

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**ORDER ON OBJECTION TO PROOF OF CLAIM FILED BY
BANGOR SAVINGS BANK ON THE BASIS THAT
SUCH CLAIM IS UNENFORCEABLE AGAINST THE DEBTOR**

This matter having come before the Court on the *Objection to Proof of Claim Filed by Bangor Savings Bank on the Basis that Such Claim Is Unenforceable Against the Debtor* [D.E. 2041] (the “Objection”)¹ filed by Robert J. Keach, the estate representative (the “Estate Representative”) of the post-effective date estate of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”), in relation to Proof of Claim No. 51 filed by the Bangor Savings Bank (“BSB”) and the *Response of Bangor Savings Bank to Debtor’s Objection to Proof of Claim Filed by Bangor Savings Bank* [D.E. 2111]; and after discussion by and between the Estate Representative and BSB regarding resolution of the Objection, and the parties having submitted a revised form of order on the Objection to the Court; and after such notice and opportunity for hearing as was required by the Bankruptcy Code, the Bankruptcy Rules, and this Court’s local rules, and after due deliberation and sufficient cause appearing therefore; it is hereby **ORDERED, ADJUDGED, and DECREED** that:

1. The Objection is resolved, as set forth below.

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Objection.

2. Claim No. 51 shall be allowed as a general unsecured claim against the Debtor solely in the amount of \$1,567,917.21, which amount shall not be subject to offset or reduction for amounts received from LMS or any other third-party relating to the basis for Claim No. 51.

3. Upon BSB's receipt of (i) the remaining adequate protection payment in the amount of \$18,500 as authorized pursuant to the Order dated July 25, 2014 [D.E. 1048]; and (ii) the distribution under the Plan and Confirmation Order in regard to Claim No. 51, the Estate Representative and BSB shall be deemed to have mutually released one another from any and all other claims or causes of action relating to the Debtor's chapter 11 case, the Estate Representative's administration of the post-effective date estate, and Claim No. 51.

Dated: July 12, 2016

/s/ Peter J. Cary

Honorable Peter J. Cary
Chief Judge, United States Bankruptcy Court

District/Off: 0100-1
Case: 13-10670

User: kford
Form ID: pdf900

Date Created: 7/13/2016
Total: 174

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

intp Wrongful Death, Personal Injury, Business, Property and Environmental Clients as of 9/1/13
cr Estate of Jefferson Troester
cr DPTS Marketing, LLC
cr Dakota Petroleum Transport Solutions, LLC

TOTAL: 4

Recipients of Notice of Electronic Filing:

ust Office of U.S. Trustee ustpreion01.po.ecf@usdoj.gov
aty Aaron P. Burns aburns@pearcedow.com
aty Adam Paul, Esq. adam.paul@kirkland.com
aty Adam J. Shub, Esq. ashub@preti.com
aty Alan R. Lepene, Esq. Alan.Lepene@ThompsonHine.com
aty Andrew Helman, Esq. ahelman@mcm-law.com
aty Anthony J. Manhart amanhart@preti.com
aty Benjamin E. Marcus, Esq. bmarcus@dwmlaw.com
aty Brian T. Henebry, Esq. bhenebry@carmodylaw.com
aty Bruce B. Hochman, Esq. bhochman@eatonpeabody.com
aty Craig Goldblatt craig.goldblatt@wilmerhale.com
aty Curtis E. Kimball, Esq. ckimball@rudman-winchell.com
aty D. Sam Anderson, Esq. sanderson@bernsteinshur.com
aty Daniel C. Cohn, Esq. dcohn@murthalaw.com
aty Daniel R. Felkel, Esq. dfelkel@troubhheisler.com
aty Darcie P.L. Beaudin, Esq. dbeaudin@sta-law.com
aty David C. Johnson bankruptcy@mcm-law.com
aty Debra A. Dandeneau debra.dandeneau@weil.com
aty Edward MacColl, Esq. emaccoll@thomport.com
aty Elizabeth J. Wyman, Esq. liz.wyman@maine.gov
aty Elizabeth L. Slaby bslyby@clarkhill.com
aty F. Bruce Sleeper, Esq. bankruptcy@jbgh.com
aty Frank J. Guadagnino fgudagnino@clarkhillthorpreed.com
aty Fred W. Bopp III., Esq. fbopp@perkinsthompson.com
aty Frederick C. Moore, Esq. frederick.moore@libertymutual.com
aty George J. Marcus, Esq. bankruptcy@mcm-law.com
aty George W. Kurr, Jr. gwkurr@grossminsky.com
aty Isaiah A. Fishman ifishman@krasnowsaunders.com
aty James F. Molleur, Esq. jim@molleurlaw.com
aty Jason C. Webster, Esq. jwebster@thewebsterlawfirm.com
aty Jay S. Geller jgeller@jaysgellerlaw.com
aty Jeffrey D. Sternklar, Esq. jeffrey@sternklarlaw.com
aty Jeffrey T. Piampiano, Esq. jpiampiano@dwmlaw.com
aty Jennifer H. Pincus, Esq. Jennifer.H.Pincus@usdoj.gov
aty Jeremy R. Fischer jfischer@dwmlaw.com
aty John Eggum jeggum@fgppr.com
aty John R McDonald, Esq. jmcdonald@briggs.com
aty Jordan M. Kaplan, Esq. jkaplan@zwerdning.com
aty Joshua R. Dow, Esq. jdow@pearcedow.com
aty Julia G. Pitney, Esq. jpitney@dwmlaw.com
aty Kameron W. Murphy, Esq. kmurphy@tuethkeeney.com
aty Keith J. Cunningham, Esq. kcunningham@pierceatwood.com
aty Kelley J. Friedman kfriedman@jandflaw.com
aty Kevin J. Crosman, Esq. kevin.crosman@maine.gov
aty Lindsay K. Zahradka lzahradka@bernsteinshur.com
aty Maire Bridin Corcoran Ragozzine, Esq. acumings@bernsteinshur.com
aty Marcus A. Helt mhelt@gardere.com
aty Matthew E. Linder, Esq. mlinder@sidley.com
aty Matthew Jordan Troy matthew.Troy@usdoj.gov
aty Michael K. Martin, Esq. mmartin@pmhlegal.com
aty Mitchell A. Toups matoups@wgttlaw.com
aty Nathaniel R. Hull, Esq. nhull@verrilldana.com
aty Patrick C. Maxcy, Esq. patrick.maxcy@dentons.com
aty Paul Joseph Hemming phemming@briggs.com
aty Peter J. Flowers pjf@meyers-flowers.com
aty Renee D. Smith renee.smith@kirkland.com
aty Richard Silver, Esq. rsilver@lanhamblackwell.com
aty Richard P. Olson, Esq. rolson@perkinsolson.com
aty Richard Paul Campbell rpcampbell@campbell-trial-lawyers.com
aty Robert J. Keach, Esq. rkeach@bernsteinshur.com
aty Roger A. Clement, Jr., Esq. rclement@verrilldana.com

aty Roma N. Desai, Esq. rdesai@bernsteinshur.com
 aty Ronald Stephen Louis Molteni, Esq. moltenir@stb.dot.gov
 aty Seth S. Holbrook holbrook_murphy@msn.com
 aty Stephen G. Morrell, Esq. stephen.g.morrell@usdoj.gov
 aty Steven E. Cope, Esq. scope@copelegal.com
 aty Susan N.K. Gummow, Esq. sgummow@fgppr.com
 aty Taruna Garg, Esq. tgarg@murthalaw.com
 aty Timothy H. Norton, Esq. tnorton@krz.com
 aty Timothy J. McKeon, Esq. tmckeon@bernsteinshur.com
 aty Timothy R. Thornton pvolk@briggs.com
 aty Tracie J. Renfroe, Esq. trenfroe@kslaw.com
 aty William C. Price wprice@clarkhill.com
 aty William H. Welte, Esq. wwelte@weltelaw.com

TOTAL: 74

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db Montreal Maine & Atlantic Railway Ltd. 15 Iron Road Hermon, ME 04401
 cr Maine Department of Transportation c/o Victoria Morales 16 State House Station Augusta, ME
 04333
 cr Eastern Maine Railway Company c/o Alan Lepene 3900 Key Center 127 Public
 Square Cleveland, OH 44114-1291
 cr Maine Northern Railway Company c/o Alan Lepene 3900 Key Center 127 Public
 Square Cleveland, OH 44114-1291
 cr New Brunswick Southern Railway Company c/o Alan R. Lepene 3900 Key Center 127 Public
 Square Cleveland, OH 44114-1291
 cr Bangor Savings Bank P.O.Box 930 Bangor, ME 04402-0930
 cr United States of America c/o Department of Justice, Civil Divisio 1100 L Street, N.W. Room
 10052 Washington, DC 20005
 ea Robert J. Keach Bernstein Shur Sawyer & Nelson 100 Middle Street P.O. Box 9729 Portland,
 ME 04104
 cr Estates of Marie Alliance, et al c/o Murtha Cullina LLP 99 High Street Boston, ME 02110
 cr Estates of Stephanie Bolduc c/o Meyers & Flowers, LLC 3 North Second Street, Suite 300 St.
 Charles, IL 60174
 aty Bernstein, Shur, Sawyer & Nelson 100 Middle Street 6th Floor PO Box 9729 Portland, ME
 04104-5029
 intp Surface Transportation Board 395 E Street, S.W. Washington, DC 20423
 intp J.D. Irving, Limited c/o Pierce Atwood LLP 254 Commercial Street Portland, ME 04101
 intp Irving Pulp & Paper, Limited c/o Pierce Atwood LLP Attn: Keith J. Cunningham 254 Commercial
 Street Portland, ME 04101
 intp Irving Paper Limited c/o Pierce Atwood LLP Attn: Keith J. Cunningham 254 Commercial
 Street Portland, ME 04101
 cr GNP Maine Holdings, LLC 50 Main Street East Millinocket, ME 04430
 cr First Union Rail c/o Curtis Kimball, Esq. P.O. Box 1401 Bangor, ME 04401
 cr Center Beam Flat Car Company, Inc. c/o Curtis Kimball, Esq. P.O. Box 1401 Bangor, ME 04401
 cr Real Custeau Claimants et al c/o Mitchell A. Toups, Esq. PO Box 350 Beaumont, TX 77704
 aty Verrill Dana LLP One Portland Square P.O. Box 586 Portland, ME 04112-0586
 cr Frederick J. Williams 74 Bellevue Street Compton, QU J0B 1L0 CANADA
 cr Daniel Aube 308 St-Lambert Street Sherbrooke, QU J1C0N9 CANADA
 cr Robert D. Thomas 49 Park Street Dexter, ME 04930
 cr Fred's Plumbing & Heating, Inc. 328 Main Street Derby, VT 05829
 cr Clean Harbors 42 Lonwater Dr. Norwell, MA 02061
 cr Union Tank Car Company c/o Regan M. Haines PO Box 7320 Portland, ME 04112-7320
 cr Shell Oil Company c/o Jessica Lewis Molleur Law Office 95 Main Street Auburn, ME 04210
 fa Development Specialists, Inc. Fred Caruso Suite 2300 70 West Madison Street Chicago, IL
 60602
 intp Oasis Petroleum, Inc. c/o Timtohy H. Norton, Esq. P.O. Box 597 Portland, ME 04112
 cr Stephen C. Currie 17 Dodlin Road Enfield, ME 04493
 cr Jeffrey C. Durant 1029 Main Rd. Brownville, ME 04414
 cr Lexington Insurance Company c/o Marcus A. Helt, Esq. Gardere Wynne Sewell LLP 1601 Elm St
 Ste 3000 Dallas, TX 75201
 cr Sierra Liquidity Fund, LLC 19772 MacArthur Blvd. # 200 Irvine, CA 92612
 cr General Electric Railcar Services Corporation c/o Pierce Atwood LLP Attn: Keith J.
 Cunningham 254 Commercial Street Portland, ME 04101
 cr Trinity Rail Leasing 2012 LLC c/o One City Center Portland, ME 04101
 cr Trinity Tank Car, Inc. c/o One City Center Portland, ME 04101
 cr Trinity Industries Leasing, Inc. c/o One City Center Portland, ME 04101
 cr Trinity Industries, Inc. c/o One City Center Portland, ME 04101
 intp William R. Moorman, Jr. Partridge Snow & Hahn, LLP 30 Federal Street Boston, MA 02110
 sp Kugler Kandestin LLP c/o Gerald F. Kandestin 1 Place Ville-Marie Suite 2101 Montreal, QB
 H3B 2C6 CANADA
 aty Covington & Burling LLP One City Center 850 Tenth Street, N.W. Washington, DC 20001-4956
 acc Baker Newman & Noyes, LLC c/o Gregory Sanborn 280 Fore Street Portland, ME 04101
 aty Shaw Fishman Glantz & Towbin LLC 321 N. Clark Street Suite 800 Chicago, IL 60657
 op Prime Clerk LLC c/o Adam M. Adler 830 Third Avenue 9th Floor New York, NY 10022
 aty Paul Hastings LLP 75 East 55th St. New York, NY 10022
 aty Shaw Fishman Glantz & Towbin LLC 321 N. Clark Street, Suite 800 Chicago, IL 60654

PDF to BNC - All Parties: Notice Recipients Page 3 of 3

aty Verrill & Dana, LLP One Portland Square P.O. Box 586 Portland, ME 04112-0586
 aty Alan S. Gilbert Dentons US LLP 233 South Wacker Drive, Suite 7800 Chicago, IL 60606
 aty Allison M. Brown Weil, Gotshal & Manges LLP 301 Carnegie Center, Suite 303 Princeton, NJ
 08540
 aty Arvin Maskin Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153
 aty Bill Kroger Baker Botts 910 Louisiana Street Houston, TX 77002
 aty Blaire Cahn Weil, Gotshal & Manges, LLP 767 Fifth Avenue New York, NY 10153
 aty Christopher Fong, Esq. Paul Hastings LLP 75 East 55th St. New York, NY 10022
 aty Christopher J. Panos Partridge Snow & Hahn 30 Federal Street Boston, MA 02110
 aty Craig D. Brown Meyers & Flowers, LLC 3 North Second Street, Suite 300 St. Charles, IL 60174
 aty Deborah L. Thorne, Esq. Barnes & Thornburg LLP 1 North Wacker Drive, Suite 4400 Chicago, IL
 60606
 aty Dennis M. Ryan, Esq. Faegre Baker Daniels LLP 90 South 7th St Ste 2200 Minneapolis, MN
 55402-3901
 aty Devon H. MacWilliam Partridge Snow & Hahn, LLP 30 Federal Street Boston, MA 02110
 aty Diane P. Sullivan Weil, Gotshal & Manges LLP 301 Carnegie Center, Suite 303 Princeton, NJ
 08540
 aty Elizabeth S. Whyman Murtha Cullina LLP 99 High Street Boston, MA 02110
 aty Eric M. Hocky Clark Hill Thorp Reed 2005 Market Street Suite 1000 Philadelphia, PA 19103
 aty Isley Markman Gostin WilmerHale 1875 Pennsylvania Avenue, NW Washington, DC 20006
 aty James K. Robertson, Jr., Esq. Carmody Torrance Sandak & Hennessey 50 Leavenworth
 Street Waterbury, CT 06702
 aty Jason R. Gagnon, Esq. Carmody Torrance Sandak & Hennessey 50 Leavenworth Street Waterbury,
 CT 06702
 aty Jeffrey C. Steen, Esq. Sidley Austin LLP One South Dearborn Chicago, IL 60603
 aty Ji Eun Kim Paul Hastings, LLP 200 Park Avenue New York, NY 10166
 aty John L. Scott Reed Smith LLP 599 Lexington Avenue New York, NY 10022
 aty Joseph M Bethony Gross, Minsky & Mogul, P.A. 23 Water Street, Suite 400 PO Box
 917 Bangor, ME 04402-0917
 aty Joseph P. Rovira Andrews Kurth LP 600 Travis St., Suite 4200 Houston, TX 77002
 aty Julie Alleen Hardin Reed Smith LLP 811 Main Street, Suite 1700 Houston, TX 77002
 aty Kyle J. Ortiz, Esq. Paul Hastings LLP 75 East 55th Street New York, NY 10022
 aty Luc A. Despins Paul Hastings, LLP 75 East 55th Street New York, NY 10022
 aty Marcia L. Goldstein Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153
 aty Mark F. Rosenberg Sullivan & Cromwell LLP 125 Broad Street New York, NY 10004
 aty Mark W. Zimmerman Clausen Miller PC 10 South LaSalle Street Chicago, IL 60603
 aty Maureen Daneby Cox, Esq. Carmody Torrance Sandak & Hennessey 50 Leavenworth
 Street Waterbury, CT 06702
 aty Michael R. Enright Robinson & Cole, LLP 280 Trumbull Street Hartford, CT 06103
 aty Michael S. Wolly, Esq. Zwerdling, Paul, Kahn & Wolly, PC 1025 Connecticut Ave.,
 N.W. Washington, DC 20036
 aty Omar J. Alaniz Baker Botts 2001 Ross Avenue Dallas, TX 75201
 aty Randy L. Fairless Johanson & Fairless, LLC 1456 First Colony Blvd. Sugar Land, TX 77479
 aty Robert Jackstadt Tueth, Keeney, Cooper, Mohan & Jackstadt 101 West Vandalia, Suite
 210 Edwardsville, IL 62025
 aty Sarah R. Borders King & Spalding LLP 1180 Peachtree Street, NE Atlanta, GA 30309
 aty Stefanie Wowchuck McDonald 233 South Wacker Drive, Suite 7800 Chicago, IL 60606
 aty Stephen Wald Partridge Snow & Hahn, LLP 30 Federal Street Boston, MA 02110
 aty Stephen Edward Goldman Robinson & Cole LLP 280 Trumbull Street Hartford, CT 06103
 aty Steven J. Boyajian Robinson & Cole LLP One Financial Plaza, Suite 1430 Providence, RI 02903
 aty Terence M. Hynes, Esq. Sidley Austin LLP 1501 K. Street N.W. Washington, DC 20005
 aty Thomas A. Labuda, Jr. Sidley Austin, LLP One South Dearborn Chicago, IL 60603
 aty Timothy A. Davidson Andrews Kurth LP 600 Travis St., Suite 4200 Houston, TX 77002
 aty Victoria Morales, Esq. Maine Department of Transportation 16 State House Station Augusta, ME
 04333
 aty Victoria Vron Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153
 aty Virginia Strasser Surface Transportation Board 395 E Street, S.W. Washington, DC 20423
 aty William K. McKinley, Esq. Troubh Heisler 511 Congress Street PO Box 9711 Portland, ME
 04104-5011
 aty William R. Moorman Partridge Snow & Hahn LLP 30 Federal Street Boston, MA 02110
 aty Wystan M. Ackerman Robinson & Cole LLP 280 Trumbull Street Hartford, CT 06103
 smg State of Maine Bureau of Revenue Services Compliance Division Bankruptcy Unit P.O. Box
 1060 Augusta, ME 04332

TOTAL: 96