

CANADA

**SUPERIOR COURT**  
(Commercial Division)

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PROVINCE OF QUEBEC  
DISTRICT OF ST-FRANCOIS

Sitting as a court designated pursuant to the  
*Companies' Creditors Arrangement Act*, R.S.C.  
C. C-36, as amended)

N°: 450-11-000167-134

Sherbrooke, February 25, 2014

PRESENT: The Honourable Justice Gaétan  
Dumas, J.S.C.

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IN THE MATTER OF THE PLAN OF  
COMPROMISE OR ARRANGEMENT OF:

**MONTREAL, MAINE & ATLANTIC CANADA CO.**  
**(MONTREAL, MAINE & ATLANTIQUE CANADA**  
**CIE)**

PETITIONER

and

**RICHTER ADVISORY GROUP INC. (RICHTER**  
**GROUPE CONSEIL INC.)**

MONITOR

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**ORDER**

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**SEEING** Petitioner's *Motion for a fifth order extending the stay period* pursuant to the  
*Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended, the "CCAA") and the  
exhibits and affidavit in support thereof;

**GIVEN** the absence of contestation of said Motion;

**GIVEN** the provisions of the CCAA;

**WHEREFORE, THE COURT:**

- [1] **GRANTS** the present *Motion for a Fifth Order Extending the Stay Period* (the "Motion");
- [2] **DECLARES** that the notices given of the presentation of the Motion are adequate and sufficient;
- [3] **ORDERS** that the Stay Period, as defined in the Initial Order, be extended by this Court up to and including March 12, 2014 the whole subject to all the other terms of the Initial Order;
- [4] **DECLARES** that the Initial Order, as amended on August 23, 2013, September 4, 2013, October 9, 2013, January 23, 2014 and February 11, 2014 (amendment of the Stay Period) shall remain otherwise unchanged;
- [5] **ORDERS** the provisional execution of the order notwithstanding any appeal, without the necessity of furnishing any security.
- [6] **THE WHOLE** without costs.

**GAËTAN DUMAS**

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THE HONOURABLE GAËTAN DUMAS, J.S.C.