

SUPERIOR COURT

(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No. 500-11-047847-146

DATE: June 26, 2015

PRESIDING : THE HONOURABLE JUSTICE LOUIS J. GOUIN, J.S.C.

IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF:

MEXX CANADA COMPANY

Debtor/Petitioner

-and-

RICHTER ADVISORY GROUP INC.

Trustee

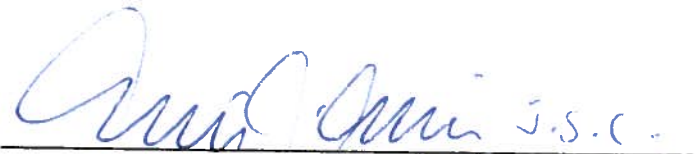
ORDER
(Sections 58 and seq. of the *Bankruptcy and Insolvency Act* (the "BIA"))

[1] **ON READING** the Debtor's *Motion for the Approval of a Proposal* (the "**Motion**") pursuant to Sections 58 and seq. *BIA*, the affidavit and the exhibits in support thereof;

JG 2270

WHEREFORE THE COURT:

- [1] **GRANTS** the Motion;
- [2] **APPROVES** the Proposal (Exhibit R-4) filed on June 1, 2015 as amended on June 19, 2015 (the "**Proposal**");
- [3] **ORDERS** that upon delivery of a certificate of full performance in accordance with section 65.3 *BIA* that all Claims (as such term is defined in the Proposal), shall, as against Mexx Company Canada ("**MCC**") be deemed to be fully and finally satisfied, settled, discharged and released and that from and after this date: (i) no Creditor (as such term is defined in the Proposal) shall have further right, remedy or claim against MCC in respect of all or any portion of a Claim; and (b) subject to section 50(13) *BIA*, no Creditor shall have any further right, remedy or claim in respect of a Claim against the director of MCC
- [4] **REQUESTS** the aid and recognition of any court or administrative body in any Province of Canada and any Canadian federal court or administrative body and any federal or state court or administrative body in the United States of America and any court or administrative body elsewhere, to act in aid of and to be complementary to this Court in carrying out the terms of the Order;
- [5] **ORDERS** the provisional execution of this Order notwithstanding any appeal;
- [6] **THE WHOLE**, without costs.



THE HONOURABLE LOUIS J. GOUIN, J.S.C.