

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**ORDER SUSTAINING THE TRUSTEE'S SECOND OMNIBUS OBJECTION TO
CERTAIN PROOFS OF CLAIM ON THE BASIS THAT SUCH CLAIMS
(A) WILL BE SATISFIED UNDER THE CCAA PLAN AND WERE RELEASED
UNDER THE PLAN AND (B) CONTAIN INSUFFICIENT DOCUMENTATION**

This matter having come before the Court on the *Second Omnibus Objection to Certain Proofs of Claim on the Basis that Such Claims (A) Will be Satisfied Under the CCAA Plan and Were Released Under the Plan and (B) Contain Insufficient Documentation* (the "Second Omnibus Claims Objection")¹ filed by Robert J. Keach, the chapter 11 trustee (the "Trustee") of Montreal Maine & Atlantic Railway, Ltd. (the "Debtor"), and after proper notice to all creditors and other parties-in-interest, the Court having independently reviewed the Second Omnibus Claims Objection, it is hereby **ORDERED, ADJUDGED, and DECREED** as follows:

1. The Second Omnibus Claims Objection is sustained.
2. The Disputed Claims reflected on Schedule A to the Second Omnibus Claims Objection are disallowed in their entirety and shall be expunged from the Debtor's claims register.
3. The terms and conditions of this Order shall be immediately effective and enforceable upon entry of the Order.

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Second Omnibus Claims Objection.

4. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: March 28, 2016

/s/ Peter G. Cary

The Honorable Peter G. Cary
Chief Judge, United States Bankruptcy Court

Certificate of Notice Page 3 of 11
 United States Bankruptcy Court
 District of Maine

In re:
 Montreal Maine & Atlantic Railway Ltd.
 Debtor

Case No. 13-10670-PGC
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 0100-1

User: kford
 Form ID: pdf900

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Date Rcvd: Mar 28, 2016

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 30, 2016.

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cr Trinity Industries, Inc., c/o One City Center, Portland, ME 04101
cr Trinity Rail Leasing 2012 LLC, c/o One City Center, Portland, ME 04101
cr Trinity Tank Car, Inc., c/o One City Center, Portland, ME 04101
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1953721 9219-0610 Quebec Inc u/n/o Ariko Restaurant & Bar, c/o Mitchell A. Toups,
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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
aty E-mail/Text: mhenderson@verrilldana.com Mar 28 2016 20:25:25 Verrill & Dana, LLP,
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c/o Gregory Sanborn, 280 Fore Street, Portland, ME 04101-4177
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Center Beam Flat Car Company, Inc., c/o Curtis Kimball, Esq., P.O. Box 1401,
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c/o Curtis Kimball, Esq., P.O. Box 1401, Bangor, ME 04402-1401

TOTAL: 6

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr DPTS Marketing, LLC
cr Dakota Petroleum Transport Solutions, LLC
cr Estate of Jefferson Troester
intp Wrongful Death, Personal Injury, Business, Propert
aty* +Shaw Fishman Glantz & Towbin LLC, 321 N, Clark Street, Suite 800, Chicago, IL 60654-4766
TOTALS: 4, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

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***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 30, 2016

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 28, 2016 at the address(es) listed below:

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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