

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**ORDER SUSTAINING TRUSTEE'S SIXTH OMNIBUS OBJECTION
TO PROOFS OF CLAIM ON THE BASIS THAT SUCH CLAIMS
WERE SATISFIED AND RELEASED UNDER THE PLAN**

This matter having come before the Court on the *Sixth Omnibus Objection to Proofs of Claim on the Basis that Such Claims Were Satisfied and Released Under the Plan* (the "Sixth Omnibus Claims Objection")¹ filed by Robert J. Keach, the chapter 11 trustee (the "Trustee") of Montreal Maine & Atlantic Railway, Ltd. (the "Debtor"), and after proper notice to all creditors and other parties-in-interest, the Court having independently reviewed the Sixth Omnibus Claims Objection, it is hereby **ORDERED, ADJUDGED, and DECREED** as follows:

1. The Sixth Omnibus Claims Objection is sustained.
2. The Disputed Claims reflected on Schedule A to the Sixth Omnibus Claims Objection are disallowed in their entireties and shall be expunged from the Debtor's claims register.
3. The terms and conditions of this Order shall be immediately effective and enforceable upon entry of the Order.
4. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Sixth Omnibus Claims Objection.

Dated: March 28, 2016

/s/ Peter G. Cary

The Honorable Peter G. Cary
Chief Judge, United States Bankruptcy Court

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 United States Bankruptcy Court
 District of Maine

In re:
 Montreal Maine & Atlantic Railway Ltd.
 Debtor

Case No. 13-10670-PGC
 Chapter 11

CERTIFICATE OF NOTICE

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c/o Curtis Kimball, Esq., P.O. Box 1401, Bangor, ME 04402-1401

TOTAL: 6

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
cr DPTS Marketing, LLC
cr Dakota Petroleum Transport Solutions, LLC
cr Estate of Jefferson Troester
intp Wrongful Death, Personal Injury, Business, Propert
aty* +Shaw Fishman Glantz & Towbin LLC, 321 N, Clark Street, Suite 800, Chicago, IL 60654-4766
TOTALS: 4, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court
immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 30, 2016

Signature: /s/Joseph Speetjens

District/off: 0100-1

User: kford
Form ID: pdf900

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Total Noticed: 165

Date Rcvd: Mar 28, 2016

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 28, 2016 at the address(es) listed below:

Aaron P. Burns on behalf of Defendant Canadian Pacific Railway Corporation
aburns@pearcedow.com, rpearce@pearcedow.com;katwood@pearcedow.com
Aaron P. Burns on behalf of Interested Party New England Independent Transmission Company,
LLC aburns@pearcedow.com, rpearce@pearcedow.com;katwood@pearcedow.com
Aaron P. Burns on behalf of Respondent Canadian Pacific Railway Company aburns@pearcedow.com,
rpearce@pearcedow.com;katwood@pearcedow.com
Aaron P. Burns on behalf of Creditor Canadian Pacific Railway Co. aburns@pearcedow.com,
rpearce@pearcedow.com;katwood@pearcedow.com
Adam Paul, Esq. on behalf of Creditor Western Petroleum Corporation adam.paul@kirkland.com
Adam J. Shub, Esq. on behalf of Creditor Lexington Insurance Company ashub@preti.com,
lcpoland@preti.com;amanhart@preti.com
Alan R. Lepene, Esq. on behalf of Interested Party Irving Pulp & Paper, Limited
Alan.Lepene@ThompsonHine.com
Alan R. Lepene, Esq. on behalf of Creditor Eastern Maine Railway Company
Alan.Lepene@ThompsonHine.com
Alan R. Lepene, Esq. on behalf of Interested Party J.D. Irving, Limited
Alan.Lepene@ThompsonHine.com
Alan R. Lepene, Esq. on behalf of Creditor Maine Northern Railway Company
Alan.Lepene@ThompsonHine.com
Alan R. Lepene, Esq. on behalf of Creditor New Brunswick Southern Railway Company
Alan.Lepene@ThompsonHine.com
Alan R. Lepene, Esq. on behalf of Interested Party Irving Paper Limited
Alan.Lepene@ThompsonHine.com
Allison A. Economy, Esq. on behalf of Defendant N.H. Bragg & Sons aeconomy@rudmanwinchell.com,
jphair@rudmanwinchell.com;cderrah@rudmanwinchell.com
Andrew Helman, Esq. on behalf of Defendant Jerry R. Davis ahelman@mcm-law.com,
bankruptcy@mcm-law.com
Andrew Helman, Esq. on behalf of Creditor Wheeling & Lake Erie Railway Company
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Andrew Helman, Esq. on behalf of Plaintiff Wheeling & Lake Erie Railway Company
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Andrew Helman, Esq. on behalf of Intervenor-Plaintiff Wheeling & Lake Erie Railway Company
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aw.com;jen@molleurlaw.com;all@molleurlaw.com;molleurlaw419@gmail.com;Carissa@molleurlaw.com
Anthony J. Manhart on behalf of Creditor Trinity Rail Leasing 2012 LLC amanhart@preti.com,
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Anthony J. Manhart on behalf of Creditor Trinity Industries, Inc. amanhart@preti.com,
dshigo@preti.com;ashub@preti.com;rgreen@preti.com;bcowell@preti.com
Anthony J. Manhart on behalf of Creditor Trinity Tank Car, Inc. amanhart@preti.com,
dshigo@preti.com;ashub@preti.com;rgreen@preti.com;bcowell@preti.com
Anthony J. Manhart on behalf of Creditor Trinity Industries Leasing, Inc. amanhart@preti.com,
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Benjamin E. Marcus, Esq. on behalf of Interested Party Railroad Acquisition Holdings LLC
bmarcus@dwmlaw.com, hwhite@dwmlaw.com;dsoucy@dwmlaw.com
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dgerry@eatonpeabody.com;dcroizier@eatonpeabody.com
Craig Goldblatt on behalf of Interested Party XL Insurance Company, Ltd.
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Curtis E. Kimball, Esq. on behalf of Creditor Center Beam Flat Car Company, Inc.
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Curtis E. Kimball, Esq. on behalf of Creditor J. M. Huber Corporation
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jphair@rudman-winchell.com;cderrah@rudman-winchell.com
D. Sam Anderson, Esq. on behalf of Plaintiff Robert J. Keach sanderson@bernsteinshur.com,
acummings@bernsteinshur.com;astewart@bernsteinshur.com;kquirk@bernsteinshur.com;kbigelow@bernsteinshur.com
D. Sam Anderson, Esq. on behalf of Attorney Bernstein, Shur, Sawyer & Nelson
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acummings@bernsteinshur.com;astewart@bernsteinshur.com;kquirk@bernsteinshur.com;kbigelow@bernsteinshur.com
D. Sam Anderson, Esq. on behalf of Defendant Robert J. Keach, in his capacity as Chapter 11
Trustee of Maine Montreal and Atlantic Railway, Ltd. sanderson@bernsteinshur.com,
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District/off: 0100-1

User: kford
Form ID: pdf900

Page 6 of 9
Total Noticed: 165

Date Rcvd: Mar 28, 2016

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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D. Sam Anderson, Esq. on behalf of Plaintiff Robert J. Keach, in his capacity as Chapter 11 Trustee of Maine Montreal and Atlantic Railway, Ltd. sanderson@bernsteinshur.com,
acummings@bernsteinshur.com;astewart@bernsteinshur.com;kquirk@bernsteinshur.com;kbigelow@bernsteinshur.com

Daniel C. Cohn, Esq. on behalf of Creditor Estates of Marie Alliance, et al
dcohn@murthalaw.com

Daniel R. Felkel, Esq. on behalf of Creditor Dakota Plains Transloading, LLC, Dakota Petroleum Transport Solutions LLC, Dakota Plains Marketing LLC dfelkel@troubhheisler.com

Darcie P.L. Beaudin, Esq. on behalf of Interested Party Enserco Energy LLC
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Darcie P.L. Beaudin, Esq. on behalf of Interested Party ConocoPhillips dbeaudin@sta-law.com,
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David C. Johnson on behalf of Creditor Wheeling & Lake Erie Railway Company
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David C. Johnson on behalf of Defendant Wheeling & Lake Erie Railway Company
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bbowman@thomport.com;eakers@thomport.com

Elizabeth J. Wyman, Esq. on behalf of Creditor Maine Department of Transportation
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Elizabeth L. Slaby on behalf of Creditor Maine Department of Transportation
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F. Bruce Sleeper, Esq. on behalf of Creditor Louis-Serges Parent bankruptcy@jbgh.com

F. Bruce Sleeper, Esq. on behalf of Creditor Yannick Gagne bankruptcy@jbgh.com

F. Bruce Sleeper, Esq. on behalf of Creditor Guy Ouellet bankruptcy@jbgh.com

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tmseymour@grossminsky.com;kclove@grossminsky.com

George W. Kurr, Jr. on behalf of Creditor Estates of Marie Alliance, et al
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George W. Kurr, Jr. on behalf of Creditor Estates of David Lacroix Beaudoin
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District/off: 0100-1

User: kford
Form ID: pdf900

Page 7 of 9
Total Noticed: 165

Date Rcvd: Mar 28, 2016

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Jason C. Webster, Esq. on behalf of Creditor Estates of David Lacroix Beaudoin
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Jay S. Geller on behalf of Creditor Western Petroleum Company jgeller@jaysgellerlaw.com
Jay S. Geller on behalf of Creditor World Fuel Services, Inc. jgeller@jaysgellerlaw.com
Jay S. Geller on behalf of Defendant Caisse De Depot et Placement Du Quebec
jgeller@jaysgellerlaw.com
Jay S. Geller on behalf of Creditor Western Petroleum Corporation jgeller@jaysgellerlaw.com
Jay S. Geller on behalf of Creditor Petroleum Transport Solutions, LLC
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Jay S. Geller on behalf of Creditor World Fuel Services Canada, Inc. jgeller@jaysgellerlaw.com
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Jeffrey D. Sternklar, Esq. on behalf of Creditor Estates of Marie Alliance, et al
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Jeffrey D. Sternklar, Esq. on behalf of Creditor Estates of Stephanie Bolduc
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Kevin J. Crosman, Esq. on behalf of Creditor Maine Department of Environmental Protection
kevin.crosman@maine.gov
Lindsay K. Zahradka on behalf of Estate Administrator Robert J. Keach
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acummings@bernsteinshur.com;astewart@bernsteinshur.com;kquirk@bernsteinshur.com
Lindsay K. Zahradka on behalf of Plaintiff Robert J. Keach, in his capacity as Chapter 11
Trustee of Maine Montreal and Atlantic Railway, Ltd. lzahradka@bernsteinshur.com,
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District/off: 0100-1

User: kford
Form ID: pdf900

Page 8 of 9
Total Noticed: 165

Date Rcvd: Mar 28, 2016

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Maire Bridin Corcoran Ragozzine, Esq. on behalf of Estate Administrator Robert J. Keach
acummings@bernsteinshur.com
Maire Bridin Corcoran Ragozzine, Esq. on behalf of Defendant Robert J. Keach, in his capacity
as Chapter 11 Trustee of Maine Montreal and Atlantic Railway, Ltd. acummings@bernsteinshur.com
Marcus A. Helt on behalf of Creditor Lexington Insurance Company mhelt@gardere.com
Matthew E. Linder, Esq. on behalf of Interested Party Railroad Acquisition Holdings LLC
mlinder@sidley.com,
efilingnotice@sidley.com;jsteen@sidley.com;roberto-vidal-sidley-austin-4974@ecf.pacerpro.com
Matthew Jordan Troy on behalf of Creditor United States of America matthew.troy@usdoj.gov
Michael K. Martin, Esq. on behalf of Respondent Arrow Midstream Holdings, LLC
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Mitchell A. Toups on behalf of Creditor Gessner Blenkhorn matoups@wgttllaw.com,
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Mitchell A. Toups on behalf of Creditor Tafisa Canada Inc. matoups@wgttllaw.com,
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Mitchell A. Toups on behalf of Creditor Estate of Jean Sebastien Jacques matoups@wgttllaw.com,
jgordon@wgttllaw.com
Mitchell A. Toups on behalf of Interested Party Wrongful Death, Personal Injury, Business,
Property and Environmental Clients as of September 1, 2013 matoups@wgttllaw.com,
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Mitchell A. Toups on behalf of Creditor Estate of Yvon Ricard matoups@wgttllaw.com,
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Office of U.S. Trustee ustpreregion01.po.ecf@usdoj.gov
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patrick.maxcy@dentons.com, alan.gilbert@dentons.com, ndil_ecf@dentons.com
Patrick C. Maxcy, Esq. on behalf of Other Prof. Edward A. Burkhardt, Robert Grindrod, Gaynor
Ryan, Joseph McGonigle, Donald M. Gardner, Jr., Cathy Aldana, Rail World, Inc, Rail World
Holdings, LLC, Rail World Locomotive Leasing, LLC and Earlston As patrick.maxcy@dentons.com,
alan.gilbert@dentons.com, ndil_ecf@dentons.com
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Patrick C. Maxcy, Esq. on behalf of Defendant Athena Family Partners
patrick.maxcy@dentons.com, alan.gilbert@dentons.com, ndil_ecf@dentons.com
Paul McDonald on behalf of Plaintiff Robert J. Keach pmcdonald@bernsteinshur.com,
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Total Noticed: 165

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