## UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MAINE

In re:

MONTREAL, MAINE & ATLANTIC RAILWAY, LTD.,

Debtor.

ROBERT J. KEACH, solely in his capacity as the chapter 11 trustee for MONTREAL, MAINE & ATLANTIC RAILWAY, LTD.,

**Plaintiff** 

v.

WORLD FUEL SERVICES CORPORATION, WORLD FUEL SERVICES, INC., WESTERN PETROLEUM COMPANY, WORLD FUEL SERVICES, CANADA, INC., PETROLEUM TRANSPORT SOLUTIONS, LLC, IRVING OIL LIMITED, AND CANADIAN PACIFIC RAILWAY COMPANY,

Defendants.

Bk. No. 13-10670 Chapter 11

Adversary Proceeding No. 14-1001

## ORDER GRANTING CONSENTED TO MOTION FOR ORDER STAYING ADVERSARY PROCEEDING AGAINST IRVING OIL LIMITED

Upon consideration of the *Consented to Motion for Order Staying Adversary Proceeding Against Irving Oil Limited* (the "Consent Motion"), filed by Plaintiff Robert J. Keach, solely in his capacity as the chapter 11 trustee (the "<u>Trustee</u>") of Montreal Maine & Atlantic Railway, Ltd. (the "Debtor"), and the Trustee and Defendant Irving Oil Limited consenting to the relief sought

in the Consent Motion, and without a hearing pursuant to D. Me. LBR 9013-1(g), it is hereby **ORDERED**, **ADJUDGED**, and **DECREED** as follow:<sup>1</sup>

- 1. The Consent Motion is granted.
- 2. The Adversary Proceeding is stayed as it relates to Irving (the "Stay") and such stay shall remain in effect upon the terms set forth in the Third Amended JPS. Specifically, the Stay shall remain in effect until such time as (i) the Superior Court, Province of Quebec has approved the Montreal Maine and Atlantic Canada Co. plan of compromise and arrangement and such approval order has become a final order that is no longer subject to appeal in any court, either because the time to appeal has expired without an appeal being filed, or because it has been affirmed by any and all courts with jurisdiction to consider any appeals therefrom, and for which no stay is applicable; (ii) an order has been entered in a bankruptcy case filed pursuant to the applicable sections of chapter 15 of title 11 of the United States Code, which order recognizes and enforces the terms of the approval order referenced in section (i), above; and (iii) this Court has entered an order in the Debtor's U.S. bankruptcy proceeding approving and/or confirming the Trustee's U.S. Plan in a form and substance acceptable to Irving, in its reasonable discretion (as more fully described in the Agreement), and such order has become a final order that is no longer subject to appeal in any court, either because the time to appeal has expired without an appeal being filed, or because it has been affirmed by any and all courts with jurisdiction to consider any appeals therefrom, and for which no stay is applicable. Upon each of the orders referenced in (i) – (iii), above, becoming final orders that are no longer subject to appeal in any court, either because the time to appeal has expired without an appeal being filed, or because it has been affirmed by any and all courts with jurisdiction to consider any appeals

<sup>1</sup> Unless otherwise indicated, all capitalized terms used but not defined herein have the same meaning as ascribed to such terms in the Consent Motion.

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therefrom, and for which no stay is applicable, the Trustee shall immediately dismiss the Adversary Proceeding with prejudice as it relates to Irving.

3. The Trustee and Irving shall maintain all rights with respect to this Adversary Proceeding, including the right to move to dissolve the Stay should the Agreement not be approved.

Dated: April 1, 2015

United States Bankruptcy Judge