

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:)
Montreal Maine & Atlantic Railway Ltd.,) Chapter 11
) Case No. 13-10670
Debtor)

ORDER

On the request of the United States of America, acting through the Department of Transportation, Federal Railroad Administration (“FRA”), for an order allocating the proceeds of sale of the assets of Montreal Maine & Atlantic Railway, Ltd., (“MMA”) and Montreal Maine & Atlantic Canada Co. (“MMA Canada”) between the estates of each entity in separate bankruptcy cases pending in the U.S. and Canada, and the objections of Wheeling and Lake Erie Railway Company (“Wheeling”) and the Province of Quebec (the “Province”), and the request of the Province for a joint hearing to be convened by the U.S. Bankruptcy Court for the District of Maine and the Superior Court for the Province of Quebec; and following notice and hearing thereon, it is hereby

ORDERED

that Wheeling, FRA and the Trustee for MMA submit to this court a proposed order on the arrangement between them for resolving the Wheeling objection to the FRA allocation motion within seven days of this order; and it is further

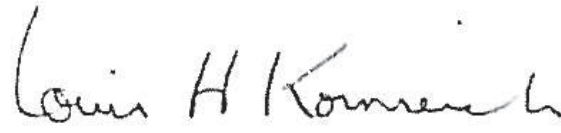
ORDERED

that the Province’s request for a joint hearing be and it is hereby granted; and it is further

ORDERED

that FRA and the Province submit to this court and the Canadian Court a proposed form of scheduling order for the joint U.S. and Canadian hearing on the allocation motion.

DATED: August 20, 2014

A handwritten signature in black ink, reading "Louis H. Kornreich". The signature is written in a cursive style with a horizontal line underneath.

Louis H. Kornreich, Chief Judge
U. S. Bankruptcy Court

District/Off: 0100-1
Case: 13-10670

User: kford
Form ID: pdf900

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intp Wrongful Death, Personal Injury, Business, Property and Environmental Clients as of 9/1/13
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