

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670  
Chapter 11

**ORDER GRANTING CONSENT MOTION FOR TEMPORARY ALLOWANCE  
OF CLAIMS OF FEDERAL RAILROAD ADMINISTRATION SOLELY FOR  
VOTING PURPOSES, PURSUANT TO BANKRUPTCY RULE 3018(a)**

Upon consideration of the *Consent Motion for Order Granting Temporary Allowance of Claims of Federal Railroad Administration Solely for Voting Purposes, Pursuant to Bankruptcy Rule 3018(a)* (the “Motion”)<sup>1</sup> filed by Robert J. Keach, the chapter 11 trustee (the “Trustee”) of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”), and with the consent of the FRA, and upon consideration of any and all responses to the Motion, and after such notice and opportunity for hearing as was required by the Bankruptcy Code, the Bankruptcy Rules, and this Court’s local rules, and after due deliberation and sufficient cause appearing therefore; it is hereby **ORDERED**, **ADJUDGED**, and **DECREED** as follows:

1. The Motion is granted as set forth herein.
2. The FRA Claim shall be temporarily allowed, for the sole purpose of voting on the Plan, as a Class 13 Claim in the aggregate amount of \$10,000,000.

Dated: September 8, 2015

/s/ Peter G. Cary

**Honorable Peter G. Cary**  
**Chief Judge, United States Bankruptcy Court**

<sup>1</sup> Capitalized terms used but not defined in this Order shall have the meanings ascribed to such terms in the Motion.

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