

CANADA

SUPERIOR COURT
(Commercial Division)

PROVINCE OF QUEBEC
DISTRICT OF ST-FRANCOIS

Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act, R.S.C.
C. C-36, as amended)

N°: 450-11-000167-134

Sherbrooke, October 9, 2013

PRESENT: The Honourable Justice Gaétan
Dumas, J.S.C.

IN THE MATTER OF THE PLAN OF
COMPROMISE OR ARRANGEMENT OF:

MONTREAL, MAINE & ATLANTIC CANADA CO.
(MONTREAL, MAINE & ATLANTIQUE CANADA
CIE)

Debtor-Petitioner

and

RICHTER ADVISORY GROUP INC. (RICHTER
GROUPE CONSEIL INC.)

Monitor-Petitioner

ORDER

SEEING Petitioner's *Motion to increase the amount of the administration charge* pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended the "CCAA") and the affidavit filed in support thereof, as well as the submissions of counsel present at the hearing;

GIVEN the provisions of the CCAA;


WHEREFORE, THE COURT:

- [1] **GRANTS** the present *Motion to Increase the Amount of the Administration Charge*;
- [2] **ORDERS** that paragraph 41 of the Initial Order be amended to read as follows:


"DECLARES that the Monitor, the Monitor's legal counsel (Woods LLP), the Petitioner's legal counsel (Gowling Lafleur Henderson LLP) and the Monitor and the Petitioner's respective advisers, as security for the professional fees and disbursements uncured both before and after the making of the Order and directly related to these proceedings, the Plan and the Restructuring, be entitled to the benefit of and are hereby granted a charge and security in the Property to the extent of the aggregate amount of \$2,500,000 (the "Administration Charge"), having the priority established by paragraphs [42] and [43] hereof."

[3] **ORDERS** the provisional execution of the order notwithstanding any appeal, without the necessity of furnishing any security;

[4] **THE WHOLE** without costs.



THE HONOURABLE GAETAN DUMAS, J.S.C.

COPIE CONFORME
PAR: 
OFFICIER DURENT AUTORISE