

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MAINE

In re:

MONTREAL MAINE &
ATLANTIC RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**ORDER GRANTING FINAL APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF COVINGTON & BURLING LLP, SPECIAL
COUNSEL TO THE TRUSTEE, ROBERT J. KEACH, FOR THE FINAL FEE PERIOD
FROM AUGUST 21, 2013, THROUGH DECEMBER 31, 2015**

This matter having come before the court on the *Second Interim and Final Application for Compensation and Reimbursement of Expenses of Covington & Burling LLP, Special Counsel to the Trustee, Robert J. Keach, for the Interim Period from May 1, 2014, through December 31, 2015, and the Final Fee Period from August 21, 2013 through December 31, 2015* (“Final Fee Application”), and after proper notice to all creditors and other parties-in-interest, the Court having independently reviewed the Final Fee Application, it is hereby **ORDERED**, **ADJUDGED**, and **DECREED** as follows:

1. The Final Fee Application is granted.¹
2. Pursuant to 11 U.S.C. § 331, Covington & Burling LLP is allowed compensation for services to the Trustee in the aggregate amount of \$32,987.34, including professional fees in the amount of \$32,766.50 and reimbursement of expenses in the amount of \$220.84.

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Final Fee Application.

3. The fees and expenses for the Final Fee Period are hereby awarded on final basis in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules.

Dated: February 22, 2016

/s/ Peter G. Cary
The Honorable Peter G. Cary
Chief Judge, United States Bankruptcy Court
for the District of Maine

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 United States Bankruptcy Court
 District of Maine

In re:
 Montreal Maine & Atlantic Railway Ltd.
 Debtor

Case No. 13-10670-PGC
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 0100-1

User: kford
 Form ID: pdf901

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 Total Noticed: 95

Date Rcvd: Feb 22, 2016

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 24, 2016.

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District/off: 0100-1 User: kford Page 2 of 3 Date Rcvd: Feb 22, 2016
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cr +Fred's Plumbing & Heating, Inc., 328 Main Street, Derby, VT 05829-9743
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cr +General Electric Railcar Services Corporation, c/o Pierce Atwood LLP,
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cr +Sierra Liquidity Fund, LLC, 19772 MacArthur Blvd. # 200, Irvine, CA 92612-2405
cr +Stephen C. Currie, 17 Dodlin Road, Enfield, ME 04493-4204
intp +Surface Transportation Board, 395 E Street, S.W., Washington, DC 20423-0012
cr Trinity Industries Leasing, Inc., c/o One City Center, Portland, ME 04101
cr Trinity Industries, Inc., c/o One City Center, Portland, ME 04101
cr Trinity Rail Leasing 2012 LLC, c/o One City Center, Portland, ME 04101
cr Trinity Tank Car, Inc., c/o One City Center, Portland, ME 04101
cr Union Tank Car Company, c/o Regan M. Haines, PO Box 7320, Portland, ME 04112-7320
cr +United States of America, c/o Department of Justice, Civil Divisio, 1100 L Street, N.W.,
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intp +William R. Moorman, Jr., Partridge Snow & Hahn, LLP, 30 Federal Street,
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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
aty E-mail/Text: mhenderson@verrilldana.com Feb 22 2016 20:28:41 Verrill & Dana, LLP,
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aty E-mail/Text: mhenderson@verrilldana.com Feb 22 2016 20:28:41 Verrill Dana LLP,
One Portland Square, P.O. Box 586, Portland, ME 04112-0586
acc +E-mail/Text: dbanks@bnncca.com Feb 22 2016 20:28:44 Baker Newman & Noyes, LLC,
c/o Gregory Sanborn, 280 Fore Street, Portland, ME 04101-4177
cr E-mail/Text: bankruptcy@bangor.com Feb 22 2016 20:28:47 Bangor Savings Bank, P.O.Box 930,
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cr +E-mail/Text: ckimball@rudmanwinchell.com Feb 22 2016 20:28:58
Center Beam Flat Car Company, Inc., c/o Curtis Kimball, Esq., P.O. Box 1401,
Bangor, ME 04402-1401
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c/o Curtis Kimball, Esq., P.O. Box 1401, Bangor, ME 04402-1401

TOTAL: 6

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr DPTS Marketing, LLC
cr Dakota Petroleum Transport Solutions, LLC
cr Estate of Jefferson Troester
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Total Noticed: 95

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aty* +Shaw Fishman Glantz & Towbin LLC, 321 N, Clark Street, Suite 800, Chicago, IL 60654-4766
TOTALS: 4, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 24, 2016

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 22, 2016 at the address(es) listed below:
NONE.

TOTAL: 0