

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC
RAILWAY, LTD.

Debtor.

Bk. No. 13-10670
Chapter 11

**ORDER GRANTING APPLICATION FOR ORDER, PURSUANT TO
SECTIONS 327 AND 328 OF THE BANKRUPTCY CODE,
AUTHORIZING THE EMPLOYMENT OF VERRILL DANA LLP AS
SPECIAL COUNSEL FOR THE TRUSTEE NUNC PRO TUNC TO AUGUST 21, 2013**

Upon consideration of Robert J. Keach's (the "Trustee") Application for Order, Pursuant to Sections 327 and 328 of the Bankruptcy Code, Authorizing the Employment of Verrill Dana LLP As Special Counsel for the Trustee (the "Application"), and upon consideration of the Verified Statement of Attorney Filed By Verrill Dana LLP Pursuant to Fed. R. Bankr. P. 2014(a) and D. ME. LBR 2014-1(a) and 2014-2(b) (the "Verrill Dana Statement") and it satisfactorily appearing that attorney Roger A. Clement, Jr., and the firm of Verrill Dana LLP ("Verrill Dana") do not represent or hold any interest adverse to the Debtor or the estate in the matters upon which Verrill Dana is to be engaged, and it satisfactorily appearing that the employment of Verrill Dana will be in the best interest of the Debtor's estate, it is hereby **ORDERED**, **ADJUDGED** and **DECREED** as follows:

1. The Application is granted, nunc pro tunc to August 21, 2013.
2. The Trustee be and hereby is authorized to employ Verrill Dana attorneys in all matters which require the services of such counsel on the terms set forth in the Application.
3. Service of the Application, the Verrill Dana Statement and proposed order was

sufficient notice to parties under the circumstances of the Case.¹

4. The legal services rendered or to be rendered by Verrill Dana may include, without limitation, assisting the Trustee in finalizing the Debtor's schedules and financial affairs, advising the Trustee with respect to the ongoing criminal investigation into the Derailment,¹ and assisting the Trustee in identifying primary areas of concerns early in the Case.

5. Notwithstanding that Verrill Dana's retention is hereby approved pursuant to 11U.S.C. § 328, Verrill Dana shall apply to the Court for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Case in accordance with the applicable provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules, the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330, and any applicable orders of the Court.

Dated: October 2, 2013



The Honorable Louis H. Kornreich
U. S. Bankruptcy Judge for the District of Maine

¹ Capitalized terms not specifically defined herein shall have the meaning ascribed to such terms in the Application.

District/Off: 0100-1
 Case: 13-10670

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