

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

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In re)	
)	Chapter 11
MONTREAL MAINE & ATLANTIC RAILWAY LTD.,)	Case No. 13-10670
)	
	Debtor.)	
<hr/>)	

**ORDER GRANTING FIRST INTERIM APPLICATION FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
VERRILL DANA LLP AS SPECIAL COUNSEL TO THE TRUSTEE FOR
THE PERIOD OF AUGUST 22, 2013 THROUGH APRIL 30, 2014**

THIS MATTER came on before this Court upon the *First Interim Application for Compensation and Reimbursement of Expenses For Verrill Dana LLP as Special Counsel to the Trustee for the Period of August 22, 2013 Through April 30, 2014* (the "Fee Application") filed by Verrill Dana, LLP ("Verrill Dana"), special counsel to the Trustee. Verrill Dana having provided notice of the Fee Application, and no party-in-interest having filed an opposition to the Fee Application, or any such opposition being withdrawn or overruled, the Court having reviewed the Fee Application and after such hearing as was necessary, the Court having found good cause to grant the Application, it is hereby

ORDERED, ADJUDGED AND DECREED

that:

1. There was adequate notice to all parties-in-interest under the circumstances of this case.
2. The Fee Application be and hereby is GRANTED.

3. Verrill Dana, pursuant to 11 U.S.C. § 331, be and hereby is allowed \$192,408.54 as compensation for reasonable and necessary professional services rendered by it to the Trustee plus \$4,088.34 for actual and necessary expenses incurred by Verrill Dana on behalf of the Trustee during the period from August 22, 2013 through April 30, 2014 (the "Application Period") for a total award of \$196,496.88.

4. The Trustee is authorized to pay \$196,496.88 to Verrill Dana, which represents the balance due to Verrill Dana for services rendered and expenses incurred by Verrill Dana on behalf of the Trustee during the Application Period.

5. Verrill Dana's fees and expenses during the Application Period are allowed on an interim basis in accordance with the applicable sections of the Bankruptcy Code and Federal Rules of Civil Procedure and this Court's local rules.

Dated: June 11 _____, 2014



The Honorable Louis H. Kornreich
United States Bankruptcy Judge

District/Off: 0100-1
Case: 13-10670

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TOTAL: 3

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