

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

**ORDER GRANTING CONSENT MOTION OF THE
TRUSTEE TO EXTEND THE PLAN MORATORIUM PERIOD**

This matter having come before this Court on the *Consent Motion of the Trustee to Extend the Plan Moratorium Period* (the "Motion") [D.E. ____]; and sufficient notice of the Motion having been given; and no hearing being necessary in connection with the Motion; and after due deliberation; and the Trustee having demonstrated sufficient cause for the granting of the Motion, the Court hereby **ORDERS** as follows:¹

1. The Moratorium Period (as defined in the Moratorium Order) is hereby extended until the earlier of: (a) January 12, 2015; (b) ten (10) days following the Trustee's filing of a notice of termination of the Moratorium Period in this case; or (c) thirty (30) days following the service of a notice of termination of the Moratorium Period by the Committee upon the Trustee and filed with the Court.

2. Except as amended herein or by the *Order Pursuant to 11 U.S.C. §105(d) Amending the Moratorium on Plan Proceedings* [D.E. 989], the Moratorium Order shall otherwise remain in full force and effect.

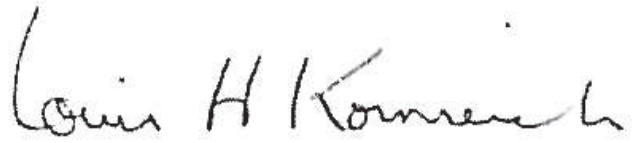
3. The Trustee is authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order.

¹ Capitalized terms used, but not defined in this Order, have the meanings ascribed to such terms in the Motion.

4. Notice of this order and the Trustee's notice, if one is filed, of termination of the Moratorium Period shall be provided via the Court's online case management/electronic case files ("CM/ECF") system to those parties that have elected to receive CM/ECF notice. No further notice shall be required.

5. This Order shall become final in fourteen (14) days unless a party in interest sooner objects, in which case the matter shall be set for hearing and considered by the court as if this Order had not been entered.

Dated: December 1, 2014

A handwritten signature in black ink that reads "Louis H. Kornreich". The signature is written in a cursive style with a horizontal line underneath it.

The Honorable Louis H. Kornreich
United States Bankruptcy Judge