

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE**

In re: )  
Montreal Maine & Atlantic Railway Ltd., ) Chapter 11  
 ) Case No. 13-10670  
Debtor )

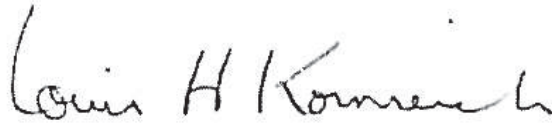
**ORDER TO SHOW CAUSE WHY THE REQUEST FOR A JOINT HEARING SHOULD  
NOT BE DENIED**

The United States of America, through the Department of Transportation, Federal Railroad Administration, (“FRA”) has asked this court to set a joint hearing with this court and the Canadian court on its motion entitled “United States’ Motion for an Order (1) Determining the Allocation of the Purchase Price for the Debtor’s assets and (2) Enforcing Order Approving Carve-Out (the “Allocation Motion”). No hearing date on the motion for a joint hearing has been set or requested by FRA and no response date has been set.

The only timely objection to the so-called Allocation Motion was filed by Wheeling & Lake Erie Railway company (“Wheeling”). This objection relates to matters of no concern to the Canadian court. Hearing on the Allocation Motion and the Wheeling objection is scheduled to occur in this court on August 19, 2014. As things now appear there is no reason for a joint hearing.

Therefore, it is hereby ORDERED that the FRA show cause in writing why its motion for joint hearing should not be denied by filing a statement demonstrating the need for a joint hearing on or before August 12, 2014. Thereafter, the court will decide the question without further notice and hearing.

DATED: August 5, 2014



Louis H. Kornreich  
Louis H. Kornreich, Chief Judge  
U. S. Bankruptcy Court

District/Off: 0100-1

User: kford

Date Created: 8/5/2014

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