

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670

Chapter 11

ORDER ADOPTING CROSS-BORDER INSOLVENCY PROTOCOL

This matter having come before the Court on the *Motion for Order Adopting Cross-Border Insolvency Protocol* [Docket No. 126] (the "Motion"), filed by Robert J. Keach, the trustee of Montreal Maine & Atlantic Railway, Ltd. (the "Trustee"), appointed pursuant to 11 U.S.C. § 1163; and sufficient notice of the Motion having been given; and the Court having reviewed and considered the Motion, including the Cross-Border Insolvency Protocol (the "Protocol") attached to the Motion as Exhibit A; and objections to the Motion, if any, having been resolved or overruled; and after due deliberation and sufficient cause appearing therefor; the Court hereby **ORDERS**, **ADJUDGES**, and **DECREES** that:

1. The Motion is granted.
2. The Protocol is adopted and made applicable in the above-captioned chapter 11 case.
3. For purposes of clarity only, the Court states that:
 - a. The term "Estate Representative," as such term is used in the Protocol, means the Trustee or the monitor of Montreal, Maine & Atlantic Canada Co., appointed pursuant to the terms of that certain Initial Order dated August 8, 2013; and

- b. The Trustee shall be entitled to receive notice in accordance with the provisions of paragraph 20 of the Protocol.

Dated: September 4, 2013



The Honorable Louis H. Kornreich
United States Bankruptcy Judge

District/Off: 0100-1

User: kford

Date Created: 9/4/2013

Case: 13-10670

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Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

cr GATX Corporation

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Recipients of Notice of Electronic Filing:

ust Office of U.S. Trustee ustpreion01.po.ecf@usdoj.gov
 aty Alan R. Lepene, Esq. Alan.Lepene@ThompsonHine.com
 aty Anthony J. Manhart tmanhart@perkinsthompson.com
 aty Benjamin E. Marcus, Esq. bmarcus@dwmlaw.com
 aty Craig Goldblatt craig.goldblatt@wilmerhale.com
 aty D. Sam Anderson, Esq. sanderson@bernsteinshur.com
 aty Daniel C. Cohn, Esq. dcohn@murthalaw.com
 aty David C. Johnson bankruptcy@mcm-law.com
 aty Elizabeth L. Slaby bslyby@clarkhillthorpreed.com
 aty Frank J. Guadagnino fguadagnino@clarkhillthorpreed.com
 aty Fred W. Bopp III., Esq. fbopp@perkinsthompson.com
 aty George J. Marcus, Esq. bankruptcy@mcm-law.com
 aty George W. Kurr, Jr. gwkurr@grossminsky.com
 aty James F. Molleur, Esq. jim@molleurlaw.com
 aty Jason C. Webster, Esq. jwebster@thewebsterlawfirm.com
 aty Jeffrey T. Piampiano, Esq. jpiampiano@dwmlaw.com
 aty Jennifer H. Pincus, Esq. Jennifer.H.Pincus@usdoj.gov
 aty Jeremy R. Fischer jfischer@dwmlaw.com
 aty John Thomas Stemplewicz john.stemplewicz@usdoj.gov
 aty Jordan M. Kaplan, Esq. jkaplan@zwerdling.com
 aty Joshua Aaron Randlett jrandlett@rwlb.com
 aty Keith J. Cunningham, Esq. kcunningham@pierceatwood.com
 aty Kelly McDonald, Esq. kmcdonald@mpmlaw.com
 aty Michael A. Fagone, Esq. mfagone@bernsteinshur.com
 aty Michael F. Hahn, Esq. mhahn@eatonpeabody.com
 aty Nathaniel R. Hull, Esq. nhull@verrilldana.com
 aty Pamela W. Waite, Esq. pam.waite@maine.gov
 aty Patrick C. Maxcy, Esq. patrick.maxcy@dentons.com
 aty Randy J. Creswell, Esq. rcreswell@perkinsthompson.com
 aty Richard P. Olson, Esq. rolson@perkinsolson.com
 aty Robert J. Keach, Esq. rkeach@bernsteinshur.com
 aty Roger A. Clement, Jr., Esq. rclement@verrilldana.com
 aty Ronald Stephen Louis Molteni, Esq. moltenir@stb.dot.gov
 aty Stephen G. Morrell, Esq. stephen.g.morrell@usdoj.gov
 aty Taruna Garg, Esq. tgarg@murthalaw.com
 aty Victoria Morales Victoria.Morales@maine.gov
 aty William C. Price wprice@clarkhill.com

TOTAL: 37

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db Montreal Maine & Atlantic Railway Ltd. 15 Iron Road Hermon, ME 04401
 cr Maine Department of Transportation c/o Victoria Morales 16 State House Station Augusta, ME
 04333
 cr Eastern Maine Railway Company c/o Alan Lepene 3900 Key Center 127 Public
 Square Cleveland, OH 44114-1291
 cr Maine Northern Railway Company c/o Alan Lepene 3900 Key Center 127 Public
 Square Cleveland, OH 44114-1291
 cr New Brunswick Southern Railway Company c/o Alan R. Lepene 3900 Key Center 127 Public
 Square Cleveland, OH 44114-1291
 cr Bangor Savings Bank P.O.Box 930 Bangor, ME 04402-0930
 cr United States of America c/o Department of Justice, Civil Divisio 1100 L Street, N.W. Room
 10052 Washington, DC 20005
 tr Robert J. Keach Bernstein Shur Sawyer & Nelson 100 Middle Street P.O. Box 9729 Portland,
 ME 04104
 cr Estates of Marie Alliance, et al c/o Murtha Cullina LLP 99 High Street Boston, ME 02110
 cr Estates of Stephanie Bolduc c/o Meyers & Flowers, LLC 3 North Second Street, Suite 300 St.
 Charles, IL 60174
 aty Bernstein, Shur, Sawyer & Nelson 100 Middle Street 6th Floor PO Box 9729 Portland, ME
 04104-5029
 intp Surface Transportation Board 395 E Street, S.W. Washington, DC 20423
 intp J.D. Irving, Limited c/o Pierce Atwood LLP 254 Commercial Street Portland, ME 04101
 intp Irving Pulp & Paper, Limited c/o Pierce Atwood LLP Attn: Keith J. Cunningham 254 Commercial
 Street Portland, ME 04101

intp	Irving Paper Limited	c/o Pierce Atwood LLP	Attn: Keith J. Cunningham	254 Commercial
	Street	Portland, ME 04101		
aty	Craig D. Brown	Meyers & Flowers, LLC	3 North Second Street, Suite 300	St. Charles, IL 60174
aty	Eric M. Hocky	Clark Hill Thorp Reed	2005 Market Street	Suite 1000 Philadelphia, PA 19103
aty	Luc A. Despins	Paul Hastings, LLP	75 East 55th Street	New York, NY 10022
aty	Michael S. Wolly, Esq.	Zwerdling, Paul, Kahn & Wolly, PC	1025 Connecticut Ave.,	N.W. Washington, DC 20036
aty	Peter J. Flowers	Meyers & Flowers, LLC	3 North Second Street, Suite 300	St. Charles, IL 60174
aty	Stephen Edward Goldman	Robinson & Cole LLP	280 Trumbull Street	Hartford, CT 06103
aty	Virginia Strasser	Surface Transportation Board	395 E Street, S.W.	Washington, DC 20423
aty	Wystan M. Ackerman	Robinson & Cole LLP	280 Trumbull Street	Hartford, CT 06103
smg	State of Maine	Bureau of Revenue Services	Compliance Division Bankruptcy Unit	P.O. Box 1060 Augusta, ME 04332

TOTAL: 24