

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**ORDER APPROVING PROCEDURES AND AUTHORITY FOR CHAPTER 11 TRUSTEE
TO COMPROMISE WITH CERTAIN PREFERENCE DEFENDANTS**

This matter came before this Court on the *Chapter 11 Trustee's Motion for Order Approving Procedures and Authority for Trustee to Compromise with Certain _____ Preference Defendants* (the "Motion").¹

No parties objected to the Motion. Based on the foregoing and based on the Court's independent review of the allegations in the Motion, it is hereby **ORDERED**, **ADJUDGED** and **DECREED** that:

1. Service of the Motion was proper, and all parties in interest were given adequate notice and opportunity for hearing with respect to the Motion and the relief sought thereby;
2. The Motion is granted upon the terms and conditions set forth herein. Pursuant to Fed. R. Bankr. P. 9019(b), the Trustee is authorized to enter into settlements with the defendants in the adversary proceedings listed in **Exhibit A** to the Motion, with the exception of New Brunswick Southern Railway Company Limited;
3. The Trustee is authorized to enter into such settlements in the Trustee's sole discretion, and without the necessity for separate notice and hearing;

¹ Capitalized terms used, but not defined in this Order, have the meanings ascribed to such terms in the Motion.

4. This Order shall become final in fourteen (14) days unless a party in interest sooner objects, in which case the matter shall be set for hearing and considered by the Court as if this Order had not been entered

Dated: October 6, 2015

/s/ Peter G. Cary
The Honorable Peter G. Cary
Chief United States Bankruptcy Judge

District/Off: 0100-1

User: kford

Date Created: 10/6/2015

Case: 13-10670

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