

RICHTER

CANADA
Province of Québec
District of: Québec
Division No.: 01-Montréal
Court No.: 500-11-047847-146
Estate No.: 41-1938986

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

In the Matter of the Notice of Intention to Make a Proposal of Mexx Canada Company Of the City of Montréal, Borough Saint-Laurent In the Province of Quebec

Notice is hereby given that, on December 3, 2014, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

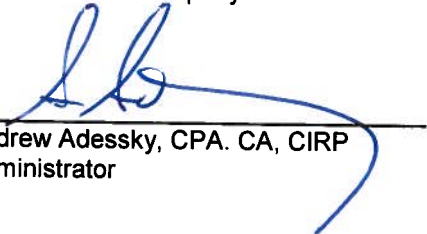
Upon the filing of the contemplated Proposal, a further notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montréal, Province of Québec, December 10, 2014.

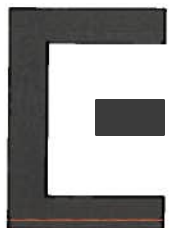
Richter Advisory Group Inc.
Trustee acting *in re* the proposal of
Mexx Canada Company


Andrew Adessky, CPA, CA, CIRP
Administrator

T. 866.209.4115
F. 514.934.8603
mexx@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Montréal, QC H3A 0G6 Montréal, Toronto

(français - recto)



District of: Quebec
Division No. 01 - Montréal
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Mexx Canada Company
Of the City of Ville Saint-Laurent
In the Province of Quebec

Take notice that:

1. I, Mexx Canada Company, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc/Richter Groupe Conseil Inc of 1981 avenue McGill College, 12th Floor, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of London, England, this 3rd day of December 2014.


Robbie Reynolds
Mexx Canada Company
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

| List of Creditors with claims of \$250 or more. | | | |
|---|--|-----------------|--------------|
| Creditor | Address | Account# | Claim Amount |
| ABITEKS TEKSTIL SAN VE TIC.A.S | MECIDIYE MAHALLESİ TAYYARECI FEVZİ SOK NO.1-3 ISTANBUL 34347 TURKEY | ABITEKSTEKSTIL | 219,247.18 |
| ACROBAT CONSTRUCTION | 121 CREMAZIE WEST MONTREAL QC H2N1L5 | ACROBAT | 7,999.55 |
| ACROBAT MANAGEMENT INC | B-8595 BOUL LANGELEIR MONTREAL QC H1P 2C6 | ACROBATMGT | 24,537.43 |
| AGENCES MARTIN BLAIS INC | CP 353 BP RIVE NORD BOISBRIAND QC J7E 4J4 | MARTINBLAIS | 42,967.32 |
| AIKINS MCAULAY & THORVALDSON LLP | 360 MAIN STREET 30TH FLOOR WINNIPEG MB R3C 4G1 | AIKINS | 264.50 |
| AKAMAİ TECHNOLOGIES | GENERAL POST OFFICE PO BOX 26590 NEW YORK NY 10087-8590 | AKAMAİ | 5,633.32 |
| ALLDAY COOLING & HEATING REFRIG. CO | 2616 LINCOLN AVE PORT COQUITLAM BC V3B 8E5 | ALLDAY | 938.70 |
| ARKADIN INC | ATTN: ACCOUNTS RECEIVABLE c/o TH0005, PO BOX 4269 TORONTO ON M5W 5V2 | ARKADIN | 7,271.22 |
| ASCENSEURS VIAU INC. | 539 SLOANS ST. EDOUARD QUEBEC QC J0L 1Y0 | ASCENSEURSVIAU | 5,149.74 |
| AULUNA LEATHER CO. | CYPRESVEJ 8 HERNING 74000 DENMARK | AULUNA | 1,966.31 |
| AVENTURE TECHNIQUES LIMITEE | 318 INGLEWOOD POINTE CLAIRE QC H9R 2Z9 | AVENTURE | 16,428.78 |
| AXESSIMO INTL LTD. | 603 - 111 CHABANEL MONTREAL QC H2N 1C8 | AXESSIMO | 43,000.65 |
| BAMSTRATEGY | 4810 RUE JEAN TALON O BUR 203 MONTREAL QC H4P 2N5 | BAMSTRATEGY | 34,456.53 |
| BC AMBULANCE | PO BOC 9676 STN PROV GVT VICTORIA BC V8W 9P7 | BCAMBULANCE | 530.00 |
| BELL ALIANT | PO BOX 2226 STATION CENTRAL RPO HALIFAX NS B3J 3C7 | BELLALIANI | 388.93 |
| BELL CANADA | CENTRE DE VERSEMENTS CLIENTS CP 11490 STATION CENTRE VILLE MONTREAL QC H3C 5R7 | BELLMISSISSAUGA | 2,297.51 |
| BELL CANADA | P.O. BOX 9000 NORTH YORK ON M3C 2X7 | BELLNORTH YORK | 9,631.22 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|--|----------------|--------------|
| Creditor | Address | Account# | Claim Amount |
| BELL CANADA | C.P. 8712 MONTREAL QC H3C 5B4 | BELLMTLCP8712 | 6,211.99 |
| BELL CANADA | C.P. 8713 MONTREAL QC H3C 4L6 | BELLMTLCP8713 | 19,462.60 |
| BELL CANADA | ATTN TANYA MACINTYRE 5025 CREEKBAND RD BUILD. A1M3 MISSISSAUGA ON L4W 0B6 | BELLCALGARY | 2,017.70 |
| BELL CANADA | CENTRE DE VERSEMENTS CLIENTS CP 11490 STATION CENTRE VILLE MONTREAL QC H3C 5R7 | BELLCP11490 | 38,179.48 |
| BFI CANADA- CONCORD | 650 CREDITSTONE ROAD CONCORD ON L4K 5C8 | BFICONCORD | 2,442.01 |
| BON AIR REFRIGERATION INC | 485 RUE DE L ARGON QUEBEC QC G2N 2E2 | BONAIRREFRIGE | 395.52 |
| BRINKS CANADA LIMITED LTD | C/O TX4014C PO BOX 4590 STATION A TORONTO ON M5W 7B1 | BRINKS | 262.95 |
| CAMBRIDGE AND N. DUMFRIES HYDRO INC | 1500 BISHOP ST CAMBRIDGE ON N1R 5X6 | CAMBRIDGEHYDRO | 3,645.78 |
| CANNON HYGIENE CDA LTD | 9620 RUE IGNACE SUITE N BROSSARD QC J4Y2R4 | CANNON | 6,397.50 |
| CAPITAL SHOES FACTORY LTD | ROOM 2704 27/F KOWLOON HONG KONG | CAPITALSHOES | 63,602.66 |
| CARMICHAEL ENG. LTD | 6504 30TH ST., SE CALGARY AB T2C 1N4 | CARMICHAEL | 7,488.16 |
| CDW CANADA INC | TORONTO STATION A PO BOX 57720 TORONTO ON M5W 5M5 | CDW | 1,034.79 |
| CENTRE DE TELEPHONIE MOBILE | 9680 BLD DU GOLF ANJOU QC H1J 2Y7 | CTM | 8,270.15 |
| CHANGO INC | 202 - 488 WELLINGTON ST W. TORONTO ON M5V 1E3 | CHANGO | 15,052.35 |
| CHOUDHARY GARMENTS * | CHOUDHARY HOUSE PLOT B-15 VEERA DESAI ROAD MUMBAI INDIA | CHOUDHARY | 7,000.67 |
| CLEAN SHINE | PO BOX 58130 TORONTO ON M6A 3C8 | CLEANSHINE | 43,530.96 |
| CLEMENS | 82 W.VIEW BD TORONTO ON M4B 3J1 | CLEMENS | 508.50 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|--|--------------------------|---------------|
| Creditor | Address | Account# | Claim Amount |
| CLIO OZ | A DIV.OF MAINLINE FASHIONS INC 26 RICHARSON ST. TORONTO ON M5A 4J9 | CLIO | 239,630.59 |
| CONCUR TECHNOLOGIES INC | CO 913190 PO BOX 4090 STN A TORONTO ON M5W 0E9 | CONCUR | 950.15 |
| CONNECTALK | 250 - 571, BLD LEBEAU SAINT LAURENT QC H4N 1S2 | CONNECTALK | 22,592.59 |
| CONVOYEURS DUGAS INC | 202 NOTRE DAME L EPIPHANIE QC J5X 2W4 | CONVOYEURSDUGAS | 1,151.74 |
| CORIUM | 3233 AVENUE JEAN-BERAUD LAVAL QC H7T 2L2 | CORIUM | 1,278.52 |
| CORLITE INC. | 4953 BLD COTE VERTU ST-LAURENT QC H4S 1E1 | CORLITE | 147,113.25 |
| CORPORATE EXPRESS CANADA INC. | STAPLES CANADA INC.M9042 P.O. BOX 11714 SUCC. CENTRE-VILLE MONTREAL QC H3C 6M6 | CORPORATEEXPRESS | 16,881.40 |
| COUNTER INTELLIGENCE MERCHANDISING | 1 - 333 NORTH RIVERMEDE RD CONCORD ON L4K 3N7 | COUNTERINTELLIGENC E | 9,080.45 |
| CREATIONS ROBO, INC | 1205 LOUVAIN OUEST MONTREAL QC H4N 1G6 | CREATIONSROBO | 6,879.51 |
| CREATIONS ROYALHOUSE | 10635 RUE RACETTE MONTREAL QC H1G5H3 | ROYALHOUSE | 4,024.13 |
| CRITEO CORP * | 411 HIGH ST. PALO ALTO CA 94301 USA | CRITEO | 10,657.04 |
| CRITES RIDDELL BASICS | 2965 AVENUE DOLLARD LASALLE QC H8N 2J8 | CRITES | 13,468.73 |
| CRYSTAL FINANCIAL LLC * | TWO INTERNATIONAL PLACE, 17TH FLOOR BOSTON MA 02110 USA | CRYSTAL FINANCIAL LLC | 13,000,000.00 |
| CRYSTAL FINANCIAL SPV LLC | TWO INT'L PLACE 17TH FLOOR BOSTON MA 02110 USA | CHRYSTAL | 77,099.55 |
| DALLAIRE CONSULTANTS | 31 DESAULNIERS SAINT-LAMBERT QC J4P 1L7 | DALLAIRE | 1,379.70 |
| DALLAIRE CONSULTANTS | 31 DESAULNIERS SAINT-LAMBERT QC J4P 1L7 | DELLAIRE | 459.90 |
| DAMA CONSTRUCTION | 117 AV LINDSAY DORVAL QC H9P 2S6 | DAMA | 355,221.83 |
| DELCOURT FASHION INTERNATIONAL | PENNINGWEG 110 1507DH ZAANDAM NETHERLANDS THE NETHERLANDS | DELCOURT | 8,556.12 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|--|----------------|--------------|
| Creditor | Address | Account# | Claim Amount |
| DELMAR | 10636 COTE DE LIESSE MONTREAL H8T 1A5 | DELMARDUTIES | 250.00 |
| DHL EXPRESS (CANADA) LTD | C/O T10332C PO BOX 4488 TORONTO ON M5W 4H1 | DHLEXPRESS | 39,170.12 |
| DRAKKAR ET ASSOCIES | 780 AV BREWSTER STE 03-200 MONTREAL QC H4C 2K1 | DRAKKAR | 37,821.61 |
| DSS 2002 IND.DE CONFECÇAO LDA | PARQUE INDUSTRIAL DE S. VERISSIMO PORTUGAL PORTUGAL | DSS2002 | 13,482.60 |
| ECO ENTREPRISES QUEBEC | 800 - 1600 BLVD RENE LEVESQUE O. MONTREAL QC H3H 1P9 | EEQ | 912.51 |
| E-COM STUDIO | 201 - 5570 RUE CARTIER MONTREAL QC H2H 1X9 | ECOMSTUDIO | 4,599.00 |
| EDGE COMPANY | PAMPUSLAAN 76-82 WEEPS, 1382JR NL | EDGE | 4,709.14 |
| ELTEC ELEVATOR LTD | 827 3RD ST. W. NORTH VANCOUVER BC V7P 3K7 | ELTEC | 472.50 |
| EMC CORPORATION OF CDA | POSTAL STATION A PO BOX 4573 DEPT 9 TORONTO ON M5W 4V4 | EMCCORP | 2,365.04 |
| ENERGIE NB POWER | P.O. BOX 2000 CARAQUET NB E1W 1C1 | NBPOWER | 1,366.21 |
| EN-PRO INTERNATIONAL INC. | 174 SIMCOE ST. NORTH OSHAWA ON L1G 4S9 | ENPRO | 5,748.76 |
| ENSEIGNES ALCONEON | 3195 BD DES ENTREPRISES TERREBONNE QC J6X 4J9 | ALCONEON | 76,930.24 |
| ENWIN UTILITIES | P.O. BOX 1625 STATION A WINDSOR ON N9A 5T7 | ENWINUTILITIES | 1,058.48 |
| EPCOR | P.O. BOX 500 EDMONTON AB T5J 3Y3 | EPCOR | 6,744.13 |
| EQUIPEMENTS G.N. JOHNSTON | 5990 AVEBURY ROAD MISSISSAUGA ON L5R 3R2 | EQUIPJOHNSTON | 2,123.10 |
| EXCELLENT SIGNS AND DISPLAYS | 2736 DINGMAN DRIVE LONDON ON N6N 1G4 | EXCELLENT | 384.20 |
| FOR KIDS SAKE FASHION LTD. | 150 MARCEL LAURIN ST-LAURENT QC H4P 2J5 | FORKIDSSAKE | 21,366.95 |
| FORMATION CC 758 5292 CDA INC | 200 - 188 ST FRANCOIS XAVIER DELSON QC J5B 1X9 | FORMATIONCC | 1,635.82 |
| FORTIS BC | P.O. BOX 6666 STATION TERMINAL VANCOUVER BC V6B 6M9 | FORTISBC | 988.45 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|--|-------------------------------|--------------|
| Creditor | Address | Account# | Claim Amount |
| FRANCOIS KASSAB M.D. INC. | 210 - 900 BOUL DU SEMINAIRE N SAINT JEAN SUR RICHELIEU QC J3A 1C3 | KASSAB | 402.41 |
| FRANCOIS KASSAB MD I | 210 - 900 BLD DU SEMINAIRE N SAINT JEAN SUR RICHELIEU QC J3A 1C3 | FRANCOISKASSAB | 402.41 |
| G. MORETTI S.R.L. | VIA BRUNO BUOZZI N.1-B 50058 FIRENZE 50058 ITALY | MORETTI | 22,588.56 |
| G4S SECURE SOLUTIONS (CDA) LTD | PO BOX 405 DON MILLS STN 70 WYNFORD DRIVE TORONTO ON M3C 2T2 | G4S | 7,730.91 |
| GE CANADA FINANCE HOLDING CO. | 1400 - 123 FRONT ST. W. TORONTO ON M5J 2M2 | GE CANADA FINANCE HOLDING CO. | 4,700,000.00 |
| GE CAPITAL * | 201 MERRIT 7 NORWALK CT 06856 5201 USA | GE | 81,452.44 |
| GEMMAR SYSTEMS INTERNATIONAL | 11450 COTE-DE-LIESSE DORVAL QC H9P 1A9 | GEMMARSYSTEMS | 15,812.37 |
| GERONIMO BV | INDUSTRIEWEG 10 NETHERLANDS THE NETHERLANDS | GERONIMO | 14,922.20 |
| GORES | 9800 WILSHIRE BLVD. Beverly Hills CALIFORNIA 90212 USA | | 250.00 |
| GUNNEBO CANADA INC. | 9 VAN DER GRAAF COURT BRAMPTON ON L6T 5E5 | GUNNEBOCANADA | 7,145.76 |
| GUY HUBERT ET ASSOCIES INC | 210 - 80 RUE ST LAURENT O. LONGUEUIL QC J4H 1L8 | GUYHUBERT | 27,072.81 |
| GUY MAXANT | 8970 MARIE-VICTORIN BROSSARD QC J4X 1A3 | MAXANTGUY | 4,448.50 |
| HAILI ACCESSORIES COMP. LTD. | BUILDING NO.9 QINGCHUN RD 16-B,C CHANG DI MING YUAN HANGZHOU, 16-b,C CHINA | HAILI | 8,568.47 |
| HALLMARK AIR CONDITIONING LTD. | #104-17741 65A AVENUE SURREY BC V3S 1Z8 | HALLMARKAIRCOND | 1,153.16 |
| HANGERLOGIC INC | 7020 ALLARD LASALLE QC H8N 1Y8 | HANGERLOGIC | 3,388.10 |
| HANGZHOU KIMHAIE TRADING CO LTD | FLOOR 8 SENHE BUS PLAZA B NO.238 HANGHAI ROAD HANGZHOU ZHEJIANG CHINA | KIMHAIE | 603.13 |
| HEWLETT-PACKARD (CDA) CO. | LOCKBOX SUPP.WAREH.DBA CARE PACK PO BOX 57876 STN A TORONTO ON M5W 5M5 | HEWLETTPACKARD | 1,102.47 |
| HG INTERNATIONAL | 3415,14TH AVENUE MARKHAM ON L3R 0H3 | HGINTERNATIONAL | 218,197.48 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|---|-------------------|--------------|
| Creditor | Address | Account# | Claim Amount |
| HYDRO QUEBEC | C.P. 11022 SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6 | HYDROQUEBEC | 37,691.87 |
| IAN BROWNSTEIN AGENCY | 9 COBBLERS COURT WOLFVILLE NS B4P 1H2 | IANBROWNSTEIN | 10,540.59 |
| IBC SERVICES INC. | 121 - 433 CHABANEL O MONTREAL QC H2N 2J3 | IBCSERVICES | 3,023.82 |
| IDX DESIGN + COM | 6610 HUTCHISON OUTREMONT QC H2V 4E1 | IDXDESIGN | 14,297.15 |
| IMAGEWEAR | 303 - 1035 - 64TH AVE. S.E. CALGARY AB T2H 2J7 | IMAGEWEAR | 606.17 |
| IMPRIMERIE LANCTOT | 717, ST. PIERRE SUD JOLIETTE QC J6E 8W5 | IMPRIMERIELANCTOT | 16,094.41 |
| IMPULSE INTERNATIONAL PVT LTD | IMPULSE CORP.TOWER 41 ECHELON INST'L AREA SECTOR 32 GURGAON 122001 | IMPULSE | 47,362.82 |
| IN STALL CABLING & SOLUTIONS | 2-95 UNSWORTH DRIVE HAMILTON ON L8W 2T7 | INSTALL | 1,079.15 |
| INDUSTRIES CABLEK | 1175 TRANSCANADIENNE DORVAL QC H9P 2V3 | CABLEK | 1,426.74 |
| INSTALLATION JM | 16 DES CEDRES OKA QC J0N 1E0 | INSTALLATIONJM | 804.83 |
| INTERSHOP COMMUNICATIONS AG | INTERSHOP TOWER JENA 07740 GERMANY | INTERSHOP | 81,608.04 |
| IPSWITCH INC * | PO BOX 3726 NEW YORK NY 10008 3726 USA | IPSWITCH | 5,412.20 |
| IRON MOUNTAIN CANADA CORP. | PO BOX 3527 STATION A TORONTO ON M5W 3G4 | IRONMOUNTAIN | 15,905.22 |
| JESSWOOD PACKAGING INC | 84H BD BRUNSWICK DOLLARD-DES-ORMEAUX QC H9B 2C5 | JESSWOOD | 37,814.71 |
| JOY HOPE INT'L LIMITED | SUITE 1016 10/F CHINACHEM GOLDEN PLAZA 77 MODY RD TSIMSHATSUI EAST KOWLOON HONGKONG | JOY | 16,994.44 |
| KAY EXPORTS * | 2544/II -3701/S GHEE MANDI GATE AMRITSAR INDIA | KAYEXPORTS | 5,618.14 |
| KOSTROMA LIMITED * | ROOM 1010, 10TH FL HOUSTON CTR 63 MODY RD TSIMSHATSUI EAST KOWLOON HONGKONG | KOSTROMA | 14,259.37 |
| LA CO. EMPIRE CROCKERY INC. | 5435 FERRIER MONTREAL QC H4P1M5 | EMPIRE | 1,337.90 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|--|-----------------|--------------|
| Creditor | Address | Account# | Claim Amount |
| LAGUNA CLOTHING PVT LTD | BM ROAD NH-209, KANAKAPURA TALUK NO 143/2 KALEGOWDANA DODDI KANAKAPURA 562 117 INDIA | LAGUNA | 52,530.83 |
| LE GROUPE ROUSSEL-AIR INC | 2, FRANCHIMONT ST. BLAINVILLE QC J7B 1S9 | ROUSSELAIR | 31,372.01 |
| LES ALARMES SECURPLUS | 7535 HENRI-BOURASSA EST MONTREAL QC H1E 1N9 | SECURPLUS | 472.90 |
| LES PRODUITS MIROPAC | 102 - 310 ST-FRANCOIS-XAVIER DELSON QC J5B 1Y1 | MIROPAC | 156,629.76 |
| LES SERVICES G&K (QC) INC. | 8400, 19E AVENUE MONTREAL QC H1Z 4J3 | SERVICES | 1,922.20 |
| LF CENTENNIAL PTE LTD | #03-08 BLOCK A 10, RAEBURN PARK SINGAPORE 088702 SINGAPORE | LCENTENNIAL | 7,841,419.77 |
| LIAONING TIMES BESTEX TRAD.CO., LTD | 6TH FLOOR TIMES BUILDING NO 7 DALIAN 116001 CHINA | LIAONING | 48,691.72 |
| LIBERTY AND ASSOCIATES INC | 29 HOLTON AVE WESTMOUNT QC H3Y 2E9 | LIBERTY | 1,416.49 |
| LINDA FORBES ENTERPRISES | 217 - 1868 GLENN DR VANCOUVER BC V6A 4K4 USA | LINDAFORBES | 8,162.65 |
| LITHO MILLES-ILES LTEE | 355 GEORGE VI TERREBONNE QC J6Y 1N9 | LITHOMILLESILES | 2,893.19 |
| LOCATION DICKIE MOORE | 4955 CHEMIN SAINT-FRANCOIS ST-LAURENT QC H4S 1P3 | DICKIEMOORE | 431.16 |
| LUMEN | C.P. 295 SUCC. PTE-CLAIRE POINTE CLAIRE QC H9R 4N9 | LUMEN | 10,246.18 |
| MANHATTAN LTD. | UNIT 1001-1002, 10/F NANYANG PLAZA 57 HUNG TO RD, KWUN TONG KOWLOON HONGKONG | MANHATTAN | 115,830.05 |
| MANITOBA HYDRO | P.O. BOX 7900 STATION MAIN WINNIPEG MB R3C 5R1 | MANITOBHYDRO | 283.31 |
| MANNINGTON * | FILE 98261 PO BOX 96261 CHICAGO IL 60693 USA | MANNINGTON | 24,182.93 |
| MANPOWER | PO BOX 4277 STN A TORONTO ON M5W 5W1 | MANPOWER | 1,432.58 |
| MANTERO SETA SPA | VIA A VOLTA 74 COMO 22100 ITALY | MANTERO | 17,755.30 |
| MARIE CLAUDE BELLEMARE | ST 117 905 HODGE ST LAURENT QC H4N 2B3 | MABELLEMARE | 360.00 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|--|-----------------|---------------|
| Creditor | Address | Account# | Claim Amount |
| MARIE SAINT-AMOUR, ATTORNEY | 620 - 4060 ST.CATHERINE ST. W. MONTREAL QC H3Z 2Z3 | MARIESAINTAMOUR | 14,794.97 |
| MBL-MULTI-SERVICES | 2807 AVENUE BOURQUE MSCOUCHE QC J7K 4C5 | MBLMULTI | 21,016.18 |
| MEDIA DE CAISSES ENREG. INC | 9580 BLD GOUIN O. MONTREAL QC H8Y 1R3 | MEDIA | 8,922.65 |
| MERCER | C.P. 12554 SUCC. CENTRE-VILLE MONTREAL QC H3C 6R1 | MERCER | 4,938.10 |
| METROLAND COMMUNITY NEWSPAPERS | 3125 WOLFDAL ROAD MISSISSAUGA ON L5C 1W1 | METROLAND | 8,788.50 |
| MEXX EUROPE | JOHAN HUIZINGALAAN 400, POSTBUS 90092 AMSTERDAM - 100 GBB NETHERLANDS | | 38,600,000.00 |
| MEXX LIFESTLYE BV | JOHAN HUIZINGALAAN 400, POSTBUS 90092 AMSTERDAM 100 GBB NETHERLANDS | | 42,700,000.00 |
| MICRO-INFORMA | 3215 PITFIELD ST-LAURENT QC H4S 1H3 | MICROINFORMA | 27,374.03 |
| MIL-IDEE INC | 9855 RUE MEILLEUR MONTREAL QC H3L 3J6 | MILIDEE | 86,730.03 |
| MILLER THOMSON LLP | 3700 - 1000 DE LA GAUCHETIERE ST. W. MONTREAL QC H3B 4W5 | MILLER | 12,394.31 |
| MINORONZONI SRL | VIA ENRICO FERMI ITALY | MINORONZONI | 20,012.05 |
| MOBILFLEX | 1175 CH INDUSTRIEL SIANT NICOLAS QC G7A 1B2 | MOBILFLEX | 373.67 |
| MORNEAU SHEPELL LTD | P.O. BOX 11503 SUCC. CENTREVILLE MONTREAL QC H3C 5N7 | MORNEAUSHEPELL | 9,312.98 |
| MTS ALLSTREAM INC | P O BOX 7500 WINNIPEG MB R3C 3B5 | MTSALLSTREAM | 749.02 |
| MULTIBAG IMPORTS INC. | 200 - 5653 PARE MONTREAL QC H4P 1S1 | MULTIBAG | 37,075.44 |
| M-WISE RETAIL BASED | ENTREPOTDOK 52 AMSTERDAM 1018AD THE NETHERLANDS | MWISE | 23,350.97 |
| MYDEL COURIER | 3490 RUE ASHBY ST-LAURENT QC H4R 2C1 | MYDELCOURIER | 491.60 |
| NAVITAS BUSINESS INTELLIGENCE INC | 117 RIVER GLEN BLVD OAKVILLE ON L6H5Z5 | NAVITAS | 41,810.00 |
| NEOPEAK INTERNET SOLUTIONS INC | 110 ROLTELETS DELSON QC J5B 2K6 | NEOPEAK | 431.15 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|--|---------------|--------------|
| Creditor | Address | Account# | Claim Amount |
| NEOPOST CANADA LTD | 150 STEELCASE ROAD W. MARKHAM ON L3R 3J9 | NEOPOSTON | 4,270.18 |
| NORTEK MECHANICAL SERVICES | 1350 QUEEN ST. W. BRAMPTON ON L6X 0B2 | NORTEK | 23,258.47 |
| OAKVILLE HYDRO ELECT. | PO BOX 1900 OAKVILLE ON L6J 5E3 | OAKVILLEHYDRO | 2,474.24 |
| OBJECTIF LUNE | 500 - 2030 BOUL.PIE-IX MONTREAL QC H1V 2C8 | OBJECTIF | 1,977.57 |
| OMNIPLAST | 5350 RAMSEY ST HUBERT QC J3Y 2S4 | OMNIPLAST | 35,211.70 |
| OPTIMA SANTE GLOBALE | 7647 RUE ST-HUBERT MONTREAL QC H2R 2N7 | OPTIMASANTE | 6,516.16 |
| OSHAWA PUC NETWORKS INC. | 100 SIMCOE STREET SOUTH OSHAWA ON L1H 7M7 | OSHAWAPUC | 2,257.25 |
| OUTSOURCED PROGRAM MANAGEMENT | 200 - 500 JEAN-TALON W. MONTREAL QC H4P 1W9 | OPMPROS | 3,640.20 |
| OWP BRILLEN GMBH | SPITALHOFSTRASSE 94 PASSAU 94032 GERMANY | OWP | 2,418.56 |
| PAPILLON ENTERPRISES | 135 MOZART D.D.O. QUEBEC QC H9G 3A2 | PAPILLON | 1,609.65 |
| PEDROSA & RODRIGUES S.A | RUA DOS ESCUTEIROS No 42 4755-230 GILMONDE 4755-230 PORTUGAL | PEDROSA | 16,842.49 |
| PERMIT WORLD | 12 ROCK AVENUE UNIT B KITCHENER ON N2M 2P1 | PERMITWORLD | 1,888.88 |
| PETER'S HANDYMAN SERV.INC | 4681 BOND ST. BURNABY BC V5H 1G7 | PETERS | 2,782.50 |
| PLANTERRA LTD | 2275 CHEMIN ST-FRANCOIS DORVAL QC H9P 1K3 | PLANTERRA | 653.04 |
| PRESENT | 5255 BD HENRI BOURASSA O MONTREAL QC H4R 2M6 | PRESENT | 14,192.95 |
| PRISMA CONSTRUCTION | 124 RUE MCGILL SUITE 300 MONTREAL QC H2Y 2E5 | PRISMA | 907,964.54 |
| PRODUIT DECORATIFS OMNI | 3455 AVENUE DU PARC MONTREAL QC H2X 2H6 | OMNI | 1,734.05 |
| PROFILECT | 5124 RUE JARRY EST. MONTREAL QC H1R 1Y4 | PROFILECT | 3,717.74 |
| PROFORMA | P.O. BOX 57558 STATION A TORONTO ON M5W 5M5 | PROFORMA | 72,514.84 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|---|-------------------|--------------|
| Creditor | Address | Account# | Claim Amount |
| PROTECTION INCENDIE VIKING INC | 1885 BOUL LEON HARMEL QUEBEC QC G1N 4K4 | PROINCENDIEVIKING | 17,406.47 |
| PROXIMITY BBDO | 2 BLOOR ST. W. 29TH FLOOR TORONTO ON M4W 3R6 | PROXIMITY | 18,588.50 |
| PULERO, M. AND C., LDA. | RUA PORTUZELO CARAPECOS BARCELOS 4750 389 PORTUGAL | PULERO | 14,554.22 |
| PUROLATOR INC. | ETOBICOKE POSTAL STATION A PO BOX 1100 ETOBICOKE ON M9C 5K2 | PUROLATOR | 327,263.33 |
| QUADRANT COSMETICS CORP | 1491 YONGE ST. TORONTO ON M4T 1Z4 | QUADRANT | 24,333.75 |
| QUANTUM | 800-2000 MCGILL COLLEGE AVE. MONTREAL QC H3A 3H3 | QUANTUM | 38,898.89 |
| QUICK X TRANSPORT.0102840 | 151 REVERCHON STREET POINTE CLAIRE PQ H9P 1K1 | QUICKX | 2,387.03 |
| R N OSWAL HOSIERY FACTORY | CIRCULAR ROAD SHIVPURI LUDHIANA 141008 INDIA | OSWAL | 509.11 |
| RAFFAELLO BETTINI SRL | 50058 SIGNA (FIRENZE) ITALY VIA ROMA, 113 ITALY | RAFFAELLO | 8,712.79 |
| RCI ENVIRONNEMENT INC | 9501 BOUL RAY LAWSON ANJOU QC H1J 1L4 | RCIENV | 667.76 |
| RCM ARCHITECTURAL | 127 DU VIEUX MOULIN C.P. 210 ST ISIDORE QC G0S 2S0 | RCMARCHI | 406,316.63 |
| REGULVAR | 1985 BOUL INDUSTRIEL LAVAL QC H7S 1P6 | REGULVAR | 718.59 |
| REMCO FORWARDING LIMITED | 1 WILKINSON ROAD BRAMPTON ON L6T 4M6 | REMCO | 18,559.67 |
| RESOURCE LTD. | TVARDISCHKI PROHOD 23 SOFIA BG-1404 BULGARIA | RESOURCE | 138,350.15 |
| RGIS INVENTORY SPECIALISTS | P.O. BOX 2422 STATION A TORONTO ON M5W 2K6 | RGIS | 2,331.75 |
| RICOH CANADA INC | 300 - 5520 EXPLORER DRIVE MISSISSAUGA ON L4W 5L1 | RICOH | 40,167.16 |
| ROBCAN AIR CONDITIONING LTD | 19 - 7955 TORBRAM RD BRAMPTON ON L6T 5B9 | ROBCAN | 10,231.02 |
| S.L.I. SYSTEMS INC | 3800 - 268 BUSH STREET SAN FRANCISCO CA 94104 USA | SLISYSTEMS | 21,027.65 |
| SALECYCLE INC * | 13800 COPPERMINE ROAD HERNDON VA 20171 USA | SALECYCLE | 281.51 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|---|------------------|--------------|
| Creditor | Address | Account# | Claim Amount |
| SALEEM ISMAIL | 19 NORTHCLIFFE BLVD TORONTO ON M6H 3G9 | SALEEMISMAIL | 13,330.67 |
| SAMUEL STRAPPING SYST. | 2370 DIXIE ROAD MISSISSAUGA ON L4Y 1Z4 | SAMUELSTRAP | 2,540.62 |
| SECURITAS CANADA LIMITED | PO BOX 9214 STATION A. TORONTO ON M5W 3M1 | SECURITAS | 19,735.82 |
| SENSORMATIC CANADA INC | C/O TYCO INTEGRATED SEC. 5700 HENRI BOURASSA O. MONTREAL QC L4W 5J8 | SENSORMATIC | 31,149.56 |
| SERLAN INC | 957 RAOUL CHARRETTE JOLIETTE QC J6E 8S4 | SERLAN | 506.00 |
| SERVICE GIBEALT | 15 ST-ALPHANSE STE-THERESE QC J7E 1G3 | SERVICEGIBEALT | 425.19 |
| SERVICE PRO-MATH INC | 2909, JOSEPH A. BOMBARDIER LAVAL QC H7P 6C4 | SERVICEPROMATH | 4,616.26 |
| SERVICES D'EAU JONLI WATER SERV. | 414 - 8255 MOUNTAIN SIGHTS MONTREAL QC H4P 2B5 | JONLIWATER | 1,095.71 |
| SHIRLEY MURRAY AND ASS. CONSULTING | 1580 KING ST. W. TORONTO ON M6K 1J7 | SHIRLEYMURRAY | 1,411.30 |
| SHRED-IT | 5000 THIMENS BLVD ST-LAURENT QC H4R 2B2 | SHREDIT | 2,339.94 |
| SIGNATURE SERVICE D ENTRETIEN | 200 - 4315, FRONTENAC MONTREAL QC H2H 2M4 | SIGNATURE | 25,075.79 |
| SIMENS CANADA LTD | BUILDING TECHN.DIV. 1577 NORTH SERVICE RD EAST OAKVILLE ON L6H 0H6 | SIEMENS | 285.33 |
| SIMRAN INTERNATIONAL | PLOT NO-421 PACE CITY-II SECTOR 37 GURGAON HARYANA 122001 INDIA | SIMRAN | 28,072.72 |
| SINDONI MARYLENE | - | SINDONI MARYLENE | 900.00 |
| SOUTHWESTERN ELECTRIC INC | 1233 KILWORTHY RD RR2 KILWORTHY ON P0E 1G0 | SOUTHWESTERN | 5,876.32 |
| SPECTRUM INDUSTRIES LTD | UNIT 2808-09, 28TH FL PAUL Y.CTRE NO51 HUNG TO RD KWUNTONG, KOWLOON HONG KONG | SPECTRUM | 30,143.05 |
| ST MICHAEL STRATEGIES | 201 - 701 SALABERRY CHAMBLY QC J3L 1R2 | STMICHAEL | 1,529.85 |
| STEVEN SLAVIN AGENCY | 80 WINGOLD AVE. NORTH YORK ON M6B 1P5 | STEVENS LAVIN | 5,712.65 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|---|---------------|--------------|
| Creditor | Address | Account# | Claim Amount |
| STINGRAY 360 | 730 WELLINGTON MONTREAL QC H3C 1T4 | STINGRAY | 7,715.53 |
| STP COMERCIO E IND. DE VESTUARIO S.A. | LOTE 88 ZONA INDUSTRIAL DO SOCORRO QUINCHAES 4820 570 PORTUGAL | STP | 5,494.04 |
| SUNLIFE ASS. CO OF CDA,GR.FINANCE | BILLING AND COLLECTIONS P.O. BOX 11010, STATION A MONTREAL QC H3C 4T9 | SUNLIFE | 13,113.91 |
| SUPER-SAVE DISPOSAL INC | 19395 LANGLEY BYPASS SURREY BC V3S 6K1 | SUPERSAVE | 2,705.99 |
| TASTE21 B.V. | FLEVOLAAN 21A WEESP 1380 AB THE NETHERLANDS | TASTE21 | 27,014.01 |
| TELERON INC | 13500 METROPOLITAN EST MONTREAL QC H1A 3W1 | TELERON | 2,082.43 |
| TELUS COMMUNICATIONS INC. | PO BOX 7575 VANCOUVER BC V6B 8N9 | TELUS | 361.89 |
| TENAQUIP | 20701 CHEMIN STE. MARIE STE-ANNE DE BELLEVUE QC H9X 5X5 | TENAQUIP | 573.50 |
| THE CORP OF THE CITY OF KITCHENER | FINANCE AND CORP.SERV. PO BOX 91113 REVENUE DIV. KITCHENER ON N2G 4R6 | CITYKITCHENER | 1,073.83 |
| THE TRADE AID COMPANY | LES CASCADES EDITH CAVELL STREET PORT LOUIS MAURITIUS | THETRADEAID | 13,651.23 |
| TLU FASHION BV | MIDDELWEG 2A NIEUWKUIJK 52530 THE NETHERLANDS | TLU | 14,754.91 |
| TMS FASHION (H.K.) LIMITED | UNIT 1001-1002, 10/F NANYANG PLAZA 57 HUNG TO RD, KWUN TONG KOWLOON HONG KONG | TMS | 252,713.94 |
| TMS FASHION (H.K.) LIMITED* | UNIT 1001-1002 57 HUNG TO RD, KWUN TONG KOWLOON HONG KONG | TMSUSD | 3,913.46 |
| TORCHIA COMMUNICATIONS | 1600-1 W.MOUNT SQUARE WESTMOUNT QC H3Z 2P9 | TORCHIA | 32,640.58 |
| TRAILER WIZARDS LTD. | 2150-46TH AVENUE LACHINE QC H8T 2P2 | TRAILER | 2,069.52 |
| TTC* | 30 HEMLOCK DRIVE CONGERS NY 10820 140 USA | TTCCAD | 29,075.18 |
| TYCO INTEGRATED SECURITY CDA INC | 5700 HENRI BOURASSA O MONTREAL QC H4R 1V9 | TYCO | 12,748.69 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|---|-------------------|-----------------------|
| Creditor | Address | Account# | Claim Amount |
| ULTRANIX (INDUSTRIE) LTEE | 225 LABROSSE POINTE CLAIRE QC H9R 1A3 | ULTRANIX | 1,231.65 |
| UNIMAIA, AGENCIA, DE SERV. TEXTEIS, LDA | RUA DE TEXUGUIERA, 97 MAIA MAIA 4470 819 PORTUGAL | UNIMAIA | 5,005.34 |
| UNIONE BUYING * | FLOOR, CHOORI WALAN GALI BADLIYAN DELHI 110006 INDIA | UNIONE | 3,252.14 |
| UTILITIES KINGSTON | PO BOX 790 KINGSTON ON K7L 4X7 | UTILITIESKINGSTON | 2,908.27 |
| VEZINA THODE ARCHITECTES | 1001 RUE LENOIR B-534 MONTREAL QC H4C 2Z6 | VEZINA | 1,379.70 |
| WASTE MGMT OF CDA CORP. | PO BOX 4205 STATION A TORONTO ON M5W 5L4 | WASTEMNGT | 3,397.92 |
| WHY NOT FASHION LIMITED | ROOM 1318-1320 13/F HOLLYWOOD PLAZA KOWLOON HONG KONG | WHYNOT | 201,851.90 |
| WOOD WYANT INC | 42 DE L ARTISAN VICTORIAVILLE QC G6P 7E3 | WOODWYANT | 3,192.58 |
| XPO LOGISITICS | 420 RUE AIME-VINCENT VAUDREUIL-DORION QC J7V 5V5 | XPO | 976.32 |
| YESCO BC LIGHTNING SERVICE | 8 AKRON ROAD TORONTO ON M8W 1T2 | YESCO | 1,516.35 |
| YESIM SATIS MAGAZALARI VE | ANKARA YOLU 11. KM KAVSAGI GURSU | YESIM | 194,678.21 |
| ZHEJIANG G&F FOREIGN TRADING CO., LTD. | 308 NORTH ZHONGSHAN ROAD HANGZHOU CHINA | ZHEJIANG | 11,304.33 |
| Total | | | 113,372,818.87 |

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- Proposal Consent -

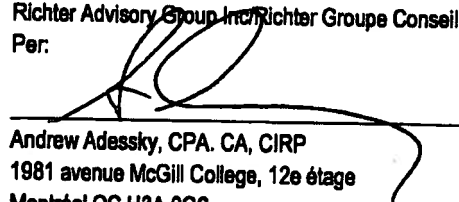
In the Matter of the Notice of Intention to Make a Proposal of
Mexx Canada Company
Of the City of Ville Saint-Laurent
In the Province of Quebec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Mexx Canada Company.

Dated at the City of Montréal in the Province of Quebec, this 3rd day of December 2014.

Richter Advisory Group Inc / Richter Groupe Conseil Inc - Trustee
Per:



Andrew Adessky, CPA, CA, CIRP
1981 avenue McGill College, 12e étage
Montréal QC H3A 0G6
Phone: (514) 934-3400 Fax: (514) 934-8603



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Québec
Division No. 01 - Montreal
Court No. 500-11-047847-146
Estate No. 41-1938986

In the Matter of the Notice of Intention to make a
proposal of:

Mexx Canada Company
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE
CONSEIL INC.**
Trustee

Date of the Notice of Intention: December 03, 2014

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: December 03, 2014, 15:29

E-File/Dépôt Electronique

Official Receiver

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

Canada