

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

ORDER GRANTING FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF COVINGTON & BURLING LLP, SPECIAL COUNSEL TO THE TRUSTEE, ROBERT J. KEACH, FOR THE PERIOD FROM AUGUST 21, 2013 THROUGH APRIL 30, 2014

This matter having come before the Court on the *First Interim Application for Compensation and Reimbursement of Expenses of Covington & Burling LLP, Special Counsel to the Trustee, Robert J. Keach, for the Period from August 21, 2013 through April 30, 2014* (the “Fee Application”), and after proper notice to all creditors and other parties-in-interest, the Court having independently reviewed the Fee Application, it is hereby **ORDERED, ADJUDGED,** and **DECREED** as follows:

1. The Fee Application is granted.
2. In relation to the Compensation Period and, pursuant to 11 U.S.C. § 331, Covington & Burling LLP is allowed compensation for services to the Trustee in the aggregate amount of \$25,136.84, including professional fees in the amount of \$25,000.00 and reimbursement of expenses in the amount of \$136.84.¹

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Fee Application.

3. The Fees and expenses for the Compensation Period are hereby awarded on an interim basis in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules.

Dated: June 11, 2014



The Honorable Louis H. Kornreich
United States Bankruptcy Court for the District of
Maine

District/Off: 0100-1

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Case: 13-10670

Form ID: pdf901

Total: 117

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