment	1, rue Charles St-Venant B.P. 109 Lomme Cedex FRANCE 59461	1,805.47
Oppo	6910 Clark Montreal QC H2S 3G2	616.75
Opportunity	Za du Moulin a Vent BP 85 Chilly Mazarin FRANCE 91380	1,155.33
P.R.Maintenance management inc	1180 Levis, suite 2 Lachenaie QC J6W 5S6	6,240.11
Pal Bois Recuperation	737 Bellevue St-Lambert QC G0S 2W0	207.04
Palliser Furniture Ltd	55 Furniture Park Winnipeg MAN R2G 1B9	20,503.07
Panadata Inc.	8270, rue Mayrand Montreal, QC H4P 2C5	5,048.22
Parisot Meubles	St-Loup-sur Semouse Cedex FRANCE 70807	60,659.98
Parisot Siege	Bureau Commercial Berteaucourt les dam FRANCE 80850	10,706.99
Pierre Belvedere Inc.	127 St-Pierre #200 Montreal QC H2Y 2L6	Inconnu
Pitney Bowes	314 Harwood Ave Suite 200 Ajax ON L1S 2J1	186.17
Pitney Works	PO Box 280 Orangeville ON L9W 2Z7	245.05
Pole Position	ZAC Orchidee, Lotissement de L'Europe LaChapelle St-Ursin FRANCE 18570	34,981.00
Pole Position Intern'	ZAC Orchidee, Lotissement de L'Europe LaChapelle St-Ursin FRANCE 18570	25,438.87
Pole Position Intl. Import	Gdynia, ZAC Orchidee LaChapelle St-Ursin FRANCE 18570	16,197.00
PORT STYLE ENTERPRISES INC	170 ALDEN ROAD, UNIT #2 MARKHAM ON L3R 4C1	34,718.97
Powell	8631 Hayden Place PO box 99926 Culver City CA 90232-1408	31.36
Premiers soins industriels enr	1164 Cullier Repentigny QC J5Y 3L3	701.41
Price Waterhouse Coopers s.r.l.	1250 Boul. René-Lévesque Ouest Bureau 3500 Montreal QC H3B 2G4	38,539.13
Primo	7000 Hochelaga East Montreal QC H1N 1Y7	3,908.09
Primo International	7000 Hochelaga St Montreal QC H1N 1Y7	172,669.33
Print Flex International INC.	2040 boul. Dagenais Ouest Laval QC H7L 5W2	28,081.07
Produits d'Affaires NEBS Ltee	330, cranston crescent Midland ON L4R 4V9	927.12
Protection Incendie Viking Inc	2925 boul Pitfield Saint-Laurent QC H4S 1H4	184.27
Protectron Inc	9120 Pascal-Gagnon Montreal QC H1P 2X4	717.41
Publicite Illico-Hodes Inc.	839 Rue Sherbrooke Est Bureau 100 Montreal QC H2L 1K6	4,212.56
Purolator Courier Ltd.	P.O. Box 1100 Etobicoke Postal Strn Etobicoke ON M9C 5K2	293.42
Quality Craft Limited	65A AVENUE UNIT 301 17750 SURREY BC V3S 5N4	41,415.28
Quebeko	1029 boul. des Entreprises O. Terrebonne QC J6Y 1V2	4,274.33
RBI Industrie	3611, Jarry Est Montreal QC H1Z 2G1	35,646.57
RECEVEUR GENERAL DU CANADA	QUEBEC REMISES DSC CP 4444 MATANE QC G6W 4S1	111.20
Reffini	4517 Dobrin St-Laurent QC H4R 2L8	32,158.35
Refrico Limitée	8580 chemin Darnley Montreal QC H4T 1M4	5,004.31
Rembourage Pionnier Ltee	9085 Hochelaga Montreal QC H1L 2N8	456.12
Remi Frenette	430, Merton St-Lambert QC J4P 2W7	3,337.80
Reparaphone Inc	7260 Cordner Lasalle QC H8N 2W8	682.10
Riocan Holdings (Quebec) Inc	A/S Services Immobiliers RioCan 4605 Boul de l'Auvergne Quebec QC G2C 1H7	32,649.17

RSM Richter Inc.
 Registre des réclamations/Claims Register
 Dans l'affaire de la proposition / in the Matter of the Proposal
 Meubles Fly America Inc.
 AMENDÉE

Chirographaires/Ordinary

Rom International SP Z.O.O.	Ul. Slota 2 Dzierzonlow POLOGNE 58-200	153.00
Romano	12100 Albert Hudon Montréal QC H1G 3K7	5,799.35
Rosanna Mignacca	7155 boul. LaSalle Montreal QC H4H 1R2	718.91
Roscan (G. Rosenthal Import Ltee)	5850 Thimens Blvd. Ville St. Laurent QC H4S 1S5	24,932.63
RPS- Mega Centre Cote-Vertu	As/ RioCan Services Immobiliers 7475 Boul Newman Bureau 500 Lasalle QC H8N 1X3	23,242.70
Safdie Inc.	8191 Montviewre Ville Mont-Royal QC H4P 2P2	8,175.00
Sanford Canada	PO Box 1525 Postal Station A Toronto ON M5W 3N9	8,288.01
Sapsa Bedding SAS	1-3 Rue Lullii Paris Cedex 02 FRANCE 75083	14,706.45
SDV Logistique (US)	3333 Douglas-B. Floreani St-Laurent QC H4S 1Y6	31,892.50
Sealy Ltee	555 Panneton Comte Champlain St-Narcisse QC G0X 2Y0	66,838.44
Securite Serca Inc.	36, Grand Boulevard Ile Perrot (Quebec) QC J7V 4W1	40.26
Serax/Maison D'Etre	Neerveld 7 Kontich BELGIQUE 025 50	1,208.79
Service de Courrier Satellite Inc	8182 Casgraine Lorimier Montreal QC H2P 2K5	1,589.72
Sherwin-Williams	2525 rue Watt Local 1 Sainte-Foy QC G1P 3T2	438.21
Silvio Trading INC	6060, boul. Metropolitain Est Suite 200 Montreal QC H1S 1A9	17,663.67
SimplexGrinnell	3300 Autoroute 440 Laval QC H7T 2H6	549.82
Sitcom	File 30482 Po Box 60000 San Francisco CA 94160	12,880.00
Sitcom-Direct	File 30482 PO box 60000 San Francisco CA 94160	44,312.50
Skypad	296, King Street East Toronto ON M5A 1K4	373.40
Sofas International	Division Shermag Inc. 5455 Des Grandes-Prairies Blvd St-Leonard QC H1R 1B1	17,655.32
Softline	Kidnakken 1 Maribo DANAMARK DK-4930	Inconnu
Soho	166, GINCE STREET MONTREAL QC H4N 2W6	49,887.40
Solist Technologies	2077, rue Michelin Laval QC H7L 5B7	2,809.19
Sommex spring air	1190 rue Thibeau Cap-de-la-Madeleine QC G8T 9S6	Inconnu
Sonart Productions	136 A ST-Paul Est Montreal QC H2Y 1G6	754.56
Spaas Kaarsen N.V.	Industriestraat 11 Hamont BELGIQUE 3930	19.80
Speedy Transport	265 Rutheford Road South Brampton ON L6W 1V9	10,733.38
Sphyr Communications	CP 972 Succ Desjardins Montreal QC H5B 1C1	2,910.13
Star Quality Office	75 Westmore Drive Toronto ON M9V 3Y6	18,404.36
Stevens Floorcovering	10000 Louis H Lafontaine Montreal QC H1J 2T3	952.27
Subtil France	Z.I. des Jalassieres 45, rue Travertin Eguilles FRANCE 13510	Inconnu
SunPan Imports	30 Casebridge Court Toronto ON M1B 3M5	40,415.61
Syst.de Literie Interna. Inc (IBS)	5750 Maurice Cullen Laval QC H7C 2V1	211.20
Tele Ressources	2021, avenue Union, bureau 915 Montreal QC H3A 2S9	5,240.81
TeleCheck Services Inc.	1100, Cr?mazie Est, Suite 701 Montreal QC H2P 2X2	1,111.18
The Gazette	C.P. 11063 Montreal QC H3C 5A1	15,987.55
Toulemonde-Bochart	Z.I. de Villemilan 7 Impasse Branly Wissous FRANCE 91320	14,354.00
Traja Enterprises	3131 boul. concorde East Suite 201 Laval QC H7E 4W4	6,490.00
TRANSPORT GUY LAJEUNESSE INC	660 MYRIAM CHARLESBOURG QC G2L 2H8	8,686.36
Traspecialen	C. Johansson & C AB BOX 91 Smalandsstenar SUEDE 33322	22,511.25
Tvilum Scanbirk	Ege Alle 2 Faarvang DANAMARK DK-8882	134,614.83
Umbra	40 Emblem Court Toronto ON M1S 1B1	39,502.83
Union des Artistes	1441 Boul Rene-Levesque Ouest Bureau 400 Montreal QC H3G 1T7	212.80
Unisource	C.P. 11542-LBX: M2160 S:CTR Montreal QC H3C 5N7	1,810.79
United Parcel Service Canada	P.O. Box 2127 CRO Halifax NS B3J 3B7	3.25
V.P.T. Designs Ltd	21 Fasken Dr. Etobicoke ON M9W 5M2	48,903.27
Vanderschooten S.A.	Z.I. 660 rue de L'Epinette Nieppe FRANCE 59850	Inconnu
Verceral S.A	1 rue Edmond Bess B.P. 49 Bordeaux Cedex FRANCE 33080	16,481.57
Versailles Home Fashion Inc.	8551 Boul Ray Lawson Ville d'Anjou QC H1J 1K7	16,928.48
Village Gates Sales Inc.	620 Davenport road unite 14 Waterloo ON N2V 2C2	Inconnu
Ville de Quebec	CP 800 Quebec QC G1R 6C7	25.07
W.J. Maurer AG	9 Route de Strasbourg Huttenheim FRA 67230	8,545.55
Westex International	6595, Ordon Drive Mississauga ON L5T 1X2	21,228.80
Zeus	1179 Finch Ave West Unit 18 Toronto ON M3J 2G1	16,362.95
Courus		500,000.00
Chirographaires/Ordinary		6,615,104.12
Grand Total		8,340,245.99

**THIS INFORMATION SHEET
IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING
THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A claim against director(s) (subparagraph (E)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.
- PROXY**
 - a) A creditor may vote either in person or by proxy;
 - b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
 - c) The Trustee may be appointed as a proxy for any creditor;
 - d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1(1), subsections 65.2(4), 81.2(1), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

(All notices or correspondence regarding this claim must be forwarded to the following address: _____)

_____ Telephone number: _____)

In the matter of the proposal of **FLY AMERICA FURNITURE INC.** of St-Laurent, Québec, and the claim of:

_____, creditor.

I, _____ of _____, do hereby certify:
 (name of creditor or representative of the creditor) (city and province)

1. That I am a creditor of the above-named debtor (or that I am _____ do hereby certify:
 of _____ (state position or title)
 (name of creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the Notice of Intention to Make a Proposal, namely the **11th day of October, 2005**, and still is indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim. In addition, indicate the creditor's address, fax number, telephone number and E-mail address).

4. (Check and complete appropriate category.)

- () **A. UNSECURED CLAIM OF \$_____**
 That in respect of this debt, I do not hold any assets of the debtor as security and
 (Check appropriate description.)
 () Regarding the amount of \$_____, I do not claim a right to a priority ("Unsecured Creditor");
 () Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act
 ("Preferred Creditor"). (Set out on an attached sheet details to support priority claim.)

() **B. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$_____**
 That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

() **C. SECURED CLAIM OF \$_____**
 That in respect of this debt, I hold assets of the debtor valued at \$_____, as security, particulars of which are as follows:
 (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

() **D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$_____**
 That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____
 (Attach a copy of sales agreement and delivery receipts.)

() **E. CLAIM AGAINST DIRECTORS \$_____**
 (To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act.

6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits.)

Dated at _____, this _____ day of _____ 2005.

 Witness

 Signature of creditor or his representative

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the *Bankruptcy and Insolvency Act*, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the *Bankruptcy and Insolvency Act* provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE PROPOSAL OF **FLY AMERICA FURNITURE INC.:**

I (or We), the undersigned, creditor(s), do hereby appoint _____
 of the _____ of _____ to be my (or our) proxy in the above matter, except as to the receipt of dividends,
 with (or without) power to appoint another proxy in his/her place.

Dated at _____, this _____ day of _____ 2005.

 Witness

 Signature and name of Creditor (If signed by a firm or company,
 the official signing should indicate his/her name and title

VOTING LETTER
(Paragraphs 51(1)(f) et 66.15(3)(c) of the Act)

In the matter of the Proposal of:

Fly America Furniture Inc.

a body politic and corporate, duly incorporated
according to law and having its head office and
its principal place of business at:
7225 route Transcanadienne
St-Laurent, Québec H4T 1A2

Debtor

I, _____,
(name of creditor)

of _____,
(name of city)

(or I, _____, de _____,
(name of the creditor's representative) (name of the city)

_____ de _____),
(title and function) (name of the creditor)

a creditor in the above matter for the sum of \$ _____,

hereby request the trustee acting with respect to **Fly America Furniture Inc.**,

to record my vote _____ (for or against) the acceptance of the Proposal

as made on the 28th day of October, 2005.

Dated at _____ this ____ day of _____, 2005.

Witness

Name of individual creditor

- OR -

Name of corporate creditor

Witness

Per: _____
Signature of signing officer

Name and title of signing officer