

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-045094-139  
 Estate No. 0000164-2013-QC

FORM 78 -- Continued

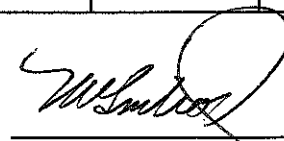
List "A"  
 Unsecured Creditors

Montreal, Maine & Atlantic Canada Co

| No. | Name of creditor              | Address  | Unsecured claim | Balance of claim | Total claim |
|-----|-------------------------------|--|-----------------|------------------|-------------|
| 1   | ABERCORN, VILLAGE             | 10 CHEMIN DES EGLISES OUEST<br>ABERCORN QC JOE 1B0               | 969.24          | 0.00             | 969.24      |
| 2   | ARMAND DUHAMEL & FILS INC.    | 778 RG. DE L'EGLISE<br>STIGNACE STANBRIDGE QC JOJ 1Y0            | 112.22          | 0.00             | 112.22      |
| 3   | ASPLUNDH CANADA ULC           | 3365, RUE JACOB-JORDAN<br>TERREBONNE QC J6X 4J6                  | 86,834.66       | 0.00             | 86,834.66   |
| 4   | AUBERGE H.J.P. INC.           | 3550 BOUL. STEARNS<br>LAC-MEGANTIC QC G8B 2G9                    | 26,831.73       | 0.00             | 26,831.73   |
| 5   | B2B2C                         | 255-1575 HENRI BOURASSA O.<br>MONTREAL QC H3M 3A9                | 224.85          | 0.00             | 224.85      |
| 6   | BELL CANADA                   | C.P. 8712 SUCC CENTRE-VILLE<br>MONTREAL QC H3C 3P6               | 3,288.63        | 0.00             | 3,288.63    |
| 7   | BELL CANADA                   | C.P. 8713 SUCC CENTRE-VILLE<br>MONTREAL QC H3C 4L6               | 254.12          | 0.00             | 254.12      |
| 8   | BELL MOBILITE PAGING          | P O BOX 11097 STATION CENTRE-VILLE<br>MONTREAL QC H3C 5E9        | 184.12          | 0.00             | 184.12      |
| 9   | BELL MOBILITY                 | P.O. BOX 11095 STN CENTRE-VILLE<br>MONTREAL QC H3C 5E7           | 2,280.62        | 0.00             | 2,280.62    |
| 10  | BLACK BOX CANADA CORP         | P.O. BOX 56306 STATION A<br>TORONTO ON M5W 4L1                   | 680.74          | 0.00             | 680.74      |
| 11  | BLACK'S TRANSFER LTD.         | P.O. BOX 1375<br>SAINT JOHN NB E2L 4H8                           | 982.12          | 0.00             | 982.12      |
| 12  | BOB POULIOT INC.              | 150, RUE WELLINGTON SUD<br>SHERBROOKE QC J1H 5C7                 | 275.32          | 0.00             | 275.32      |
| 13  | BRUNSWICK TERMINAL INC.       | 1500-360 ST. JACQUES<br>MONTREAL QC H2Y 1P5                      | 1,341.92        | 0.00             | 1,341.92    |
| 14  | C. DAIGLE & FILS INC.         | 4299 RUE LAVAL<br>LAC-MEGANTIC QC G8B 1B7                        | 1,375.38        | 0.00             | 1,375.38    |
| 15  | C. S. DE REGION-DE-SHERBROOKE | C.P. 1780 SUCC PLACE DE LA CITE<br>SHERBROOKE QC J1H 5N8         | 6,135.36        | 0.00             | 6,135.36    |
| 16  | C.S. DES SOMMETS              | 449 PERCY<br>MAGOG QC J1X 1B5                                    | 1,028.89        | 0.00             | 1,028.89    |
| 17  | CANADIAN NATIONAL *           | P.O. BOX 71206<br>CHICAGO IL 60694-1206 USA                      | 500.14          | 0.00             | 500.14      |
| 18  | CANADIAN NATIONAL RAILWAYS    | 935 DE LA GAUCHETIERE WEST, 4TH FLOOR<br>MONTREAL QC H3B 2M9     | 35,988.37       | 0.00             | 35,988.37   |
| 19  | CANADIAN PACIFIC RAILWAY      | P.O. BOX 6042 STATION CENTRE-VILLE<br>MONTREAL QC H3C 3E4        | 334.88          | 0.00             | 334.88      |
| 20  | CANADIAN PACIFIC RAILWAY      | P.O. BOX 2078 STATION B<br>MONTREAL QC H3B 4H4                   | 10,724.62       | 0.00             | 10,724.62   |
| 21  | CANADIAN PACIFIC RAILWAY CO   | LOCK BOX M101979<br>PO BOX 2078 STATION B<br>MONTREAL QC H3B 4H4 | 915,424.93      | 0.00             | 915,424.93  |
| 22  | CANTON DE BEDFORD             | 237 ROUTE 202 EST<br>BEDFORD QC JOJ 1A0                          | 193.63          | 0.00             | 193.63      |
| 23  | CANTON DE HAMPDEN             | C.P. 1055<br>863 ROUTE 257 NORD<br>LA PATRIE QC JOB 1Y0          | 253.58          | 0.00             | 253.58      |

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Date

  
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FORM 78 - Continued

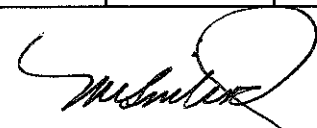
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 Unsecured Creditors

Montreal, Maine & Atlantic Canada Co

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|-----|--------------------------------|---|-----------------|------------------|-------------|
| 24  | CANTON DE LINGWICK             | 72 ROUTE 108<br>LINGWICK QC JOB 2Z0                               | 295.46          | 0.00             | 295.46      |
| 25  | CANTON DE WESTBURY             | 168D ROUTE 112<br>WESTBURY QC JOB 1R0                             | 231.16          | 0.00             | 231.16      |
| 26  | COLE INTERNATIONAL INC.        | 670 AVENUE ORLY STE 201<br>DORVAL QC H9P 1E9                      | 4,312.70        | 0.00             | 4,312.70    |
| 27  | COMMUNICATION PLUS             | A/S Michel Fournier<br>4420 RUE OUMET<br>SHERBROOKE QC J1L 2G9    | 494.42          | 0.00             | 494.42      |
| 28  | COOP. REGIONALE D'ELECTRICITE  | 3113 RUE PRINCIPALE<br>ST-JEAN BAPTISTE DE ROUVILLE QC J0L 2B0    | 127.76          | 0.00             | 127.76      |
| 29  | DAVANAC INC                    | 1936 ST-REGIS BLVD.<br>DORVAL QC H9P 1H6                          | 1,076.29        | 0.00             | 1,076.29    |
| 30  | DEBROUSSAILLEURS GSL INC       | 5646 CHEMIN SAINT-REMI<br>ST-ADIEU-DE-HAM QC J0A 1C0              | 77,085.00       | 0.00             | 77,085.00   |
| 31  | DELL CANADA                    | BOITE POSTALE 8440 STATION A<br>TORONTO QC M5W 3P1                | 528.87          | 0.00             | 528.87      |
| 32  | DELL CANADA                    | 501-155 GORDON BAKER RD<br>NORTH YORK QC M2H 3N5                  | 1,533.77        | 0.00             | 1,533.77    |
| 33  | DISTRIBUTION D'EAU R.C. INC.   | 2755 ROUTE 235<br>STE-SABINE QC J0J 2B0                           | 586.50          | 0.00             | 586.50      |
| 34  | DJL, INC.                      | REGION HAUTE-YAMASKA<br>2 RUE DES CARRIERES<br>BROMONT QC J2L 1S3 | 288.51          | 0.00             | 288.51      |
| 35  | ELECTRO-MAG                    | 3920 BOULEVARD INDUSTRIELLE<br>SHERBROOKE QC J1L 2T8              | 142.22          | 0.00             | 142.22      |
| 36  | ENTREPRISES ELECTRIQUES        | DENIS & ROY INC.<br>1015 PRINCIPALE EST<br>FARNHAM QC J2N 1M9     | 248.43          | 0.00             | 248.43      |
| 37  | ENTREPRISES ELECTRIQUES        | LANCOT INC.<br>632 PRINCIPALE EST<br>FARNHAM QC J2N 1M1           | 6,726.04        | 0.00             | 6,726.04    |
| 38  | EQUIPEMENTS LABRECQUE INC.     | 1542 ROUTE 241<br>SHEFFORD QC J2M 1L2                             | 13.80           | 0.00             | 13.80       |
| 39  | ERICO                          | P.O. BOX 4622 POSTAL STATION "A"<br>TORONTO ON M5W 5A9            | 3,279.09        | 0.00             | 3,279.09    |
| 40  | EXCAVATION R. LABRECQUE        | 7152 CH. BLANCHETTE<br>SHERBROOKE QC J1N 0C7                      | 576.39          | 0.00             | 576.39      |
| 41  | EXCAVATION ROGER LUSSIER       | 224 CHEMIN DES FOUGERES<br>SUTTON QC J0E 2K0                      | 858.86          | 0.00             | 858.86      |
| 42  | GOSSELIN BICYCLES (1987) INC.  | 3636 RUE CHOQUETTE<br>LAC-MEGANTIC QC G6B 1W7                     | 1,828.10        | 0.00             | 1,828.10    |
| 43  | GOWLING LAFLEUR HENDERSON LLP  | BOX 466 STATION 'D'<br>OTTAWA ON K1P 1C3                          | 266,216.60      | 0.00             | 266,216.60  |
| 44  | GRAYMONT (QC) INC. C/O M05724C | C.P. 40010 SUCC. CENTRE-VILLE<br>MONTREAL QC H3C 0K1              | 718.87          | 0.00             | 718.87      |
| 45  | GROUPE DE SECURITE GARDA SENC  | 705 RUE BOURGET<br>MONTREAL QC H4C 2M6                            | 34,973.88       | 0.00             | 34,973.88   |

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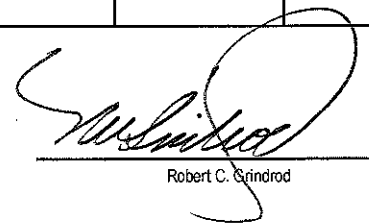
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| 46  | GROUPE SIGNALISATION ESTRIE          | 520 RUE PEPIN<br>SHERBROOKE QC J1L 2Y8                               | 35.53           | 0.00             | 35.53         |
| 47  | HUDON DESBIENS ST-GERMAIN            | ENVIRONNEMENT INC.<br>100-640 WEST SAINT-PAUL<br>MONTREAL QC H3C 1L9 | 5,435.45        | 0.00             | 5,435.45      |
| 48  | HYDRO QUEBEC                         | CP 11022 SUCC CENTRE-VILLE<br>MONTREAL QC H3C 4V6                    | 633.89          | 0.00             | 633.89        |
| 49  | INTERNATIONAL SECRETARY/             | TC LOCAL 1976 USWA<br>202-2360 AVE DE LASALLE<br>MONTREAL QC H1V 2L1 | 2,019.10        | 0.00             | 2,019.10      |
| 50  | JAYCHRIS INDUS-RAIL SUPPLY INC       | PO BOX 70<br>10 PLACE DU COMMERCE<br>BROSSARD QC J4W 4T0             | 1,805.11        | 0.00             | 1,805.11      |
| 51  | JOSEE POUTRE                         | 826 DES LIEVRES<br>FARNHAM QC J2N 3C6                                | 175.00          | 0.00             | 175.00        |
| 52  | LAFONTAINE & FILS INC.               | 2900 LAVAL<br>LAC-MEGANTIC QC G6B 1A3                                | 6,479.85        | 0.00             | 6,479.85      |
| 53  | LAREAU & FILS INC.                   | 210 RANG AUDETTE<br>STE-SABINE QC J0J 2B0                            | 45,065.97       | 0.00             | 45,065.97     |
| 54  | LINDE CANADA                         | P.O. BOX 11451<br>MONTREAL QC H3C 5K3                                | 378.31          | 0.00             | 378.31        |
| 55  | MADAME ESTHER NOLET                  | 308 RUE ST-LAMBERT<br>SHERBROOKE QC J1C 0N9                          | 74.73           | 0.00             | 74.73         |
| 56  | MAGASIN BELL PLACE BELVEDERE         | 340 BELVEDERE LOCAL 022A<br>SHERBROOKE QC J1H 4B5                    | 97.73           | 0.00             | 97.73         |
| 57  | MCCAN EQUIPMENT LTD                  | 10255 COTE DE LIESSE<br>DORVAL QC H9P 1A3                            | 3,670.00        | 0.00             | 3,670.00      |
| 58  | MD-UN INC.                           | 510 CHARBONNEAU<br>ST-AMABLE QC J0L 1N0                              | 133,708.34      | 0.00             | 133,708.34    |
| 59  | MEDISYS                              | 1100-500 RUE SHERBROOKE OUEST<br>MONTREAL QC H3A 3C6                 | 432.98          | 0.00             | 432.98        |
| 60  | MINISTER OF REVENUE OF QUEBEC        | C. P. 25500 SUCCURSALE TERMIN<br>QUEBEC QC G1A 0A9                   | 13,168.28       | 0.00             | 13,168.28     |
| 61  | MIREILLE VALLIERES                   | 195 10E RANG<br>SAINT-SABASTIEN QC G0Y 1M0                           | 75.00           | 0.00             | 75.00         |
| 62  | MONTREAL MAINE ATLANTIC RAILWAY LTD. | 15 IRON ROAD<br>Hermon, MAINE 04401                                  | 43,424,450.00   | 0.00             | 43,424,450.00 |
| 63  | MUN DE SAINT-ETIENNE-DE-BOLTON       | 9 RANG DE LA MONTAGNE<br>ST-ETIENNE-DE-BOLTON QC J0E 2E0             | 554.40          | 0.00             | 554.40        |
| 64  | MUN DE SAINT-PAUL-D'ABBOTSFORD       | 926 RUE PRINCIPALE EST<br>ST-PAUL-D'ABBOTSFORD QC J0E 1A0            | 1,168.33        | 0.00             | 1,168.33      |
| 65  | MUN. DE MONT-SAINT-GREGOIRE          | 225 RUE SAINT-JOSEPH<br>MONT-SAINT-GREGOIRE QC J0J 1K0               | 2,743.91        | 0.00             | 2,743.91      |
| 66  | MUN. DE SAINTE-BRIGIDE               | 480 HOTEL DE VILLE<br>STE BRIGIDE QC J0J 1X0                         | 2,300.47        | 0.00             | 2,300.47      |
| 67  | MUN. NOTRE-DAME DE STANBRIDGE        | CP 209<br>900 RUE PRINCIPALE<br>NOTREDAME-STANBRIDGE QC J0J 1M0      | 331.09          | 0.00             | 331.09        |

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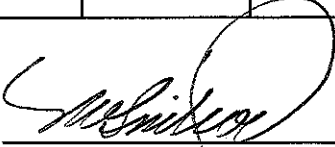
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 Unsecured Creditors

Montreal, Maine & Atlantic Canada Co

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|-----|-------------------------------|---|-----------------|------------------|--------------|
| 68  | MUNI. DU CANTON DE POTTON     | 2 RUE VALE PERKINS<br>MANSONVILLE QC J0E 1X0                      | 1,395.50        | 0.00             | 1,395.50     |
| 69  | MUNICIPALITE D'AUSTIN         | 21 CHEMIN MILLINGTON<br>AUSTIN QC J0B 1B0                         | 1,648.08        | 0.00             | 1,648.08     |
| 70  | MUNICIPALITE D'EASTMAN        | 160 GEORGE-BONNALLIE, C.P. 150<br>EASTMAN QC J0E 1P0              | 3,398.18        | 0.00             | 3,398.18     |
| 71  | MUNICIPALITE D'ANGE-GARDIEN   | 249 RUE SAINT-JOSEPH<br>ANGE-GARDIEN QC J0E 1E0                   | 1,154.38        | 0.00             | 1,154.38     |
| 72  | MUNICIPALITE DE BOLTON-OUEST  | 9 TOWN HALL<br>BOLTON-OUEST QC J0E 2T0                            | 376.44          | 0.00             | 376.44       |
| 73  | MUNICIPALITE DE BRIGHAM       | 118 RUE DES CEDRES<br>BRIGHAM QC J2K 4K4                          | 2,962.96        | 0.00             | 2,962.96     |
| 74  | MUNICIPALITE DE BURY          | 563 MAIN<br>BURY QC J0B 1J0                                       | 1,610.62        | 0.00             | 1,610.62     |
| 75  | MUNICIPALITE DE EAST FARNHAM  | 228 RUE PRINCIPALE<br>EAST FARNHAM QC J2K 4T5                     | 198.57          | 0.00             | 198.57       |
| 76  | MUNICIPALITE DE FRONTENAC     | 2430 RUE ST-JEAN<br>FRONTENAC QC G6B 2S1                          | 1,076.07        | 0.00             | 1,076.07     |
| 77  | MUNICIPALITE DE MILAN         | 403 RANG SAINTE-MARIE<br>MILAN QC G0Y 1E0                         | 1,111.94        | 0.00             | 1,111.94     |
| 78  | MUNICIPALITE DE NANTES        | 1244 RUE PRINCIPALE, C.P. 60<br>NANTES QC G0Y 1G0                 | 1,714.49        | 0.00             | 1,714.49     |
| 79  | MUNICIPALITE DE SAINTE-SABINE | 185 RUE PRINCIPALE<br>STE-SABINE QC J0J 2B0                       | 641.16          | 0.00             | 641.16       |
| 80  | MUNICIPALITE DE STUKELY       | 101 PL. DE LA MAIRIE<br>STUKELY-SUD QC J0E 2J0                    | 2,523.69        | 0.00             | 2,523.69     |
| 81  | NEW BRUNSWICK SOUTHERN        | RAILWAY COMPANY LIMITED<br>P.O. BOX 5777<br>SAINT JOHN NB E2L 4M3 | 2,351,245.75    | 0.00             | 2,351,245.75 |
| 82  | OMER DION                     | 25 CHEMIN DU GOLF<br>FARNHAM QC J2N 2P9                           | 1,025.57        | 0.00             | 1,025.57     |
| 83  | OXY-CENTRE INC.               | 1723 ROUTE 122<br>NOTREDAME BONCONSEIL QC J0C 1A0                 | 247.58          | 0.00             | 247.58       |
| 84  | OXYMAX                        | 115 RUISSEAU ST-LOUIS OUEST<br>MARIEVILLE QC J3M 1P7              | 5,438.44        | 0.00             | 5,438.44     |
| 85  | PAPETERIE COUPAL INC.         | 160 RUE PRINCIPALE EST<br>FARNHAM QC J2N 1L4                      | 788.98          | 0.00             | 788.98       |
| 86  | PERFORMANCE PACKAGING         | 301 BOUL. GRAND NORD<br>COWANSVILLE QC J2K 1A8                    | 363.38          | 0.00             | 363.38       |
| 87  | PERKAN INC.                   | 2350 SAINT-PATRICK<br>MONTREAL QC H3K 1B6                         | 30,254.46       | 0.00             | 30,254.46    |
| 88  | PETRO SUD-OUEST INC           | M. LUC LABELLE<br>619 LAURENT<br>GRANBY QC J2G 8Y3                | 72,645.93       | 0.00             | 72,645.93    |
| 89  | PETROLES R. TURMEL INC.       | 4575 RUE LATULIPPE<br>LAC-MEGANTIC QC G8B 3H1                     | 68,864.77       | 0.00             | 68,864.77    |
| 90  | PETROLES SHERBROOKE           | 125 RUE QUATRE-PINS<br>SHERBROOKE QC J1J 2L5                      | 4,900.74        | 0.00             | 4,900.74     |

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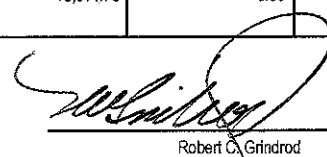
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| 91  | PLOMBERIE FARNHAM              | 1401 RUE ST-PAUL<br>FARNHAM QC J2N 2L2                    | 96.59           | 0.00             | 96.59       |
| 92  | PRAXAIR                        | PO BOX 400 STATION D<br>SCARBOROUGH ON M1R 5M1            | 496.58          | 0.00             | 496.58      |
| 93  | QUATREX ENVIRONNEMENT INC      | 2105, MONTEREY<br>LAVAL QC H7L 3T6                        | 2,873.67        | 0.00             | 2,873.67    |
| 94  | RAILWAY ASSOCIATION OF CANADA  | 901-99 BANK STREET<br>OTTAWA ON K1P 6B9                   | 2,010.00        | 0.00             | 2,010.00    |
| 95  | RECUPERATION 2000 INC.         | 133 RUE DRYDEN<br>COWANSVILLE QC J2K 3G6                  | 742.46          | 0.00             | 742.46      |
| 96  | ROYNAT INC.                    | METROTOWER<br>1500-4710 KINGSWAY<br>BURNABY BC V5H 4M2    | 925.04          | 0.00             | 925.04      |
| 97  | SANI ESTRIE                    | 530 RUE EDOUARD<br>GRANBY QC J2G 3Z6                      | 271.08          | 0.00             | 271.08      |
| 98  | SANITAIRE LAC-MEGANTIC         | 8191, ROUTE 204<br>FRONTENAC QC G6B 2S1                   | 3,721.74        | 0.00             | 3,721.74    |
| 99  | SECURITE GRANBY INC.           | 1008 RUE MARCOUX<br>GRANBY QC J2J 1E3                     | 12,274.05       | 0.00             | 12,274.05   |
| 100 | SECURO-VISION                  | 2285 DE LA METROPOLE<br>LONGUEUIL QC J4G 1E5              | 187.00          | 0.00             | 187.00      |
| 101 | SENEY ELECTRIQUE INC.          | 1771 PRINCIPALE EST<br>FARNHAM QC J2N 1N5                 | 7,530.86        | 0.00             | 7,530.86    |
| 102 | SESSENWEIN INC.                | 2205 BOUL. HYMUS BLVD.<br>DORVAL QC H9P 1J8               | 9,423.35        | 0.00             | 9,423.35    |
| 103 | SIGNALISATION DE L'ESTRIE INC. | 520 RUE PEPIN<br>SHERBROOKE QC J1L 2Y8                    | 35.53           | 0.00             | 35.53       |
| 104 | SOGETEL INC.                   | 111 RUE DE 12-NOVEMBRE<br>NICOLET QC J3T 1S3              | 136.41          | 0.00             | 136.41      |
| 105 | ST. LAWRENCE & ATLANTIC RR     | M2118 C.P.11500 SUCC. CENTRE-VILLE<br>MONTREAL QC H3C 5N7 | 50,422.58       | 0.00             | 50,422.58   |
| 106 | STANBRIDGE STATION             | 229 PRINCIPALE<br>STANBRIDGE-STATION QC J0J 2J0           | 306.67          | 0.00             | 306.67      |
| 107 | SYSTEMES TELEPHONIQUES         | 251 ROBINSON SUD<br>GRANBY QC J2G 7M5                     | 124.17          | 0.00             | 124.17      |
| 108 | TAXI BEDFORD                   | 45 RUE CYR<br>BEDFORD QC J0J 1A0                          | 5,058.90        | 0.00             | 5,058.90    |
| 109 | TAXIS MEGANTIC ENR.            | 5321 FRONTENAC<br>LAC-MEGANTIC QC G6B 1H4                 | 10,415.65       | 0.00             | 10,415.65   |
| 110 | TRANSPORTACTION LEASE SYSTEMS  | 51 CONSTELLATION COURT<br>TORONTO ON M9W 1K4              | 72,141.73       | 0.00             | 72,141.73   |
| 111 | TURMEL Y. AUTO ELECTRIC        | 4094 RUE LAVAL<br>LAC-MEGANTIC QC G6B 1B2                 | 98.88           | 0.00             | 98.88       |
| 112 | VIDEOTRON LTEE                 | CP 11078 SUCC CENTRE-VILLE<br>MONTREAL QC H3C 5B7         | 163.21          | 0.00             | 163.21      |
| 113 | VILLE DE BEDFORD               | 1 PRINCIPALE<br>BEDFORD QC J0J 1A0                        | 4,396.89        | 0.00             | 4,396.89    |
| 114 | VILLE DE BROMONT               | 88 BOUL DE BROMONT<br>BROMONT QC J2L 1A1                  | 13,314.73       | 0.00             | 13,314.73   |

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| No.    | Name of creditor              | Address   | Unsecured claim | Balance of claim | Total claim   |
|--------|-------------------------------|---|-----------------|------------------|---------------|
| 115    | VILLE DE COOKSHIRE - EATON    | 220 RUE PRINCIPALE EST<br>COOKSHIRE QC J0B 1M0                              | 3,712.57        | 0.00             | 3,712.57      |
| 116    | VILLE DE COWANSVILLE          | 220 PLACE MUNICIPALE<br>COWANSVILLE QC J2K 1T4                              | 14,683.92       | 0.00             | 14,683.92     |
| 117    | VILLE DE DUNHAM               | 3777 PRINCIPALE, CP 70<br>DUNHAM QC J0E 1M0                                 | 212.38          | 0.00             | 212.38        |
| 118    | VILLE DE FARNHAM              | 477 RUE DE L'HOTEL-DE-VILLE<br>FARNHAM QC J2N 2H3                           | 30,158.05       | 0.00             | 30,158.05     |
| 119    | VILLE DE LAC BROME            | 122 LAKESIDE C.P. 60<br>LAC BROME QC J0E 1V0                                | 8,122.14        | 0.00             | 8,122.14      |
| 120    | VILLE DE LAC-MEGANTIC         | 200-5527 RUE FRONTENAC<br>LAC-MEGANTIC QC G6B 1H6                           | 13,785.12       | 0.00             | 13,785.12     |
| 121    | VILLE DE MAGOG                | 7 RUE PRINCIPALE EST<br>MAGOG QC J1X 1Y4                                    | 51,971.56       | 0.00             | 51,971.56     |
| 122    | VILLE DE SAINT-HYACINTHE      | 700 AV. DE L'HOTEL-DE-VILLE<br>SAINT-HYACINTHE QC J2S 5B2                   | 8,192.55        | 0.00             | 8,192.55      |
| 123    | VILLE DE SAINT-JEAN-RICHELIEU | CASE POSTALE 700<br>75 RUE SAINT-JACQUES<br>SAINT-JEAN-RICHELIEU QC J3B 6Z8 | 18,738.55       | 0.00             | 18,738.55     |
| 124    | VILLE DE SAINT-JEAN-RICHELIEU | 188 RUE JACQUES-CARTIER NORD<br>SAINT-JEAN-RICHELIEU QC J3B 6Z8             | 41.68           | 0.00             | 41.68         |
| 125    | VILLE DE SCOTSTOWN            | 101 CHEMIN VICTORIA OUEST<br>SCOTSTOWN QC J0B 3B0                           | 997.76          | 0.00             | 997.76        |
| 126    | VILLE DE SHERBROOKE           | C P 610<br>145 RUE WELLINGTON NORD<br>SHERBROOKE QC J1H 5H9                 | 86,742.19       | 0.00             | 86,742.19     |
| 127    | VILLE DE SUTTON               | 11 RUE PRINCIPALE SUD<br>SUTTON QC J0E 2K0                                  | 5,058.48        | 0.00             | 5,058.48      |
| 128    | VILLE SAINT-PIE               | 77 RUE ST-PIERRE<br>ST-PIE QC J0H 1W0                                       | 1,364.50        | 0.00             | 1,364.50      |
| 129    | YRC FREIGHT                   | P.O. BOX 3531 STATION A<br>TORONTO ON M5W 3G4                               | 2,342.29        | 0.00             | 2,342.29      |
| Total: |                               |   | 48,142,045.45   | 0.00             | 48,142,045.45 |

14-Aug-2013

Date



Robert C. Grindrod

District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-045094-139  
Estate No. 0000164-2013-QC

FORM 78 - Continued

List "B"  
Secured Creditors

Montreal, Maine & Atlantic Canada Co

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim unsecured |
|-----|------------------|---------|-----------------|-------------------------|------------|-----------------------------|---------------------------------|----------------------------|
|     |                  |         | Total: 0.00     |                         |            | 0.00                        | 0.00                            | 0.00                       |

14-Aug-2013

Date



Robert C. Grindrod

District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-045094-139  
Estate No. 0000164-2013-QC

FORM 78 -- Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Montreal, Maine & Atlantic Canada Co

| No.    | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: |                  |                        |                 |                                   | 0.00            | 0.00                   | 0.00                            |

14-Aug-2013

Date



Robert C. Brindrod



District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-045094-139  
Estate No. 0000164-2013-QC

FORM 78 - Continued


List "D"  
Contingent or Other Liabilities

Montreal, Maine & Atlantic Canada Co

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|-----|------------------------------|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
|     |                              |                        | Total:                       | 0.00                                 | 0.00                         |                     |

14-Aug-2013

Date



Robert C. Grindrod