

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670  
Chapter 11

**ORDER APPROVING COMPROMISE AND SETTLEMENT WITH GREAT  
AMERICAN INSURANCE COMPANY AND CERTAIN INSUREDS**

This matter came before this Court on the *Chapter 11 Trustee's Motion for Order Approving Compromise and Settlement with Great American Insurance Company and Certain Insureds* (the "Motion")<sup>1</sup> after such notice and opportunity for hearing as is consistent with the Bankruptcy Code and the Bankruptcy Rules; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and it appearing that no other notice need be given; and a hearing having been held on the Motion; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtor, its estate and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation, and sufficient cause appearing therefore, it is hereby **ORDERED**, **ADJUDGED**, and **DECREED** that:

1. The Motion is granted upon the terms and conditions set forth herein.

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<sup>1</sup> Capitalized terms used, but not defined in this Order, have the meanings ascribed to such terms in the Motion.

2. The terms of the Settlement Agreement are fair and reasonable and are hereby approved. Pursuant to Fed. R. Bankr. P. 9019, the Trustee is authorized to enter into the Settlement Agreement.

3. GA shall pay the Trustee \$3,000,000 within five (5) days of the Execution Date of the Settlement Agreement.

4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: October 9, 2015

/s/ Peter G. Cary

**The Honorable Peter G. Cary  
Chief Judge, United States Bankruptcy Court  
District of Maine**

District/Off: 0100-1

User: kford

Date Created: 10/9/2015

Case: 13-10670

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**Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:**

intp Wrongful Death, Personal Injury, Business, Property and Environmental Clients as of 9/1/13  
cr Estate of Jefferson Troester  
cr DPTS Marketing, LLC  
cr Dakota Petroleum Transport Solutions, LLC

TOTAL: 4

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