

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE**

In re:

MONTREAL MAINE & ATLANTIC  
RAILWAY, LTD.,

Debtor.

Chapter 11  
Case No. 13-10670

**CONSENTED TO ORDER CONCERNING MOTION OF TRAVELERS PROPERTY  
CASUALTY COMPANY OF AMERICA FOR RELIEF FROM THE AUTOMATIC  
STAY PURSUANT TO 11 U.S.C. § 362(d)(1)**

This matter having come before the Court on the *Motion of Travelers Property Casualty Company of America for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1)* [Docket No. 105] (the “Motion”), filed by Travelers Property Casualty Company of America (“Travelers”); and Travelers having filed the *Motion of Travelers Property Casualty Company of America to Expedite Hearing on Travelers’ Motion for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1)* [Docket No. 106] (the “Motion to Expedite”), seeking an expedited hearing on the Motion; and Robert J. Keach, the chapter 11 trustee (the “Trustee”), appointed pursuant to 11 U.S.C. § 1163 in the above-captioned chapter 11 case of Montreal Maine & Atlantic Railway, Ltd. (the “Debtor”), having objected to both the Motion to Expedite and the Motion [Docket Nos. 137, 199] (collectively, the “Objections”); and the Court having reviewed the Motion to Expedite, the Motion, and the Objections; and the Court having held an expedited hearing on the Motion on September 13, 2013, and having considered the arguments of the Trustee and of counsel to Travelers; and the parties having acknowledged that Travelers is, simultaneously with the Motion, seeking relief from stay (the “Canadian Motion”) from the Superior Court of Québec, Sherbrooke (the “Canadian Court”), with respect to the bankruptcy


proceeding of Montreal Maine & Atlantic Canada Co. ("MMA Canada"); and the Canadian Court having notified this Court that it held a hearing on the Canadian Motion on September 18, 2013; and this Court wishing to coordinate with the Canadian Court, as contemplated in the *Cross-Border Insolvency Protocol* (the "Protocol"), adopted by this Court pursuant to an order entered on September 4, 2013 [Docket No. 168]; and upon the agreement of the Trustee and counsel to Travelers, and Travelers having waived the requirement, under 11 U.S.C. § 362(e), for a preliminary hearing on the Motion within thirty days of filing the Motion; the Court hereby **ORDERS, ADJUDGES, and DECREES** that:

1. This Court shall schedule a joint, preliminary hearing with the Canadian Court on the Motion and the Canadian Motion (the "Joint Hearing") for the next mutually available date and time, pursuant to paragraph 11 of the Protocol;

2. Unless the Joint Hearing is set for October 1, 2013 by order of this Court, a preliminary hearing and status conference shall be held before this Court on October 1, 2013 at 9:00 a.m. to discuss the scheduling of, and procedure for, the Joint Hearing; and

3. Nothing contained within this order shall prejudice Travelers' ability to reassert its rights, if any, under 11 U.S.C. § 362(e) following commencement of the Joint Hearing, upon the filing of an appropriate motion with the Court to such effect.

Dated: September 23, 2013

  
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The Honorable Louis H. Kornreich  
United States Bankruptcy Judge

District/Off: 0100-1  
 Case: 13-10670

User: kford  
 Form ID: pdf900

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**Recipients of Notice of Electronic Filing:**

ust	Office of U.S. Trustee	ustpregion01.po.ecf@usdoj.gov
aty	Alan R. Lepene, Esq.	Alan.Lepene@ThompsonHine.com
aty	Benjamin E. Marcus, Esq.	bmarcus@dwmlaw.com
aty	Craig Goldblatt	craig.goldblatt@wilmerhale.com
aty	Curtis E. Kimball, Esq.	ckimball@rudman-winchell.com
aty	D. Sam Anderson, Esq.	sanderson@bernsteinshur.com
aty	Daniel C. Cohn, Esq.	dcohn@murthalaw.com
aty	David C. Johnson	bankruptcy@mcm-law.com
aty	Debra A. Dandeneau	
aty	Edward MacColl, Esq.	emaccoll@thomport.com
aty	Elizabeth L. Slaby	bslaby@clarkhillthorpreed.com
aty	Frank J. Guadagnino	fguadagnino@clarkhillthorpreed.com
aty	George J. Marcus, Esq.	bankruptcy@mcm-law.com
aty	George W. Kurr, Jr.	gwkurr@grossminsky.com
aty	Isaiah A. Fishman	ifishman@krasnowsaunders.com
aty	James F. Molleur, Esq.	jim@molleurlaw.com
aty	Jason C. Webster, Esq.	jwebster@thewebsterlawfirm.com
aty	Jay S. Geller	jgeller@maine.rr.com
aty	Jeffrey T. Piampiano, Esq.	jpiampiano@dwmlaw.com
aty	Jennifer H. Pincus, Esq.	Jennifer.H.Pincus@usdoj.gov
aty	Jeremy R. Fischer	jfischer@dwmlaw.com
aty	John Thomas Stemplewicz	john.stemplewicz@usdoj.gov
aty	Jordan M. Kaplan, Esq.	jkaplan@zwerdling.com
aty	Joshua Aaron Randlett	jrandlett@rwl.com
aty	Keith J. Cunningham, Esq.	kcunningham@pierceatwood.com
aty	Kelly McDonald, Esq.	kmcdonald@mpmlaw.com
aty	Maire Bridin Corcoran Ragozzine, Esq.	mcorcoran@bernsteinshur.com
aty	Michael A. Fagone, Esq.	mfagone@bernsteinshur.com
aty	Michael F. Hahn, Esq.	mhahn@eatonpeabody.com
aty	Mitchell A. Toups	matoups@wgttlaw.com
aty	Nathaniel R. Hull, Esq.	nhull@verrilldana.com
aty	Pamela W. Waite, Esq.	pam.waite@maine.gov
aty	Patrick C. Maxcy, Esq.	patrick.maxcy@dentons.com
aty	Richard P. Olson, Esq.	rolson@perkinsolson.com
aty	Richard Paul Campbell	rpcampbell@campbell-trial-lawyers.com
aty	Robert J. Keach, Esq.	rkeach@bernsteinshur.com
aty	Roger A. Clement, Jr., Esq.	rclement@verrilldana.com
aty	Ronald Stephen Louis Molteni, Esq.	moltenir@stb.dot.gov
aty	Stephen G. Morrell, Esq.	stephen.g.morrell@usdoj.gov
aty	Taruna Garg, Esq.	tgarg@murthalaw.com
aty	Thomas M. Brown, Esq.	tbrown@eatonpeabody.com
aty	Victoria Morales	Victoria.Morales@maine.gov
aty	William C. Price	wprice@clarkhill.com

TOTAL: 43

**Recipients submitted to the BNC (Bankruptcy Noticing Center):**

db	Montreal Maine & Atlantic Railway Ltd.	15 Iron Road	Hermon, ME 04401	
cr	Maine Department of Transportation	c/o Victoria Morales	16 State House Station	Augusta, ME
	04333			
cr	Eastern Maine Railway Company	c/o Alan Lepene	3900 Key Center	127 Public
	Square	Cleveland, OH 44114-1291		
cr	Maine Northern Railway Company	c/o Alan Lepene	3900 Key Center	127 Public
	Square	Cleveland, OH 44114-1291		
cr	New Brunswick Southern Railway Company	c/o Alan R. Lepene	3900 Key Center	127 Public
	Square	Cleveland, OH 44114-1291		
cr	Bangor Savings Bank	P.O.Box 930	Bangor, ME 04402-0930	
cr	United States of America	c/o Department of Justice, Civil Divisio	1100 L Street, N.W.	Room
	10052	Washington, DC 20005		
tr	Robert J. Keach	Bernstein Shur Sawyer & Nelson	100 Middle Street	P.O. Box 9729
	ME 04104			Portland,
cr	Estates of Marie Alliance, et al	c/o Murtha Cullina LLP	99 High Street	Boston, ME 02110
cr	Estates of Stephanie Bolduc	c/o Meyers & Flowers, LLC	3 North Second Street, Suite 300	St.
	Charles, IL 60174			
aty	Bernstein, Shur, Sawyer & Nelson	100 Middle Street 6th Floor	PO Box 9729	Portland, ME
	04104-5029			
intp	Surface Transportation Board	395 E Street, S.W.	Washington, DC 20423	
intp	J.D. Irving, Limited	c/o Pierce Atwood LLP	254 Commercial Street	Portland, ME 04101

intp	Irving Pulp & Paper, Limited	c/o Pierce Atwood LLP	Attn: Keith J. Cunningham	254 Commercial Street	Portland, ME 04101
intp	Irving Paper Limited	c/o Pierce Atwood LLP	Attn: Keith J. Cunningham	254 Commercial Street	Portland, ME 04101
cr	First Union Rail	c/o Curtis Kimball, Esq.	P.O. Box 1401	Bangor, ME 04401	
aty	Verrill & Dana, LLP	One Portland Square	P.O. Box 586	Portland, ME 04112-0586	
aty	Alan S. Gilbert	233 South Wacker Drive, Suite 7800	Chicago, IL 60606		
aty	Allison M. Brown	Weil, Gotshal & Manges LLP	301 Carnegie Center, Suite 303	Princeton, NJ 08540	
aty	Arvin Maskin	Weil, Gotshal & Manges LLP	767 Fifth Avenue	New York, NY 10153	
aty	Craig D. Brown	Meyers & Flowers, LLC	3 North Second Street, Suite 300	St. Charles, IL 60174	
aty	Deborah L. Thorne, Esq.	Barnes & Thornburg LLP	1 North Wacker Drive, Suite 4400	Chicago, IL 60606	
aty	Diane P. Sullivan	Weil, Gotshal & Manges LLP	301 Carnegie Center, Suite 303	Princeton, NJ 08540	
aty	Eric M. Hocky	Clark Hill Thorp Reed	2005 Market Street	Suite 1000	Philadelphia, PA 19103
aty	Luc A. Despina	Paul Hastings, LLP	75 East 55th Street	New York, NY 10022	
aty	Marcia L. Goldstein	Weil, Gotshal & Manges LLP	767 Fifth Avenue	New York, NY 10153	
aty	Michael R. Enright	Robinson & Cole, LLP	280 Trumbull Street	Hartford, CT 06103	
aty	Michael S. Wolly, Esq.	Zwerdling, Paul, Kahn & Wolly, PC	1025 Connecticut Ave., N.W. Washington, DC 20036		
aty	Peter J. Flowers	Meyers & Flowers, LLC	3 North Second Street, Suite 300	St. Charles, IL 60174	
aty	Stefanie Wowchuck McDonald	233 South Wacker Drive, Suite 7800	Chicago, IL 60606		
aty	Stephen Edward Goldman	Robinson & Cole LLP	280 Trumbull Street	Hartford, CT 06103	
aty	Steven J. Boyajian	Robinson & Cole LLP	One Financial Plaza, Suite 1430	Providence, RI 02903	
aty	Victoria Vron	Weil, Gotshal & Manges LLP	767 Fifth Avenue	New York, NY 10153	
aty	Virginia Strasser	Surface Transportation Board	395 E Street, S.W.	Washington, DC 20423	
aty	Wystan M. Ackerman	Robinson & Cole LLP	280 Trumbull Street	Hartford, CT 06103	
smg	State of Maine	Bureau of Revenue Services	Compliance Division Bankruptcy Unit	P.O. Box 1060 Augusta, ME 04332	

TOTAL: 36