

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

**ORDER PURSUANT TO 11 U.S.C. § 105(d) AMENDING THE
MORATORIUM ON PLAN PROCEEDINGS**

This Court having entered the *Order Regarding Trustee's Motion Pursuant to 11 U.S.C. § 105(d) and the Cross-Border Insolvency Protocol to Establish (I) a Moratorium on Plan Proceedings; (II) a Settlement Process; and (III) a Plan Process in the Event of Multiple Plans* [D.E. 825] (the "Moratorium Order"),¹ upon a motion by Robert J. Keach (the "Trustee"), the chapter 11 trustee in the above-captioned chapter 11 case of Montreal Maine & Atlantic Railway, Ltd. ("MMA"); and the Trustee having moved for an amendment to the Moratorium Order during the hearing held in this case on June 11, 2014 (the "Motion"); and the Trustee having requested in the Motion an extension of the termination of the Moratorium Period until the earlier of (a) July 31, 2014, or (b) ten (10) days following the Trustee's filing, at any time after June 30, 2014, of a notice of termination of the Moratorium Period in this case; and the Court having found and determined that the relief requested in the Motion and the proposed extension of the Moratorium Period is in the best interests of MMA, its creditors, its estate, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby **ORDERED**, **ADJUDGED**, and **DECREED** that:

¹ Capitalized terms not otherwise defined herein have the meaning ascribed to them in the Moratorium Order.

1. The Trustee shall have the right to file a notice of termination of the Moratorium Period at any time following the entry of this Order.

2. Notwithstanding the above, the Moratorium Period shall remain in effect until the earlier of (a) July 31, 2014, or (b) if after June 30, 2014, ten (10) days following the Trustee's filing of a notice of termination of the Moratorium Period in this case.

3. Except as amended herein, the Moratorium Order remains in full force and effect.

4. Notice of this order and the Trustee's notice, if one is filed, of termination of the Moratorium Period shall be provided via the Court's online case management/electronic case files ("CM/ECF") system to those parties that have elected to receive CM/ECF notice. No further notice shall be required.

5. The Trustee is authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order.

6. Notification of the relief granted by this Order as provided herein is fair and reasonable and will provide good, sufficient, and proper notice to all creditors of their rights and obligations in connection with any claims they may have against MMA in this case.

Dated: June 16, 2014



The Honorable Louis H. Kornreich
United States Bankruptcy Judge

Certificate of Notice Page 3 of 7
 United States Bankruptcy Court
 District of Maine

In re:
 Montreal Maine & Atlantic Railway Ltd.
 Debtor

Case No. 13-10670-lhk
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 0100-1

User: kford
 Form ID: pdf900

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 Total Noticed: 56

Date Rcvd: Jun 16, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 18, 2014.

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 Princeton, NJ 08540-6589
 aty +Arvin Maskin, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119
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 St. Charles, IL 60174-1870
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 aty +Wystan M. Ackerman, Robinson & Cole LLP, 280 Trumbull Street, Hartford, CT 06103-3597
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 smg +State of Maine, Bureau of Revenue Services, Compliance Division Bankruptcy Unit,
 P.O. Box 1060, Augusta, ME 04332-1060
 cr +Camden National Bank, 2 Elm Street, Camden, ME 04843-1947
 cr +Clean Harbors, 42 Lonwater Dr., Norwell, MA 02061-1612
 cr Daniel Aube, 308 St-Lambert Street, Sherbrooke, QU J1C0N9, CANADA
 cr +Eastern Maine Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square,
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 cr +Estates of Marie Alliance, et al, c/o Murtha Cullina LLP, 99 High Street,
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 cr +Estates of Stephanie Bolduc, c/o Meyers & Flowers, LLC, 3 North Second Street, Suite 300,
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 cr +Fred's Plumbing & Heating, Inc., 328 Main Street, Derby, VT 05829-9743
 cr Frederick J. Williams, 74 Bellevue Street, Compton, QU JOB 1L0, CANADA
 intp +Irving Paper Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham,
 254 Commercial Street, Portland, ME 04101-1110
 intp +Irving Pulp & Paper, Limited, c/o Pierce Atwood LLP, Attn: Keith J. Cunningham,
 254 Commercial Street, Portland, ME 04101-1110
 intp +J.D. Irving, Limited, c/o Pierce Atwood LLP, 254 Commercial Street, Portland, ME 04101-4664
 cr +Maine Department of Transportation, c/o Victoria Morales, 16 State House Station,
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 cr +Maine Northern Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square,
 Cleveland, OH 44114-1217
 cr +New Brunswick Southern Railway Company, c/o Alan R. Lepene, 3900 Key Center,
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 cr +Real Custeau Claimants et al, c/o Mitchell A. Toups, Esq., PO Box 350,
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 cr +Robert D. Thomas, 49 Park Street, Dexter, ME 04930-1439
 intp +Surface Transportation Board, 395 E Street, S.W., Washington, DC 20423-0012

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cr Union Tank Car Company, c/o Regan M. Haines, PO Box 7320, Portland, ME 04112-7320
cr +United States of America, c/o Department of Justice, Civil Divisio, 1100 L Street, N.W.,
Room 10052, Washington, DC 20005-4035

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
aty E-mail/Text: mhenderson@verrilldana.com Jun 16 2014 20:14:37 Verrill & Dana, LLP,
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aty E-mail/Text: mhenderson@verrilldana.com Jun 16 2014 20:14:37 Verrill Dana LLP,
One Portland Square, P.O. Box 586, Portland, ME 04112-0586
cr E-mail/Text: bankruptcy@bangor.com Jun 16 2014 20:14:41 Bangor Savings Bank, P.O.Box 930,
Bangor, ME 04402-0930
cr +E-mail/Text: ckimball@rudmanwinchell.com Jun 16 2014 20:14:49
Center Beam Flat Car Company, Inc., c/o Curtis Kimball, Esq., P.O. Box 1401,
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cr +E-mail/Text: ckimball@rudmanwinchell.com Jun 16 2014 20:14:49 First Union Rail,
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TOTAL: 5

**** BYPASSED RECIPIENTS (undeliverable, * duplicate) ****
[*** NO NAME OR ADDRESS SUPPLIED ***]
aty Paul Hastings
aty Wrongful Death, Personal Injury, Business, Propert
intp
TOTALS: 3, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 18, 2014

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 16, 2014 at the address(es) listed below:

Aaron P. Burns on behalf of Interested Party New England Independent Transmission Company, LLC aburns@pearcedow.com, rpearce@pearcedow.com, lsmith@pearcedow.com
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Patrick C. Maxcy, Esq. on behalf of Other Prof. Edward A. Burkhardt, Robert Grindrod, Gaynor
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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TOTAL: 100