

TRANSLATION

500-11-026657-052
41-332420

Notice of Intention to Make a Proposal (Subsection 50.4(1))

Take notice that:

1. We, Fly America Furniture Inc./Meubles Fly America Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the *Bankruptcy and Insolvency Act*, that we intend to make a proposal to our creditors.
2. RSM Richter Inc, licensed Trustee located at 2 Place Alexis Nihon, 22nd Floor, Montréal, Québec, has consented to act as Trustee under the proposal, as attested by the hereinafter consent.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is attached.
4. Pursuant to section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against us are stayed as of the date of filing of this notice with the Official Receiver in our locality.

DATED AT MONTREAL, this 11th day of October 2005.

Fly America Furniture Inc./Meubles Fly America Inc.

(Signed) Pierre Martel
Per: Pierre Martel

We hereby agree to act as the Trustee to the Proposal to be filed by the above-named Debtor, this 11th day of October 2005.

RSM Richter Inc.
Trustee

(Signed) Yves Vincent
Per: Yves Vincent, FCA, CIRP
Administrator

To be completed by the Official Receiver

Filing Date: October 11, 2005

(Signed) Marisa Cipolla
Official Receiver